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Global ePTFE Waterproof Breathable Membrane Market Growth 2026-2032

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Abstracts

The global ePTFE Waterproof Breathable Membrane market size is predicted to grow from US$ 465 million in 2025 to US$ 644 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

ePTFE waterproof and breathable membranes are high-performance functional materials made from expanded polytetrafluoroethylene (ePTFE) through processes such as stretching, sintering, and microporous structure control. They feature an internal structure of numerous continuous, uniform micropores; while the pore sizes are far smaller than liquid water droplets, they allow the passage of air and water vapor, thereby simultaneously providing waterproofing, dustproofing, breathability, and pressure equalization. ePTFE material itself offers excellent chemical stability, resistance to high and low temperatures, aging resistance, low surface energy, and strong hydrophobic properties, ensuring a long service life in complex environments. Depending on application requirements, the products can undergo oleophobic treatment, adhesive backing, lamination with non-woven fabrics, or the addition of other functional layers to further enhance oil resistance, mechanical strength, and ease of installation. Product forms primarily include membrane rolls, sheets, die-cut parts, adhesive-backed breathable membranes, and breathable assemblies. These membranes are widely used in sectors such as automotive electronics, new energy battery packs and electric drive systems, automotive lighting, ECUs, sensors, consumer electronics, outdoor lighting, communication equipment, industrial control equipment, home appliances, and medical devices. They block the ingress of rain, dust, and contaminants while allowing for the timely release of gases and pressure generated by temperature fluctuations within the equipment; this reduces the risks of seal failure, condensation, and housing deformation, thereby enhancing the reliability, safety, and service life of end products.

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Upstream components primarily include polytetrafluoroethylene (PTFE) resin, lubricating additives, surface treatment agents, composite substrates, and related chemical raw materials; downstream applications cover automotive electronics, new energy batteries, consumer electronics, industrial filtration, medical devices, communication equipment, outdoor apparel, and protective materials.

The global market for ePTFE waterproof and breathable membranes has an average price of approximately $82 per square meter, a sales volume of about 5.8 million square meters, and an industry profit margin of 40%.

The global ePTFE membrane market is poised for continued development characterized by higher performance, functional integration, and diversified application scenarios. As requirements for waterproofing, dustproofing, breathability, and pressure equalization rise across sectors such as new energy vehicles, energy storage systems, consumer electronics, and industrial equipment, the application of ePTFE membranes in high-protection-grade environments will further expand. Meanwhile, the sectors of medical filtration, electronic protection, and high-end apparel will drive the development of products featuring thinner profiles, more uniform pore sizes, superior heat resistance, and enhanced oleophobicity. Moving forward, companies will also strengthen their capabilities in multi-layer lamination, surface modification, precision die-cutting, and customized processing, while reducing costs through continuous production, digital quality control, and energy-efficient manufacturing techniques. Stricter environmental regulations will further compel the industry to improve raw material utilization, minimize processing waste, and develop functional membrane products that offer longer service lives and greater recyclability.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ePTFE Waterproof Breathable Membrane Industry Forecast” looks at past sales and reviews total world ePTFE Waterproof Breathable Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected ePTFE Waterproof Breathable Membrane sales for 2026 through 2032. With ePTFE Waterproof Breathable Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ePTFE Waterproof Breathable Membrane industry.

This Insight Report provides a comprehensive analysis of the global ePTFE Waterproof Breathable Membrane landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ePTFE Waterproof Breathable Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ePTFE Waterproof Breathable Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ePTFE Waterproof Breathable Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ePTFE Waterproof Breathable Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of ePTFE Waterproof Breathable Membrane market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Layer ePTFE Membrane

Multilayer Composite Eptfe Membrane

Others

Segmentation by Product Form:

Roll Membrane

Sheet Membrane

Die-Cut Membrane

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Segmentation by Pore Size:

Below 0.1 ?m

0.1–0.5 ?m

0.5–1.0 ?m

Above 1.0 ?m

Segmentation by Application:

Automotive

Consumer Electronics

New Energy Battery

Industrial Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Husky Technologies

Netstal

SIPA

SACMI

KraussMaffei

Milacron

Ferrum Group

Sumitomo Heavy Industries

Nissei ASB Machine

Haitian T?rkiye

YIZUMI

Chen Hsong

Tederic

Demark

Huayan Precision Machinery

Hisson Plastic Machinery

Jon Wai Machinery Works

CYPET Technologies

Powerjet Plastic Machinery

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Key Questions Addressed in this Report

What is the 10-year outlook for the global ePTFE Waterproof Breathable Membrane market?

What factors are driving ePTFE Waterproof Breathable Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ePTFE Waterproof Breathable Membrane market opportunities vary by end market size?

How does ePTFE Waterproof Breathable Membrane break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global ePTFE Waterproof Breathable Membrane Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for ePTFE Waterproof Breathable Membrane by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for ePTFE Waterproof Breathable Membrane by Country/Region, 2021, 2025 & 2032
2.2 ePTFE Waterproof Breathable Membrane Segment by Type
  2.2.1 Single Layer ePTFE Membrane
  2.2.2 Multilayer Composite Eptfe Membrane
  2.2.3 Others
  2.2.4 ePTFE Waterproof Breathable Membrane Sales by Type
    2.2.4.1 Global ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
    2.2.4.2 Global ePTFE Waterproof Breathable Membrane Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global ePTFE Waterproof Breathable Membrane Sale Price by Type (2021-2026)
2.3 ePTFE Waterproof Breathable Membrane Segment by Product Form
  2.3.1 Roll Membrane
  2.3.2 Sheet Membrane
  2.3.3 Die-Cut Membrane
  2.3.4 ePTFE Waterproof Breathable Membrane Sales by Product Form
    2.3.4.1 Global ePTFE Waterproof Breathable Membrane Sales Market Share by Product Form (2021-2026)

+357 96 030922
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2.3.4.2 Global ePTFE Waterproof Breathable Membrane Revenue and Market Share by Product Form (2021-2026)
2.3.4.3 Global ePTFE Waterproof Breathable Membrane Sale Price by Product Form (2021-2026)
2.4 ePTFE Waterproof Breathable Membrane Segment by Pore Size
2.4.1 Below 0.1 ?m
2.4.2 0.1–0.5 ?m
2.4.3 0.5–1.0 ?m
2.4.4 Above 1.0 ?m
2.4.5 ePTFE Waterproof Breathable Membrane Sales by Pore Size
2.4.5.1 Global ePTFE Waterproof Breathable Membrane Sales Market Share by Pore Size (2021-2026)
2.4.5.2 Global ePTFE Waterproof Breathable Membrane Revenue and Market Share by Pore Size (2021-2026)
2.4.5.3 Global ePTFE Waterproof Breathable Membrane Sale Price by Pore Size (2021-2026)
2.5 ePTFE Waterproof Breathable Membrane Segment by Application
2.5.1 Automotive
2.5.2 Consumer Electronics
2.5.3 New Energy Battery
2.5.4 Industrial Electronics
2.5.5 Others
2.5.6 ePTFE Waterproof Breathable Membrane Sales by Application
2.5.6.1 Global ePTFE Waterproof Breathable Membrane Sale Market Share by Application (2021-2026)
2.5.6.2 Global ePTFE Waterproof Breathable Membrane Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global ePTFE Waterproof Breathable Membrane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global ePTFE Waterproof Breathable Membrane Breakdown Data by Company
3.1.1 Global ePTFE Waterproof Breathable Membrane Annual Sales by Company (2021-2026)
3.1.2 Global ePTFE Waterproof Breathable Membrane Sales Market Share by Company (2021-2026)
3.2 Global ePTFE Waterproof Breathable Membrane Annual Revenue by Company (2021-2026)

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3.2.1 Global ePTFE Waterproof Breathable Membrane Revenue by Company (2021-2026)
3.2.2 Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Company (2021-2026)
3.3 Global ePTFE Waterproof Breathable Membrane Sale Price by Company
3.4 Key Manufacturers ePTFE Waterproof Breathable Membrane Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers ePTFE Waterproof Breathable Membrane Product Location Distribution
3.4.2 Players ePTFE Waterproof Breathable Membrane Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EPTFE WATERPROOF BREATHABLE MEMBRANE BY GEOGRAPHIC REGION

4.1 World Historic ePTFE Waterproof Breathable Membrane Market Size by Geographic Region (2021-2026)
4.1.1 Global ePTFE Waterproof Breathable Membrane Annual Sales by Geographic Region (2021-2026)
4.1.2 Global ePTFE Waterproof Breathable Membrane Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic ePTFE Waterproof Breathable Membrane Market Size by Country/Region (2021-2026)
4.2.1 Global ePTFE Waterproof Breathable Membrane Annual Sales by Country/Region (2021-2026)
4.2.2 Global ePTFE Waterproof Breathable Membrane Annual Revenue by Country/Region (2021-2026)
4.3 Americas ePTFE Waterproof Breathable Membrane Sales Growth
4.4 APAC ePTFE Waterproof Breathable Membrane Sales Growth
4.5 Europe ePTFE Waterproof Breathable Membrane Sales Growth
4.6 Middle East & Africa ePTFE Waterproof Breathable Membrane Sales Growth

5 AMERICAS

5.1 Americas ePTFE Waterproof Breathable Membrane Sales by Country

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5.1.1 Americas ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026)
5.1.2 Americas ePTFE Waterproof Breathable Membrane Revenue by Country (2021-2026)
5.2 Americas ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026)
5.3 Americas ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC ePTFE Waterproof Breathable Membrane Sales by Region
6.1.1 APAC ePTFE Waterproof Breathable Membrane Sales by Region (2021-2026)
6.1.2 APAC ePTFE Waterproof Breathable Membrane Revenue by Region (2021-2026)
6.2 APAC ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026)
6.3 APAC ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe ePTFE Waterproof Breathable Membrane by Country
7.1.1 Europe ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026)
7.1.2 Europe ePTFE Waterproof Breathable Membrane Revenue by Country (2021-2026)
7.2 Europe ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026)
7.3 Europe ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

+357 96 030922
info@marketpublishers.com

7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa ePTFE Waterproof Breathable Membrane by Country
  8.1.1 Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026)
  8.1.2 Middle East & Africa ePTFE Waterproof Breathable Membrane Revenue by Country (2021-2026)
8.2 Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026)
8.3 Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of ePTFE Waterproof Breathable Membrane
10.3 Manufacturing Process Analysis of ePTFE Waterproof Breathable Membrane
10.4 Industry Chain Structure of ePTFE Waterproof Breathable Membrane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels

+357 96 030922
info@marketpublishers.com

11.2 ePTFE Waterproof Breathable Membrane Distributors
11.3 ePTFE Waterproof Breathable Membrane Customer

12 WORLD FORECAST REVIEW FOR EPTFE WATERPROOF BREATHABLE MEMBRANE BY GEOGRAPHIC REGION

12.1 Global ePTFE Waterproof Breathable Membrane Market Size Forecast by Region
  12.1.1 Global ePTFE Waterproof Breathable Membrane Forecast by Region (2027-2032)
  12.1.2 Global ePTFE Waterproof Breathable Membrane Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global ePTFE Waterproof Breathable Membrane Forecast by Type (2027-2032)
12.7 Global ePTFE Waterproof Breathable Membrane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Husky Technologies
  13.1.1 Husky Technologies Company Information
  13.1.2 Husky Technologies ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
  13.1.3 Husky Technologies ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Husky Technologies Main Business Overview
  13.1.5 Husky Technologies Latest Developments
13.2 Netstal
  13.2.1 Netstal Company Information
  13.2.2 Netstal ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
  13.2.3 Netstal ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Netstal Main Business Overview
  13.2.5 Netstal Latest Developments
13.3 SIPA
  13.3.1 SIPA Company Information

+357 96 030922
info@marketpublishers.com

13.3.2 SIPA ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.3.3 SIPA ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 SIPA Main Business Overview
13.3.5 SIPA Latest Developments
13.4 SACMI
13.4.1 SACMI Company Information
13.4.2 SACMI ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.4.3 SACMI ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 SACMI Main Business Overview
13.4.5 SACMI Latest Developments
13.5 KraussMaffei
13.5.1 KraussMaffei Company Information
13.5.2 KraussMaffei ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.5.3 KraussMaffei ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 KraussMaffei Main Business Overview
13.5.5 KraussMaffei Latest Developments
13.6 Milacron
13.6.1 Milacron Company Information
13.6.2 Milacron ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.6.3 Milacron ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Milacron Main Business Overview
13.6.5 Milacron Latest Developments
13.7 Ferrum Group
13.7.1 Ferrum Group Company Information
13.7.2 Ferrum Group ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.7.3 Ferrum Group ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Ferrum Group Main Business Overview
13.7.5 Ferrum Group Latest Developments
13.8 Sumitomo Heavy Industries

+357 96 030922
info@marketpublishers.com

13.8.1 Sumitomo Heavy Industries Company Information
13.8.2 Sumitomo Heavy Industries ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.8.3 Sumitomo Heavy Industries ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Sumitomo Heavy Industries Main Business Overview
13.8.5 Sumitomo Heavy Industries Latest Developments
13.9 Nissei ASB Machine
13.9.1 Nissei ASB Machine Company Information
13.9.2 Nissei ASB Machine ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.9.3 Nissei ASB Machine ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Nissei ASB Machine Main Business Overview
13.9.5 Nissei ASB Machine Latest Developments
13.10 Haitian T?rkiye
13.10.1 Haitian T?rkiye Company Information
13.10.2 Haitian T?rkiye ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.10.3 Haitian T?rkiye ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Haitian T?rkiye Main Business Overview
13.10.5 Haitian T?rkiye Latest Developments
13.11 YIZUMI
13.11.1 YIZUMI Company Information
13.11.2 YIZUMI ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.11.3 YIZUMI ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 YIZUMI Main Business Overview
13.11.5 YIZUMI Latest Developments
13.12 Chen Hsong
13.12.1 Chen Hsong Company Information
13.12.2 Chen Hsong ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.12.3 Chen Hsong ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Chen Hsong Main Business Overview
13.12.5 Chen Hsong Latest Developments

+357 96 030922
info@marketpublishers.com

13.13 Tederic
13.13.1 Tederic Company Information
13.13.2 Tederic ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.13.3 Tederic ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Tederic Main Business Overview
13.13.5 Tederic Latest Developments
13.14 Demark
13.14.1 Demark Company Information
13.14.2 Demark ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.14.3 Demark ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Demark Main Business Overview
13.14.5 Demark Latest Developments
13.15 Huayan Precision Machinery
13.15.1 Huayan Precision Machinery Company Information
13.15.2 Huayan Precision Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.15.3 Huayan Precision Machinery ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Huayan Precision Machinery Main Business Overview
13.15.5 Huayan Precision Machinery Latest Developments
13.16 Hisson Plastic Machinery
13.16.1 Hisson Plastic Machinery Company Information
13.16.2 Hisson Plastic Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.16.3 Hisson Plastic Machinery ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Hisson Plastic Machinery Main Business Overview
13.16.5 Hisson Plastic Machinery Latest Developments
13.17 Jon Wai Machinery Works
13.17.1 Jon Wai Machinery Works Company Information
13.17.2 Jon Wai Machinery Works ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.17.3 Jon Wai Machinery Works ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Jon Wai Machinery Works Main Business Overview

+357 96 030922
info@marketpublishers.com

13.17.5 Jon Wai Machinery Works Latest Developments
13.18 CYPET Technologies
13.18.1 CYPET Technologies Company Information
13.18.2 CYPET Technologies ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.18.3 CYPET Technologies ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 CYPET Technologies Main Business Overview
13.18.5 CYPET Technologies Latest Developments
13.19 Powerjet Plastic Machinery
13.19.1 Powerjet Plastic Machinery Company Information
13.19.2 Powerjet Plastic Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
13.19.3 Powerjet Plastic Machinery ePTFE Waterproof Breathable Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Powerjet Plastic Machinery Main Business Overview
13.19.5 Powerjet Plastic Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. ePTFE Waterproof Breathable Membrane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. ePTFE Waterproof Breathable Membrane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single Layer ePTFE Membrane
Table 4. Major Players of Multilayer Composite Eptfe Membrane
Table 5. Major Players of Others
Table 6. Global ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026) & (K Sqm)
Table 7. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
Table 8. Global ePTFE Waterproof Breathable Membrane Revenue by Type (2021-2026) & ($ million)
Table 9. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Type (2021-2026)
Table 10. Global ePTFE Waterproof Breathable Membrane Sale Price by Type (2021-2026) & (US$/Sq m)
Table 11. Major Players of Roll Membrane
Table 12. Major Players of Sheet Membrane
Table 13. Major Players of Die-Cut Membrane
Table 14. Global ePTFE Waterproof Breathable Membrane Sales by Product Form (2021-2026) & (K Sqm)
Table 15. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Product Form (2021-2026)
Table 16. Global ePTFE Waterproof Breathable Membrane Revenue by Product Form (2021-2026) & ($ million)
Table 17. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Product Form (2021-2026)
Table 18. Global ePTFE Waterproof Breathable Membrane Sale Price by Product Form (2021-2026) & (US$/Sq m)
Table 19. Major Players of Below 0.1 ?m
Table 20. Major Players of 0.1–0.5 ?m
Table 21. Major Players of 0.5–1.0 ?m
Table 22. Major Players of Above 1.0 ?m
Table 23. Global ePTFE Waterproof Breathable Membrane Sales by Pore Size

+357 96 030922
info@marketpublishers.com

(2021-2026) & (K Sqm)
Table 24. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Pore Size (2021-2026)
Table 25. Global ePTFE Waterproof Breathable Membrane Revenue by Pore Size (2021-2026) & ($ million)
Table 26. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Pore Size (2021-2026)
Table 27. Global ePTFE Waterproof Breathable Membrane Sale Price by Pore Size (2021-2026) & (US$/Sq m)
Table 28. Global ePTFE Waterproof Breathable Membrane Sale by Application (2021-2026) & (K Sqm)
Table 29. Global ePTFE Waterproof Breathable Membrane Sale Market Share by Application (2021-2026)
Table 30. Global ePTFE Waterproof Breathable Membrane Revenue by Application (2021-2026) & ($ million)
Table 31. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Application (2021-2026)
Table 32. Global ePTFE Waterproof Breathable Membrane Sale Price by Application (2021-2026) & (US$/Sq m)
Table 33. Global ePTFE Waterproof Breathable Membrane Sales by Company (2021-2026) & (K Sqm)
Table 34. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Company (2021-2026)
Table 35. Global ePTFE Waterproof Breathable Membrane Revenue by Company (2021-2026) & ($ millions)
Table 36. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Company (2021-2026)
Table 37. Global ePTFE Waterproof Breathable Membrane Sale Price by Company (2021-2026) & (US$/Sq m)
Table 38. Key Manufacturers ePTFE Waterproof Breathable Membrane Producing Area Distribution and Sales Area
Table 39. Players ePTFE Waterproof Breathable Membrane Products Offered
Table 40. ePTFE Waterproof Breathable Membrane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global ePTFE Waterproof Breathable Membrane Sales by Geographic Region (2021-2026) & (K Sqm)
Table 44. Global ePTFE Waterproof Breathable Membrane Sales Market Share

+357 96 030922
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Geographic Region (2021-2026)
Table 45. Global ePTFE Waterproof Breathable Membrane Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global ePTFE Waterproof Breathable Membrane Sales by Country/Region (2021-2026) & (K Sqm)
Table 48. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Country/Region (2021-2026)
Table 49. Global ePTFE Waterproof Breathable Membrane Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026) & (K Sqm)
Table 52. Americas ePTFE Waterproof Breathable Membrane Sales Market Share by Country (2021-2026)
Table 53. Americas ePTFE Waterproof Breathable Membrane Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026) & (K Sqm)
Table 55. Americas ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026) & (K Sqm)
Table 56. APAC ePTFE Waterproof Breathable Membrane Sales by Region (2021-2026) & (K Sqm)
Table 57. APAC ePTFE Waterproof Breathable Membrane Sales Market Share by Region (2021-2026)
Table 58. APAC ePTFE Waterproof Breathable Membrane Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026) & (K Sqm)
Table 60. APAC ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026) & (K Sqm)
Table 61. Europe ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026) & (K Sqm)
Table 62. Europe ePTFE Waterproof Breathable Membrane Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026) & (K Sqm)

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Table 64. Europe ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026) & (K Sqm)
Table 65. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Country (2021-2026) & (K Sqm)
Table 66. Middle East & Africa ePTFE Waterproof Breathable Membrane Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Type (2021-2026) & (K Sqm)
Table 68. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales by Application (2021-2026) & (K Sqm)
Table 69. Key Market Drivers & Growth Opportunities of ePTFE Waterproof Breathable Membrane
Table 70. Key Market Challenges & Risks of ePTFE Waterproof Breathable Membrane
Table 71. Key Industry Trends of ePTFE Waterproof Breathable Membrane
Table 72. ePTFE Waterproof Breathable Membrane Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. ePTFE Waterproof Breathable Membrane Distributors List
Table 75. ePTFE Waterproof Breathable Membrane Customer List
Table 76. Global ePTFE Waterproof Breathable Membrane Sales Forecast by Region (2027-2032) & (K Sqm)
Table 77. Global ePTFE Waterproof Breathable Membrane Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas ePTFE Waterproof Breathable Membrane Sales Forecast by Country (2027-2032) & (K Sqm)
Table 79. Americas ePTFE Waterproof Breathable Membrane Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC ePTFE Waterproof Breathable Membrane Sales Forecast by Region (2027-2032) & (K Sqm)
Table 81. APAC ePTFE Waterproof Breathable Membrane Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe ePTFE Waterproof Breathable Membrane Sales Forecast by Country (2027-2032) & (K Sqm)
Table 83. Europe ePTFE Waterproof Breathable Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales Forecast by Country (2027-2032) & (K Sqm)
Table 85. Middle East & Africa ePTFE Waterproof Breathable Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global ePTFE Waterproof Breathable Membrane Sales Forecast by Type

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(2027-2032) & (K Sqm)
Table 87. Global ePTFE Waterproof Breathable Membrane Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global ePTFE Waterproof Breathable Membrane Sales Forecast by Application (2027-2032) & (K Sqm)
Table 89. Global ePTFE Waterproof Breathable Membrane Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Husky Technologies Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 91. Husky Technologies ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 92. Husky Technologies ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 93. Husky Technologies Main Business
Table 94. Husky Technologies Latest Developments
Table 95. Netstal Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 96. Netstal ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 97. Netstal ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 98. Netstal Main Business
Table 99. Netstal Latest Developments
Table 100. SIPA Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 101. SIPA ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 102. SIPA ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 103. SIPA Main Business
Table 104. SIPA Latest Developments
Table 105. SACMI Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 106. SACMI ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 107. SACMI ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 108. SACMI Main Business
Table 109. SACMI Latest Developments

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Table 110. KraussMaffei Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 111. KraussMaffei ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 112. KraussMaffei ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 113. KraussMaffei Main Business
Table 114. KraussMaffei Latest Developments
Table 115. Milacron Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 116. Milacron ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 117. Milacron ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 118. Milacron Main Business
Table 119. Milacron Latest Developments
Table 120. Ferrum Group Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 121. Ferrum Group ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 122. Ferrum Group ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 123. Ferrum Group Main Business
Table 124. Ferrum Group Latest Developments
Table 125. Sumitomo Heavy Industries Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 126. Sumitomo Heavy Industries ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 127. Sumitomo Heavy Industries ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 128. Sumitomo Heavy Industries Main Business
Table 129. Sumitomo Heavy Industries Latest Developments
Table 130. Nissei ASB Machine Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 131. Nissei ASB Machine ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 132. Nissei ASB Machine ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 133. Nissei ASB Machine Main Business

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Table 134. Nissei ASB Machine Latest Developments
Table 135. Haitian T?rkiye Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 136. Haitian T?rkiye ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 137. Haitian T?rkiye ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 138. Haitian T?rkiye Main Business
Table 139. Haitian T?rkiye Latest Developments
Table 140. YIZUMI Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 141. YIZUMI ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 142. YIZUMI ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 143. YIZUMI Main Business
Table 144. YIZUMI Latest Developments
Table 145. Chen Hsong Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 146. Chen Hsong ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 147. Chen Hsong ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 148. Chen Hsong Main Business
Table 149. Chen Hsong Latest Developments
Table 150. Tederic Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 151. Tederic ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 152. Tederic ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 153. Tederic Main Business
Table 154. Tederic Latest Developments
Table 155. Demark Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 156. Demark ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 157. Demark ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)

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Table 158. Demark Main Business
Table 159. Demark Latest Developments
Table 160. Huayan Precision Machinery Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 161. Huayan Precision Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 162. Huayan Precision Machinery ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 163. Huayan Precision Machinery Main Business
Table 164. Huayan Precision Machinery Latest Developments
Table 165. Hisson Plastic Machinery Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 166. Hisson Plastic Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 167. Hisson Plastic Machinery ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 168. Hisson Plastic Machinery Main Business
Table 169. Hisson Plastic Machinery Latest Developments
Table 170. Jon Wai Machinery Works Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 171. Jon Wai Machinery Works ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 172. Jon Wai Machinery Works ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 173. Jon Wai Machinery Works Main Business
Table 174. Jon Wai Machinery Works Latest Developments
Table 175. CYPET Technologies Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 176. CYPET Technologies ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 177. CYPET Technologies ePTFE Waterproof Breathable Membrane Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 178. CYPET Technologies Main Business
Table 179. CYPET Technologies Latest Developments
Table 180. Powerjet Plastic Machinery Basic Information, ePTFE Waterproof Breathable Membrane Manufacturing Base, Sales Area and Its Competitors
Table 181. Powerjet Plastic Machinery ePTFE Waterproof Breathable Membrane Product Portfolios and Specifications
Table 182. Powerjet Plastic Machinery ePTFE Waterproof Breathable Membrane Sales

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(K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 183. Powerjet Plastic Machinery Main Business
Table 184. Powerjet Plastic Machinery Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of ePTFE Waterproof Breathable Membrane
Figure 2. ePTFE Waterproof Breathable Membrane Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global ePTFE Waterproof Breathable Membrane Sales Growth Rate 2021-2032 (K Sqm)
Figure 7. Global ePTFE Waterproof Breathable Membrane Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. ePTFE Waterproof Breathable Membrane Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. ePTFE Waterproof Breathable Membrane Sales Market Share by Country/Region (2025)
Figure 10. ePTFE Waterproof Breathable Membrane Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single Layer ePTFE Membrane
Figure 12. Product Picture of Multilayer Composite Eptfe Membrane
Figure 13. Product Picture of Others
Figure 14. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Type in 2026
Figure 15. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Roll Membrane
Figure 17. Product Picture of Sheet Membrane
Figure 18. Product Picture of Die-Cut Membrane
Figure 19. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Product Form in 2026
Figure 20. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Product Form (2021-2026)
Figure 21. Product Picture of Below 0.1 ?m
Figure 22. Product Picture of 0.1–0.5 ?m
Figure 23. Product Picture of 0.5–1.0 ?m
Figure 24. Product Picture of Above 1.0 ?m
Figure 25. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Pore Size in 2026

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Figure 26. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Pore Size (2021-2026)
Figure 27. ePTFE Waterproof Breathable Membrane Consumed in Automotive
Figure 28. Global ePTFE Waterproof Breathable Membrane Market: Automotive (2021-2026) & (K Sqm)
Figure 29. ePTFE Waterproof Breathable Membrane Consumed in Consumer Electronics
Figure 30. Global ePTFE Waterproof Breathable Membrane Market: Consumer Electronics (2021-2026) & (K Sqm)
Figure 31. ePTFE Waterproof Breathable Membrane Consumed in New Energy Battery
Figure 32. Global ePTFE Waterproof Breathable Membrane Market: New Energy Battery (2021-2026) & (K Sqm)
Figure 33. ePTFE Waterproof Breathable Membrane Consumed in Industrial Electronics
Figure 34. Global ePTFE Waterproof Breathable Membrane Market: Industrial Electronics (2021-2026) & (K Sqm)
Figure 35. ePTFE Waterproof Breathable Membrane Consumed in Others
Figure 36. Global ePTFE Waterproof Breathable Membrane Market: Others (2021-2026) & (K Sqm)
Figure 37. Global ePTFE Waterproof Breathable Membrane Sale Market Share by Application (2025)
Figure 38. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Application in 2025
Figure 39. ePTFE Waterproof Breathable Membrane Sales by Company in 2025 (K Sqm)
Figure 40. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Company in 2025
Figure 41. ePTFE Waterproof Breathable Membrane Revenue by Company in 2025 ($ millions)
Figure 42. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Company in 2025
Figure 43. Global ePTFE Waterproof Breathable Membrane Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global ePTFE Waterproof Breathable Membrane Revenue Market Share by Geographic Region in 2025
Figure 45. Americas ePTFE Waterproof Breathable Membrane Sales 2021-2026 (K Sqm)
Figure 46. Americas ePTFE Waterproof Breathable Membrane Revenue 2021-2026 ($ millions)
Figure 47. APAC ePTFE Waterproof Breathable Membrane Sales 2021-2026 (K Sqm)

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Figure 48. APAC ePTFE Waterproof Breathable Membrane Revenue 2021-2026 ($ millions)
Figure 49. Europe ePTFE Waterproof Breathable Membrane Sales 2021-2026 (K Sqm)
Figure 50. Europe ePTFE Waterproof Breathable Membrane Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales 2021-2026 (K Sqm)
Figure 52. Middle East & Africa ePTFE Waterproof Breathable Membrane Revenue 2021-2026 ($ millions)
Figure 53. Americas ePTFE Waterproof Breathable Membrane Sales Market Share by Country in 2025
Figure 54. Americas ePTFE Waterproof Breathable Membrane Revenue Market Share by Country (2021-2026)
Figure 55. Americas ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
Figure 56. Americas ePTFE Waterproof Breathable Membrane Sales Market Share by Application (2021-2026)
Figure 57. United States ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 59. Mexico ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC ePTFE Waterproof Breathable Membrane Sales Market Share by Region in 2025
Figure 62. APAC ePTFE Waterproof Breathable Membrane Revenue Market Share by Region (2021-2026)
Figure 63. APAC ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
Figure 64. APAC ePTFE Waterproof Breathable Membrane Sales Market Share by Application (2021-2026)
Figure 65. China ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 66. Japan ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)

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Figure 68. Southeast Asia ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 69. India ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe ePTFE Waterproof Breathable Membrane Sales Market Share by Country in 2025
Figure 73. Europe ePTFE Waterproof Breathable Membrane Revenue Market Share by Country (2021-2026)
Figure 74. Europe ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
Figure 75. Europe ePTFE Waterproof Breathable Membrane Sales Market Share by Application (2021-2026)
Figure 76. Germany ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 77. France ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 78. UK ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa ePTFE Waterproof Breathable Membrane Sales Market Share by Application (2021-2026)
Figure 84. Egypt ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 86. Israel ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey ePTFE Waterproof Breathable Membrane Revenue Growth

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2021-2026 ($ millions)
Figure 88. GCC Countries ePTFE Waterproof Breathable Membrane Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of ePTFE Waterproof Breathable Membrane in 2026
Figure 90. Manufacturing Process Analysis of ePTFE Waterproof Breathable Membrane
Figure 91. Industry Chain Structure of ePTFE Waterproof Breathable Membrane
Figure 92. Channels of Distribution
Figure 93. Global ePTFE Waterproof Breathable Membrane Sales Market Forecast by Region (2027-2032)
Figure 94. Global ePTFE Waterproof Breathable Membrane Revenue Market Share Forecast by Region (2027-2032)
Figure 95. Global ePTFE Waterproof Breathable Membrane Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global ePTFE Waterproof Breathable Membrane Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global ePTFE Waterproof Breathable Membrane Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global ePTFE Waterproof Breathable Membrane Revenue Market Share Forecast by Application (2027-2032)

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