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Global Escalator Brake Market Growth 2026-2032

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Abstracts

The global Escalator Brake market size is predicted to grow from US$ 332 million in 2025 to US$ 443 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, the global production of escalator brakes reached 149,200 units, with an average selling price of US$2,185 per unit.

Escalator brakes are active safety protection devices designed according to standards and are core safety components of escalator drive systems. Their core function is to apply braking torque through mechanical/electromagnetic/hydraulic drive methods to quickly stop the drive unit, step chain, or handrail belt in the event of normal stopping, emergency stop (such as pressing the emergency stop button), or malfunctions such as overspeeding or reversal, preventing mechanical injury accidents such as "runaway operation" or "drag-and-crush" injuries. Brakes typically consist of brake wheels/discs, brake pads, electromagnets, spring release mechanisms, and monitoring sensors. They are mounted on the output shaft of the drive unit or a ladder chain drive device and must meet the "fail-safe" principle—that is, automatic braking in the event of power failure or malfunction. The braking torque must be at least 1.5 times the design value to ensure effective braking even under 1.2 times the rated load. Simultaneously, the braking deceleration must be controlled within the range of 0.2-1.0 m/s? to prevent passenger falls.

The gross profit margin for escalator brakes is 18.63%, with a gross profit of US$407.07. Single-line production capacity is 6,000-8,000 units per year.

The upstream of escalator brake supply focuses on high-strength metal materials and electronic control components. For example, brake discs use gray cast iron, ductile iron, or alloy steel (representative companies: Baowu Steel, Hebei Iron & Steel Group,

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POSCO). Electromagnetic coils must meet high-temperature resistance and fatigue resistance requirements (e.g., copper wire windings, rare-earth permanent magnet materials), supplemented by precision components such as seals and bearings. Downstream supply covers escalator manufacturers (such as Jiangnan Jiajie, Xizi Otis), public transportation hubs (subways, airports, train stations), commercial complexes, and industrial applications. Applications are distributed through elevator maintenance companies and general contractors, ultimately achieving emergency braking protection, step operation control, and safety redundancy functions, forming a complete closed-loop industrial chain from material supply to end-user applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Escalator Brake Industry Forecast” looks at past sales and reviews total world Escalator Brake sales in 2025, providing a comprehensive analysis by region and market sector of projected Escalator Brake sales for 2026 through 2032. With Escalator Brake sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Escalator Brake industry.

This Insight Report provides a comprehensive analysis of the global Escalator Brake landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Escalator Brake portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Escalator Brake market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Escalator Brake and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Escalator Brake.

This report presents a comprehensive overview, market shares, and growth opportunities of Escalator Brake market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Electromagnetic

Hydraulic

Segmentation by Installation Location:

Driver Unit

Ladder Chain

Segmentation by Functional Characteristics:

Normally Closed

Adjustable

Segmentation by Control Method:

Manual Trigger

Automatic Monitoring

Segmentation by Application:

Rail Transit

Long-Distance Passenger Transport

Shopping Malls

Public Welfare Projects

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Otis

Schindler

KONE

ThyssenKrupp

Mitsubishi Electric

Kendrion

Regal Rexnord

Ogura Industrial

Precima Magnettechnik

Hitachi

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Toshiba

Canny Elevator

Guangri Elevator

Mayr power transmission

Kendrion NV

INTORQ

Warner Electric

Dazentech

Ningbo Langdi Safety Equipment

Changzhou Chang'an Electromechanical

Sigma Elevator

Fujitec

EHC Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Escalator Brake market?

What factors are driving Escalator Brake market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Escalator Brake market opportunities vary by end market size?

How does Escalator Brake break out by Type, by Application?

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