

# Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market Growth 2026-2032

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## Abstracts

The global Equine Immunoglobulin and F(ab')<sub>2</sub> Products market size is predicted to grow from US\$ 1411 million in 2025 to US\$ 1902 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Equine Immunoglobulin and F(ab')<sub>2</sub> Fragment Products refer to a class of passive immunotherapy biologics derived from hyperimmune horse plasma obtained after immunization with venoms, bacterial toxins, viral antigens, or related immunogens, followed by purification, enzymatic digestion, viral inactivation, formulation, and sterile filling. Major commercial products include snake antivenoms, equine tetanus immunoglobulin, equine rabies immunoglobulin, and selected antitoxin preparations. Upstream raw materials and inputs mainly include immunized horses, venoms or toxoids/antigens, plasma collection and fractionation materials, enzymes, purification reagents, stabilizers, packaging materials, and cold-chain logistics, while downstream customers are primarily hospital emergency departments, trauma treatment centers, envenomation treatment institutions, public health agencies, and government stockpile systems. The global production capacity for equine immunoglobulin and F(ab')<sub>2</sub> products is estimated at approximately 19.4 million vials in 2025, with sales volume of about 15.68 million vials, an average ex-factory price of around US\$92 per vial, and gross margins generally in the range of 45%?72%. Overall, this market is characterized by strong regionalization and indication-specific segmentation: developing markets are dominated by high-volume, lower-priced demand, whereas developed markets are more strongly driven by specialized clinical use and public health stockpiling, resulting in higher value-added product demand.

United States market for Equine Immunoglobulin and F(ab')<sub>2</sub> Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for Equine Immunoglobulin and F(ab')<sub>2</sub> Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Equine Immunoglobulin and F(ab')<sub>2</sub> Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Equine Immunoglobulin and F(ab')<sub>2</sub> Products players cover Laboratorios Silanes, Emergent BioSolutions, Shanghai Serum Bio-Technology, VINS Bioproducts, Bharat Serums and Vaccines, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Equine Immunoglobulin and F(ab')<sub>2</sub> Products Industry Forecast" looks at past sales and reviews total world Equine Immunoglobulin and F(ab')<sub>2</sub> Products sales in 2025, providing a comprehensive analysis by region and market sector of projected Equine Immunoglobulin and F(ab')<sub>2</sub> Products sales for 2026 through 2032. With Equine Immunoglobulin and F(ab')<sub>2</sub> Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Equine Immunoglobulin and F(ab')<sub>2</sub> Products industry.

This Insight Report provides a comprehensive analysis of the global Equine Immunoglobulin and F(ab')<sub>2</sub> Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Equine Immunoglobulin and F(ab')<sub>2</sub> Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Equine Immunoglobulin and F(ab')<sub>2</sub> Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Equine Immunoglobulin and F(ab')<sub>2</sub> Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Equine

Immunoglobulin and F(ab')<sub>2</sub> Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Equine Immunoglobulin and F(ab')<sub>2</sub> Products market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tetanus Antitoxins

Snake Antivenoms

Anti-rabies Sera

Other

Segmentation by Sales Channels:

Online Sales

Offline Sales

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laboratorios Silanes

Emergent BioSolutions

Shanghai Serum Bio-Technology

VINS Bioproducts

Bharat Serums and Vaccines

KM Biologics

Inosan Biopharma

MicroPharm

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Equine Immunoglobulin and F(ab')<sub>2</sub> Products market?

What factors are driving Equine Immunoglobulin and F(ab')<sub>2</sub> Products market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Equine Immunoglobulin and F(ab')<sub>2</sub> Products market opportunities vary by end market size?

How does Equine Immunoglobulin and F(ab')<sub>2</sub> Products break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Equine Immunoglobulin and F(ab')<sub>2</sub> Products by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Equine Immunoglobulin and F(ab')<sub>2</sub> Products by Country/Region, 2021, 2025 & 2032

#### 2.2 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Segment by Type

- 2.2.1 Tetanus Antitoxins
- 2.2.2 Snake Antivenoms
- 2.2.3 Anti-rabies Sera
- 2.2.4 Other
- 2.2.5 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type
  - 2.2.5.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type (2021-2026)
  - 2.2.5.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue and Market Share by Type (2021-2026)
  - 2.2.5.3 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Type (2021-2026)

#### 2.3 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Segment by Sales Channels

- 2.3.1 Online Sales
- 2.3.2 Offline Sales
- 2.3.3 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Sales Channels
  - 2.3.3.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Sales Channels (2021-2026)

2.3.3.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue and Market Share by Sales Channels (2021-2026)

2.3.3.3 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Sales Channels (2021-2026)

2.4 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Segment by Application

2.4.1 Hospital

2.4.2 Clinic

2.4.3 Others

2.4.4 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application

2.4.4.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Market Share by Application (2021-2026)

2.4.4.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Breakdown Data by Company

3.1.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales by Company (2021-2026)

3.1.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Company (2021-2026)

3.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue by Company (2021-2026)

3.2.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Company (2021-2026)

3.2.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Company (2021-2026)

3.3 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Company

3.4 Key Manufacturers Equine Immunoglobulin and F(ab')<sub>2</sub> Products Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Location Distribution

3.4.2 Players Equine Immunoglobulin and F(ab')<sub>2</sub> Products Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR<sub>3</sub>, CR<sub>5</sub> and CR<sub>10</sub>) & (2024-2026)

3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR EQUINE IMMUNOGLOBULIN AND F(AB')<sub>2</sub> PRODUCTS BY GEOGRAPHIC REGION**

### 4.1 World Historic Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Growth

### 4.4 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Growth

### 4.5 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Growth

### 4.6 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Growth

## **5 AMERICAS**

### 5.1 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country

#### 5.1.1 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country (2021-2026)

#### 5.1.2 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country (2021-2026)

### 5.2 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026)

### 5.3 Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

## 6.1 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Region

6.1.1 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Region (2021-2026)

6.1.2 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Region (2021-2026)

## 6.2 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026)

6.3 APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products by Country

7.1.1 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country (2021-2026)

7.1.2 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country (2021-2026)

### 7.2 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026)

7.3 Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products by Country

8.1.1 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country (2021-2026)

8.1.2 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country (2021-2026)

8.2 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026)

8.3 Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

10.3 Manufacturing Process Analysis of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

10.4 Industry Chain Structure of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Distributors

11.3 Equine Immunoglobulin and F(ab')<sub>2</sub> Products Customer

## **12 WORLD FORECAST REVIEW FOR EQUINE IMMUNOGLOBULIN AND F(AB')<sub>2</sub> PRODUCTS BY GEOGRAPHIC REGION**

12.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market Size Forecast by Region

12.1.1 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Forecast by Region (2027-2032)

- 12.1.2 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Forecast by Type (2027-2032)
- 12.7 Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Laboratorios Silanes

#### 13.1.1 Laboratorios Silanes Company Information

#### 13.1.2 Laboratorios Silanes Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

#### 13.1.3 Laboratorios Silanes Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Laboratorios Silanes Main Business Overview

#### 13.1.5 Laboratorios Silanes Latest Developments

### 13.2 Emergent BioSolutions

#### 13.2.1 Emergent BioSolutions Company Information

#### 13.2.2 Emergent BioSolutions Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

#### 13.2.3 Emergent BioSolutions Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Emergent BioSolutions Main Business Overview

#### 13.2.5 Emergent BioSolutions Latest Developments

### 13.3 Shanghai Serum Bio-Technology

#### 13.3.1 Shanghai Serum Bio-Technology Company Information

#### 13.3.2 Shanghai Serum Bio-Technology Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

#### 13.3.3 Shanghai Serum Bio-Technology Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.3.4 Shanghai Serum Bio-Technology Main Business Overview

#### 13.3.5 Shanghai Serum Bio-Technology Latest Developments

### 13.4 VINS Bioproducts

#### 13.4.1 VINS Bioproducts Company Information

13.4.2 VINS Bioproducts Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

13.4.3 VINS Bioproducts Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 VINS Bioproducts Main Business Overview

13.4.5 VINS Bioproducts Latest Developments

13.5 Bharat Serums and Vaccines

13.5.1 Bharat Serums and Vaccines Company Information

13.5.2 Bharat Serums and Vaccines Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

13.5.3 Bharat Serums and Vaccines Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Bharat Serums and Vaccines Main Business Overview

13.5.5 Bharat Serums and Vaccines Latest Developments

13.6 KM Biologics

13.6.1 KM Biologics Company Information

13.6.2 KM Biologics Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

13.6.3 KM Biologics Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KM Biologics Main Business Overview

13.6.5 KM Biologics Latest Developments

13.7 Inosan Biopharma

13.7.1 Inosan Biopharma Company Information

13.7.2 Inosan Biopharma Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

13.7.3 Inosan Biopharma Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Inosan Biopharma Main Business Overview

13.7.5 Inosan Biopharma Latest Developments

13.8 MicroPharm

13.8.1 MicroPharm Company Information

13.8.2 MicroPharm Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

13.8.3 MicroPharm Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 MicroPharm Main Business Overview

13.8.5 MicroPharm Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tetanus Antitoxins

Table 4. Major Players of Snake Antivenoms

Table 5. Major Players of Anti-rabies Sera

Table 6. Major Players of Other

Table 7. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026) & (K Units)

Table 8. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type (2021-2026)

Table 9. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Type (2021-2026)

Table 11. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Online Sales

Table 13. Major Players of Offline Sales

Table 14. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Sales Channels (2021-2026) & (K Units)

Table 15. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Sales Channels (2021-2026)

Table 16. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Sales Channels (2021-2026) & (\$ million)

Table 17. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Sales Channels (2021-2026)

Table 18. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Sales Channels (2021-2026) & (US\$/Unit)

Table 19. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale by Application (2021-2026) & (K Units)

Table 20. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Market Share by Application (2021-2026)

Table 21. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Application (2021-2026)

Table 23. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Company (2021-2026) & (K Units)

Table 25. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Company (2021-2026)

Table 26. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Company (2021-2026)

Table 28. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Equine Immunoglobulin and F(ab')<sub>2</sub> Products Producing Area Distribution and Sales Area

Table 30. Players Equine Immunoglobulin and F(ab')<sub>2</sub> Products Products Offered

Table 31. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Concentration Ratio (CR<sub>3</sub>, CR<sub>5</sub> and CR<sub>10</sub>) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share Geographic Region (2021-2026)

Table 36. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country/Region (2021-2026)

Table 40. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country

(2021-2026) & (K Units)

Table 43. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country (2021-2026)

Table 44. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026) & (K Units)

Table 46. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026) & (K Units)

Table 47. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Region (2021-2026) & (K Units)

Table 48. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Region (2021-2026)

Table 49. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026) & (K Units)

Table 51. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026) & (K Units)

Table 52. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country (2021-2026) & (K Units)

Table 53. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026) & (K Units)

Table 55. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026) & (K Units)

Table 56. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Country (2021-2026) & (K Units)

Table 57. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Type (2021-2026) & (K Units)

Table 59. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Application (2021-2026) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

Table 61. Key Market Challenges & Risks of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

Table 62. Key Industry Trends of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

Table 63. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Distributors List

Table 66. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Customer List

Table 67. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Region (2027-2032) & (K Units)

Table 68. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Country (2027-2032) & (K Units)

Table 70. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Region (2027-2032) & (K Units)

Table 72. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Country (2027-2032) & (K Units)

Table 74. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Type (2027-2032) & (K Units)

Table 78. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Forecast by Application (2027-2032) & (K Units)

Table 80. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Laboratorios Silanes Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors

Table 82. Laboratorios Silanes Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

Table 83. Laboratorios Silanes Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 84. Laboratorios Silanes Main Business
- Table 85. Laboratorios Silanes Latest Developments
- Table 86. Emergent BioSolutions Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors
- Table 87. Emergent BioSolutions Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications
- Table 88. Emergent BioSolutions Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 89. Emergent BioSolutions Main Business
- Table 90. Emergent BioSolutions Latest Developments
- Table 91. Shanghai Serum Bio-Technology Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors
- Table 92. Shanghai Serum Bio-Technology Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications
- Table 93. Shanghai Serum Bio-Technology Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 94. Shanghai Serum Bio-Technology Main Business
- Table 95. Shanghai Serum Bio-Technology Latest Developments
- Table 96. VINS Bioproducts Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors
- Table 97. VINS Bioproducts Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications
- Table 98. VINS Bioproducts Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 99. VINS Bioproducts Main Business
- Table 100. VINS Bioproducts Latest Developments
- Table 101. Bharat Serums and Vaccines Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors
- Table 102. Bharat Serums and Vaccines Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications
- Table 103. Bharat Serums and Vaccines Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 104. Bharat Serums and Vaccines Main Business
- Table 105. Bharat Serums and Vaccines Latest Developments
- Table 106. KM Biologics Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors
- Table 107. KM Biologics Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

Table 108. KM Biologics Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. KM Biologics Main Business

Table 110. KM Biologics Latest Developments

Table 111. Inosan Biopharma Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors

Table 112. Inosan Biopharma Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

Table 113. Inosan Biopharma Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Inosan Biopharma Main Business

Table 115. Inosan Biopharma Latest Developments

Table 116. MicroPharm Basic Information, Equine Immunoglobulin and F(ab')<sub>2</sub> Products Manufacturing Base, Sales Area and Its Competitors

Table 117. MicroPharm Equine Immunoglobulin and F(ab')<sub>2</sub> Products Product Portfolios and Specifications

Table 118. MicroPharm Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. MicroPharm Main Business

Table 120. MicroPharm Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Equine Immunoglobulin and F(ab')<sub>2</sub> Products
- Figure 2. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country/Region (2025)
- Figure 10. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tetanus Antitoxins
- Figure 12. Product Picture of Snake Antivenoms
- Figure 13. Product Picture of Anti-rabies Sera
- Figure 14. Product Picture of Other
- Figure 15. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type in 2026
- Figure 16. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Online Sales
- Figure 18. Product Picture of Offline Sales
- Figure 19. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Sales Channels in 2026
- Figure 20. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Sales Channels (2021-2026)
- Figure 21. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Consumed in Hospital
- Figure 22. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market: Hospital (2021-2026) & (K Units)
- Figure 23. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Consumed in Clinic
- Figure 24. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market: Clinic (2021-2026) & (K Units)

- Figure 25. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Consumed in Others
- Figure 26. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Market: Others (2021-2026) & (K Units)
- Figure 27. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sale Market Share by Application (2025)
- Figure 28. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Application in 2025
- Figure 29. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales by Company in 2025 (K Units)
- Figure 30. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Company in 2025
- Figure 31. Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Company in 2025
- Figure 33. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Geographic Region in 2025
- Figure 35. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales 2021-2026 (K Units)
- Figure 36. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales 2021-2026 (K Units)
- Figure 38. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales 2021-2026 (K Units)
- Figure 40. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales 2021-2026 (K Units)
- Figure 42. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country in 2025
- Figure 44. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Country (2021-2026)

- Figure 45. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type (2021-2026)
- Figure 46. Americas Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Application (2021-2026)
- Figure 47. United States Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Region in 2025
- Figure 52. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Region (2021-2026)
- Figure 53. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type (2021-2026)
- Figure 54. APAC Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Application (2021-2026)
- Figure 55. China Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Japan Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 57. South Korea Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Southeast Asia Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 59. India Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Australia Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 61. China Taiwan Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country in 2025
- Figure 63. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share by Country (2021-2026)
- Figure 64. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by

Type (2021-2026)

Figure 65. Europe Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Application (2021-2026)

Figure 66. Germany Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share by Application (2021-2026)

Figure 74. Egypt Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Equine Immunoglobulin and F(ab')<sub>2</sub> Products in 2026

Figure 80. Manufacturing Process Analysis of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

Figure 81. Industry Chain Structure of Equine Immunoglobulin and F(ab')<sub>2</sub> Products

Figure 82. Channels of Distribution

Figure 83. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Forecast by Region (2027-2032)

Figure 84. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Equine Immunoglobulin and F(ab')<sub>2</sub> Products Revenue Market Share Forecast by Application (2027-2032)

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