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Global eSIM System-on-Chip (SoC) Market Growth 2026-2032

https://marketpublishers.com/r/G1A783E784B2EN.html
Date: October 2026
Pages: 121
Price: US$ 3,660.00 (Single User License)
ID: G1A783E784B2EN

Abstracts

The global eSIM System-on-Chip (SoC) market size is predicted to grow from US$ 1026 million in 2025 to US$ 1859 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

An eSIM System-on-Chip (SoC) is an integrated semiconductor solution that embeds the functions of an eSIM (embedded SIM) directly into a single chip along with other core components, such as cellular connectivity modules, security elements, and sometimes application processors. Unlike traditional removable SIM cards or even discrete eSIM chips, an eSIM SoC consolidates identity management, encryption, and network authentication into the device's main hardware architecture, reducing space, power consumption, and cost. This makes it particularly valuable for IoT devices, wearables, automotive systems, and compact consumer electronics, where miniaturization, robust security, and remote SIM provisioning are essential. In 2024, the shipment volume of eSIM System-on-Chip will be about 500 million pieces, with an average price of US$2 per piece.

United States market for eSIM System-on-Chip (SoC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eSIM System-on-Chip (SoC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eSIM System-on-Chip (SoC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eSIM System-on-Chip (SoC) players cover STMicroelectronics, NXP,

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Infineon, Thales Group, GCT Semiconductor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “eSIM System-on-Chip (SoC) Industry Forecast” looks at past sales and reviews total world eSIM System-on-Chip (SoC) sales in 2025, providing a comprehensive analysis by region and market sector of projected eSIM System-on-Chip (SoC) sales for 2026 through 2032. With eSIM System-on-Chip (SoC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eSIM System-on-Chip (SoC) industry.

This Insight Report provides a comprehensive analysis of the global eSIM System-on-Chip (SoC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eSIM System-on-Chip (SoC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global eSIM System-on-Chip (SoC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eSIM System-on-Chip (SoC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eSIM System-on-Chip (SoC).

This report presents a comprehensive overview, market shares, and growth opportunities of eSIM System-on-Chip (SoC) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

MFF2 Form-factor

WLCSP Form-factor

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Others

Segmentation by Application:

Consumer Electronics

Internet of Things

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- STMicroelectronics
- NXP
- Infineon
- Thales Group
- GCT Semiconductor

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IDEMIA

Giesecke+Devrient

VALID

Workz (Trasna)

Unigroup Guoxin Microelectronics

HuaDa Semiconductor

Henghui Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global eSIM System-on-Chip (SoC) market?

What factors are driving eSIM System-on-Chip (SoC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eSIM System-on-Chip (SoC) market opportunities vary by end market size?

How does eSIM System-on-Chip (SoC) break out by Type, by Application?

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