

Global Erbium-167 Market Growth 2026-2032

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Abstracts

The global Erbium-167 market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

In 2025, global erbium-167 production is estimated at approximately 180 grams, with an average global market price of about US\$9,200 per gram. Total global erbium-167 production capacity is projected to reach approximately 260 grams in 2025, with the industry average gross margin for this product reaching approximately 42%. Erbium-167 is a stable isotope of the rare-earth element erbium, with atomic number 68, mass number 167, and a natural abundance of approximately 22.9%. It possesses a non-zero nuclear spin ($I=7/2$) and a unique hyperfine level structure, enabling the formation of precisely manipulated electron-nuclear spin systems in specific crystals or optical materials. Because the optical transitions of erbium ions are highly correlated with the approximately 1.5 μm communication wavelength band, erbium-167 has potential value in quantum storage, quantum communication interfaces, microwave-photon conversion, high-resolution spectroscopy, and fundamental physics research.

Upstream applications mainly include the mining and separation of rare-earth erbium resources, the preparation of high-purity erbium and its compounds, the enrichment of stable isotopes, and the supply of basic materials. Natural erbium is generally separated from rare-earth-containing minerals, and through extraction, ion exchange, and purification, high-purity erbium oxide, erbium fluoride, or metallic erbium are formed; subsequently, erbium-167 is enriched using isotope techniques such as electromagnetic separation and laser separation. The core barriers in this stage lie in isotope separation efficiency, enrichment abundance, chemical purity, batch stability, and trace impurity control, characterized by high equipment investment, long production cycles, and a limited number of suppliers. The midstream mainly involves the refining of erbium-167, compound synthesis, target processing, crystal growth, and device-level material preparation, including doping erbium-167 into yttrium silicates, fluorides, or other low-

phonon-energy crystals, and further fabricating optical cavities, waveguides, thin films, and low-temperature quantum devices. Its key technologies are controlling doping concentration, lattice defects, isotope purity, optical homogeneity, and spin coherence performance, while also requiring low-temperature, magnetic field, and precise spectroscopic testing capabilities. The downstream currently focuses on scientific research and cutting-edge technology development, primarily covering quantum communication, quantum storage, quantum computing, quantum sensing, microwave-photon conversion, and precise spectroscopic research. Universities, national laboratories, quantum technology companies, and photonic device companies are the main demanders, with communication-band quantum nodes and long-coherence-time quantum storage being particularly noteworthy areas.

The primary driver of the erbium-167 market is the development of quantum information technology. Erbium ions possess optical transitions matching the 1.55 μ m fiber optic communication band, while erbium-167, with its 7/2 nuclear spin and abundant hyperfine energy levels, can be used to construct optical-spin quantum interfaces, quantum memories, and quantum nodes for communication bands. With the continued advancement of research in quantum networks, long-distance quantum communication, and distributed quantum computing, the demand for high-abundance erbium-167 crystals, thin films, and device-grade materials is expected to gradually increase.

Erbium-167 doped with yttrium silicates, fluorides, and other crystalline materials can form spin systems with long coherence times under low-temperature and magnetic field conditions, suitable for microwave-photon conversion, single-ion detection, quantum sensing, and fundamental physics experiments. The requirements of research institutions, national laboratories, and quantum technology companies for higher isotopic abundance, lower impurity content, and more stable batch performance will drive the upgrading of products from ordinary research-grade materials to high-purity, crystal growth-grade, and device-grade materials.

Overall, the erbium-167 market will continue to be driven by research and demonstration projects in the coming years. Annual orders are easily affected by the progress of major research programs and quantum device projects. Although the market size is small, the unit value is high. With improvements in quantum storage efficiency, coherence time, and device integration, demand is expected to gradually extend from laboratory samples to quantum repeaters, low-temperature photonic chips, and quantum network nodes. The long-term commercialization speed depends primarily on the reduction in isotope enrichment costs, improvements in crystal and thin-film preparation yields, and the ability to achieve large-scale deployment of quantum

communication and quantum computing systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Erbium-167 Industry Forecast” looks at past sales and reviews total world Erbium-167 sales in 2025, providing a comprehensive analysis by region and market sector of projected Erbium-167 sales for 2026 through 2032. With Erbium-167 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Erbium-167 industry.

This Insight Report provides a comprehensive analysis of the global Erbium-167 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Erbium-167 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Erbium-167 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Erbium-167 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Erbium-167.

This report presents a comprehensive overview, market shares, and growth opportunities of Erbium-167 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity: 2N

Purity: 3N

Others

Segmentation by Isotope Abundance:

Moderately Enrichment (50%–90%)

Highly Enrichment (90%–95%)

Ultra-highly Enrichment (>95%)

Segmentation by Chemical Form:

Erbium-167 Oxides

Erbium-167 Metals

Erbium-167 Salts

Erbium-167 Doped Materials

Segmentation by Product Form:

Powder

Metal Block, Granules, or Foil

Target Material

Segmentation by Application:

Nuclear Industry

Laser Materials

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rosatom

NIDC

China Rare Earth Group

AEM REE

Neonest AB(BuyIsotope)

Clearsynth

Trace Sciences International

American Elements

Isoflex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Erbium-167 market?

What factors are driving Erbium-167 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Erbium-167 market opportunities vary by end market size?

How does Erbium-167 break out by Type, by Application?

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