

Global ESD-Safe Mats Market Growth 2019-2024

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Abstracts

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ESD Mats are primarily used to prevent electronic circuit boards and other electronic products from damage by an electrostatic charge. Static control is critical during electronic assembly and manufacturing.

The ESD-Safe Mats market is a mature market and develops steadily in the past few years, and it will keep a stable development trend in the next five years.

Presently, the rubber ESD-Safe Mats and Vinyl ESD-Safe Mats are dominating the market, and they will still keep the market position in the following few years.

In terms of the market competition, it is in imperfect competition market and dominated by few giants, like Desco(SCS), RS Pro and COBA Europe etc.; and the giants consolidate the market position through acquisition and merger, for example in 2015 Desco purchased the SCS company (3M's Static Control business).

According to this study, over the next five years the ESD-Safe Mats market will register a 4.5% CAGR in terms of revenue, the global market size will reach US\$ 100 million by 2024, from US\$ 79 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in ESD-Safe Mats business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of ESD-Safe Mats market by product type, application, key manufacturers and key regions and countries.

This study considers the ESD-Safe Mats value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and

forecast to 2024 in section 11.7.

Vinyl ESD-Safe Mats

Rubber ESD-Safe Mats

PVC ESD-Safe Mats

Others (e.g. Amino Resin ESD-Safe Mats; Glass-filled Polyester ESD-Safe Mats etc)

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Table

Bench

Floor

Monitor

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Desco (SCS)

RS Pro

COBA Europe

Hozan

ACL Staticide Inc

Bertech

Achilles Industrial Materials

Hakko

Superior Manufacturing Group

Ranco Industries

Cleansem

SDM Technologies

Shanghai Jiafu New Material Technology

Henryer Rubber

Zhejiang CONCO AntiStatic

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global ESD-Safe Mats consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of ESD-Safe Mats market by identifying its various subsegments.

Focuses on the key global ESD-Safe Mats manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the ESD-Safe Mats with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of ESD-Safe Mats submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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