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Global Equipment Financing Lease Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Equipment Financing Lease market size is predicted to grow from US$ 1650040 million in 2025 to US$ 2465130 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Equipment financing leasing is a financial leasing model in which a leasing company purchases equipment based on the equipment's selection and requirements, and then leases it to the customer (lessee). The customer pays rent regularly during the lease term and obtains the right to use the equipment. Upon expiration of the lease, the customer can typically choose to retain the equipment, renew the lease, or return it for a nominal price. This model combines financing and financing, helping companies acquire advanced equipment with a lower initial investment and optimizing cash flow. It is widely used in manufacturing, healthcare, transportation, energy, and other fields.

United States market for Equipment Financing Lease is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Equipment Financing Lease is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Equipment Financing Lease is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Equipment Financing Lease players cover Guoyin Financial Leasing Co., Ltd., ICBC Financial Leasing Co., Ltd., Bank of China, Minsheng Financial Leasing Co., Ltd., CMB Financial Leasing Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “Equipment Financing Lease Industry Forecast” looks at past sales and reviews total world Equipment Financing Lease sales in 2025, providing a comprehensive analysis by region and market sector of projected Equipment Financing Lease sales for 2026 through 2032. With Equipment Financing Lease sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Equipment Financing Lease industry.

This Insight Report provides a comprehensive analysis of the global Equipment Financing Lease landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Equipment Financing Lease portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Equipment Financing Lease market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Equipment Financing Lease and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Equipment Financing Lease.

This report presents a comprehensive overview, market shares, and growth opportunities of Equipment Financing Lease market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct Leasing

Sale and Leaseback

Subleasing

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Leveraged Leasing

Segmentation by Application:

Transportation Equipment

Construction Equipment

Industrial Euipment

Equipment Financing Lease

Medical Equipment

Information and Communication Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Guoyin Financial Leasing Co., Ltd.
- ICBC Financial Leasing Co., Ltd.

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Bank of China

Minsheng Financial Leasing Co., Ltd.

CMB Financial Leasing Co., Ltd.

ORIX HK

HSBC Holdings

U.S. Bank

Cadence Bank

J.P. Morgan

Scotiabank

CIT Bank

Bank of America

BNP Paribas Leasing Solutions (BPLS)

Wells Fargo

Santander Bank

Deutsche Bank

Mitsubishi UFJ Financial Group

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