

Global eSIM Market Growth 2025-2031

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Abstracts

The global eSIM market size is predicted to grow from US\$ 786 million in 2025 to US\$ 3060 million in 2031; it is expected to grow at a CAGR of 25.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

United States market for eSIM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for eSIM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for eSIM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key eSIM players cover Gemalto, Stmicroelectronics, Infineon Technologies, NXP Semiconductors, Giesecke & Devrient, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "eSIM Industry Forecast" looks at past sales and reviews total world eSIM sales in 2024, providing a comprehensive analysis by region and market sector of projected eSIM sales for 2025 through 2031. With eSIM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eSIM industry.

This Insight Report provides a comprehensive analysis of the global eSIM landscape and highlights key trends related to product segmentation, company formation, revenue,

and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eSIM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eSIM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eSIM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eSIM.

This report presents a comprehensive overview, market shares, and growth opportunities of eSIM market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

IoT M2M-related eSIM

Consumer Wearable Device eSIM

Others

Segmentation by Application:

Connected Cars

Laptops

Wearables

Smartphones

Tablets

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gemalto

Stmicroelectronics

Infineon Technologies

NXP Semiconductors

Giesecke & Devrient

Deutsche Telekom

Telefonica

NTT Docomo

Singtel

Sierra Wireless

Apple

AT&T

CLX Communications

Etisalat

Idemia

Jasper

Orange

Samsung Electronics

Telenor Connexion

Telit

Vodafone

China Uincom

China Mobile

Key Questions Addressed in this Report

What is the 10-year outlook for the global eSIM market?

What factors are driving eSIM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eSIM market opportunities vary by end market size?

How does eSIM break out by Type, by Application?

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