

Global Epoxy Glass Cloth Laminate Sheet Market Growth 2026-2032

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Abstracts

The global Epoxy Glass Cloth Laminate Sheet market size is predicted to grow from US\$ 2547 million in 2025 to US\$ 4431 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, the global output of epoxy glass cloth laminate sheets reached 620,000 tons, with an average selling price of USD 4,200 per ton, production capacity of 750,000 tons, and a gross margin of 32%.

Epoxy glass cloth laminate sheets are thermosetting composite materials made by reinforcing woven glass cloth with epoxy resin through impregnation, layering, and hot-press curing processes. They offer excellent mechanical strength, electrical insulation properties, thermal resistance, and dimensional stability, along with good machinability. These laminates are widely used in electrical insulation components, electronics and electrical applications, printed circuit board substrates, mechanical supports, and various industrial applications requiring high strength and insulation performance.

The epoxy glass cloth laminate sheet market continues to grow steadily, driven by sustained demand from electrical equipment, insulation systems, electronics manufacturing, and industrial machinery. Upgrades in power infrastructure, growth in new energy equipment, and increasing electrification and automation are boosting demand for higher-performance insulation materials, supporting the expansion of mid-to-high-end laminate applications. Regionally, Asia-Pacific represents the largest production and consumption base due to its well-established electronics and electrical supply chains, while North America and Europe focus more on high-specification products with strict certification requirements. Industry competition mainly centers on performance consistency, thermal ratings, compliance with standards, and cost

efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Epoxy Glass Cloth Laminate Sheet Industry Forecast” looks at past sales and reviews total world Epoxy Glass Cloth Laminate Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Epoxy Glass Cloth Laminate Sheet sales for 2026 through 2032. With Epoxy Glass Cloth Laminate Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Epoxy Glass Cloth Laminate Sheet industry.

This Insight Report provides a comprehensive analysis of the global Epoxy Glass Cloth Laminate Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Epoxy Glass Cloth Laminate Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Epoxy Glass Cloth Laminate Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Epoxy Glass Cloth Laminate Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Epoxy Glass Cloth Laminate Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Glass Cloth Laminate Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FR5/G11 Laminate Sheet

FR4/G10 Laminate Sheet

3240 Laminate Sheet

Segmentation by Thermal Grade:

Standard Thermal Grade

High Thermal Grade

Segmentation by Glass Cloth Type:

E-glass Cloth

Alkali-free Glass Cloth

Segmentation by Performance Grade and Standard:

General Industrial Grade

Electrical Insulation Grade

Aerospace and Avionics Grade

Segmentation by Application:

Mechanical

Electrical

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Insulect Australia Pty Ltd

Shandong Aoxing insulating materials Co, Ltd.

Nova Insulation Material Co., Ltd.

Jiujiang PTFE Materials Co., Ltd.

Guangzhou Shengrui Insulation Materials Co.,Ltd.

Anhui YISUOLA Composites Co., Ltd.

Xi'an Bairui Electronics Technology Co. Ltd.

LABARA Company

Harnawa

Wenzhou Haodesheng Enterprise Co., Ltd.

HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP

Suzhou Dexlu Material & Tech Co., Ltd

Newlytrend Industrial Co., Limited

Sichuan D&F Electric

Shenzhen Xiongyihua Plastic Insulation Limited

Dielettrika Ligure S.r.l.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Epoxy Glass Cloth Laminate Sheet market?

What factors are driving Epoxy Glass Cloth Laminate Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Epoxy Glass Cloth Laminate Sheet market opportunities vary by end market size?

How does Epoxy Glass Cloth Laminate Sheet break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Epoxy Glass Cloth Laminate Sheet Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Epoxy Glass Cloth Laminate Sheet by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Epoxy Glass Cloth Laminate Sheet by Country/Region, 2021, 2025 & 2032

2.2 Epoxy Glass Cloth Laminate Sheet Segment by Type

- 2.2.1 FR5/G11 Laminate Sheet
- 2.2.2 FR4/G10 Laminate Sheet
- 2.2.3 3240 Laminate Sheet
- 2.2.4 Epoxy Glass Cloth Laminate Sheet Sales by Type
 - 2.2.4.1 Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Epoxy Glass Cloth Laminate Sheet Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Type (2021-2026)

2.3 Epoxy Glass Cloth Laminate Sheet Segment by Thermal Grade

- 2.3.1 Standard Thermal Grade
- 2.3.2 High Thermal Grade
- 2.3.3 Epoxy Glass Cloth Laminate Sheet Sales by Thermal Grade
 - 2.3.3.1 Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Thermal Grade (2021-2026)
 - 2.3.3.2 Global Epoxy Glass Cloth Laminate Sheet Revenue and Market Share by Thermal Grade (2021-2026)

- 2.3.3.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Thermal Grade (2021-2026)
- 2.4 Epoxy Glass Cloth Laminate Sheet Segment by Glass Cloth Type
 - 2.4.1 E-glass Cloth
 - 2.4.2 Alkali-free Glass Cloth
 - 2.4.3 Epoxy Glass Cloth Laminate Sheet Sales by Glass Cloth Type
 - 2.4.3.1 Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Glass Cloth Type (2021-2026)
 - 2.4.3.2 Global Epoxy Glass Cloth Laminate Sheet Revenue and Market Share by Glass Cloth Type (2021-2026)
 - 2.4.3.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Glass Cloth Type (2021-2026)
- 2.5 Epoxy Glass Cloth Laminate Sheet Segment by Performance Grade and Standard
 - 2.5.1 General Industrial Grade
 - 2.5.2 Electrical Insulation Grade
 - 2.5.3 Aerospace and Avionics Grade
 - 2.5.4 Epoxy Glass Cloth Laminate Sheet Sales by Performance Grade and Standard
 - 2.5.4.1 Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Performance Grade and Standard (2021-2026)
 - 2.5.4.2 Global Epoxy Glass Cloth Laminate Sheet Revenue and Market Share by Performance Grade and Standard (2021-2026)
 - 2.5.4.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Performance Grade and Standard (2021-2026)
- 2.6 Epoxy Glass Cloth Laminate Sheet Segment by Application
 - 2.6.1 Mechanical
 - 2.6.2 Electrical
 - 2.6.3 Electronic
 - 2.6.4 Others
 - 2.6.5 Epoxy Glass Cloth Laminate Sheet Sales by Application
 - 2.6.5.1 Global Epoxy Glass Cloth Laminate Sheet Sale Market Share by Application (2021-2026)
 - 2.6.5.2 Global Epoxy Glass Cloth Laminate Sheet Revenue and Market Share by Application (2021-2026)
 - 2.6.5.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Epoxy Glass Cloth Laminate Sheet Breakdown Data by Company

- 3.1.1 Global Epoxy Glass Cloth Laminate Sheet Annual Sales by Company (2021-2026)
- 3.1.2 Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Company (2021-2026)
- 3.2 Global Epoxy Glass Cloth Laminate Sheet Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Epoxy Glass Cloth Laminate Sheet Revenue by Company (2021-2026)
 - 3.2.2 Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Company (2021-2026)
- 3.3 Global Epoxy Glass Cloth Laminate Sheet Sale Price by Company
- 3.4 Key Manufacturers Epoxy Glass Cloth Laminate Sheet Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Epoxy Glass Cloth Laminate Sheet Product Location Distribution
 - 3.4.2 Players Epoxy Glass Cloth Laminate Sheet Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EPOXY GLASS CLOTH LAMINATE SHEET BY GEOGRAPHIC REGION

- 4.1 World Historic Epoxy Glass Cloth Laminate Sheet Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Epoxy Glass Cloth Laminate Sheet Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Epoxy Glass Cloth Laminate Sheet Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Epoxy Glass Cloth Laminate Sheet Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Epoxy Glass Cloth Laminate Sheet Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Epoxy Glass Cloth Laminate Sheet Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Epoxy Glass Cloth Laminate Sheet Sales Growth
- 4.4 APAC Epoxy Glass Cloth Laminate Sheet Sales Growth
- 4.5 Europe Epoxy Glass Cloth Laminate Sheet Sales Growth

4.6 Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales Growth

5 AMERICAS

5.1 Americas Epoxy Glass Cloth Laminate Sheet Sales by Country

5.1.1 Americas Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026)

5.1.2 Americas Epoxy Glass Cloth Laminate Sheet Revenue by Country (2021-2026)

5.2 Americas Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026)

5.3 Americas Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Epoxy Glass Cloth Laminate Sheet Sales by Region

6.1.1 APAC Epoxy Glass Cloth Laminate Sheet Sales by Region (2021-2026)

6.1.2 APAC Epoxy Glass Cloth Laminate Sheet Revenue by Region (2021-2026)

6.2 APAC Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026)

6.3 APAC Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Epoxy Glass Cloth Laminate Sheet by Country

7.1.1 Europe Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026)

7.1.2 Europe Epoxy Glass Cloth Laminate Sheet Revenue by Country (2021-2026)

7.2 Europe Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026)

7.3 Europe Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Epoxy Glass Cloth Laminate Sheet by Country

8.1.1 Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026)

8.1.2 Middle East & Africa Epoxy Glass Cloth Laminate Sheet Revenue by Country (2021-2026)

8.2 Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026)

8.3 Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Epoxy Glass Cloth Laminate Sheet

10.3 Manufacturing Process Analysis of Epoxy Glass Cloth Laminate Sheet

10.4 Industry Chain Structure of Epoxy Glass Cloth Laminate Sheet

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Epoxy Glass Cloth Laminate Sheet Distributors

11.3 Epoxy Glass Cloth Laminate Sheet Customer

12 WORLD FORECAST REVIEW FOR EPOXY GLASS CLOTH LAMINATE SHEET BY GEOGRAPHIC REGION

- 12.1 Global Epoxy Glass Cloth Laminate Sheet Market Size Forecast by Region
 - 12.1.1 Global Epoxy Glass Cloth Laminate Sheet Forecast by Region (2027-2032)
 - 12.1.2 Global Epoxy Glass Cloth Laminate Sheet Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Epoxy Glass Cloth Laminate Sheet Forecast by Type (2027-2032)
- 12.7 Global Epoxy Glass Cloth Laminate Sheet Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Insulect Australia Pty Ltd
 - 13.1.1 Insulect Australia Pty Ltd Company Information
 - 13.1.2 Insulect Australia Pty Ltd Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.1.3 Insulect Australia Pty Ltd Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Insulect Australia Pty Ltd Main Business Overview
 - 13.1.5 Insulect Australia Pty Ltd Latest Developments
- 13.2 Shandong Aoxing insulating materials Co, Ltd.
 - 13.2.1 Shandong Aoxing insulating materials Co, Ltd. Company Information
 - 13.2.2 Shandong Aoxing insulating materials Co, Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.2.3 Shandong Aoxing insulating materials Co, Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Shandong Aoxing insulating materials Co, Ltd. Main Business Overview
 - 13.2.5 Shandong Aoxing insulating materials Co, Ltd. Latest Developments
- 13.3 Nova Insulation Material Co., Ltd.
 - 13.3.1 Nova Insulation Material Co., Ltd. Company Information
 - 13.3.2 Nova Insulation Material Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.3.3 Nova Insulation Material Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Nova Insulation Material Co., Ltd. Main Business Overview
- 13.3.5 Nova Insulation Material Co., Ltd. Latest Developments
- 13.4 Jiujiang PTFE Materials Co., Ltd.
 - 13.4.1 Jiujiang PTFE Materials Co., Ltd. Company Information
 - 13.4.2 Jiujiang PTFE Materials Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.4.3 Jiujiang PTFE Materials Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Jiujiang PTFE Materials Co., Ltd. Main Business Overview
 - 13.4.5 Jiujiang PTFE Materials Co., Ltd. Latest Developments
- 13.5 Guangzhou Shengrui Insulation Materials Co.,Ltd.
 - 13.5.1 Guangzhou Shengrui Insulation Materials Co.,Ltd. Company Information
 - 13.5.2 Guangzhou Shengrui Insulation Materials Co.,Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.5.3 Guangzhou Shengrui Insulation Materials Co.,Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Guangzhou Shengrui Insulation Materials Co.,Ltd. Main Business Overview
 - 13.5.5 Guangzhou Shengrui Insulation Materials Co.,Ltd. Latest Developments
- 13.6 Anhui YISUOLA Composites Co., Ltd.
 - 13.6.1 Anhui YISUOLA Composites Co., Ltd. Company Information
 - 13.6.2 Anhui YISUOLA Composites Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.6.3 Anhui YISUOLA Composites Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Anhui YISUOLA Composites Co., Ltd. Main Business Overview
 - 13.6.5 Anhui YISUOLA Composites Co., Ltd. Latest Developments
- 13.7 Xi'an Bairui Electronics Technology Co. Ltd.
 - 13.7.1 Xi'an Bairui Electronics Technology Co. Ltd. Company Information
 - 13.7.2 Xi'an Bairui Electronics Technology Co. Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.7.3 Xi'an Bairui Electronics Technology Co. Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Xi'an Bairui Electronics Technology Co. Ltd. Main Business Overview
 - 13.7.5 Xi'an Bairui Electronics Technology Co. Ltd. Latest Developments
- 13.8 LABARA Company
 - 13.8.1 LABARA Company Company Information
 - 13.8.2 LABARA Company Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.8.3 LABARA Company Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price

and Gross Margin (2021-2026)

13.8.4 LABARA Company Main Business Overview

13.8.5 LABARA Company Latest Developments

13.9 Harnawa

13.9.1 Harnawa Company Information

13.9.2 Harnawa Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

13.9.3 Harnawa Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Harnawa Main Business Overview

13.9.5 Harnawa Latest Developments

13.10 Wenzhou Haodesheng Enterprise Co., Ltd.

13.10.1 Wenzhou Haodesheng Enterprise Co., Ltd. Company Information

13.10.2 Wenzhou Haodesheng Enterprise Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

13.10.3 Wenzhou Haodesheng Enterprise Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wenzhou Haodesheng Enterprise Co., Ltd. Main Business Overview

13.10.5 Wenzhou Haodesheng Enterprise Co., Ltd. Latest Developments

13.11 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP

13.11.1 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Company Information

13.11.2 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

13.11.3 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Main Business Overview

13.11.5 HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Latest Developments

13.12 Suzhou Dexlu Material & Tech Co., Ltd

13.12.1 Suzhou Dexlu Material & Tech Co., Ltd Company Information

13.12.2 Suzhou Dexlu Material & Tech Co., Ltd Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

13.12.3 Suzhou Dexlu Material & Tech Co., Ltd Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Suzhou Dexlu Material & Tech Co., Ltd Main Business Overview

13.12.5 Suzhou Dexlu Material & Tech Co., Ltd Latest Developments

13.13 Newlytrend Industrial Co., Limited

- 13.13.1 Newlytrend Industrial Co., Limited Company Information
- 13.13.2 Newlytrend Industrial Co., Limited Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
- 13.13.3 Newlytrend Industrial Co., Limited Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Newlytrend Industrial Co., Limited Main Business Overview
- 13.13.5 Newlytrend Industrial Co., Limited Latest Developments
- 13.14 Sichuan D&F Electric
 - 13.14.1 Sichuan D&F Electric Company Information
 - 13.14.2 Sichuan D&F Electric Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.14.3 Sichuan D&F Electric Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Sichuan D&F Electric Main Business Overview
 - 13.14.5 Sichuan D&F Electric Latest Developments
- 13.15 Shenzhen Xiongyihua Plastic Insulation Limited
 - 13.15.1 Shenzhen Xiongyihua Plastic Insulation Limited Company Information
 - 13.15.2 Shenzhen Xiongyihua Plastic Insulation Limited Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.15.3 Shenzhen Xiongyihua Plastic Insulation Limited Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shenzhen Xiongyihua Plastic Insulation Limited Main Business Overview
 - 13.15.5 Shenzhen Xiongyihua Plastic Insulation Limited Latest Developments
- 13.16 Dielettrika Ligure S.r.l.
 - 13.16.1 Dielettrika Ligure S.r.l. Company Information
 - 13.16.2 Dielettrika Ligure S.r.l. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications
 - 13.16.3 Dielettrika Ligure S.r.l. Epoxy Glass Cloth Laminate Sheet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Dielettrika Ligure S.r.l. Main Business Overview
 - 13.16.5 Dielettrika Ligure S.r.l. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Epoxy Glass Cloth Laminate Sheet Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Epoxy Glass Cloth Laminate Sheet Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of FR5/G11 Laminate Sheet

Table 4. Major Players of FR4/G10 Laminate Sheet

Table 5. Major Players of 3240 Laminate Sheet

Table 6. Global Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026) & (K Tons)

Table 7. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)

Table 8. Global Epoxy Glass Cloth Laminate Sheet Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Type (2021-2026)

Table 10. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Standard Thermal Grade

Table 12. Major Players of High Thermal Grade

Table 13. Global Epoxy Glass Cloth Laminate Sheet Sales by Thermal Grade (2021-2026) & (K Tons)

Table 14. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Thermal Grade (2021-2026)

Table 15. Global Epoxy Glass Cloth Laminate Sheet Revenue by Thermal Grade (2021-2026) & (\$ million)

Table 16. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Thermal Grade (2021-2026)

Table 17. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Thermal Grade (2021-2026) & (US\$/Ton)

Table 18. Major Players of E-glass Cloth

Table 19. Major Players of Alkali-free Glass Cloth

Table 20. Global Epoxy Glass Cloth Laminate Sheet Sales by Glass Cloth Type (2021-2026) & (K Tons)

Table 21. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Glass Cloth Type (2021-2026)

Table 22. Global Epoxy Glass Cloth Laminate Sheet Revenue by Glass Cloth Type (2021-2026) & (\$ million)

Table 23. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Glass Cloth Type (2021-2026)

Table 24. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Glass Cloth Type (2021-2026) & (US\$/Ton)

Table 25. Major Players of General Industrial Grade

Table 26. Major Players of Electrical Insulation Grade

Table 27. Major Players of Aerospace and Avionics Grade

Table 28. Global Epoxy Glass Cloth Laminate Sheet Sales by Performance Grade and Standard (2021-2026) & (K Tons)

Table 29. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Performance Grade and Standard (2021-2026)

Table 30. Global Epoxy Glass Cloth Laminate Sheet Revenue by Performance Grade and Standard (2021-2026) & (\$ million)

Table 31. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Performance Grade and Standard (2021-2026)

Table 32. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Performance Grade and Standard (2021-2026) & (US\$/Ton)

Table 33. Global Epoxy Glass Cloth Laminate Sheet Sale by Application (2021-2026) & (K Tons)

Table 34. Global Epoxy Glass Cloth Laminate Sheet Sale Market Share by Application (2021-2026)

Table 35. Global Epoxy Glass Cloth Laminate Sheet Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Application (2021-2026)

Table 37. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Application (2021-2026) & (US\$/Ton)

Table 38. Global Epoxy Glass Cloth Laminate Sheet Sales by Company (2021-2026) & (K Tons)

Table 39. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Company (2021-2026)

Table 40. Global Epoxy Glass Cloth Laminate Sheet Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Company (2021-2026)

Table 42. Global Epoxy Glass Cloth Laminate Sheet Sale Price by Company (2021-2026) & (US\$/Ton)

Table 43. Key Manufacturers Epoxy Glass Cloth Laminate Sheet Producing Area Distribution and Sales Area

Table 44. Players Epoxy Glass Cloth Laminate Sheet Products Offered

Table 45. Epoxy Glass Cloth Laminate Sheet Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Epoxy Glass Cloth Laminate Sheet Sales by Geographic Region (2021-2026) & (K Tons)

Table 49. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share Geographic Region (2021-2026)

Table 50. Global Epoxy Glass Cloth Laminate Sheet Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Epoxy Glass Cloth Laminate Sheet Sales by Country/Region (2021-2026) & (K Tons)

Table 53. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country/Region (2021-2026)

Table 54. Global Epoxy Glass Cloth Laminate Sheet Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026) & (K Tons)

Table 57. Americas Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country (2021-2026)

Table 58. Americas Epoxy Glass Cloth Laminate Sheet Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026) & (K Tons)

Table 60. Americas Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026) & (K Tons)

Table 61. APAC Epoxy Glass Cloth Laminate Sheet Sales by Region (2021-2026) & (K Tons)

Table 62. APAC Epoxy Glass Cloth Laminate Sheet Sales Market Share by Region (2021-2026)

Table 63. APAC Epoxy Glass Cloth Laminate Sheet Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026) & (K Tons)

Table 65. APAC Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026) & (K Tons)

Table 66. Europe Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026) & (K Tons)

Table 67. Europe Epoxy Glass Cloth Laminate Sheet Revenue by Country (2021-2026) & (\$ millions)

Table 68. Europe Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026) & (K Tons)

Table 69. Europe Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026) & (K Tons)

Table 70. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Country (2021-2026) & (K Tons)

Table 71. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Type (2021-2026) & (K Tons)

Table 73. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales by Application (2021-2026) & (K Tons)

Table 74. Key Market Drivers & Growth Opportunities of Epoxy Glass Cloth Laminate Sheet

Table 75. Key Market Challenges & Risks of Epoxy Glass Cloth Laminate Sheet

Table 76. Key Industry Trends of Epoxy Glass Cloth Laminate Sheet

Table 77. Epoxy Glass Cloth Laminate Sheet Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Epoxy Glass Cloth Laminate Sheet Distributors List

Table 80. Epoxy Glass Cloth Laminate Sheet Customer List

Table 81. Global Epoxy Glass Cloth Laminate Sheet Sales Forecast by Region (2027-2032) & (K Tons)

Table 82. Global Epoxy Glass Cloth Laminate Sheet Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Epoxy Glass Cloth Laminate Sheet Sales Forecast by Country (2027-2032) & (K Tons)

Table 84. Americas Epoxy Glass Cloth Laminate Sheet Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Epoxy Glass Cloth Laminate Sheet Sales Forecast by Region (2027-2032) & (K Tons)

Table 86. APAC Epoxy Glass Cloth Laminate Sheet Annual Revenue Forecast by

Region (2027-2032) & (\$ millions)

Table 87. Europe Epoxy Glass Cloth Laminate Sheet Sales Forecast by Country (2027-2032) & (K Tons)

Table 88. Europe Epoxy Glass Cloth Laminate Sheet Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales Forecast by Country (2027-2032) & (K Tons)

Table 90. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Epoxy Glass Cloth Laminate Sheet Sales Forecast by Type (2027-2032) & (K Tons)

Table 92. Global Epoxy Glass Cloth Laminate Sheet Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Epoxy Glass Cloth Laminate Sheet Sales Forecast by Application (2027-2032) & (K Tons)

Table 94. Global Epoxy Glass Cloth Laminate Sheet Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. Insulect Australia Pty Ltd Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 96. Insulect Australia Pty Ltd Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 97. Insulect Australia Pty Ltd Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Insulect Australia Pty Ltd Main Business

Table 99. Insulect Australia Pty Ltd Latest Developments

Table 100. Shandong Aoxing insulating materials Co, Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 101. Shandong Aoxing insulating materials Co, Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 102. Shandong Aoxing insulating materials Co, Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Shandong Aoxing insulating materials Co, Ltd. Main Business

Table 104. Shandong Aoxing insulating materials Co, Ltd. Latest Developments

Table 105. Nova Insulation Material Co., Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 106. Nova Insulation Material Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 107. Nova Insulation Material Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales

(K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Nova Insulation Material Co., Ltd. Main Business

Table 109. Nova Insulation Material Co., Ltd. Latest Developments

Table 110. Jiujiang PTFE Materials Co., Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 111. Jiujiang PTFE Materials Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 112. Jiujiang PTFE Materials Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Jiujiang PTFE Materials Co., Ltd. Main Business

Table 114. Jiujiang PTFE Materials Co., Ltd. Latest Developments

Table 115. Guangzhou Shengrui Insulation Materials Co.,Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 116. Guangzhou Shengrui Insulation Materials Co.,Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 117. Guangzhou Shengrui Insulation Materials Co.,Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Guangzhou Shengrui Insulation Materials Co.,Ltd. Main Business

Table 119. Guangzhou Shengrui Insulation Materials Co.,Ltd. Latest Developments

Table 120. Anhui YISUOLA Composites Co., Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 121. Anhui YISUOLA Composites Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 122. Anhui YISUOLA Composites Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Anhui YISUOLA Composites Co., Ltd. Main Business

Table 124. Anhui YISUOLA Composites Co., Ltd. Latest Developments

Table 125. Xi'an Bairui Electronics Technology Co. Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 126. Xi'an Bairui Electronics Technology Co. Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 127. Xi'an Bairui Electronics Technology Co. Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Xi'an Bairui Electronics Technology Co. Ltd. Main Business

Table 129. Xi'an Bairui Electronics Technology Co. Ltd. Latest Developments

Table 130. LABARA Company Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 131. LABARA Company Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 132. LABARA Company Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. LABARA Company Main Business

Table 134. LABARA Company Latest Developments

Table 135. Harnawa Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 136. Harnawa Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 137. Harnawa Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Harnawa Main Business

Table 139. Harnawa Latest Developments

Table 140. Wenzhou Haodesheng Enterprise Co., Ltd. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 141. Wenzhou Haodesheng Enterprise Co., Ltd. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 142. Wenzhou Haodesheng Enterprise Co., Ltd. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Wenzhou Haodesheng Enterprise Co., Ltd. Main Business

Table 144. Wenzhou Haodesheng Enterprise Co., Ltd. Latest Developments

Table 145. HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 146. HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 147. HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Main Business

Table 149. HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP Latest Developments

Table 150. Suzhou Dexlu Material & Tech Co., Ltd Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 151. Suzhou Dexlu Material & Tech Co., Ltd Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 152. Suzhou Dexlu Material & Tech Co., Ltd Epoxy Glass Cloth Laminate Sheet

Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Suzhou Dexlu Material & Tech Co., Ltd Main Business

Table 154. Suzhou Dexlu Material & Tech Co., Ltd Latest Developments

Table 155. Newlytrend Industrial Co., Limited Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 156. Newlytrend Industrial Co., Limited Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 157. Newlytrend Industrial Co., Limited Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Newlytrend Industrial Co., Limited Main Business

Table 159. Newlytrend Industrial Co., Limited Latest Developments

Table 160. Sichuan D&F Electric Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 161. Sichuan D&F Electric Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 162. Sichuan D&F Electric Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Sichuan D&F Electric Main Business

Table 164. Sichuan D&F Electric Latest Developments

Table 165. Shenzhen Xiongyihua Plastic Insulation Limited Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 166. Shenzhen Xiongyihua Plastic Insulation Limited Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 167. Shenzhen Xiongyihua Plastic Insulation Limited Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Shenzhen Xiongyihua Plastic Insulation Limited Main Business

Table 169. Shenzhen Xiongyihua Plastic Insulation Limited Latest Developments

Table 170. Dielettrika Figure S.r.l. Basic Information, Epoxy Glass Cloth Laminate Sheet Manufacturing Base, Sales Area and Its Competitors

Table 171. Dielettrika Figure S.r.l. Epoxy Glass Cloth Laminate Sheet Product Portfolios and Specifications

Table 172. Dielettrika Figure S.r.l. Epoxy Glass Cloth Laminate Sheet Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Dielettrika Figure S.r.l. Main Business

Table 174. Dielettrika Figure S.r.l. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Epoxy Glass Cloth Laminate Sheet
- Figure 2. Epoxy Glass Cloth Laminate Sheet Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Epoxy Glass Cloth Laminate Sheet Sales Growth Rate 2021-2032 (K Tons)
- Figure 7. Global Epoxy Glass Cloth Laminate Sheet Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Epoxy Glass Cloth Laminate Sheet Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country/Region (2025)
- Figure 10. Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of FR5/G11 Laminate Sheet
- Figure 12. Product Picture of FR4/G10 Laminate Sheet
- Figure 13. Product Picture of 3240 Laminate Sheet
- Figure 14. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type in 2026
- Figure 15. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Standard Thermal Grade
- Figure 17. Product Picture of High Thermal Grade
- Figure 18. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Thermal Grade in 2026
- Figure 19. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Thermal Grade (2021-2026)
- Figure 20. Product Picture of E-glass Cloth
- Figure 21. Product Picture of Alkali-free Glass Cloth
- Figure 22. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Glass Cloth Type in 2026
- Figure 23. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Glass Cloth Type (2021-2026)
- Figure 24. Product Picture of General Industrial Grade

Figure 25. Product Picture of Electrical Insulation Grade

Figure 26. Product Picture of Aerospace and Avionics Grade

Figure 27. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Performance Grade and Standard in 2026

Figure 28. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Performance Grade and Standard (2021-2026)

Figure 29. Epoxy Glass Cloth Laminate Sheet Consumed in Mechanical

Figure 30. Global Epoxy Glass Cloth Laminate Sheet Market: Mechanical (2021-2026) & (K Tons)

Figure 31. Epoxy Glass Cloth Laminate Sheet Consumed in Electrical

Figure 32. Global Epoxy Glass Cloth Laminate Sheet Market: Electrical (2021-2026) & (K Tons)

Figure 33. Epoxy Glass Cloth Laminate Sheet Consumed in Electronic

Figure 34. Global Epoxy Glass Cloth Laminate Sheet Market: Electronic (2021-2026) & (K Tons)

Figure 35. Epoxy Glass Cloth Laminate Sheet Consumed in Others

Figure 36. Global Epoxy Glass Cloth Laminate Sheet Market: Others (2021-2026) & (K Tons)

Figure 37. Global Epoxy Glass Cloth Laminate Sheet Sale Market Share by Application (2025)

Figure 38. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Application in 2025

Figure 39. Epoxy Glass Cloth Laminate Sheet Sales by Company in 2025 (K Tons)

Figure 40. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Company in 2025

Figure 41. Epoxy Glass Cloth Laminate Sheet Revenue by Company in 2025 (\$ millions)

Figure 42. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Company in 2025

Figure 43. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Epoxy Glass Cloth Laminate Sheet Sales 2021-2026 (K Tons)

Figure 46. Americas Epoxy Glass Cloth Laminate Sheet Revenue 2021-2026 (\$ millions)

Figure 47. APAC Epoxy Glass Cloth Laminate Sheet Sales 2021-2026 (K Tons)

Figure 48. APAC Epoxy Glass Cloth Laminate Sheet Revenue 2021-2026 (\$ millions)

Figure 49. Europe Epoxy Glass Cloth Laminate Sheet Sales 2021-2026 (K Tons)

- Figure 50. Europe Epoxy Glass Cloth Laminate Sheet Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales 2021-2026 (K Tons)
- Figure 52. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country in 2025
- Figure 54. Americas Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)
- Figure 56. Americas Epoxy Glass Cloth Laminate Sheet Sales Market Share by Application (2021-2026)
- Figure 57. United States Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Brazil Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 61. APAC Epoxy Glass Cloth Laminate Sheet Sales Market Share by Region in 2025
- Figure 62. APAC Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Region (2021-2026)
- Figure 63. APAC Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)
- Figure 64. APAC Epoxy Glass Cloth Laminate Sheet Sales Market Share by Application (2021-2026)
- Figure 65. China Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Japan Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country in 2025

Figure 73. Europe Epoxy Glass Cloth Laminate Sheet Revenue Market Share by Country (2021-2026)

Figure 74. Europe Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)

Figure 75. Europe Epoxy Glass Cloth Laminate Sheet Sales Market Share by Application (2021-2026)

Figure 76. Germany Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Epoxy Glass Cloth Laminate Sheet Sales Market Share by Application (2021-2026)

Figure 84. Egypt Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Epoxy Glass Cloth Laminate Sheet Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Epoxy Glass Cloth Laminate Sheet

in 2026

Figure 90. Manufacturing Process Analysis of Epoxy Glass Cloth Laminate Sheet

Figure 91. Industry Chain Structure of Epoxy Glass Cloth Laminate Sheet

Figure 92. Channels of Distribution

Figure 93. Global Epoxy Glass Cloth Laminate Sheet Sales Market Forecast by Region (2027-2032)

Figure 94. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Epoxy Glass Cloth Laminate Sheet Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Epoxy Glass Cloth Laminate Sheet Revenue Market Share Forecast by Application (2027-2032)

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