+357 96 030922
info@marketpublishers.com

Global Epoxy Toughened Adhesives for Coatings Market Growth 2026-2032

https://marketpublishers.com/r/GB520BBE6803EN.html
Date: October 2026
Pages: 114
Price: US$ 3,660.00 (Single User License)
ID: GB520BBE6803EN

Abstracts

The global Epoxy Toughened Adhesives for Coatings market size is predicted to grow from US$ 86.76 million in 2025 to US$ 148 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Global sales of epoxy toughened adhesives for coatings reached 9,446 tons in 2024, with an average selling price of $8,814 per ton.

The application of epoxy coatings is limited by their high brittleness and poor impact resistance. Toughening agents are key additives for solving this problem. Epoxy toughened adhesives for coatings are functional additives specifically designed to improve the inherent defects of epoxy coatings, such as high brittleness and poor impact strength after curing. By introducing toughening agents into the epoxy resin system, the flexibility, crack resistance, and impact resistance of the coating can be significantly improved, while maintaining or enhancing other physical properties such as adhesion and chemical resistance. These materials typically exist in liquid form, are easy to mix and disperse, and are suitable for various industrial coating systems.

The raw materials for epoxy resin toughening agents in coatings mainly include rubbers (carboxyl-terminated/hydroxyl-terminated butadiene-acrylonitrile rubber CTBN/HTBN), core-shell polymers (acrylate core-shell particles), thermoplastic resins (polyethersulfone PES, polycarbonate PC), and nanoparticles (nano-silica, nano-calcium carbonate), etc. Among these, rubber-based toughening agents, due to the presence of active carboxyl and hydroxyl functional groups, have relatively complex synthesis processes; while inert toughening agents are mostly high-boiling-point liquids such as dibutyl phthalate, exerting their effects only through physical mixing.

+357 96 030922
info@marketpublishers.com

In terms of cost structure, rubber-based and core-shell toughening agents are relatively expensive due to high raw material costs and stringent process requirements, limiting their widespread adoption in large-scale, low-cost applications. In contrast, inorganic fillers such as nano-calcium carbonate can improve toughness while reducing costs, while active toughening agents (such as LD4110) can replace a portion of epoxy resin through large-scale addition (20-40 phr), offering a significant cost advantage. Overall cost is affected by the type of raw materials, the complexity of the synthesis process, and the amount added. High-performance products such as polyetherimide (ULTEM) or hyperbranched polymers are more expensive, but can simultaneously improve heat resistance and toughness.

United States market for Epoxy Toughened Adhesives for Coatings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Epoxy Toughened Adhesives for Coatings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Epoxy Toughened Adhesives for Coatings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Epoxy Toughened Adhesives for Coatings players cover Kaneka, Syensqo, Huntsman, Olin Corporation, Wenzhou Qingming Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Epoxy Toughened Adhesives for Coatings Industry Forecast” looks at past sales and reviews total world Epoxy Toughened Adhesives for Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected Epoxy Toughened Adhesives for Coatings sales for 2026 through 2032. With Epoxy Toughened Adhesives for Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Epoxy Toughened Adhesives for Coatings industry.

This Insight Report provides a comprehensive analysis of the global Epoxy Toughened Adhesives for Coatings landscape and highlights key trends related to product

+357 96 030922
info@marketpublishers.com

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Epoxy Toughened Adhesives for Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Epoxy Toughened Adhesives for Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Epoxy Toughened Adhesives for Coatings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Epoxy Toughened Adhesives for Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Toughened Adhesives for Coatings market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Rubber Type

Thermoplastic Elastomer Type

Other

Segmentation by Reactivity:

Active Toughening Agent

Inactive Toughening Agent

Segmentation by Physical Form:

+357 96 030922
info@marketpublishers.com

Liquid Toughening Agent

Solid Toughening Agent

Segmentation by Application:

Marine Coatings

Floor Coatings

Electronic Packaging Coatings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

+357 96 030922
info@marketpublishers.com

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kaneka

Syensqo

Huntsman

Olin Corporation

+357 96 030922
info@marketpublishers.com

Wenzhou Qingming Chemical

Hangzhou Jingyi

Balin Petrochemical

Hengchuang

Beijing Jindao Qishi

Air Products

Croda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Epoxy Toughened Adhesives for Coatings market?

What factors are driving Epoxy Toughened Adhesives for Coatings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Epoxy Toughened Adhesives for Coatings market opportunities vary by end market size?

How does Epoxy Toughened Adhesives for Coatings break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Epoxy Toughened Adhesives for Coatings Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Epoxy Toughened Adhesives for Coatings by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Epoxy Toughened Adhesives for Coatings by Country/Region, 2021, 2025 & 2032
2.2 Epoxy Toughened Adhesives for Coatings Segment by Type
  2.2.1 Rubber Type
  2.2.2 Thermoplastic Elastomer Type
  2.2.3 Other
  2.2.4 Epoxy Toughened Adhesives for Coatings Sales by Type
    2.2.4.1 Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Epoxy Toughened Adhesives for Coatings Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Epoxy Toughened Adhesives for Coatings Sale Price by Type (2021-2026)
2.3 Epoxy Toughened Adhesives for Coatings Segment by Reactivity
  2.3.1 Active Toughening Agent
  2.3.2 Inactive Toughening Agent
  2.3.3 Epoxy Toughened Adhesives for Coatings Sales by Reactivity
    2.3.3.1 Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Reactivity (2021-2026)
    2.3.3.2 Global Epoxy Toughened Adhesives for Coatings Revenue and Market Share

+357 96 030922
info@marketpublishers.com

by Reactivity (2021-2026)
2.3.3.3 Global Epoxy Toughened Adhesives for Coatings Sale Price by Reactivity (2021-2026)
2.4 Epoxy Toughened Adhesives for Coatings Segment by Physical Form
2.4.1 Liquid Toughening Agent
2.4.2 Solid Toughening Agent
2.4.3 Epoxy Toughened Adhesives for Coatings Sales by Physical Form
2.4.3.1 Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Physical Form (2021-2026)
2.4.3.2 Global Epoxy Toughened Adhesives for Coatings Revenue and Market Share by Physical Form (2021-2026)
2.4.3.3 Global Epoxy Toughened Adhesives for Coatings Sale Price by Physical Form (2021-2026)
2.5 Epoxy Toughened Adhesives for Coatings Segment by Application
2.5.1 Marine Coatings
2.5.2 Floor Coatings
2.5.3 Electronic Packaging Coatings
2.5.4 Other
2.5.5 Epoxy Toughened Adhesives for Coatings Sales by Application
2.5.5.1 Global Epoxy Toughened Adhesives for Coatings Sale Market Share by Application (2021-2026)
2.5.5.2 Global Epoxy Toughened Adhesives for Coatings Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Epoxy Toughened Adhesives for Coatings Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Epoxy Toughened Adhesives for Coatings Breakdown Data by Company
3.1.1 Global Epoxy Toughened Adhesives for Coatings Annual Sales by Company (2021-2026)
3.1.2 Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Company (2021-2026)
3.2 Global Epoxy Toughened Adhesives for Coatings Annual Revenue by Company (2021-2026)
3.2.1 Global Epoxy Toughened Adhesives for Coatings Revenue by Company (2021-2026)
3.2.2 Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

3.3 Global Epoxy Toughened Adhesives for Coatings Sale Price by Company
3.4 Key Manufacturers Epoxy Toughened Adhesives for Coatings Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Epoxy Toughened Adhesives for Coatings Product Location Distribution
3.4.2 Players Epoxy Toughened Adhesives for Coatings Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EPOXY TOUGHENED ADHESIVES FOR COATINGS BY GEOGRAPHIC REGION

4.1 World Historic Epoxy Toughened Adhesives for Coatings Market Size by Geographic Region (2021-2026)
4.1.1 Global Epoxy Toughened Adhesives for Coatings Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Epoxy Toughened Adhesives for Coatings Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Epoxy Toughened Adhesives for Coatings Market Size by Country/Region (2021-2026)
4.2.1 Global Epoxy Toughened Adhesives for Coatings Annual Sales by Country/Region (2021-2026)
4.2.2 Global Epoxy Toughened Adhesives for Coatings Annual Revenue by Country/Region (2021-2026)
4.3 Americas Epoxy Toughened Adhesives for Coatings Sales Growth
4.4 APAC Epoxy Toughened Adhesives for Coatings Sales Growth
4.5 Europe Epoxy Toughened Adhesives for Coatings Sales Growth
4.6 Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales Growth

5 AMERICAS

5.1 Americas Epoxy Toughened Adhesives for Coatings Sales by Country
5.1.1 Americas Epoxy Toughened Adhesives for Coatings Sales by Country (2021-2026)
5.1.2 Americas Epoxy Toughened Adhesives for Coatings Revenue by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

5.2 Americas Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026)
5.3 Americas Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Epoxy Toughened Adhesives for Coatings Sales by Region
  6.1.1 APAC Epoxy Toughened Adhesives for Coatings Sales by Region (2021-2026)
  6.1.2 APAC Epoxy Toughened Adhesives for Coatings Revenue by Region (2021-2026)
6.2 APAC Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026)
6.3 APAC Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Epoxy Toughened Adhesives for Coatings by Country
  7.1.1 Europe Epoxy Toughened Adhesives for Coatings Sales by Country (2021-2026)
  7.1.2 Europe Epoxy Toughened Adhesives for Coatings Revenue by Country (2021-2026)
7.2 Europe Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026)
7.3 Europe Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

+357 96 030922
info@marketpublishers.com

8.1 Middle East & Africa Epoxy Toughened Adhesives for Coatings by Country
8.1.1 Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by Country (2021-2026)
8.1.2 Middle East & Africa Epoxy Toughened Adhesives for Coatings Revenue by Country (2021-2026)
8.2 Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026)
8.3 Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Epoxy Toughened Adhesives for Coatings
10.3 Manufacturing Process Analysis of Epoxy Toughened Adhesives for Coatings
10.4 Industry Chain Structure of Epoxy Toughened Adhesives for Coatings

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Epoxy Toughened Adhesives for Coatings Distributors
11.3 Epoxy Toughened Adhesives for Coatings Customer

12 WORLD FORECAST REVIEW FOR EPOXY TOUGHENED ADHESIVES FOR

+357 96 030922
info@marketpublishers.com

COATINGS BY GEOGRAPHIC REGION

12.1 Global Epoxy Toughened Adhesives for Coatings Market Size Forecast by Region
12.1.1 Global Epoxy Toughened Adhesives for Coatings Forecast by Region (2027-2032)
12.1.2 Global Epoxy Toughened Adhesives for Coatings Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Epoxy Toughened Adhesives for Coatings Forecast by Type (2027-2032)
12.7 Global Epoxy Toughened Adhesives for Coatings Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kaneka
13.1.1 Kaneka Company Information
13.1.2 Kaneka Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.1.3 Kaneka Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Kaneka Main Business Overview
13.1.5 Kaneka Latest Developments
13.2 Syensqo
13.2.1 Syensqo Company Information
13.2.2 Syensqo Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.2.3 Syensqo Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Syensqo Main Business Overview
13.2.5 Syensqo Latest Developments
13.3 Huntsman
13.3.1 Huntsman Company Information
13.3.2 Huntsman Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.3.3 Huntsman Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.3.4 Huntsman Main Business Overview
13.3.5 Huntsman Latest Developments
13.4 Olin Corporation
13.4.1 Olin Corporation Company Information
13.4.2 Olin Corporation Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.4.3 Olin Corporation Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Olin Corporation Main Business Overview
13.4.5 Olin Corporation Latest Developments
13.5 Wenzhou Qingming Chemical
13.5.1 Wenzhou Qingming Chemical Company Information
13.5.2 Wenzhou Qingming Chemical Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.5.3 Wenzhou Qingming Chemical Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Wenzhou Qingming Chemical Main Business Overview
13.5.5 Wenzhou Qingming Chemical Latest Developments
13.6 Hangzhou Jingyi
13.6.1 Hangzhou Jingyi Company Information
13.6.2 Hangzhou Jingyi Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.6.3 Hangzhou Jingyi Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hangzhou Jingyi Main Business Overview
13.6.5 Hangzhou Jingyi Latest Developments
13.7 Balin Petrochemical
13.7.1 Balin Petrochemical Company Information
13.7.2 Balin Petrochemical Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.7.3 Balin Petrochemical Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Balin Petrochemical Main Business Overview
13.7.5 Balin Petrochemical Latest Developments
13.8 Hengchuang
13.8.1 Hengchuang Company Information
13.8.2 Hengchuang Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.8.3 Hengchuang Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price

+357 96 030922
info@marketpublishers.com

and Gross Margin (2021-2026)
13.8.4 Hengchuang Main Business Overview
13.8.5 Hengchuang Latest Developments
13.9 Beijing Jindao Qishi
13.9.1 Beijing Jindao Qishi Company Information
13.9.2 Beijing Jindao Qishi Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.9.3 Beijing Jindao Qishi Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Beijing Jindao Qishi Main Business Overview
13.9.5 Beijing Jindao Qishi Latest Developments
13.10 Air Products
13.10.1 Air Products Company Information
13.10.2 Air Products Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.10.3 Air Products Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Air Products Main Business Overview
13.10.5 Air Products Latest Developments
13.11 Croda
13.11.1 Croda Company Information
13.11.2 Croda Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
13.11.3 Croda Epoxy Toughened Adhesives for Coatings Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Croda Main Business Overview
13.11.5 Croda Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Epoxy Toughened Adhesives for Coatings Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Epoxy Toughened Adhesives for Coatings Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Rubber Type
Table 4. Major Players of Thermoplastic Elastomer Type
Table 5. Major Players of Other
Table 6. Global Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026) & (Tons)
Table 7. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
Table 8. Global Epoxy Toughened Adhesives for Coatings Revenue by Type (2021-2026) & ($ million)
Table 9. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Type (2021-2026)
Table 10. Global Epoxy Toughened Adhesives for Coatings Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Active Toughening Agent
Table 12. Major Players of Inactive Toughening Agent
Table 13. Global Epoxy Toughened Adhesives for Coatings Sales by Reactivity (2021-2026) & (Tons)
Table 14. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Reactivity (2021-2026)
Table 15. Global Epoxy Toughened Adhesives for Coatings Revenue by Reactivity (2021-2026) & ($ million)
Table 16. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Reactivity (2021-2026)
Table 17. Global Epoxy Toughened Adhesives for Coatings Sale Price by Reactivity (2021-2026) & (US$/Ton)
Table 18. Major Players of Liquid Toughening Agent
Table 19. Major Players of Solid Toughening Agent
Table 20. Global Epoxy Toughened Adhesives for Coatings Sales by Physical Form (2021-2026) & (Tons)
Table 21. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Physical Form (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 22. Global Epoxy Toughened Adhesives for Coatings Revenue by Physical Form (2021-2026) & ($ million)
Table 23. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Physical Form (2021-2026)
Table 24. Global Epoxy Toughened Adhesives for Coatings Sale Price by Physical Form (2021-2026) & (US$/Ton)
Table 25. Global Epoxy Toughened Adhesives for Coatings Sale by Application (2021-2026) & (Tons)
Table 26. Global Epoxy Toughened Adhesives for Coatings Sale Market Share by Application (2021-2026)
Table 27. Global Epoxy Toughened Adhesives for Coatings Revenue by Application (2021-2026) & ($ million)
Table 28. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Application (2021-2026)
Table 29. Global Epoxy Toughened Adhesives for Coatings Sale Price by Application (2021-2026) & (US$/Ton)
Table 30. Global Epoxy Toughened Adhesives for Coatings Sales by Company (2021-2026) & (Tons)
Table 31. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Company (2021-2026)
Table 32. Global Epoxy Toughened Adhesives for Coatings Revenue by Company (2021-2026) & ($ millions)
Table 33. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Company (2021-2026)
Table 34. Global Epoxy Toughened Adhesives for Coatings Sale Price by Company (2021-2026) & (US$/Ton)
Table 35. Key Manufacturers Epoxy Toughened Adhesives for Coatings Producing Area Distribution and Sales Area
Table 36. Players Epoxy Toughened Adhesives for Coatings Products Offered
Table 37. Epoxy Toughened Adhesives for Coatings Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Epoxy Toughened Adhesives for Coatings Sales by Geographic Region (2021-2026) & (Tons)
Table 41. Global Epoxy Toughened Adhesives for Coatings Sales Market Share Geographic Region (2021-2026)
Table 42. Global Epoxy Toughened Adhesives for Coatings Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 43. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Epoxy Toughened Adhesives for Coatings Sales by Country/Region (2021-2026) & (Tons)
Table 45. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Country/Region (2021-2026)
Table 46. Global Epoxy Toughened Adhesives for Coatings Revenue by Country/Region (2021-2026) & ($ millions)
Table 47. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Epoxy Toughened Adhesives for Coatings Sales by Country (2021-2026) & (Tons)
Table 49. Americas Epoxy Toughened Adhesives for Coatings Sales Market Share by Country (2021-2026)
Table 50. Americas Epoxy Toughened Adhesives for Coatings Revenue by Country (2021-2026) & ($ millions)
Table 51. Americas Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026) & (Tons)
Table 52. Americas Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026) & (Tons)
Table 53. APAC Epoxy Toughened Adhesives for Coatings Sales by Region (2021-2026) & (Tons)
Table 54. APAC Epoxy Toughened Adhesives for Coatings Sales Market Share by Region (2021-2026)
Table 55. APAC Epoxy Toughened Adhesives for Coatings Revenue by Region (2021-2026) & ($ millions)
Table 56. APAC Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026) & (Tons)
Table 57. APAC Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026) & (Tons)
Table 58. Europe Epoxy Toughened Adhesives for Coatings Sales by Country (2021-2026) & (Tons)
Table 59. Europe Epoxy Toughened Adhesives for Coatings Revenue by Country (2021-2026) & ($ millions)
Table 60. Europe Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026) & (Tons)
Table 61. Europe Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026) & (Tons)
Table 62. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by

+357 96 030922
info@marketpublishers.com

Country (2021-2026) & (Tons)
Table 63. Middle East & Africa Epoxy Toughened Adhesives for Coatings Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by Type (2021-2026) & (Tons)
Table 65. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales by Application (2021-2026) & (Tons)
Table 66. Key Market Drivers & Growth Opportunities of Epoxy Toughened Adhesives for Coatings
Table 67. Key Market Challenges & Risks of Epoxy Toughened Adhesives for Coatings
Table 68. Key Industry Trends of Epoxy Toughened Adhesives for Coatings
Table 69. Epoxy Toughened Adhesives for Coatings Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Epoxy Toughened Adhesives for Coatings Distributors List
Table 72. Epoxy Toughened Adhesives for Coatings Customer List
Table 73. Global Epoxy Toughened Adhesives for Coatings Sales Forecast by Region (2027-2032) & (Tons)
Table 74. Global Epoxy Toughened Adhesives for Coatings Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Americas Epoxy Toughened Adhesives for Coatings Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Americas Epoxy Toughened Adhesives for Coatings Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. APAC Epoxy Toughened Adhesives for Coatings Sales Forecast by Region (2027-2032) & (Tons)
Table 78. APAC Epoxy Toughened Adhesives for Coatings Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Europe Epoxy Toughened Adhesives for Coatings Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Europe Epoxy Toughened Adhesives for Coatings Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales Forecast by Country (2027-2032) & (Tons)
Table 82. Middle East & Africa Epoxy Toughened Adhesives for Coatings Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Global Epoxy Toughened Adhesives for Coatings Sales Forecast by Type (2027-2032) & (Tons)
Table 84. Global Epoxy Toughened Adhesives for Coatings Revenue Forecast by Type (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 85. Global Epoxy Toughened Adhesives for Coatings Sales Forecast by Application (2027-2032) & (Tons)
Table 86. Global Epoxy Toughened Adhesives for Coatings Revenue Forecast by Application (2027-2032) & ($ millions)
Table 87. Kaneka Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 88. Kaneka Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 89. Kaneka Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 90. Kaneka Main Business
Table 91. Kaneka Latest Developments
Table 92. Syensqo Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 93. Syensqo Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 94. Syensqo Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 95. Syensqo Main Business
Table 96. Syensqo Latest Developments
Table 97. Huntsman Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 98. Huntsman Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 99. Huntsman Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 100. Huntsman Main Business
Table 101. Huntsman Latest Developments
Table 102. Olin Corporation Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 103. Olin Corporation Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 104. Olin Corporation Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. Olin Corporation Main Business
Table 106. Olin Corporation Latest Developments
Table 107. Wenzhou Qingming Chemical Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 108. Wenzhou Qingming Chemical Epoxy Toughened Adhesives for Coatings

+357 96 030922
info@marketpublishers.com

Product Portfolios and Specifications
Table 109. Wenzhou Qingming Chemical Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Wenzhou Qingming Chemical Main Business
Table 111. Wenzhou Qingming Chemical Latest Developments
Table 112. Hangzhou Jingyi Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 113. Hangzhou Jingyi Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 114. Hangzhou Jingyi Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. Hangzhou Jingyi Main Business
Table 116. Hangzhou Jingyi Latest Developments
Table 117. Balin Petrochemical Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 118. Balin Petrochemical Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 119. Balin Petrochemical Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. Balin Petrochemical Main Business
Table 121. Balin Petrochemical Latest Developments
Table 122. Hengchuang Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 123. Hengchuang Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 124. Hengchuang Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 125. Hengchuang Main Business
Table 126. Hengchuang Latest Developments
Table 127. Beijing Jindao Qishi Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 128. Beijing Jindao Qishi Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 129. Beijing Jindao Qishi Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Beijing Jindao Qishi Main Business
Table 131. Beijing Jindao Qishi Latest Developments
Table 132. Air Products Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 133. Air Products Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 134. Air Products Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 135. Air Products Main Business
Table 136. Air Products Latest Developments
Table 137. Croda Basic Information, Epoxy Toughened Adhesives for Coatings Manufacturing Base, Sales Area and Its Competitors
Table 138. Croda Epoxy Toughened Adhesives for Coatings Product Portfolios and Specifications
Table 139. Croda Epoxy Toughened Adhesives for Coatings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 140. Croda Main Business
Table 141. Croda Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Epoxy Toughened Adhesives for Coatings
Figure 2. Epoxy Toughened Adhesives for Coatings Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Epoxy Toughened Adhesives for Coatings Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Epoxy Toughened Adhesives for Coatings Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Epoxy Toughened Adhesives for Coatings Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Epoxy Toughened Adhesives for Coatings Sales Market Share by Country/Region (2025)
Figure 10. Epoxy Toughened Adhesives for Coatings Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Rubber Type
Figure 12. Product Picture of Thermoplastic Elastomer Type
Figure 13. Product Picture of Other
Figure 14. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Type in 2026
Figure 15. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Active Toughening Agent
Figure 17. Product Picture of Inactive Toughening Agent
Figure 18. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Reactivity in 2026
Figure 19. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Reactivity (2021-2026)
Figure 20. Product Picture of Liquid Toughening Agent
Figure 21. Product Picture of Solid Toughening Agent
Figure 22. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Physical Form in 2026
Figure 23. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Physical Form (2021-2026)
Figure 24. Epoxy Toughened Adhesives for Coatings Consumed in Marine Coatings

+357 96 030922
info@marketpublishers.com

Figure 25. Global Epoxy Toughened Adhesives for Coatings Market: Marine Coatings (2021-2026) & (Tons)
Figure 26. Epoxy Toughened Adhesives for Coatings Consumed in Floor Coatings
Figure 27. Global Epoxy Toughened Adhesives for Coatings Market: Floor Coatings (2021-2026) & (Tons)
Figure 28. Epoxy Toughened Adhesives for Coatings Consumed in Electronic Packaging Coatings
Figure 29. Global Epoxy Toughened Adhesives for Coatings Market: Electronic Packaging Coatings (2021-2026) & (Tons)
Figure 30. Epoxy Toughened Adhesives for Coatings Consumed in Other
Figure 31. Global Epoxy Toughened Adhesives for Coatings Market: Other (2021-2026) & (Tons)
Figure 32. Global Epoxy Toughened Adhesives for Coatings Sale Market Share by Application (2025)
Figure 33. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Application in 2026
Figure 34. Epoxy Toughened Adhesives for Coatings Sales by Company in 2026 (Tons)
Figure 35. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Company in 2026
Figure 36. Epoxy Toughened Adhesives for Coatings Revenue by Company in 2026 ($ millions)
Figure 37. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Company in 2026
Figure 38. Global Epoxy Toughened Adhesives for Coatings Sales Market Share by Geographic Region (2021-2026)
Figure 39. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share by Geographic Region in 2026
Figure 40. Americas Epoxy Toughened Adhesives for Coatings Sales 2021-2026 (Tons)
Figure 41. Americas Epoxy Toughened Adhesives for Coatings Revenue 2021-2026 ($ millions)
Figure 42. APAC Epoxy Toughened Adhesives for Coatings Sales 2021-2026 (Tons)
Figure 43. APAC Epoxy Toughened Adhesives for Coatings Revenue 2021-2026 ($ millions)
Figure 44. Europe Epoxy Toughened Adhesives for Coatings Sales 2021-2026 (Tons)
Figure 45. Europe Epoxy Toughened Adhesives for Coatings Revenue 2021-2026 ($ millions)
Figure 46. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales 2021-2026 (Tons)
Figure 47. Middle East & Africa Epoxy Toughened Adhesives for Coatings Revenue

+357 96 030922
info@marketpublishers.com

2021-2026 ($ millions)
Figure 48. Americas Epoxy Toughened Adhesives for Coatings Sales Market Share by Country in 2026
Figure 49. Americas Epoxy Toughened Adhesives for Coatings Revenue Market Share by Country (2021-2026)
Figure 50. Americas Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
Figure 51. Americas Epoxy Toughened Adhesives for Coatings Sales Market Share by Application (2021-2026)
Figure 52. United States Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 53. Canada Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 54. Mexico Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 55. Brazil Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 56. APAC Epoxy Toughened Adhesives for Coatings Sales Market Share by Region in 2026
Figure 57. APAC Epoxy Toughened Adhesives for Coatings Revenue Market Share by Region (2021-2026)
Figure 58. APAC Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
Figure 59. APAC Epoxy Toughened Adhesives for Coatings Sales Market Share by Application (2021-2026)
Figure 60. China Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 61. Japan Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 62. South Korea Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 63. Southeast Asia Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 64. India Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 65. Australia Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 66. China Taiwan Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 67. Europe Epoxy Toughened Adhesives for Coatings Sales Market Share by Country in 2026
Figure 68. Europe Epoxy Toughened Adhesives for Coatings Revenue Market Share by Country (2021-2026)
Figure 69. Europe Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
Figure 70. Europe Epoxy Toughened Adhesives for Coatings Sales Market Share by Application (2021-2026)
Figure 71. Germany Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 72. France Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 73. UK Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 74. Italy Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 75. Russia Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 76. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales Market Share by Country (2021-2026)
Figure 77. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales Market Share by Type (2021-2026)
Figure 78. Middle East & Africa Epoxy Toughened Adhesives for Coatings Sales Market Share by Application (2021-2026)
Figure 79. Egypt Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 80. South Africa Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 81. Israel Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 82. Turkey Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 83. GCC Countries Epoxy Toughened Adhesives for Coatings Revenue Growth 2021-2026 ($ millions)
Figure 84. Manufacturing Cost Structure Analysis of Epoxy Toughened Adhesives for Coatings in 2026
Figure 85. Manufacturing Process Analysis of Epoxy Toughened Adhesives for Coatings
Figure 86. Industry Chain Structure of Epoxy Toughened Adhesives for Coatings

+357 96 030922
info@marketpublishers.com

Figure 87. Channels of Distribution
Figure 88. Global Epoxy Toughened Adhesives for Coatings Sales Market Forecast by Region (2027-2032)
Figure 89. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share Forecast by Region (2027-2032)
Figure 90. Global Epoxy Toughened Adhesives for Coatings Sales Market Share Forecast by Type (2027-2032)
Figure 91. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share Forecast by Type (2027-2032)
Figure 92. Global Epoxy Toughened Adhesives for Coatings Sales Market Share Forecast by Application (2027-2032)
Figure 93. Global Epoxy Toughened Adhesives for Coatings Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Epoxy Toughened Adhesives for Coatings Market Growth 2026-2032
Product link: https://marketpublishers.com/r/GB520BBE6803EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB520BBE6803EN.html