

# Global Epoxy Underfill Encapsulant Market Growth 2026-2032

<https://marketpublishers.com/r/GDCA0B1E6C41EN.html>

Date: May 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GDCA0B1E6C41EN

## Abstracts

The global Epoxy Underfill Encapsulant market size is predicted to grow from US\$ 636 million in 2025 to US\$ 1424 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Epoxy underfill encapsulant is a high-reliability insulating encapsulation material used in semiconductor packaging and board-level assembly. It is typically supplied as a one-component heat-curable epoxy system in liquid or paste form, and after cure it forms a cross-linked polymer network. Fillers such as silica are often incorporated to optimize flow behavior, coefficient of thermal expansion, mechanical strength, and long-term reliability. The material fills the narrow gap between the chip and the substrate through capillary flow or no-flow processing, providing stress redistribution and structural reinforcement around solder joints, bumps, and interconnects, thereby improving device reliability under thermal cycling, drop shock, bending, humidity, and long-term service conditions. Major categories include capillary underfill encapsulants, no-flow underfill encapsulants, and specialized underfill encapsulants for flex and flip-chip related applications. Typical applications include flip chip, ball grid array, chip scale package, wafer level chip scale package, advanced packaging, automotive electronics, mobile devices, data center hardware, and high-performance computing.

In 2025, global epoxy underfill encapsulant production reached approximately 370 to 460 tons. Based on publicly visible advanced packaging capacity expansion, rising demand from artificial intelligence and high-performance computing related packages, and observable commercial product positioning for high-purity, high-reliability packaging-grade underfill encapsulants, the representative free-on-board price generally ranged from about US\$1,200 to US\$2,100 per kilogram in 2025.

The global epoxy underfill encapsulant market is evolving rapidly from a conventional packaging support material into a critical reliability enabler for advanced semiconductor packaging. As artificial intelligence training and inference processors, high-bandwidth memory, chiplet architectures, and heterogeneous integration continue to scale, package structures are moving toward larger body sizes, finer pitches, and higher thermal loads. This is raising material requirements for low voiding, fast and uniform flow, low coefficient of thermal expansion, high glass transition temperature, and high cleanliness. TSMC has repeatedly highlighted the importance of advanced packaging and three-dimensional stacking technologies for high-performance computing, and has also indicated that advanced packaging demand has remained strong under AI-driven growth. This means underfill encapsulants are no longer merely conventional assembly materials, but increasingly high-value solutions tightly linked to package design, process compatibility, and customer qualification.

From a commercial perspective, growth is no longer driven solely by consumer electronics. It is increasingly supported by a broader mix of consumer electronics, data center infrastructure, artificial intelligence accelerators, automotive electronics, and high-reliability industrial electronics. In server processors, advanced memory packages, and automotive control modules, underfill encapsulants play a more critical role in thermal cycling endurance, drop performance, and long service life. At the same time, the market faces clear constraints. Finer pitch structures and thinner die designs require a more precise balance among rheology, filler loading, cure profile, flux compatibility, and reworkability. Long qualification cycles, strict consistency requirements, and high process sensitivity mean that competition is centered more on formulation know-how, field application support, and global delivery capability than on simple price competition. As leading foundries, outsourced assembly and test providers, and materials companies continue to invest around advanced packaging and high-performance computing platforms, the next phase of competition will increasingly focus on advanced packaging compatibility, automotive-grade reliability, and ecosystem alignment with leading OSATs, IDMs, and foundries.

LP Information, Inc. (LPI) ' newest research report, the "Epoxy Underfill Encapsulant Industry Forecast" looks at past sales and reviews total world Epoxy Underfill Encapsulant sales in 2025, providing a comprehensive analysis by region and market sector of projected Epoxy Underfill Encapsulant sales for 2026 through 2032. With Epoxy Underfill Encapsulant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Epoxy Underfill Encapsulant industry.

This Insight Report provides a comprehensive analysis of the global Epoxy Underfill Encapsulant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Epoxy Underfill Encapsulant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Epoxy Underfill Encapsulant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Epoxy Underfill Encapsulant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Epoxy Underfill Encapsulant.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Underfill Encapsulant market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Package Level Underfill

Board Level Underfill

Wafer Level Underfill

#### Segmentation by Form:

Liquid

Pre-Molded

Dry Film

#### Segmentation by Curing Technology:

Capillary Underfill

No-Flow Underfill

Others

Segmentation by Filler Type:

Silica-Filled

Nano-Filled

Others

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Telecommunications And Infrastructure

Defense And Aerospace Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hubei Huitian New Materials Co., Ltd. (?????)

Darbond Technology Co., Ltd. (darbond.com)

Henkel AG & Co. KGaA (henkel.com)

Element Solutions Inc (elementsolutionsinc.com)

NAMICS Corporation (???????????)

Resonac Corporation (resonac.com)

Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp)

Dexerials Corporation (dexerials.jp)

H.B. Fuller Company (hbfuller.com)

ThreeBond Co., Ltd. (threebond.co.jp)

Hoenle AG (Hoenle)

Zymet, Inc. (zymet.com)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Epoxy Underfill Encapsulant market?

What factors are driving Epoxy Underfill Encapsulant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Epoxy Underfill Encapsulant market opportunities vary by end market size?

How does Epoxy Underfill Encapsulant break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Epoxy Underfill Encapsulant Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Epoxy Underfill Encapsulant by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Epoxy Underfill Encapsulant by Country/Region, 2021, 2025 & 2032

#### 2.2 Epoxy Underfill Encapsulant Segment by Type

- 2.2.1 Package Level Underfill

- 2.2.2 Board Level Underfill

- 2.2.3 Wafer Level Underfill

- 2.2.4 Epoxy Underfill Encapsulant Sales by Type

- 2.2.4.1 Global Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global Epoxy Underfill Encapsulant Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global Epoxy Underfill Encapsulant Sale Price by Type (2021-2026)

#### 2.3 Epoxy Underfill Encapsulant Segment by Form

- 2.3.1 Liquid

- 2.3.2 Pre-Molded

- 2.3.3 Dry Film

- 2.3.4 Epoxy Underfill Encapsulant Sales by Form

- 2.3.4.1 Global Epoxy Underfill Encapsulant Sales Market Share by Form (2021-2026)

- 2.3.4.2 Global Epoxy Underfill Encapsulant Revenue and Market Share by Form (2021-2026)

- 2.3.4.3 Global Epoxy Underfill Encapsulant Sale Price by Form (2021-2026)

## 2.4 Epoxy Underfill Encapsulant Segment by Curing Technology

2.4.1 Capillary Underfill

2.4.2 No-Flow Underfill

2.4.3 Others

2.4.4 Epoxy Underfill Encapsulant Sales by Curing Technology

2.4.4.1 Global Epoxy Underfill Encapsulant Sales Market Share by Curing Technology (2021-2026)

2.4.4.2 Global Epoxy Underfill Encapsulant Revenue and Market Share by Curing Technology (2021-2026)

2.4.4.3 Global Epoxy Underfill Encapsulant Sale Price by Curing Technology (2021-2026)

## 2.5 Epoxy Underfill Encapsulant Segment by Filler Type

2.5.1 Silica-Filled

2.5.2 Nano-Filled

2.5.3 Others

2.5.4 Epoxy Underfill Encapsulant Sales by Filler Type

2.5.4.1 Global Epoxy Underfill Encapsulant Sales Market Share by Filler Type (2021-2026)

2.5.4.2 Global Epoxy Underfill Encapsulant Revenue and Market Share by Filler Type (2021-2026)

2.5.4.3 Global Epoxy Underfill Encapsulant Sale Price by Filler Type (2021-2026)

## 2.6 Epoxy Underfill Encapsulant Segment by Application

2.6.1 Consumer Electronics

2.6.2 Automotive Electronics

2.6.3 Telecommunications And Infrastructure

2.6.4 Defense And Aerospace Electronics

2.6.5 Others

2.6.6 Epoxy Underfill Encapsulant Sales by Application

2.6.6.1 Global Epoxy Underfill Encapsulant Sale Market Share by Application (2021-2026)

2.6.6.2 Global Epoxy Underfill Encapsulant Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global Epoxy Underfill Encapsulant Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Epoxy Underfill Encapsulant Breakdown Data by Company

3.1.1 Global Epoxy Underfill Encapsulant Annual Sales by Company (2021-2026)

3.1.2 Global Epoxy Underfill Encapsulant Sales Market Share by Company

(2021-2026)

3.2 Global Epoxy Underfill Encapsulant Annual Revenue by Company (2021-2026)

3.2.1 Global Epoxy Underfill Encapsulant Revenue by Company (2021-2026)

3.2.2 Global Epoxy Underfill Encapsulant Revenue Market Share by Company

(2021-2026)

3.3 Global Epoxy Underfill Encapsulant Sale Price by Company

3.4 Key Manufacturers Epoxy Underfill Encapsulant Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Epoxy Underfill Encapsulant Product Location Distribution

3.4.2 Players Epoxy Underfill Encapsulant Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR EPOXY UNDERFILL ENCAPSULANT BY GEOGRAPHIC REGION**

4.1 World Historic Epoxy Underfill Encapsulant Market Size by Geographic Region (2021-2026)

4.1.1 Global Epoxy Underfill Encapsulant Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Epoxy Underfill Encapsulant Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Epoxy Underfill Encapsulant Market Size by Country/Region (2021-2026)

4.2.1 Global Epoxy Underfill Encapsulant Annual Sales by Country/Region (2021-2026)

4.2.2 Global Epoxy Underfill Encapsulant Annual Revenue by Country/Region (2021-2026)

4.3 Americas Epoxy Underfill Encapsulant Sales Growth

4.4 APAC Epoxy Underfill Encapsulant Sales Growth

4.5 Europe Epoxy Underfill Encapsulant Sales Growth

4.6 Middle East & Africa Epoxy Underfill Encapsulant Sales Growth

## **5 AMERICAS**

5.1 Americas Epoxy Underfill Encapsulant Sales by Country

- 5.1.1 Americas Epoxy Underfill Encapsulant Sales by Country (2021-2026)
- 5.1.2 Americas Epoxy Underfill Encapsulant Revenue by Country (2021-2026)
- 5.2 Americas Epoxy Underfill Encapsulant Sales by Type (2021-2026)
- 5.3 Americas Epoxy Underfill Encapsulant Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Epoxy Underfill Encapsulant Sales by Region
  - 6.1.1 APAC Epoxy Underfill Encapsulant Sales by Region (2021-2026)
  - 6.1.2 APAC Epoxy Underfill Encapsulant Revenue by Region (2021-2026)
- 6.2 APAC Epoxy Underfill Encapsulant Sales by Type (2021-2026)
- 6.3 APAC Epoxy Underfill Encapsulant Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Epoxy Underfill Encapsulant by Country
  - 7.1.1 Europe Epoxy Underfill Encapsulant Sales by Country (2021-2026)
  - 7.1.2 Europe Epoxy Underfill Encapsulant Revenue by Country (2021-2026)
- 7.2 Europe Epoxy Underfill Encapsulant Sales by Type (2021-2026)
- 7.3 Europe Epoxy Underfill Encapsulant Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

## 8.1 Middle East & Africa Epoxy Underfill Encapsulant by Country

8.1.1 Middle East & Africa Epoxy Underfill Encapsulant Sales by Country (2021-2026)

8.1.2 Middle East & Africa Epoxy Underfill Encapsulant Revenue by Country (2021-2026)

8.2 Middle East & Africa Epoxy Underfill Encapsulant Sales by Type (2021-2026)

8.3 Middle East & Africa Epoxy Underfill Encapsulant Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Epoxy Underfill Encapsulant

10.3 Manufacturing Process Analysis of Epoxy Underfill Encapsulant

10.4 Industry Chain Structure of Epoxy Underfill Encapsulant

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Epoxy Underfill Encapsulant Distributors

11.3 Epoxy Underfill Encapsulant Customer

## **12 WORLD FORECAST REVIEW FOR EPOXY UNDERFILL ENCAPSULANT BY GEOGRAPHIC REGION**

12.1 Global Epoxy Underfill Encapsulant Market Size Forecast by Region

12.1.1 Global Epoxy Underfill Encapsulant Forecast by Region (2027-2032)

12.1.2 Global Epoxy Underfill Encapsulant Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Epoxy Underfill Encapsulant Forecast by Type (2027-2032)

12.7 Global Epoxy Underfill Encapsulant Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Hubei Huitian New Materials Co., Ltd. (????)

13.1.1 Hubei Huitian New Materials Co., Ltd. (????) Company Information

13.1.2 Hubei Huitian New Materials Co., Ltd. (????) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.1.3 Hubei Huitian New Materials Co., Ltd. (????) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hubei Huitian New Materials Co., Ltd. (????) Main Business Overview

13.1.5 Hubei Huitian New Materials Co., Ltd. (????) Latest Developments

13.2 Darbond Technology Co., Ltd. (darbond.com)

13.2.1 Darbond Technology Co., Ltd. (darbond.com) Company Information

13.2.2 Darbond Technology Co., Ltd. (darbond.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.2.3 Darbond Technology Co., Ltd. (darbond.com) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Darbond Technology Co., Ltd. (darbond.com) Main Business Overview

13.2.5 Darbond Technology Co., Ltd. (darbond.com) Latest Developments

13.3 Henkel AG & Co. KGaA (henkel.com)

13.3.1 Henkel AG & Co. KGaA (henkel.com) Company Information

13.3.2 Henkel AG & Co. KGaA (henkel.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.3.3 Henkel AG & Co. KGaA (henkel.com) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Henkel AG & Co. KGaA (henkel.com) Main Business Overview

13.3.5 Henkel AG & Co. KGaA (henkel.com) Latest Developments

13.4 Element Solutions Inc (elementsolutionsinc.com)

13.4.1 Element Solutions Inc (elementsolutionsinc.com) Company Information

13.4.2 Element Solutions Inc (elementsolutionsinc.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.4.3 Element Solutions Inc (elementsolutionsinc.com) Epoxy Underfill Encapsulant

## Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Element Solutions Inc (elementsolutionsinc.com) Main Business Overview

13.4.5 Element Solutions Inc (elementsolutionsinc.com) Latest Developments

## 13.5 NAMICS Corporation (?????????)

13.5.1 NAMICS Corporation (?????????) Company Information

13.5.2 NAMICS Corporation (?????????) Epoxy Underfill Encapsulant Product

### Portfolios and Specifications

13.5.3 NAMICS Corporation (?????????) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 NAMICS Corporation (?????????) Main Business Overview

13.5.5 NAMICS Corporation (?????????) Latest Developments

## 13.6 Resonac Corporation (resonac.com)

13.6.1 Resonac Corporation (resonac.com) Company Information

13.6.2 Resonac Corporation (resonac.com) Epoxy Underfill Encapsulant Product

### Portfolios and Specifications

13.6.3 Resonac Corporation (resonac.com) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Resonac Corporation (resonac.com) Main Business Overview

13.6.5 Resonac Corporation (resonac.com) Latest Developments

## 13.7 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp)

13.7.1 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Company Information

13.7.2 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Epoxy Underfill Encapsulant

### Product Portfolios and Specifications

13.7.3 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Main Business Overview

13.7.5 Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Latest Developments

## 13.8 Dexerials Corporation (dexerials.jp)

13.8.1 Dexerials Corporation (dexerials.jp) Company Information

13.8.2 Dexerials Corporation (dexerials.jp) Epoxy Underfill Encapsulant Product

### Portfolios and Specifications

13.8.3 Dexerials Corporation (dexerials.jp) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Dexerials Corporation (dexerials.jp) Main Business Overview

13.8.5 Dexerials Corporation (dexerials.jp) Latest Developments

## 13.9 H.B. Fuller Company (hbfuller.com)

13.9.1 H.B. Fuller Company (hbfuller.com) Company Information

13.9.2 H.B. Fuller Company (hbfuller.com) Epoxy Underfill Encapsulant Product

### Portfolios and Specifications

13.9.3 H.B. Fuller Company (hbfuller.com) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 H.B. Fuller Company (hbfuller.com) Main Business Overview

13.9.5 H.B. Fuller Company (hbfuller.com) Latest Developments

13.10 ThreeBond Co., Ltd. (threebond.co.jp)

13.10.1 ThreeBond Co., Ltd. (threebond.co.jp) Company Information

13.10.2 ThreeBond Co., Ltd. (threebond.co.jp) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.10.3 ThreeBond Co., Ltd. (threebond.co.jp) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ThreeBond Co., Ltd. (threebond.co.jp) Main Business Overview

13.10.5 ThreeBond Co., Ltd. (threebond.co.jp) Latest Developments

13.11 Hoenle AG (Hoenle)

13.11.1 Hoenle AG (Hoenle) Company Information

13.11.2 Hoenle AG (Hoenle) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.11.3 Hoenle AG (Hoenle) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Hoenle AG (Hoenle) Main Business Overview

13.11.5 Hoenle AG (Hoenle) Latest Developments

13.12 Zymet, Inc. (zymet.com)

13.12.1 Zymet, Inc. (zymet.com) Company Information

13.12.2 Zymet, Inc. (zymet.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

13.12.3 Zymet, Inc. (zymet.com) Epoxy Underfill Encapsulant Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Zymet, Inc. (zymet.com) Main Business Overview

13.12.5 Zymet, Inc. (zymet.com) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Epoxy Underfill Encapsulant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Epoxy Underfill Encapsulant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Package Level Underfill

Table 4. Major Players of Board Level Underfill

Table 5. Major Players of Wafer Level Underfill

Table 6. Global Epoxy Underfill Encapsulant Sales by Type (2021-2026) & (Tons)

Table 7. Global Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

Table 8. Global Epoxy Underfill Encapsulant Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Epoxy Underfill Encapsulant Revenue Market Share by Type (2021-2026)

Table 10. Global Epoxy Underfill Encapsulant Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Liquid

Table 12. Major Players of Pre-Molded

Table 13. Major Players of Dry Film

Table 14. Global Epoxy Underfill Encapsulant Sales by Form (2021-2026) & (Tons)

Table 15. Global Epoxy Underfill Encapsulant Sales Market Share by Form (2021-2026)

Table 16. Global Epoxy Underfill Encapsulant Revenue by Form (2021-2026) & (\$ million)

Table 17. Global Epoxy Underfill Encapsulant Revenue Market Share by Form (2021-2026)

Table 18. Global Epoxy Underfill Encapsulant Sale Price by Form (2021-2026) & (US\$/kg)

Table 19. Major Players of Capillary Underfill

Table 20. Major Players of No-Flow Underfill

Table 21. Major Players of Others

Table 22. Global Epoxy Underfill Encapsulant Sales by Curing Technology (2021-2026) & (Tons)

Table 23. Global Epoxy Underfill Encapsulant Sales Market Share by Curing Technology (2021-2026)

Table 24. Global Epoxy Underfill Encapsulant Revenue by Curing Technology (2021-2026) & (\$ million)

Table 25. Global Epoxy Underfill Encapsulant Revenue Market Share by Curing

Technology (2021-2026)

Table 26. Global Epoxy Underfill Encapsulant Sale Price by Curing Technology (2021-2026) & (US\$/kg)

Table 27. Major Players of Silica-Filled

Table 28. Major Players of Nano-Filled

Table 29. Major Players of Others

Table 30. Global Epoxy Underfill Encapsulant Sales by Filler Type (2021-2026) & (Tons)

Table 31. Global Epoxy Underfill Encapsulant Sales Market Share by Filler Type (2021-2026)

Table 32. Global Epoxy Underfill Encapsulant Revenue by Filler Type (2021-2026) & (\$ million)

Table 33. Global Epoxy Underfill Encapsulant Revenue Market Share by Filler Type (2021-2026)

Table 34. Global Epoxy Underfill Encapsulant Sale Price by Filler Type (2021-2026) & (US\$/kg)

Table 35. Global Epoxy Underfill Encapsulant Sale by Application (2021-2026) & (Tons)

Table 36. Global Epoxy Underfill Encapsulant Sale Market Share by Application (2021-2026)

Table 37. Global Epoxy Underfill Encapsulant Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Epoxy Underfill Encapsulant Revenue Market Share by Application (2021-2026)

Table 39. Global Epoxy Underfill Encapsulant Sale Price by Application (2021-2026) & (US\$/kg)

Table 40. Global Epoxy Underfill Encapsulant Sales by Company (2021-2026) & (Tons)

Table 41. Global Epoxy Underfill Encapsulant Sales Market Share by Company (2021-2026)

Table 42. Global Epoxy Underfill Encapsulant Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Epoxy Underfill Encapsulant Revenue Market Share by Company (2021-2026)

Table 44. Global Epoxy Underfill Encapsulant Sale Price by Company (2021-2026) & (US\$/kg)

Table 45. Key Manufacturers Epoxy Underfill Encapsulant Producing Area Distribution and Sales Area

Table 46. Players Epoxy Underfill Encapsulant Products Offered

Table 47. Epoxy Underfill Encapsulant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Epoxy Underfill Encapsulant Sales by Geographic Region (2021-2026) & (Tons)

Table 51. Global Epoxy Underfill Encapsulant Sales Market Share Geographic Region (2021-2026)

Table 52. Global Epoxy Underfill Encapsulant Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 53. Global Epoxy Underfill Encapsulant Revenue Market Share by Geographic Region (2021-2026)

Table 54. Global Epoxy Underfill Encapsulant Sales by Country/Region (2021-2026) & (Tons)

Table 55. Global Epoxy Underfill Encapsulant Sales Market Share by Country/Region (2021-2026)

Table 56. Global Epoxy Underfill Encapsulant Revenue by Country/Region (2021-2026) & (\$ millions)

Table 57. Global Epoxy Underfill Encapsulant Revenue Market Share by Country/Region (2021-2026)

Table 58. Americas Epoxy Underfill Encapsulant Sales by Country (2021-2026) & (Tons)

Table 59. Americas Epoxy Underfill Encapsulant Sales Market Share by Country (2021-2026)

Table 60. Americas Epoxy Underfill Encapsulant Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Epoxy Underfill Encapsulant Sales by Type (2021-2026) & (Tons)

Table 62. Americas Epoxy Underfill Encapsulant Sales by Application (2021-2026) & (Tons)

Table 63. APAC Epoxy Underfill Encapsulant Sales by Region (2021-2026) & (Tons)

Table 64. APAC Epoxy Underfill Encapsulant Sales Market Share by Region (2021-2026)

Table 65. APAC Epoxy Underfill Encapsulant Revenue by Region (2021-2026) & (\$ millions)

Table 66. APAC Epoxy Underfill Encapsulant Sales by Type (2021-2026) & (Tons)

Table 67. APAC Epoxy Underfill Encapsulant Sales by Application (2021-2026) & (Tons)

Table 68. Europe Epoxy Underfill Encapsulant Sales by Country (2021-2026) & (Tons)

Table 69. Europe Epoxy Underfill Encapsulant Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Epoxy Underfill Encapsulant Sales by Type (2021-2026) & (Tons)

Table 71. Europe Epoxy Underfill Encapsulant Sales by Application (2021-2026) & (Tons)

Table 72. Middle East & Africa Epoxy Underfill Encapsulant Sales by Country (2021-2026) & (Tons)

Table 73. Middle East & Africa Epoxy Underfill Encapsulant Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Epoxy Underfill Encapsulant Sales by Type (2021-2026) & (Tons)

Table 75. Middle East & Africa Epoxy Underfill Encapsulant Sales by Application (2021-2026) & (Tons)

Table 76. Key Market Drivers & Growth Opportunities of Epoxy Underfill Encapsulant

Table 77. Key Market Challenges & Risks of Epoxy Underfill Encapsulant

Table 78. Key Industry Trends of Epoxy Underfill Encapsulant

Table 79. Epoxy Underfill Encapsulant Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Epoxy Underfill Encapsulant Distributors List

Table 82. Epoxy Underfill Encapsulant Customer List

Table 83. Global Epoxy Underfill Encapsulant Sales Forecast by Region (2027-2032) & (Tons)

Table 84. Global Epoxy Underfill Encapsulant Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Epoxy Underfill Encapsulant Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Americas Epoxy Underfill Encapsulant Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Epoxy Underfill Encapsulant Sales Forecast by Region (2027-2032) & (Tons)

Table 88. APAC Epoxy Underfill Encapsulant Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Epoxy Underfill Encapsulant Sales Forecast by Country (2027-2032) & (Tons)

Table 90. Europe Epoxy Underfill Encapsulant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Epoxy Underfill Encapsulant Sales Forecast by Country (2027-2032) & (Tons)

Table 92. Middle East & Africa Epoxy Underfill Encapsulant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Epoxy Underfill Encapsulant Sales Forecast by Type (2027-2032) & (Tons)

Table 94. Global Epoxy Underfill Encapsulant Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Epoxy Underfill Encapsulant Sales Forecast by Application (2027-2032) & (Tons)

Table 96. Global Epoxy Underfill Encapsulant Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Hubei Huitian New Materials Co., Ltd. (????) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 98. Hubei Huitian New Materials Co., Ltd. (????) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 99. Hubei Huitian New Materials Co., Ltd. (????) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 100. Hubei Huitian New Materials Co., Ltd. (????) Main Business

Table 101. Hubei Huitian New Materials Co., Ltd. (????) Latest Developments

Table 102. Darbond Technology Co., Ltd. (darbond.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 103. Darbond Technology Co., Ltd. (darbond.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 104. Darbond Technology Co., Ltd. (darbond.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 105. Darbond Technology Co., Ltd. (darbond.com) Main Business

Table 106. Darbond Technology Co., Ltd. (darbond.com) Latest Developments

Table 107. Henkel AG & Co. KGaA (henkel.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 108. Henkel AG & Co. KGaA (henkel.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 109. Henkel AG & Co. KGaA (henkel.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 110. Henkel AG & Co. KGaA (henkel.com) Main Business

Table 111. Henkel AG & Co. KGaA (henkel.com) Latest Developments

Table 112. Element Solutions Inc (elementsolutionsinc.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 113. Element Solutions Inc (elementsolutionsinc.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 114. Element Solutions Inc (elementsolutionsinc.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 115. Element Solutions Inc (elementsolutionsinc.com) Main Business

Table 116. Element Solutions Inc (elementsolutionsinc.com) Latest Developments

- Table 117. NAMICS Corporation (?????????) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors
- Table 118. NAMICS Corporation (?????????) Epoxy Underfill Encapsulant Product Portfolios and Specifications
- Table 119. NAMICS Corporation (?????????) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 120. NAMICS Corporation (?????????) Main Business
- Table 121. NAMICS Corporation (?????????) Latest Developments
- Table 122. Resonac Corporation (resonac.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors
- Table 123. Resonac Corporation (resonac.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications
- Table 124. Resonac Corporation (resonac.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 125. Resonac Corporation (resonac.com) Main Business
- Table 126. Resonac Corporation (resonac.com) Latest Developments
- Table 127. Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors
- Table 128. Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Epoxy Underfill Encapsulant Product Portfolios and Specifications
- Table 129. Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 130. Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Main Business
- Table 131. Shin-Etsu Chemical Co., Ltd. (shinetsu.co.jp) Latest Developments
- Table 132. Dexerials Corporation (dexerials.jp) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors
- Table 133. Dexerials Corporation (dexerials.jp) Epoxy Underfill Encapsulant Product Portfolios and Specifications
- Table 134. Dexerials Corporation (dexerials.jp) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 135. Dexerials Corporation (dexerials.jp) Main Business
- Table 136. Dexerials Corporation (dexerials.jp) Latest Developments
- Table 137. H.B. Fuller Company (hbfuller.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors
- Table 138. H.B. Fuller Company (hbfuller.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications
- Table 139. H.B. Fuller Company (hbfuller.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 140. H.B. Fuller Company (hbfuller.com) Main Business

Table 141. H.B. Fuller Company (hbfuller.com) Latest Developments

Table 142. ThreeBond Co., Ltd. (threebond.co.jp) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 143. ThreeBond Co., Ltd. (threebond.co.jp) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 144. ThreeBond Co., Ltd. (threebond.co.jp) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 145. ThreeBond Co., Ltd. (threebond.co.jp) Main Business

Table 146. ThreeBond Co., Ltd. (threebond.co.jp) Latest Developments

Table 147. Hoenle AG (Hoenle) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 148. Hoenle AG (Hoenle) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 149. Hoenle AG (Hoenle) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 150. Hoenle AG (Hoenle) Main Business

Table 151. Hoenle AG (Hoenle) Latest Developments

Table 152. Zymet, Inc. (zymet.com) Basic Information, Epoxy Underfill Encapsulant Manufacturing Base, Sales Area and Its Competitors

Table 153. Zymet, Inc. (zymet.com) Epoxy Underfill Encapsulant Product Portfolios and Specifications

Table 154. Zymet, Inc. (zymet.com) Epoxy Underfill Encapsulant Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 155. Zymet, Inc. (zymet.com) Main Business

Table 156. Zymet, Inc. (zymet.com) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Epoxy Underfill Encapsulant
- Figure 2. Epoxy Underfill Encapsulant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Epoxy Underfill Encapsulant Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Epoxy Underfill Encapsulant Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Epoxy Underfill Encapsulant Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Epoxy Underfill Encapsulant Sales Market Share by Country/Region (2025)
- Figure 10. Epoxy Underfill Encapsulant Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Package Level Underfill
- Figure 12. Product Picture of Board Level Underfill
- Figure 13. Product Picture of Wafer Level Underfill
- Figure 14. Global Epoxy Underfill Encapsulant Sales Market Share by Type in 2026
- Figure 15. Global Epoxy Underfill Encapsulant Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Liquid
- Figure 17. Product Picture of Pre-Molded
- Figure 18. Product Picture of Dry Film
- Figure 19. Global Epoxy Underfill Encapsulant Sales Market Share by Form in 2026
- Figure 20. Global Epoxy Underfill Encapsulant Revenue Market Share by Form (2021-2026)
- Figure 21. Product Picture of Capillary Underfill
- Figure 22. Product Picture of No-Flow Underfill
- Figure 23. Product Picture of Others
- Figure 24. Global Epoxy Underfill Encapsulant Sales Market Share by Curing Technology in 2026
- Figure 25. Global Epoxy Underfill Encapsulant Revenue Market Share by Curing Technology (2021-2026)
- Figure 26. Product Picture of Silica-Filled
- Figure 27. Product Picture of Nano-Filled
- Figure 28. Product Picture of Others

Figure 29. Global Epoxy Underfill Encapsulant Sales Market Share by Filler Type in 2026

Figure 30. Global Epoxy Underfill Encapsulant Revenue Market Share by Filler Type (2021-2026)

Figure 31. Epoxy Underfill Encapsulant Consumed in Consumer Electronics

Figure 32. Global Epoxy Underfill Encapsulant Market: Consumer Electronics (2021-2026) & (Tons)

Figure 33. Epoxy Underfill Encapsulant Consumed in Automotive Electronics

Figure 34. Global Epoxy Underfill Encapsulant Market: Automotive Electronics (2021-2026) & (Tons)

Figure 35. Epoxy Underfill Encapsulant Consumed in Telecommunications And Infrastructure

Figure 36. Global Epoxy Underfill Encapsulant Market: Telecommunications And Infrastructure (2021-2026) & (Tons)

Figure 37. Epoxy Underfill Encapsulant Consumed in Defense And Aerospace Electronics

Figure 38. Global Epoxy Underfill Encapsulant Market: Defense And Aerospace Electronics (2021-2026) & (Tons)

Figure 39. Epoxy Underfill Encapsulant Consumed in Others

Figure 40. Global Epoxy Underfill Encapsulant Market: Others (2021-2026) & (Tons)

Figure 41. Global Epoxy Underfill Encapsulant Sale Market Share by Application (2025)

Figure 42. Global Epoxy Underfill Encapsulant Revenue Market Share by Application in 2025

Figure 43. Epoxy Underfill Encapsulant Sales by Company in 2025 (Tons)

Figure 44. Global Epoxy Underfill Encapsulant Sales Market Share by Company in 2025

Figure 45. Epoxy Underfill Encapsulant Revenue by Company in 2025 (\$ millions)

Figure 46. Global Epoxy Underfill Encapsulant Revenue Market Share by Company in 2025

Figure 47. Global Epoxy Underfill Encapsulant Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Epoxy Underfill Encapsulant Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Epoxy Underfill Encapsulant Sales 2021-2026 (Tons)

Figure 50. Americas Epoxy Underfill Encapsulant Revenue 2021-2026 (\$ millions)

Figure 51. APAC Epoxy Underfill Encapsulant Sales 2021-2026 (Tons)

Figure 52. APAC Epoxy Underfill Encapsulant Revenue 2021-2026 (\$ millions)

Figure 53. Europe Epoxy Underfill Encapsulant Sales 2021-2026 (Tons)

Figure 54. Europe Epoxy Underfill Encapsulant Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Epoxy Underfill Encapsulant Sales 2021-2026 (Tons)

Figure 56. Middle East & Africa Epoxy Underfill Encapsulant Revenue 2021-2026 (\$ millions)

Figure 57. Americas Epoxy Underfill Encapsulant Sales Market Share by Country in 2025

Figure 58. Americas Epoxy Underfill Encapsulant Revenue Market Share by Country (2021-2026)

Figure 59. Americas Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

Figure 60. Americas Epoxy Underfill Encapsulant Sales Market Share by Application (2021-2026)

Figure 61. United States Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 64. Brazil Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 65. APAC Epoxy Underfill Encapsulant Sales Market Share by Region in 2025

Figure 66. APAC Epoxy Underfill Encapsulant Revenue Market Share by Region (2021-2026)

Figure 67. APAC Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

Figure 68. APAC Epoxy Underfill Encapsulant Sales Market Share by Application (2021-2026)

Figure 69. China Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 70. Japan Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Korea Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 72. Southeast Asia Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 73. India Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe Epoxy Underfill Encapsulant Sales Market Share by Country in 2025

Figure 77. Europe Epoxy Underfill Encapsulant Revenue Market Share by Country (2021-2026)

Figure 78. Europe Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

Figure 79. Europe Epoxy Underfill Encapsulant Sales Market Share by Application

(2021-2026)

Figure 80. Germany Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Epoxy Underfill Encapsulant Sales Market Share by Country (2021-2026)

Figure 86. Middle East & Africa Epoxy Underfill Encapsulant Sales Market Share by Type (2021-2026)

Figure 87. Middle East & Africa Epoxy Underfill Encapsulant Sales Market Share by Application (2021-2026)

Figure 88. Egypt Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Epoxy Underfill Encapsulant Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Epoxy Underfill Encapsulant in 2026

Figure 94. Manufacturing Process Analysis of Epoxy Underfill Encapsulant

Figure 95. Industry Chain Structure of Epoxy Underfill Encapsulant

Figure 96. Channels of Distribution

Figure 97. Global Epoxy Underfill Encapsulant Sales Market Forecast by Region (2027-2032)

Figure 98. Global Epoxy Underfill Encapsulant Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Epoxy Underfill Encapsulant Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Epoxy Underfill Encapsulant Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global Epoxy Underfill Encapsulant Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Epoxy Underfill Encapsulant Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Epoxy Underfill Encapsulant Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDCA0B1E6C41EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDCA0B1E6C41EN.html>