

Global Erucamidopropyl Betaine Market Growth 2026-2032

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Abstracts

The global Erucamidopropyl Betaine market size is predicted to grow from US\$ 31.47 million in 2025 to US\$ 45.37 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of Erucamidopropyl Betaine is approximately 10,600 tons, with an average selling price of about US\$3,035 per ton. The production capacity in 2025 is 12,300 tons, with an average gross profit margin of approximately 20-30%. Erucamidopropyl Betaine is an amphoteric surfactant, a special chemical derived from erucic acid (from mustard oil) and betaine. It possesses excellent properties such as mildness, foaming, thickening, antistatic, antibacterial, hard water resistance, and salt resistance. It is widely used in personal care products, household cleaning agents, and in the petroleum industry as a thickener, emulsifier, and corrosion inhibitor.

The upstream raw materials mainly include erucic acid derived from natural oils (the core raw material, usually isolated from rapeseed oil or mustard seed oil), N,N-dimethylpropanediamine used to construct intermediates, and chloroacetic acid used in the quaternization reaction. Downstream application industries are highly concentrated in areas with stringent requirements for product mildness and functionality, primarily the personal care and cosmetics industry, and extending to high-end household cleaning agents and some special fields such as industrial and oilfield chemicals.

United States market for Erucamidopropyl Betaine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Erucamidopropyl Betaine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Erucamidopropyl Betaine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Erucamidopropyl Betaine players cover Solvay, Evonik, BASF, Kao Corporation, Hubei Zhongnuo Yaxing Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Erucamidopropyl Betaine Industry Forecast" looks at past sales and reviews total world Erucamidopropyl Betaine sales in 2025, providing a comprehensive analysis by region and market sector of projected Erucamidopropyl Betaine sales for 2026 through 2032. With Erucamidopropyl Betaine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Erucamidopropyl Betaine industry.

This Insight Report provides a comprehensive analysis of the global Erucamidopropyl Betaine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Erucamidopropyl Betaine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Erucamidopropyl Betaine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Erucamidopropyl Betaine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Erucamidopropyl Betaine.

This report presents a comprehensive overview, market shares, and growth opportunities of Erucamidopropyl Betaine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Cosmetic Grade

Segmentation by Active Matter Content:

30-40%

40-50%

>50%

Segmentation by Application:

Personal Care

Home Care

Industrial Cleaning

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

Evonik

BASF

Kao Corporation

Hubei Zhongnuo Yaxing Biotechnology

Shanghai Deyi Chemical

Suzhou Wedo Chemicals

Zhangjiagang Render Chemicals

Halberdo Chemical

PAINI NEW MATERIRL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Erucamidopropyl Betaine market?

What factors are driving Erucamidopropyl Betaine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Erucamidopropyl Betaine market opportunities vary by end market size?

How does Erucamidopropyl Betaine break out by Type, by Application?

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