

Global Erdafitinib Tablets Market Growth 2026-2032

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Abstracts

The global Erdafitinib Tablets market size is predicted to grow from US\$ 208 million in 2025 to US\$ 513 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Erdafitinib is an oral, highly selective small-molecule pan-FGFR inhibitor that mainly targets fibroblast growth factor receptors FGFR1-4. It inhibits the activity of receptor tyrosine kinases and blocks downstream signal transduction, thereby suppressing tumor cell proliferation, differentiation and angiogenesis. As the world's first approved FGFR-targeted drug for solid tumors, this agent is mainly indicated for advanced malignant tumors with FGFR genetic abnormalities, particularly for locally advanced or metastatic urothelial carcinoma after failure of platinum-based chemotherapy. It has important clinical value in the precision therapy of solid tumors such as bladder cancer and cholangiocarcinoma, providing a novel targeted therapeutic option for patients with FGFR-mutant tumors. In 2025, global Erdafitinib production reached approximately 42,000 units.

As the world's first approved pan-FGFR inhibitor, Erdafitinib occupies a core position in the precision treatment of FGFR-mutant solid tumors. Its market pattern is characterized by dominance of the innovator drug, impact from generic drugs, and growth driven by medical insurance coverage and indication expansion. As a product of Johnson & Johnson, the drug has established a first-mover advantage owing to its significant efficacy in urothelial carcinoma, while indications are rapidly expanding to more FGFR-mutant cancers such as cholangiocarcinoma and lung cancer.

The domestic market was approved in early 2025; it has not yet been included in medical insurance, resulting in high prices and limited patient accessibility. Overseas generic versions (from Laos, Bangladesh) divert part of the demand at lower prices, intensifying market competition. Globally, Erdafitinib faces competition from other FGFR

inhibitors including pemigatinib and infigratinib. Market competition is gradually shifting from single indications to multi-cancer applications and combination therapies.

In the future, with the advancement of medical insurance coverage, full launch of generic drugs, expanded indications, and clinical breakthroughs in combination with immunotherapy or anti-angiogenic therapy, the market for Erdafitinib will continue to expand. Meanwhile, the pricing system will become more rational and patient accessibility will be significantly improved.

LP Information, Inc. (LPI) ' newest research report, the "Erdafitinib Tablets Industry Forecast" looks at past sales and reviews total world Erdafitinib Tablets sales in 2025, providing a comprehensive analysis by region and market sector of projected Erdafitinib Tablets sales for 2026 through 2032. With Erdafitinib Tablets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Erdafitinib Tablets industry.

This Insight Report provides a comprehensive analysis of the global Erdafitinib Tablets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Erdafitinib Tablets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Erdafitinib Tablets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Erdafitinib Tablets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Erdafitinib Tablets.

This report presents a comprehensive overview, market shares, and growth opportunities of Erdafitinib Tablets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4mg

3mg

Segmentation by Packaging:

Bottle

Box

Segmentation by Production Technology:

Innovator

Generic

Segmentation by Sales Channel:

Hospital

Retail

Online

Segmentation by Application:

Locally Advanced or Metastatic Urothelial Carcinoma with FGFR Abnormalities

Locally Advanced or Metastatic Cholangiocarcinoma with FGFR2 Fusion or Mutation

Other Solid Tumors with FGFR Genetic Aberrations

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Janssen Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Erdafitinib Tablets market?

What factors are driving Erdafitinib Tablets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Erdafitinib Tablets market opportunities vary by end market size?

How does Erdafitinib Tablets break out by Type, by Application?

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