

Global EPS Shipper Market Growth 2026-2032

<https://marketpublishers.com/r/G9E974CADE77EN.html>

Date: May 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G9E974CADE77EN

Abstracts

The global EPS Shipper market size is predicted to grow from US\$ 389 million in 2025 to US\$ 534 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global EPS shipper production reached approximately 6.6 m units, the average price is 60 usd/unit. EPS shipper is a kind of polystyrene resin with foaming agent, through steam heating foam molding made of lightweight packaging containers. It contains millions of independent closed bubble structure, with light weight, shock absorption, thermal insulation and other characteristics.

Market Concentration and Key Players:

From an international perspective, the market concentration of EPS shipping containers is relatively high, mainly concentrated in developed countries in Europe and America. For example, large manufacturers such as Cryopak and Csafe; from the domestic point of view, EPS shipping containers still have a lot of room for development.

Manufacturing Processes and **Market Trends**:

EPS container manufacturing process is mainly divided into three stages, the first is the pre-foaming stage, the EPS particles in the steam heating foam expansion to 40-50 times the original volume, followed by the curing stage, the expansion of the beads air cooling 24 hours so that the gas condensed into a liquid to achieve pressure equilibrium, the last is the molding stage, the curing beads into the mold heated to 110-120° to soften and fuse into the mold shape.

In terms of market trends, EPS consignment container industry is undergoing the transformation of old and new kinetic energy and the restructuring of global industrial

pattern. On the supply side, technology iteration and cost pressure are parallel, capacity layout shifts from cost-oriented to safety and efficiency dual-core drive, and explosive growth of emerging application scenarios on the demand side and upgrading demand of traditional industries jointly construct new market space. The global market competition is fierce, the product types mainly have 512 cubic inches, 1000 cubic inches, 1728 cubic inches and other specifications, and the application fields are concentrated in the food and beverage industry, pharmaceutical industry, chemical industry and automobile industry. The position of China market in the global pattern is constantly improving. Enterprises going to sea have become a strategic choice to break through domestic competition and find the second growth curve. At the same time, the industry faces challenges such as global trade friction, key technology neck risk, homogeneous competition and continuous addition of environmental protection regulations.

LP Information, Inc. (LPI) ' newest research report, the "EPS Shipper Industry Forecast" looks at past sales and reviews total world EPS Shipper sales in 2025, providing a comprehensive analysis by region and market sector of projected EPS Shipper sales for 2026 through 2032. With EPS Shipper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EPS Shipper industry.

This Insight Report provides a comprehensive analysis of the global EPS Shipper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EPS Shipper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EPS Shipper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EPS Shipper and breaks down the forecast by Volume, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EPS Shipper.

This report presents a comprehensive overview, market shares, and growth opportunities of EPS Shipper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Volume:

512 Inch³

1000 Inch³

1728 Inch³

Segmentation by Temperature:

Refrigerated

Ambient Controlled

Frozen

Segmentation by Refrigeration:

Ice Bag

PCM

Dry Ice

Segmentation by Application:

Food and Beverages Industry

Pharmaceutical Industry

Chemicals Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Molded Products

Cold Chain Technologies

Csafe

Cryopak Industries

ThermoSafe

Nordic Cold Chain Solutions

delta T

Polar Tech Industries

Intelsius

Storopack

Plastilite

EFP

Cold Ice

LoBoy

TempAid

Armstrong Brands

Cellofoam North America

Peli BioThermal

Polyfoam Australia

Key Questions Addressed in this Report

What is the 10-year outlook for the global EPS Shipper market?

What factors are driving EPS Shipper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EPS Shipper market opportunities vary by end market size?

How does EPS Shipper break out by Volume, by Application?

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