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Global Epoxy Die Bonding Adhesive Market Growth 2026-2032

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Abstracts

The global Epoxy Die Bonding Adhesive market size is predicted to grow from US$ 1431 million in 2025 to US$ 2501 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global production of epoxy die bonding adhesive is approximately 37,500 metric tons, with a global average market price of around $39,000 per metric ton. The total global production capacity for epoxy die bonding adhesive in 2025 is approximately 67,000 metric tons. The average gross profit margin for the industry stands at 37%. Epoxy Die Bonding Adhesive is a functional adhesive material based on epoxy resin, used in semiconductor packaging processes to bond semiconductor chips with substrates, lead frames, or packaging carriers. These adhesives typically form highly cross-linked structures through thermal curing, providing excellent adhesion strength, electrical insulation, dimensional stability, and chemical resistance. They are widely used in LED packaging, power devices, integrated circuit packaging, and electronic component manufacturing. By incorporating conductive or thermally conductive fillers such as silver particles, aluminum oxide, and boron nitride, epoxy die bonding adhesives can achieve enhanced electrical conductivity, heat dissipation, and high-reliability packaging performance. With the development of Mini LED, automotive electronics, power semiconductors, and advanced packaging technologies, demand for low-stress, high-thermal-conductivity, and high-reliability epoxy die bonding adhesives continues to increase.

The upstream segment of the epoxy die bonding adhesive industry mainly includes suppliers of epoxy resins, curing agents, accelerators, functional fillers, and specialty chemical additives. Epoxy resin is the key raw material determining the fundamental performance of the adhesive, with its purity, molecular structure, and thermal stability

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directly affecting bonding strength and reliability. Common functional fillers include silver particles, aluminum oxide, aluminum nitride, boron nitride, and silica, which improve electrical conductivity, thermal conductivity, and mechanical stability. Upstream suppliers require capabilities in high-purity chemical synthesis, nano-filler processing, and formulation optimization. High-end epoxy die bonding adhesives require strict material consistency and impurity control, with supply concentrated among global chemical companies and specialized electronic material manufacturers. The midstream segment of the epoxy die bonding adhesive industry includes adhesive formulation design, material modification, manufacturing, and quality testing companies. Midstream manufacturers optimize epoxy systems, curing mechanisms, and filler ratios to achieve application-specific properties such as low-temperature curing, high thermal conductivity, low shrinkage, low stress, and fast curing. Products are typically supplied in liquid adhesive, paste, or preformed film formats and customized according to requirements from LED packaging, semiconductor packaging, and power device applications. Due to strict reliability requirements in chip packaging, midstream companies must establish technical barriers through long-term customer validation, reliability testing, and process integration. International companies currently dominate high-end markets, while Asian manufacturers are accelerating localization and domestic substitution strategies. The downstream applications of epoxy die bonding adhesives mainly include LED packaging, semiconductor devices, power electronics, automotive electronics, consumer electronics, and industrial electronic equipment. Traditional LED packaging represents a mature application area, where these adhesives are mainly used for die attachment and structural fixation. With the growth of electric vehicles, intelligent driving, and high-power electronic devices, demand for highly reliable die bonding adhesives in automotive LEDs and power semiconductors continues to increase. In addition, the development of Mini LED, Micro LED, and advanced packaging technologies is driving epoxy die bonding adhesives toward lower stress, higher thermal conductivity, and precision processing capabilities. In the future, downstream demand will continue expanding around high-performance electronic devices, miniaturized packaging, and high-reliability applications.

The continuous expansion of the semiconductor industry and increasing performance requirements of electronic devices are major drivers for the growth of Epoxy Die Bonding Adhesive. As a critical material in chip attachment and semiconductor packaging processes, epoxy die bonding adhesive benefits from the growth of integrated circuits, LEDs, power devices, and electronic components. The rapid development of smartphones, 5G communication, artificial intelligence computing, automotive electronics, and IoT devices has increased demand for miniaturized, highly integrated, and reliable electronic products, encouraging adhesive technologies to

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improve toward lower stress, stronger adhesion, and higher durability.

The growth of electric vehicles, electrification, and intelligent driving technologies is creating new opportunities for high-performance epoxy die bonding adhesives. Power semiconductor devices such as IGBTs, MOSFETs, and SiC devices require packaging materials with excellent thermal conductivity, high-temperature resistance, and long-term reliability. By incorporating functional fillers such as silver particles, aluminum oxide, and aluminum nitride, advanced epoxy die bonding adhesives can provide enhanced electrical, thermal, and mechanical performance, supporting demanding power electronics applications.

With the development of Mini LED, Micro LED, advanced semiconductor packaging, and chiplet technologies, die bonding materials are evolving toward higher precision, lower defect rates, and improved reliability. Future epoxy die bonding adhesives will require lower thermal expansion, reduced curing shrinkage, enhanced thermal management, and more precise dispensing performance. Low-stress epoxy systems, high-thermal-conductivity formulations, and fast-curing technologies are expected to become key development directions.

LP Information, Inc. (LPI) ' newest research report, the “Epoxy Die Bonding Adhesive Industry Forecast” looks at past sales and reviews total world Epoxy Die Bonding Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Epoxy Die Bonding Adhesive sales for 2026 through 2032. With Epoxy Die Bonding Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Epoxy Die Bonding Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Epoxy Die Bonding Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Epoxy Die Bonding Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Epoxy Die Bonding Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Epoxy Die Bonding Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Epoxy Die Bonding Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Die Bonding Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Conductive Epoxy Die Bonding Adhesive

Electrically Conductive Epoxy Die Bonding Adhesive

Anisotropic Conductive Adhesive

Segmentation by Thermal Conductivity Classification:

Standard Thermal Epoxy Adhesive

High Thermal Conductivity Epoxy Adhesive

Ultra-high Thermal Conductive Epoxy Adhesive

Segmentation by Curing Method:

Thermal Curing Epoxy Adhesive

Fast-curing Epoxy Adhesive

Low-temperature Curing Epoxy Adhesive

Segmentation by Form:

Liquid Epoxy Adhesive

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Epoxy Paste Adhesive

Epoxy Adhesive Film

Segmentation by Application:

LED Display and Backlight

Automotive LED

Consumer Electronics LED

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Dow Chemical

Shin-Etsu Chemical

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Darbond

Earlysun Technology

Kmt Technology

Niche-Tech

Huitian Adhesive

NAMICS Corporation

Panacol

Hitachi Chemical(Resonac)

Meridian Adhesive

DELO Industrial Adhesives

Dymax Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Epoxy Die Bonding Adhesive market?

What factors are driving Epoxy Die Bonding Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Epoxy Die Bonding Adhesive market opportunities vary by end market size?

How does Epoxy Die Bonding Adhesive break out by Type, by Application?

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