

# Global ERP Software for Aerospace Industry Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global ERP Software for Aerospace Industry market size is predicted to grow from US\$ 480 million in 2025 to US\$ 815 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

ERP Software for Aerospace Industry is an integrated business management platform designed specifically to address the challenges of aerospace products, including the extreme complexity, stringent quality traceability, and long-term project management. It deeply integrates the unique needs of the aerospace sector, aiming to achieve precise control throughout the entire process, from design and production to supply chain and quality. The industry boasts a gross profit margin of 70%-80%. The upstream sector of the industry chain primarily focuses on IT infrastructure and basic software, including hardware such as servers and storage, as well as operating systems and databases. The midstream sector encompasses the design, development, and integration of aerospace ERP software. Downstream end users include aerospace companies and supporting organizations, including spacecraft manufacturers, airborne systems, and satellite operators.

The main market drivers include the following:

The dual upgrade in complexity and quality requirements of aerospace projects

The core driving force behind aerospace industry ERP software stems from the exponential increase in product complexity and quality traceability standards. Modern spacecraft (such as satellites, rockets, and deep space probes) consist of hundreds of thousands to millions of parts, involving multidisciplinary design, long-cycle R&D, and multi-batch production. For example, the BOM (Bill of Materials) of a certain type of

satellite has a depth of more than 15 levels. Traditional management models struggle to achieve consistent control over material information, while ERP software, through a refined coding system and full lifecycle quality traceability functions, ensures that data is traceable and responsibility is accountable at every stage from raw material entry to finished product delivery. Furthermore, the aerospace industry's stringent requirements for 'zero defects' have driven ERP systems to incorporate international and domestic quality compliance standards such as AS9100 and GJB9001C, automatically matching standard changes from agencies like NASA and ESA, reducing manual review workload, and meeting the industry characteristics of long lifespan and high reliability of spacecraft.

The demand for long-cycle project management and supply chain collaboration is surging

Aerospace project development cycles typically last several years, with significant parallel development of multiple models and overlapping phases, placing extremely high demands on resource allocation and schedule control. Traditional management models rely on manual coordination, easily leading to resource conflicts and schedule delays. ERP software, by integrating project planning, progress tracking, and resource allocation functions, can monitor the status of each project node in real time and provide early warnings of delay risks. For example, an aerospace company used its ERP system to achieve cross-institute and cross-regional joint development task decomposition and responsibility matrix configuration, shortening the project cycle. Meanwhile, the aerospace supply chain involves hundreds of suppliers globally, and the efficiency of collaboration from component procurement to final assembly and testing directly impacts project success or failure. ERP software, by strengthening supplier portals, sourcing management, and logistics tracking functions, builds a transparent supply chain network, ensuring rapid simulation of impacts and evaluation of alternative solutions in the event of sudden fluctuations (such as pandemics or geopolitical influences), supporting agile response.

Digital transformation and domestic substitution are driving technological upgrades

With the accelerated digital transformation of aerospace companies, ERP software is upgrading from a single management tool to an integrated digital hub encompassing 'design-production-management.' On the one hand, enterprises need to deeply integrate ERP systems with front-end systems such as CAE (Computer-Aided Engineering), PLM (Product Lifecycle Management), and MES (Manufacturing Execution System) to break down information silos and achieve real-time data sharing

and business collaboration. For example, an aerospace unit significantly shortened the implementation time of engineering changes and reduced rework costs by integrating ERP with PLM systems. On the other hand, under the trend of domestic substitution, aerospace companies require ERP software to be fully compatible with domestic operating systems, databases, chips, and other infrastructure to ensure the security and controllability of the supply chain. For example, a leading ERP vendor built a customized solution by adapting to Kylin operating system, DM database, and Phytium CPU to meet the stringent requirements of the aerospace field for independent control. In addition, the application of AI algorithms, edge computing, and other technologies enables ERP systems to have intelligent capabilities such as demand forecasting, intelligent scheduling, and quality early warning, further promoting the transformation of aerospace manufacturing towards 'lean + flexible'.

LPI (LP Information)' newest research report, the 'ERP Software for Aerospace Industry Industry Forecast' looks at past sales and reviews total world ERP Software for Aerospace Industry sales in 2025, providing a comprehensive analysis by region and market sector of projected ERP Software for Aerospace Industry sales for 2026 through 2032. With ERP Software for Aerospace Industry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ERP Software for Aerospace Industry industry.

This Insight Report provides a comprehensive analysis of the global ERP Software for Aerospace Industry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ERP Software for Aerospace Industry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ERP Software for Aerospace Industry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ERP Software for Aerospace Industry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ERP Software for Aerospace Industry.

This report presents a comprehensive overview, market shares, and growth

opportunities of ERP Software for Aerospace Industry market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-premise

Cloud-based

Segmentation by End User:

For Large Aerospace Groups

For Serving Medium-Sized and Supporting Enterprises

Segmentation by Product Function:

Production Management

Sales Management

Comprehensive Services

Segmentation by Application:

Spacecraft Manufacturing

Airborne Systems

Satellite Operations

Aerospace Aftermarket

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SAP

NetSuite (Oracle)

Microsoft

UFIDA

CSB-System SE

Sage Group

Kingdee

Deskera

Acumatica

SYSPRO

Epicor

Plex

Infor

Multiable

Digiwin

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