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Global Escalator Step Market Growth 2026-2032

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Abstracts

The global Escalator Step market size is predicted to grow from US$ 376 million in 2025 to US$ 496 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, global production of escalator steps reached 12.0457 million, with an average selling price of US$30.73 per step.

Escalator steps consist of treads, risers, supports, and anti-slip devices, and are driven by chains or belts to transport passengers. They must meet requirements for "non-harmful contact" mechanical properties (e.g., tread surface anti-slip coefficient ?0.5, meeting the PLr safety level requirements of ISO 13849-1:2015), structural strength (e.g., static load test load ?2500 N/m?), and fatigue life (?2 million cycles). Simultaneously, step clearance control (e.g., clearance with skirt panel ?4 mm) prevents "entanglement-drag" accidents, ensuring long-term reliable operation under high-frequency, heavy-load conditions.

The gross profit margin for escalator steps is 17.34%, with a gross profit of US$5.33. Single-line production capacity is 500,000-550,000 units per year.

The upstream supply of escalator steps focuses on high-strength alloy materials and composite materials, such as aluminum alloy profiles (Baowu Steel, Hebei Iron & Steel Group, Nippon Steel), stainless steel substrates (POSCO, JFE), and anti-slip and wear-resistant coatings (such as PTFE, corundum), supplemented by precision mold steel (ArcelorMittal, voestalpine) and surface treatment equipment. Downstream supply covers escalator manufacturers (Otis, Mitsubishi, Kone), public transportation hubs (subways, airports), commercial complexes (shopping malls, hospitals), and industrial applications. Applications are made through elevator maintenance companies and general contractors, ultimately achieving the dual functions of stable step load-bearing,

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anti-slip safety protection, and long-term durability, forming a complete closed-loop industrial chain from material supply to end-user maintenance. Representative examples include the step supply systems for landmark buildings such as the Shanghai Tower and Beijing Daxing International Airport.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Escalator Step Industry Forecast” looks at past sales and reviews total world Escalator Step sales in 2025, providing a comprehensive analysis by region and market sector of projected Escalator Step sales for 2026 through 2032. With Escalator Step sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Escalator Step industry.

This Insight Report provides a comprehensive analysis of the global Escalator Step landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Escalator Step portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Escalator Step market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Escalator Step and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Escalator Step.

This report presents a comprehensive overview, market shares, and growth opportunities of Escalator Step market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-pedal

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Double-pedal/Folding

Segmentation by Materials:

High-strength Alloy Steps

Composite Material Steps

Segmentation by Functional Characteristics:

Anti-slip/Shock-absorbing Steps

Intelligent Monitoring Steps

Segmentation by Application:

Rail Transit

Long-Distance Passenger Transport

Shopping Malls

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Otis

Schindler Group

KONE

Thyssenkrupp AG

Mitsubishi Electric

Hitachi

Fujitec

Hyundai Elevator

Toshiba

Canny Elevator

Guangri Elevator

Donghua Chain Group

Chuangyuan Technology

Hengda Precision

CNIM

Renold

Kettenwulf

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TTE

Sigma Elevator

Lima Locomotives

Key Questions Addressed in this Report

What is the 10-year outlook for the global Escalator Step market?

What factors are driving Escalator Step market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Escalator Step market opportunities vary by end market size?

How does Escalator Step break out by Type, by Application?

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