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Global Erbium Rod Market Growth 2026-2032

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Abstracts

The global Erbium Rod market size is predicted to grow from US$ 187 million in 2025 to US$ 311 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2024, global erbium rod production was 9.29 tons, with an average price of US$19.3/g.

An Erbium rod is a cylindrical piece of the pure, rare-earth element erbium, a soft, silvery metal valued for its unique optical properties, particularly its ability to emit light at 1.54 µm. This form is used as a bulk material in precision optical systems, laser components like gain media for fiber and solid-state lasers, and in developing magnetic or quantum technologies.

The upstream of the erbium rod industry chain mainly includes the supply of rare earth raw material refining and crystal growth equipment, with representative companies including China Northern Rare Earth, Baotou Steel Rare Earth, Showa Denko, Sumitomo Metal Mining, and Crystal. Downstream customers are concentrated in medical laser equipment, industrial laser, and scientific instrument manufacturers, such as Lumenis, Fotona, Candela, Coherent, and EdgeWave. These companies leverage the high absorption rate and high stability of erbium rods in dermatological lasers, dental lasers, and infrared precision cutting to drive market demand growth.

Downstream applications are growing significantly, especially in the medical aesthetics and dental fields. With the popularization of non-invasive treatments and tissue vaporization technologies, erbium-doped lasers are widely used in high-precision operations such as wrinkle removal, scar repair, and oral hard tissue cutting. In the industrial sector, erbium lasers, due to their wavelength being close to the water absorption peak, possess excellent material removal controllability and are used in glass micromachining and composite material cutting. The scientific research and

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defense sectors are also expanding their applications in lidar, infrared countermeasures, and high-energy light sources, further driving demand for erbium rods.

The industry's development trends are characterized by improved crystal purity and the advancement of modular production. High optical uniformity and low defect rates have become core areas of competition for companies. Simultaneously, novel composite crystals and high-doping-concentration designs are being introduced to improve laser conversion efficiency. Driving factors include upgrades in medical laser equipment, technological advancements in military infrared systems, and the increasing demand for automation in precision manufacturing. The main obstacles are fluctuations in upstream rare earth prices, long crystal growth cycles, and cost pressures from stringent optical testing standards. Furthermore, high technological barriers limit the entry speed of new companies.

In terms of single-line capacity, a mature erbium rod production line can produce approximately 1,000 to 1,500 high-quality crystal rods annually, with some highly automated companies reaching over 2,000. Gross profit margins vary significantly depending on the application; generally, industrial and research-grade products have a gross profit margin of 25% to 35%, while medical and cosmetic-grade high-purity erbium rods can have a gross profit margin exceeding 40%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Erbium Rod Industry Forecast” looks at past sales and reviews total world Erbium Rod sales in 2025, providing a comprehensive analysis by region and market sector of projected Erbium Rod sales for 2026 through 2032. With Erbium Rod sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Erbium Rod industry.

This Insight Report provides a comprehensive analysis of the global Erbium Rod landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Erbium Rod portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Erbium Rod market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Erbium Rod and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Erbium Rod.

This report presents a comprehensive overview, market shares, and growth opportunities of Erbium Rod market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pure Erbium Rods

Erbium-Doped Rods

Segmentation by Emission Wavelength:

1.54 ?m

2.94 ?m

Others

Segmentation by Industry Standard:

GB/T 18115.11

YB/T 010-1992

ISO 20884

ASTM B899

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Segmentation by Application:

Materials Processing

Medical

Optical Communications

Nuclear Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CryLink

Nilaco Corporation

Altechna

Lumispot Technology

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Eksma

DIEN TECH

CRYSTAL GmbH

Roditi International

Crytur

FEE GmbH

Arsuf

American Elements

Goodfellow

DCT Technology

CASTECH

Thermo Fisher Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Erbium Rod market?

What factors are driving Erbium Rod market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Erbium Rod market opportunities vary by end market size?

How does Erbium Rod break out by Type, by Application?

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