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Global Escalator Friction Wheel Market Growth 2026-2032

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Abstracts

The global Escalator Friction Wheel market size is predicted to grow from US$ 234 million in 2025 to US$ 318 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2024, global production of escalator friction wheels reached 317,600 units, with an average selling price of US$721.31 per unit.

Escalator friction wheels are non-contact or contact power transmission devices. Their core function is to achieve power transmission, speed regulation, or braking control through contact between friction surfaces (such as rubber, polyurethane, or metal composites) and the step chain, handrail belt, or drive chain, ensuring smooth step operation and maintaining safe clearances. Simultaneously, under abnormal operating conditions (such as overload or slippage), they prevent "uncontrolled operation" or "drag-and-squeeze" accidents through dynamic adjustment of the friction coefficient or a self-locking mechanism. This device typically consists of a friction wheel body, bearing assembly, tensioning mechanism, and monitoring sensors, and is installed in the drive unit, step chain tensioning device, or handrail belt guide system.

The gross profit margin for escalator friction rollers is 17.82%, with a gross profit of US$31.76. Single-line production capacity is 12,000-18,000 units per year.

The upstream supply of escalator friction rollers focuses on high-wear-resistant materials and precision components, such as rubber/polyurethane wheel surfaces (Schindler, Hitachi, Toshiba suppliers like Zhejiang Longtian Transmission), aluminum alloy/stainless steel substrates (Baowu Steel, Hebei Iron & Steel Group), supplemented by lubricants and anti-slip additives. Downstream supply covers escalator

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manufacturers (Otis, Mitsubishi, Kone), public transportation hubs (subways, airports), commercial complexes (shopping malls, hospitals), and elevator maintenance companies. Through applications by general contractors and elevator service providers, the rollers ultimately achieve the dual functions of efficient power transmission, reduced vibration and noise, improved operational stability, and enhanced safety, forming a complete closed-loop industrial chain from material supply to end-user maintenance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Escalator Friction Wheel Industry Forecast” looks at past sales and reviews total world Escalator Friction Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected Escalator Friction Wheel sales for 2026 through 2032. With Escalator Friction Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Escalator Friction Wheel industry.

This Insight Report provides a comprehensive analysis of the global Escalator Friction Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Escalator Friction Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Escalator Friction Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Escalator Friction Wheel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Escalator Friction Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of Escalator Friction Wheel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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High Wear-Resistant Rubber Friction Wheel

Metal-Based Composite Friction Wheel

Segmentation by Installation Location:

Drive Unit Friction Wheel

Step-Leg Chain Tensioning Friction Wheel

Segmentation by Functional Characteristics:

Self-Locking Anti-Slip Friction Wheel

Intelligent Monitoring Friction Wheel

Segmentation by Control Method:

Manual

Automatic Adjustment

Segmentation by Application:

Rail Transit

Long-Distance Passenger Transport

Shopping Malls

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schindler

Otis

KONE

ThyssenKrupp

Mitsubishi Electric

Hitachi

Fujitec

Hyundai Elevator

Toshiba

Canny Elevator

Guangri Elevator

Faigle

Kendrion NV

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Hilliard Corporation

Mayr power transmission

DEYSSE

Technica Wheels

Lima Locomotives

Sigma Elevator

Cleveland-Cliffs

Katsura Roller

Key Questions Addressed in this Report

What is the 10-year outlook for the global Escalator Friction Wheel market?

What factors are driving Escalator Friction Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Escalator Friction Wheel market opportunities vary by end market size?

How does Escalator Friction Wheel break out by Type, by Application?

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