

Global Escalator Skirt Brush Market Growth 2026-2032

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Abstracts

The global Escalator Skirt Brush market size is predicted to grow from US\$ 377 million in 2025 to US\$ 554 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global escalator skirt brush production reached 14.53 million meters, with an estimated average selling price of US\$26.5 per meter. Escalator skirt brushes are safety protection components installed near the edges of the skirt panels and steps on both sides of escalators. They typically consist of nylon/PA/PP/PBT bristles, an aluminum alloy or stainless steel base, plastic end caps, connectors, and mounting fasteners. Their core function is to use the flexible bristles to create tactile cues and slight obstruction, guiding passengers' feet, shoelaces, clothing, soft-soled shoes, and children's feet away from the dangerous gap between the steps and the skirt panels, reducing the risk of being caught, tangled, or rubbed. They are mainly used in shopping malls, subway/railway stations, airports, hospitals, schools, office buildings, hotels, convention centers, large commercial complexes, public buildings, rail transit hubs, and moving walkways. The upstream of the industry chain mainly includes PA/PP/PBT brush filaments, flame retardant masterbatch, aluminum alloy profiles, stainless steel parts, plastic end caps, fasteners, and packaging materials; the midstream includes industrial strip brush manufacturing, brush filament implantation/pressing, aluminum profile extrusion, bending and forming, cutting and assembly, and quality inspection; the downstream includes escalator manufacturers, maintenance companies, rail transit operators, airports, commercial properties, and public buildings. Gross profit margin is approximately 25%-45%.

Globally, demand is stable. The new escalator market is significantly affected by the real estate cycle, while existing escalator maintenance, public transportation upgrades, and safety upgrades in airports and commercial complexes provide a more stable demand base. The Asia-Pacific region, especially China, India, and Southeast Asia,

remains the main growth area, while the European, American, and Japanese markets are primarily focused on maintenance replacement, regulatory compliance, and the renovation of older escalators. Future industry trends are mainly reflected in: 1) Upgrading from ordinary skirt brushes to flame-retardant, wear-resistant, low-smoke, anti-static, and highly visible warning types; 2) Extending from simple component sales to complete safety upgrade packages, including skirt brushes, comb plates, yellow warning lines, and entrance protection components; 3) Public transportation and airport projects are placing greater emphasis on standardized certification, life-cycle cost, and quick-replacement structures; 4) Chinese professional brush manufacturers and escalator component suppliers are expanding exports due to cost, delivery time, and customization capabilities, while European and American brands and escalator manufacturers still maintain strong bargaining power in the high-end maintenance, compliant projects, and original equipment manufacturer (OEM) spare parts markets.

LP Information, Inc. (LPI) ' newest research report, the "Escalator Skirt Brush Industry Forecast" looks at past sales and reviews total world Escalator Skirt Brush sales in 2025, providing a comprehensive analysis by region and market sector of projected Escalator Skirt Brush sales for 2026 through 2032. With Escalator Skirt Brush sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Escalator Skirt Brush industry.

This Insight Report provides a comprehensive analysis of the global Escalator Skirt Brush landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Escalator Skirt Brush portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Escalator Skirt Brush market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Escalator Skirt Brush and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Escalator Skirt Brush.

This report presents a comprehensive overview, market shares, and growth opportunities of Escalator Skirt Brush market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Row

Double Row

Segmentation by Angle and Shape:

Straight Type

Bending/Transition Section

Segmentation by Installation Location:

Inlet End

Outlet End

Segmentation by Application:

OEM Supply

Aftermarket Replacement

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kleeneze-KOTI

ADAMS Elevator

Schindler Group

Unitec Parts

KONE Spares

KOTI UK

Guangzhou AOQUN New Materials

Zhenghui Brush

Hua An Brushes

Suzhou Andaxing Brush

Huana Brush

Suzhou Xinda Escalator Accessories

Safe Elevator (Zhejiang)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Escalator Skirt Brush market?

What factors are driving Escalator Skirt Brush market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Escalator Skirt Brush market opportunities vary by end market size?

How does Escalator Skirt Brush break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Escalator Skirt Brush Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Escalator Skirt Brush by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Escalator Skirt Brush by Country/Region, 2021, 2025 & 2032
- 2.2 Escalator Skirt Brush Segment by Type
 - 2.2.1 Single Row
 - 2.2.2 Double Row
 - 2.2.3 Escalator Skirt Brush Sales by Type
 - 2.2.3.1 Global Escalator Skirt Brush Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Escalator Skirt Brush Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Escalator Skirt Brush Sale Price by Type (2021-2026)
- 2.3 Escalator Skirt Brush Segment by Angle and Shape
 - 2.3.1 Straight Type
 - 2.3.2 Bending/Transition Section
 - 2.3.3 Escalator Skirt Brush Sales by Angle and Shape
 - 2.3.3.1 Global Escalator Skirt Brush Sales Market Share by Angle and Shape (2021-2026)
 - 2.3.3.2 Global Escalator Skirt Brush Revenue and Market Share by Angle and Shape (2021-2026)
 - 2.3.3.3 Global Escalator Skirt Brush Sale Price by Angle and Shape (2021-2026)
- 2.4 Escalator Skirt Brush Segment by Installation Location

- 2.4.1 Inlet End
- 2.4.2 Outlet End
- 2.4.3 Escalator Skirt Brush Sales by Installation Location
 - 2.4.3.1 Global Escalator Skirt Brush Sales Market Share by Installation Location (2021-2026)
 - 2.4.3.2 Global Escalator Skirt Brush Revenue and Market Share by Installation Location (2021-2026)
 - 2.4.3.3 Global Escalator Skirt Brush Sale Price by Installation Location (2021-2026)
- 2.5 Escalator Skirt Brush Segment by Application
 - 2.5.1 OEM Supply
 - 2.5.2 Aftermarket Replacement
 - 2.5.3 Escalator Skirt Brush Sales by Application
 - 2.5.3.1 Global Escalator Skirt Brush Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global Escalator Skirt Brush Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global Escalator Skirt Brush Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Escalator Skirt Brush Breakdown Data by Company
 - 3.1.1 Global Escalator Skirt Brush Annual Sales by Company (2021-2026)
 - 3.1.2 Global Escalator Skirt Brush Sales Market Share by Company (2021-2026)
- 3.2 Global Escalator Skirt Brush Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Escalator Skirt Brush Revenue by Company (2021-2026)
 - 3.2.2 Global Escalator Skirt Brush Revenue Market Share by Company (2021-2026)
- 3.3 Global Escalator Skirt Brush Sale Price by Company
- 3.4 Key Manufacturers Escalator Skirt Brush Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Escalator Skirt Brush Product Location Distribution
 - 3.4.2 Players Escalator Skirt Brush Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ESCALATOR SKIRT BRUSH BY GEOGRAPHIC REGION

4.1 World Historic Escalator Skirt Brush Market Size by Geographic Region (2021-2026)

4.1.1 Global Escalator Skirt Brush Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Escalator Skirt Brush Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Escalator Skirt Brush Market Size by Country/Region (2021-2026)

4.2.1 Global Escalator Skirt Brush Annual Sales by Country/Region (2021-2026)

4.2.2 Global Escalator Skirt Brush Annual Revenue by Country/Region (2021-2026)

4.3 Americas Escalator Skirt Brush Sales Growth

4.4 APAC Escalator Skirt Brush Sales Growth

4.5 Europe Escalator Skirt Brush Sales Growth

4.6 Middle East & Africa Escalator Skirt Brush Sales Growth

5 AMERICAS

5.1 Americas Escalator Skirt Brush Sales by Country

5.1.1 Americas Escalator Skirt Brush Sales by Country (2021-2026)

5.1.2 Americas Escalator Skirt Brush Revenue by Country (2021-2026)

5.2 Americas Escalator Skirt Brush Sales by Type (2021-2026)

5.3 Americas Escalator Skirt Brush Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Escalator Skirt Brush Sales by Region

6.1.1 APAC Escalator Skirt Brush Sales by Region (2021-2026)

6.1.2 APAC Escalator Skirt Brush Revenue by Region (2021-2026)

6.2 APAC Escalator Skirt Brush Sales by Type (2021-2026)

6.3 APAC Escalator Skirt Brush Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Escalator Skirt Brush by Country

7.1.1 Europe Escalator Skirt Brush Sales by Country (2021-2026)

7.1.2 Europe Escalator Skirt Brush Revenue by Country (2021-2026)

7.2 Europe Escalator Skirt Brush Sales by Type (2021-2026)

7.3 Europe Escalator Skirt Brush Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Escalator Skirt Brush by Country

8.1.1 Middle East & Africa Escalator Skirt Brush Sales by Country (2021-2026)

8.1.2 Middle East & Africa Escalator Skirt Brush Revenue by Country (2021-2026)

8.2 Middle East & Africa Escalator Skirt Brush Sales by Type (2021-2026)

8.3 Middle East & Africa Escalator Skirt Brush Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Escalator Skirt Brush

10.3 Manufacturing Process Analysis of Escalator Skirt Brush

10.4 Industry Chain Structure of Escalator Skirt Brush

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Escalator Skirt Brush Distributors

11.3 Escalator Skirt Brush Customer

12 WORLD FORECAST REVIEW FOR ESCALATOR SKIRT BRUSH BY GEOGRAPHIC REGION

12.1 Global Escalator Skirt Brush Market Size Forecast by Region

12.1.1 Global Escalator Skirt Brush Forecast by Region (2027-2032)

12.1.2 Global Escalator Skirt Brush Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Escalator Skirt Brush Forecast by Type (2027-2032)

12.7 Global Escalator Skirt Brush Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kleeneze-KOTI

13.1.1 Kleeneze-KOTI Company Information

13.1.2 Kleeneze-KOTI Escalator Skirt Brush Product Portfolios and Specifications

13.1.3 Kleeneze-KOTI Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kleeneze-KOTI Main Business Overview

13.1.5 Kleeneze-KOTI Latest Developments

13.2 ADAMS Elevator

13.2.1 ADAMS Elevator Company Information

13.2.2 ADAMS Elevator Escalator Skirt Brush Product Portfolios and Specifications

13.2.3 ADAMS Elevator Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ADAMS Elevator Main Business Overview

13.2.5 ADAMS Elevator Latest Developments

13.3 Schindler Group

- 13.3.1 Schindler Group Company Information
- 13.3.2 Schindler Group Escalator Skirt Brush Product Portfolios and Specifications
- 13.3.3 Schindler Group Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Schindler Group Main Business Overview
- 13.3.5 Schindler Group Latest Developments
- 13.4 Unitec Parts
 - 13.4.1 Unitec Parts Company Information
 - 13.4.2 Unitec Parts Escalator Skirt Brush Product Portfolios and Specifications
 - 13.4.3 Unitec Parts Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Unitec Parts Main Business Overview
 - 13.4.5 Unitec Parts Latest Developments
- 13.5 KONE Spares
 - 13.5.1 KONE Spares Company Information
 - 13.5.2 KONE Spares Escalator Skirt Brush Product Portfolios and Specifications
 - 13.5.3 KONE Spares Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 KONE Spares Main Business Overview
 - 13.5.5 KONE Spares Latest Developments
- 13.6 KOTI UK
 - 13.6.1 KOTI UK Company Information
 - 13.6.2 KOTI UK Escalator Skirt Brush Product Portfolios and Specifications
 - 13.6.3 KOTI UK Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 KOTI UK Main Business Overview
 - 13.6.5 KOTI UK Latest Developments
- 13.7 Guangzhou AOQUN New Materials
 - 13.7.1 Guangzhou AOQUN New Materials Company Information
 - 13.7.2 Guangzhou AOQUN New Materials Escalator Skirt Brush Product Portfolios and Specifications
 - 13.7.3 Guangzhou AOQUN New Materials Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Guangzhou AOQUN New Materials Main Business Overview
 - 13.7.5 Guangzhou AOQUN New Materials Latest Developments
- 13.8 Zhenghui Brush
 - 13.8.1 Zhenghui Brush Company Information
 - 13.8.2 Zhenghui Brush Escalator Skirt Brush Product Portfolios and Specifications
 - 13.8.3 Zhenghui Brush Escalator Skirt Brush Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Zhenghui Brush Main Business Overview

13.8.5 Zhenghui Brush Latest Developments

13.9 Hua An Brushes

13.9.1 Hua An Brushes Company Information

13.9.2 Hua An Brushes Escalator Skirt Brush Product Portfolios and Specifications

13.9.3 Hua An Brushes Escalator Skirt Brush Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Hua An Brushes Main Business Overview

13.9.5 Hua An Brushes Latest Developments

13.10 Suzhou Andaxing Brush

13.10.1 Suzhou Andaxing Brush Company Information

13.10.2 Suzhou Andaxing Brush Escalator Skirt Brush Product Portfolios and Specifications

13.10.3 Suzhou Andaxing Brush Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Suzhou Andaxing Brush Main Business Overview

13.10.5 Suzhou Andaxing Brush Latest Developments

13.11 Huana Brush

13.11.1 Huana Brush Company Information

13.11.2 Huana Brush Escalator Skirt Brush Product Portfolios and Specifications

13.11.3 Huana Brush Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Huana Brush Main Business Overview

13.11.5 Huana Brush Latest Developments

13.12 Suzhou Xinda Escalator Accessories

13.12.1 Suzhou Xinda Escalator Accessories Company Information

13.12.2 Suzhou Xinda Escalator Accessories Escalator Skirt Brush Product Portfolios and Specifications

13.12.3 Suzhou Xinda Escalator Accessories Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Suzhou Xinda Escalator Accessories Main Business Overview

13.12.5 Suzhou Xinda Escalator Accessories Latest Developments

13.13 Safe Elevator (Zhejiang)

13.13.1 Safe Elevator (Zhejiang) Company Information

13.13.2 Safe Elevator (Zhejiang) Escalator Skirt Brush Product Portfolios and Specifications

13.13.3 Safe Elevator (Zhejiang) Escalator Skirt Brush Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Safe Elevator (Zhejiang) Main Business Overview

13.13.5 Safe Elevator (Zhejiang) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Escalator Skirt Brush Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Escalator Skirt Brush Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Single Row
- Table 4. Major Players of Double Row
- Table 5. Global Escalator Skirt Brush Sales by Type (2021-2026) & (K Meter)
- Table 6. Global Escalator Skirt Brush Sales Market Share by Type (2021-2026)
- Table 7. Global Escalator Skirt Brush Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Escalator Skirt Brush Revenue Market Share by Type (2021-2026)
- Table 9. Global Escalator Skirt Brush Sale Price by Type (2021-2026) & (US\$/Meter)
- Table 10. Major Players of Straight Type
- Table 11. Major Players of Bending/Transition Section
- Table 12. Global Escalator Skirt Brush Sales by Angle and Shape (2021-2026) & (K Meter)
- Table 13. Global Escalator Skirt Brush Sales Market Share by Angle and Shape (2021-2026)
- Table 14. Global Escalator Skirt Brush Revenue by Angle and Shape (2021-2026) & (\$ million)
- Table 15. Global Escalator Skirt Brush Revenue Market Share by Angle and Shape (2021-2026)
- Table 16. Global Escalator Skirt Brush Sale Price by Angle and Shape (2021-2026) & (US\$/Meter)
- Table 17. Major Players of Inlet End
- Table 18. Major Players of Outlet End
- Table 19. Global Escalator Skirt Brush Sales by Installation Location (2021-2026) & (K Meter)
- Table 20. Global Escalator Skirt Brush Sales Market Share by Installation Location (2021-2026)
- Table 21. Global Escalator Skirt Brush Revenue by Installation Location (2021-2026) & (\$ million)
- Table 22. Global Escalator Skirt Brush Revenue Market Share by Installation Location (2021-2026)
- Table 23. Global Escalator Skirt Brush Sale Price by Installation Location (2021-2026) & (US\$/Meter)

Table 24. Global Escalator Skirt Brush Sale by Application (2021-2026) & (K Meter)

Table 25. Global Escalator Skirt Brush Sale Market Share by Application (2021-2026)

Table 26. Global Escalator Skirt Brush Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Escalator Skirt Brush Revenue Market Share by Application (2021-2026)

Table 28. Global Escalator Skirt Brush Sale Price by Application (2021-2026) & (US\$/Meter)

Table 29. Global Escalator Skirt Brush Sales by Company (2021-2026) & (K Meter)

Table 30. Global Escalator Skirt Brush Sales Market Share by Company (2021-2026)

Table 31. Global Escalator Skirt Brush Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Escalator Skirt Brush Revenue Market Share by Company (2021-2026)

Table 33. Global Escalator Skirt Brush Sale Price by Company (2021-2026) & (US\$/Meter)

Table 34. Key Manufacturers Escalator Skirt Brush Producing Area Distribution and Sales Area

Table 35. Players Escalator Skirt Brush Products Offered

Table 36. Escalator Skirt Brush Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Escalator Skirt Brush Sales by Geographic Region (2021-2026) & (K Meter)

Table 40. Global Escalator Skirt Brush Sales Market Share Geographic Region (2021-2026)

Table 41. Global Escalator Skirt Brush Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Escalator Skirt Brush Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Escalator Skirt Brush Sales by Country/Region (2021-2026) & (K Meter)

Table 44. Global Escalator Skirt Brush Sales Market Share by Country/Region (2021-2026)

Table 45. Global Escalator Skirt Brush Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Escalator Skirt Brush Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Escalator Skirt Brush Sales by Country (2021-2026) & (K Meter)

Table 48. Americas Escalator Skirt Brush Sales Market Share by Country (2021-2026)
Table 49. Americas Escalator Skirt Brush Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Escalator Skirt Brush Sales by Type (2021-2026) & (K Meter)
Table 51. Americas Escalator Skirt Brush Sales by Application (2021-2026) & (K Meter)
Table 52. APAC Escalator Skirt Brush Sales by Region (2021-2026) & (K Meter)
Table 53. APAC Escalator Skirt Brush Sales Market Share by Region (2021-2026)
Table 54. APAC Escalator Skirt Brush Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Escalator Skirt Brush Sales by Type (2021-2026) & (K Meter)
Table 56. APAC Escalator Skirt Brush Sales by Application (2021-2026) & (K Meter)
Table 57. Europe Escalator Skirt Brush Sales by Country (2021-2026) & (K Meter)
Table 58. Europe Escalator Skirt Brush Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Escalator Skirt Brush Sales by Type (2021-2026) & (K Meter)
Table 60. Europe Escalator Skirt Brush Sales by Application (2021-2026) & (K Meter)
Table 61. Middle East & Africa Escalator Skirt Brush Sales by Country (2021-2026) & (K Meter)
Table 62. Middle East & Africa Escalator Skirt Brush Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Escalator Skirt Brush Sales by Type (2021-2026) & (K Meter)
Table 64. Middle East & Africa Escalator Skirt Brush Sales by Application (2021-2026) & (K Meter)
Table 65. Key Market Drivers & Growth Opportunities of Escalator Skirt Brush
Table 66. Key Market Challenges & Risks of Escalator Skirt Brush
Table 67. Key Industry Trends of Escalator Skirt Brush
Table 68. Escalator Skirt Brush Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Escalator Skirt Brush Distributors List
Table 71. Escalator Skirt Brush Customer List
Table 72. Global Escalator Skirt Brush Sales Forecast by Region (2027-2032) & (K Meter)
Table 73. Global Escalator Skirt Brush Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Escalator Skirt Brush Sales Forecast by Country (2027-2032) & (K Meter)
Table 75. Americas Escalator Skirt Brush Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Escalator Skirt Brush Sales Forecast by Region (2027-2032) & (K Meter)

Table 77. APAC Escalator Skirt Brush Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Escalator Skirt Brush Sales Forecast by Country (2027-2032) & (K Meter)

Table 79. Europe Escalator Skirt Brush Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Escalator Skirt Brush Sales Forecast by Country (2027-2032) & (K Meter)

Table 81. Middle East & Africa Escalator Skirt Brush Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Escalator Skirt Brush Sales Forecast by Type (2027-2032) & (K Meter)

Table 83. Global Escalator Skirt Brush Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Escalator Skirt Brush Sales Forecast by Application (2027-2032) & (K Meter)

Table 85. Global Escalator Skirt Brush Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Kleeneze-KOTI Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 87. Kleeneze-KOTI Escalator Skirt Brush Product Portfolios and Specifications

Table 88. Kleeneze-KOTI Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 89. Kleeneze-KOTI Main Business

Table 90. Kleeneze-KOTI Latest Developments

Table 91. ADAMS Elevator Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 92. ADAMS Elevator Escalator Skirt Brush Product Portfolios and Specifications

Table 93. ADAMS Elevator Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 94. ADAMS Elevator Main Business

Table 95. ADAMS Elevator Latest Developments

Table 96. Schindler Group Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 97. Schindler Group Escalator Skirt Brush Product Portfolios and Specifications

Table 98. Schindler Group Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 99. Schindler Group Main Business

Table 100. Schindler Group Latest Developments

Table 101. Unitec Parts Basic Information, Escalator Skirt Brush Manufacturing Base,

Sales Area and Its Competitors

Table 102. Unitec Parts Escalator Skirt Brush Product Portfolios and Specifications

Table 103. Unitec Parts Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 104. Unitec Parts Main Business

Table 105. Unitec Parts Latest Developments

Table 106. KONE Spares Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 107. KONE Spares Escalator Skirt Brush Product Portfolios and Specifications

Table 108. KONE Spares Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 109. KONE Spares Main Business

Table 110. KONE Spares Latest Developments

Table 111. KOTI UK Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 112. KOTI UK Escalator Skirt Brush Product Portfolios and Specifications

Table 113. KOTI UK Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 114. KOTI UK Main Business

Table 115. KOTI UK Latest Developments

Table 116. Guangzhou?AOQUN?New?Materials Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 117. Guangzhou?AOQUN?New?Materials Escalator Skirt Brush Product Portfolios and Specifications

Table 118. Guangzhou?AOQUN?New?Materials Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 119. Guangzhou?AOQUN?New?Materials Main Business

Table 120. Guangzhou?AOQUN?New?Materials Latest Developments

Table 121. Zhenghui Brush Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 122. Zhenghui Brush Escalator Skirt Brush Product Portfolios and Specifications

Table 123. Zhenghui Brush Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 124. Zhenghui Brush Main Business

Table 125. Zhenghui Brush Latest Developments

Table 126. Hua An Brushes Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 127. Hua An Brushes Escalator Skirt Brush Product Portfolios and Specifications

Table 128. Hua An Brushes Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million),

Price (US\$/Meter) and Gross Margin (2021-2026)

Table 129. Hua An Brushes Main Business

Table 130. Hua An Brushes Latest Developments

Table 131. Suzhou Andaxing Brush Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 132. Suzhou Andaxing Brush Escalator Skirt Brush Product Portfolios and Specifications

Table 133. Suzhou Andaxing Brush Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 134. Suzhou Andaxing Brush Main Business

Table 135. Suzhou Andaxing Brush Latest Developments

Table 136. Huana Brush Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 137. Huana Brush Escalator Skirt Brush Product Portfolios and Specifications

Table 138. Huana Brush Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 139. Huana Brush Main Business

Table 140. Huana Brush Latest Developments

Table 141. Suzhou Xinda Escalator Accessories Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 142. Suzhou Xinda Escalator Accessories Escalator Skirt Brush Product Portfolios and Specifications

Table 143. Suzhou Xinda Escalator Accessories Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 144. Suzhou Xinda Escalator Accessories Main Business

Table 145. Suzhou Xinda Escalator Accessories Latest Developments

Table 146. Safe Elevator?(Zhejiang) Basic Information, Escalator Skirt Brush Manufacturing Base, Sales Area and Its Competitors

Table 147. Safe Elevator?(Zhejiang) Escalator Skirt Brush Product Portfolios and Specifications

Table 148. Safe Elevator?(Zhejiang) Escalator Skirt Brush Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 149. Safe Elevator?(Zhejiang) Main Business

Table 150. Safe Elevator?(Zhejiang) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Escalator Skirt Brush
- Figure 2. Escalator Skirt Brush Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Escalator Skirt Brush Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Escalator Skirt Brush Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Escalator Skirt Brush Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Escalator Skirt Brush Sales Market Share by Country/Region (2025)
- Figure 10. Escalator Skirt Brush Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Row
- Figure 12. Product Picture of Double Row
- Figure 13. Global Escalator Skirt Brush Sales Market Share by Type in 2026
- Figure 14. Global Escalator Skirt Brush Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Straight Type
- Figure 16. Product Picture of Bending/Transition Section
- Figure 17. Global Escalator Skirt Brush Sales Market Share by Angle and Shape in 2026
- Figure 18. Global Escalator Skirt Brush Revenue Market Share by Angle and Shape (2021-2026)
- Figure 19. Product Picture of Inlet End
- Figure 20. Product Picture of Outlet End
- Figure 21. Global Escalator Skirt Brush Sales Market Share by Installation Location in 2026
- Figure 22. Global Escalator Skirt Brush Revenue Market Share by Installation Location (2021-2026)
- Figure 23. Escalator Skirt Brush Consumed in OEM Supply
- Figure 24. Global Escalator Skirt Brush Market: OEM Supply (2021-2026) & (K Meter)
- Figure 25. Escalator Skirt Brush Consumed in Aftermarket Replacement
- Figure 26. Global Escalator Skirt Brush Market: Aftermarket Replacement (2021-2026) & (K Meter)
- Figure 27. Global Escalator Skirt Brush Sale Market Share by Application (2025)
- Figure 28. Global Escalator Skirt Brush Revenue Market Share by Application in 2025

- Figure 29. Escalator Skirt Brush Sales by Company in 2025 (K Meter)
- Figure 30. Global Escalator Skirt Brush Sales Market Share by Company in 2025
- Figure 31. Escalator Skirt Brush Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Escalator Skirt Brush Revenue Market Share by Company in 2025
- Figure 33. Global Escalator Skirt Brush Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Escalator Skirt Brush Revenue Market Share by Geographic Region in 2025
- Figure 35. Americas Escalator Skirt Brush Sales 2021-2026 (K Meter)
- Figure 36. Americas Escalator Skirt Brush Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Escalator Skirt Brush Sales 2021-2026 (K Meter)
- Figure 38. APAC Escalator Skirt Brush Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Escalator Skirt Brush Sales 2021-2026 (K Meter)
- Figure 40. Europe Escalator Skirt Brush Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Escalator Skirt Brush Sales 2021-2026 (K Meter)
- Figure 42. Middle East & Africa Escalator Skirt Brush Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Escalator Skirt Brush Sales Market Share by Country in 2025
- Figure 44. Americas Escalator Skirt Brush Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Escalator Skirt Brush Sales Market Share by Type (2021-2026)
- Figure 46. Americas Escalator Skirt Brush Sales Market Share by Application (2021-2026)
- Figure 47. United States Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC Escalator Skirt Brush Sales Market Share by Region in 2025
- Figure 52. APAC Escalator Skirt Brush Revenue Market Share by Region (2021-2026)
- Figure 53. APAC Escalator Skirt Brush Sales Market Share by Type (2021-2026)
- Figure 54. APAC Escalator Skirt Brush Sales Market Share by Application (2021-2026)
- Figure 55. China Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Japan Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 57. South Korea Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Southeast Asia Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 59. India Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Australia Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 61. China Taiwan Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Europe Escalator Skirt Brush Sales Market Share by Country in 2025

- Figure 63. Europe Escalator Skirt Brush Revenue Market Share by Country (2021-2026)
- Figure 64. Europe Escalator Skirt Brush Sales Market Share by Type (2021-2026)
- Figure 65. Europe Escalator Skirt Brush Sales Market Share by Application (2021-2026)
- Figure 66. Germany Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 67. France Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 68. UK Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Italy Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Russia Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Middle East & Africa Escalator Skirt Brush Sales Market Share by Country (2021-2026)
- Figure 72. Middle East & Africa Escalator Skirt Brush Sales Market Share by Type (2021-2026)
- Figure 73. Middle East & Africa Escalator Skirt Brush Sales Market Share by Application (2021-2026)
- Figure 74. Egypt Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Africa Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Israel Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Turkey Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 78. GCC Countries Escalator Skirt Brush Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Manufacturing Cost Structure Analysis of Escalator Skirt Brush in 2026
- Figure 80. Manufacturing Process Analysis of Escalator Skirt Brush
- Figure 81. Industry Chain Structure of Escalator Skirt Brush
- Figure 82. Channels of Distribution
- Figure 83. Global Escalator Skirt Brush Sales Market Forecast by Region (2027-2032)
- Figure 84. Global Escalator Skirt Brush Revenue Market Share Forecast by Region (2027-2032)
- Figure 85. Global Escalator Skirt Brush Sales Market Share Forecast by Type (2027-2032)
- Figure 86. Global Escalator Skirt Brush Revenue Market Share Forecast by Type (2027-2032)
- Figure 87. Global Escalator Skirt Brush Sales Market Share Forecast by Application (2027-2032)
- Figure 88. Global Escalator Skirt Brush Revenue Market Share Forecast by Application (2027-2032)

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