

Global Epoxy Curing Agents (Epoxy Hardener) Market Growth 2019-2024

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Abstracts

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This report studies the Epoxy Curing Agents market. The curing process is a chemical reaction in which the epoxide groups in epoxy resin reacts with a curing agent (hardener) to form a highly crosslinked, three-dimensional network. In order to convert epoxy resins into a hard, infusible, and rigid material, it is necessary to cure the resin with hardener. The products are available for a wide range of civil engineering, infrastructure and other building & construction applications.

In the international market, the marketing channels characteristic differ from company to company.

The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Companies in developing countries such as China and India, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

In the Epoxy Curing Agents market, there still has a distinct feature that the import and export rate of this industry is not high caused by the fact that many international manufactures expand their business through building factories or investments.

The market is not only influenced by the price, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

According to this study, over the next five years the Epoxy Curing Agents (Epoxy Hardener) market will register a 4.8% CAGR in terms of revenue, the global market size will reach US\$ 3970 million by 2024, from US\$ 2990 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Epoxy Curing Agents (Epoxy Hardener) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Epoxy Curing Agents (Epoxy Hardener) market by product type, application, key manufacturers and key regions and countries.

This study considers the Epoxy Curing Agents (Epoxy Hardener) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Amine Based Products

Anhydrides Based Products

Other Type

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Coatings

Construction

Electrical & Electronics

Wind Energy

Adhesives

Composites

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Olin Corporation (Dow)

Hexion

Huntsman

KUKDO

Reichhold

Atul

Aditya Birla Group

BASF

Evonik

Air Products

Royce International

Cardolite

Gabriel Performance Products

Mitsubishi Chemical

Incorez

Hitachi Chemical

Cargill

Dasen Material

Rich Chemical

Shangdong DEYUAN

Yun Teh Industrial

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Epoxy Curing Agents (Epoxy Hardener) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Epoxy Curing Agents (Epoxy Hardener) market by identifying its various subsegments.

Focuses on the key global Epoxy Curing Agents (Epoxy Hardener) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Epoxy Curing Agents (Epoxy Hardener) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Epoxy Curing Agents (Epoxy Hardener) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2019-2024 GLOBAL EPOXY CURING AGENTS (EPOXY HARDENER) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Epoxy Curing Agents (Epoxy Hardener) Consumption 2014-2024
 - 2.1.2 Epoxy Curing Agents (Epoxy Hardener) Consumption CAGR by Region
- 2.2 Epoxy Curing Agents (Epoxy Hardener) Segment by Type
 - 2.2.1 Amine Based Products
 - 2.2.2 Anhydrides Based Products
 - 2.2.3 Other Type
- 2.3 Epoxy Curing Agents (Epoxy Hardener) Consumption by Type
 - 2.3.1 Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)
 - 2.3.2 Global Epoxy Curing Agents (Epoxy Hardener) Revenue and Market Share by Type (2014-2019)
 - 2.3.3 Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Type (2014-2019)
- 2.4 Epoxy Curing Agents (Epoxy Hardener) Segment by Application
 - 2.4.1 Coatings
 - 2.4.2 Construction
 - 2.4.3 Electrical & Electronics
 - 2.4.4 Wind Energy
 - 2.4.5 Adhesives
 - 2.4.6 Composites
- 2.5 Epoxy Curing Agents (Epoxy Hardener) Consumption by Application
 - 2.5.1 Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

2.5.2 Global Epoxy Curing Agents (Epoxy Hardener) Value and Market Share by Application (2014-2019)

2.5.3 Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Application (2014-2019)

3 GLOBAL EPOXY CURING AGENTS (EPOXY HARDENER) BY PLAYERS

3.1 Global Epoxy Curing Agents (Epoxy Hardener) Sales Market Share by Players

3.1.1 Global Epoxy Curing Agents (Epoxy Hardener) Sales by Players (2017-2019)

3.1.2 Global Epoxy Curing Agents (Epoxy Hardener) Sales Market Share by Players (2017-2019)

3.2 Global Epoxy Curing Agents (Epoxy Hardener) Revenue Market Share by Players

3.2.1 Global Epoxy Curing Agents (Epoxy Hardener) Revenue by Players (2017-2019)

3.2.2 Global Epoxy Curing Agents (Epoxy Hardener) Revenue Market Share by Players (2017-2019)

3.3 Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Players

3.4 Global Epoxy Curing Agents (Epoxy Hardener) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Epoxy Curing Agents (Epoxy Hardener) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Epoxy Curing Agents (Epoxy Hardener) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 EPOXY CURING AGENTS (EPOXY HARDENER) BY REGIONS

4.1 Epoxy Curing Agents (Epoxy Hardener) by Regions

4.1.1 Global Epoxy Curing Agents (Epoxy Hardener) Consumption by Regions

4.1.2 Global Epoxy Curing Agents (Epoxy Hardener) Value by Regions

4.2 Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

4.3 APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

4.4 Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

4.5 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

5 AMERICAS

- 5.1 Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries
 - 5.1.1 Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019)
 - 5.1.2 Americas Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019)
- 5.2 Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Type
- 5.3 Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries
 - 6.1.1 APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019)
 - 6.1.2 APAC Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019)
- 6.2 APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Type
- 6.3 APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Epoxy Curing Agents (Epoxy Hardener) by Countries
 - 7.1.1 Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019)
 - 7.1.2 Europe Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019)
- 7.2 Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Type
- 7.3 Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK

- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) by Countries
 - 8.1.1 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019)
 - 8.1.2 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019)
- 8.2 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Type
- 8.3 Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Channels
 - 10.1.2 Indirect Channels
- 10.2 Epoxy Curing Agents (Epoxy Hardener) Distributors
- 10.3 Epoxy Curing Agents (Epoxy Hardener) Customer

11 GLOBAL EPOXY CURING AGENTS (EPOXY HARDENER) MARKET FORECAST

- 11.1 Global Epoxy Curing Agents (Epoxy Hardener) Consumption Forecast (2019-2024)
- 11.2 Global Epoxy Curing Agents (Epoxy Hardener) Forecast by Regions
 - 11.2.1 Global Epoxy Curing Agents (Epoxy Hardener) Forecast by Regions (2019-2024)
 - 11.2.2 Global Epoxy Curing Agents (Epoxy Hardener) Value Forecast by Regions (2019-2024)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Epoxy Curing Agents (Epoxy Hardener) Forecast by Type
- 11.8 Global Epoxy Curing Agents (Epoxy Hardener) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Olin Corporation (Dow)

12.1.1 Company Details

12.1.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered

12.1.3 Olin Corporation (Dow) Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

12.1.4 Main Business Overview

12.1.5 Olin Corporation (Dow) News

12.2 Hexion

12.2.1 Company Details

12.2.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered

12.2.3 Hexion Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

12.2.4 Main Business Overview

12.2.5 Hexion News

12.3 Huntsman

12.3.1 Company Details

12.3.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered

12.3.3 Huntsman Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

12.3.4 Main Business Overview

12.3.5 Huntsman News

12.4 KUKDO

12.4.1 Company Details

12.4.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered

12.4.3 KUKDO Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

12.4.4 Main Business Overview

12.4.5 KUKDO News

12.5 Reichhold

12.5.1 Company Details

12.5.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered

12.5.3 Reichhold Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

12.5.4 Main Business Overview

12.5.5 Reichhold News

12.6 Atul

12.6.1 Company Details

- 12.6.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered
- 12.6.3 Atul Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
- 12.6.4 Main Business Overview
- 12.6.5 Atul News
- 12.7 Aditya Birla Group
 - 12.7.1 Company Details
 - 12.7.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered
 - 12.7.3 Aditya Birla Group Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.7.4 Main Business Overview
 - 12.7.5 Aditya Birla Group News
- 12.8 BASF
 - 12.8.1 Company Details
 - 12.8.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered
 - 12.8.3 BASF Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.8.4 Main Business Overview
 - 12.8.5 BASF News
- 12.9 Evonik
 - 12.9.1 Company Details
 - 12.9.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered
 - 12.9.3 Evonik Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.9.4 Main Business Overview
 - 12.9.5 Evonik News
- 12.10 Air Products
 - 12.10.1 Company Details
 - 12.10.2 Epoxy Curing Agents (Epoxy Hardener) Product Offered
 - 12.10.3 Air Products Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.10.4 Main Business Overview
 - 12.10.5 Air Products News
- 12.11 Royce International
- 12.12 Cardolite
- 12.13 Gabriel Performance Products
- 12.14 Mitsubishi Chemical
- 12.15 Incorez
- 12.16 Hitachi Chemical

- 12.17 Cargill
- 12.18 Dasen Material
- 12.19 Rich Chemical
- 12.20 Shangdong DEYUAN
- 12.21 Yun Teh Industrial

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Epoxy Curing Agents (Epoxy Hardener)

Table Product Specifications of Epoxy Curing Agents (Epoxy Hardener)

Figure Epoxy Curing Agents (Epoxy Hardener) Report Years Considered

Figure Market Research Methodology

Figure Global Epoxy Curing Agents (Epoxy Hardener) Consumption Growth Rate 2014-2024 (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Value Growth Rate 2014-2024 (\$ Millions)

Table Epoxy Curing Agents (Epoxy Hardener) Consumption CAGR by Region 2014-2024 (\$ Millions)

Figure Product Picture of Amine Based Products

Table Major Players of Amine Based Products

Figure Product Picture of Anhydrides Based Products

Table Major Players of Anhydrides Based Products

Figure Product Picture of Other Type

Table Major Players of Other Type

Table Global Consumption Sales by Type (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Revenue by Type (2014-2019) (\$ million)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Type (2014-2019) (\$ Millions)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Type (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Type (2014-2019)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Coatings

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Coatings (2014-2019) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Coatings (2014-2019) (\$ Millions)

Figure Global Coatings YoY Growth (\$ Millions)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Construction

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Construction (2014-2019) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Construction (2014-2019) (\$ Millions)

Figure Global Construction YoY Growth (\$ Millions)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Electrical & Electronics

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Electrical & Electronics (2014-2019) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Electrical & Electronics (2014-2019) (\$ Millions)

Figure Global Electrical & Electronics YoY Growth (\$ Millions)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Wind Energy

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Wind Energy (2014-2019) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Wind Energy (2014-2019) (\$ Millions)

Figure Global Wind Energy YoY Growth (\$ Millions)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Adhesives

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Adhesives (2014-2019) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Market: Adhesives (2014-2019) (\$ Millions)

Figure Global Adhesives YoY Growth (\$ Millions)

Figure Epoxy Curing Agents (Epoxy Hardener) Consumed in Composites

Table Global Consumption Sales by Application (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value by Application (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Application (2014-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Application (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Application (2014-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Sales by Players (2017-2019) (K MT)

Table Global Epoxy Curing Agents (Epoxy Hardener) Sales Market Share by Players

(2017-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Sales Market Share by Players in 2017

Figure Global Epoxy Curing Agents (Epoxy Hardener) Sales Market Share by Players in 2018

Table Global Epoxy Curing Agents (Epoxy Hardener) Revenue by Players (2017-2019) (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Revenue Market Share by Players (2017-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Revenue Market Share by Players in 2017

Figure Global Epoxy Curing Agents (Epoxy Hardener) Revenue Market Share by Players in 2018

Table Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Players (2017-2019)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Sale Price by Players in 2018

Table Global Epoxy Curing Agents (Epoxy Hardener) Manufacturing Base Distribution and Sales Area by Players

Table Players Epoxy Curing Agents (Epoxy Hardener) Products Offered

Table Epoxy Curing Agents (Epoxy Hardener) Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption by Regions 2014-2019 (K MT)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Regions 2014-2019

Figure Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Regions 2014-2019

Table Global Epoxy Curing Agents (Epoxy Hardener) Value by Regions 2014-2019 (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Regions 2014-2019

Figure Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Regions 2014-2019

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Consumption 2014-2019 (K MT)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Value 2014-2019 (\$ Millions)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Consumption 2014-2019 (K MT)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Value 2014-2019 (\$ Millions)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Consumption 2014-2019 (K MT)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Value 2014-2019 (\$ Millions)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption 2014-2019 (K MT)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value 2014-2019 (\$ Millions)

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019) (K MT)

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries (2014-2019)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries in 2018

Table Americas Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019) (\$ Millions)

Table Americas Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries (2014-2019)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries in 2018

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Type (2014-2019) (K MT)

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type in 2018

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption by Application (2014-2019) (K MT)

Table Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application in 2018

Figure United States Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure United States Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Canada Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Canada Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Mexico Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Mexico Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019) (K MT)

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries (2014-2019)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries in 2018

Table APAC Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019) (\$ Millions)

Table APAC Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries (2014-2019)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries in 2018

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Type (2014-2019) (K MT)

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type in 2018

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption by Application (2014-2019) (K MT)

Table APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application in 2018

Figure China Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure China Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Japan Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Japan Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Korea Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Korea Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Southeast Asia Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

2014-2019 (K MT)

Figure Southeast Asia Epoxy Curing Agents (Epoxy Hardener) Value Growth

2014-2019 (\$ Millions)

Figure India Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019

(K MT)

Figure India Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$

Millions)

Figure Australia Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

2014-2019 (K MT)

Figure Australia Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$

Millions)

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries

(2014-2019) (K MT)

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Countries (2014-2019)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Countries in 2018

Table Europe Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019)

(\$ Millions)

Table Europe Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries

(2014-2019)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Value Market Share by

Countries in 2018

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Type

(2014-2019) (K MT)

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Type (2014-2019)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Type in 2018

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption by Application

(2014-2019) (K MT)

Table Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Application (2014-2019)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by

Application in 2018

Figure Germany Epoxy Curing Agents (Epoxy Hardener) Consumption Growth

2014-2019 (K MT)

Figure Germany Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$

Millions)

Figure France Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure France Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure UK Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure UK Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Italy Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Italy Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Russia Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Russia Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Spain Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Spain Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Countries (2014-2019) (K MT)

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries (2014-2019)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Countries in 2018

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value by Countries (2014-2019) (\$ Millions)

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries (2014-2019)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value Market Share by Countries in 2018

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Type (2014-2019) (K MT)

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type (2014-2019)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Type in 2018

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption by Application (2014-2019) (K MT)

Table Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application (2014-2019)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share by Application in 2018

Figure Egypt Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Egypt Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure South Africa Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure South Africa Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Israel Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Israel Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure Turkey Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure Turkey Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Figure GCC Countries Epoxy Curing Agents (Epoxy Hardener) Consumption Growth 2014-2019 (K MT)

Figure GCC Countries Epoxy Curing Agents (Epoxy Hardener) Value Growth 2014-2019 (\$ Millions)

Table Epoxy Curing Agents (Epoxy Hardener) Distributors List

Table Epoxy Curing Agents (Epoxy Hardener) Customer List

Figure Global Epoxy Curing Agents (Epoxy Hardener) Consumption Growth Rate Forecast (2019-2024) (K MT)

Figure Global Epoxy Curing Agents (Epoxy Hardener) Value Growth Rate Forecast (2019-2024) (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Forecast by Countries (2019-2024) (K MT)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Forecast by Regions

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Forecast by Countries (2019-2024) (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share Forecast by Regions

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K

MT)

Figure Americas Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure APAC Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Europe Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Consumption
2019-2024 (K MT)

Figure Middle East & Africa Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024
(\$ Millions)

Figure United States Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024
(K MT)

Figure United States Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$
Millions)

Figure Canada Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K
MT)

Figure Canada Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Mexico Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Mexico Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Brazil Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Brazil Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure China Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure China Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Japan Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Japan Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Korea Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Korea Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Southeast Asia Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024
(K MT)

Figure Southeast Asia Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$
Millions)

Figure India Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure India Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Australia Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K
MT)

Figure Australia Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Germany Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K
MT)

Figure Germany Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure France Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure France Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure UK Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure UK Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Italy Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Italy Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Russia Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Russia Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Spain Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Spain Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Egypt Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Egypt Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure South Africa Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure South Africa Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Israel Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Israel Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure Turkey Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure Turkey Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Figure GCC Countries Epoxy Curing Agents (Epoxy Hardener) Consumption 2019-2024 (K MT)

Figure GCC Countries Epoxy Curing Agents (Epoxy Hardener) Value 2019-2024 (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Forecast by Type (2019-2024) (K MT)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share Forecast by Type (2019-2024)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Forecast by Type (2019-2024) (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share Forecast by Type (2019-2024)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Forecast by Application (2019-2024) (K MT)

Table Global Epoxy Curing Agents (Epoxy Hardener) Consumption Market Share Forecast by Application (2019-2024)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Forecast by Application (2019-2024) (\$ Millions)

Table Global Epoxy Curing Agents (Epoxy Hardener) Value Market Share Forecast by

Application (2019-2024)

Table Olin Corporation (Dow) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Olin Corporation (Dow) Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Olin Corporation (Dow) Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Hexion Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hexion Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Hexion Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Huntsman Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huntsman Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Huntsman Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table KUKDO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KUKDO Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure KUKDO Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Reichhold Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Reichhold Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Reichhold Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Atul Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Atul Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Atul Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Aditya Birla Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Aditya Birla Group Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Aditya Birla Group Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BASF Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure BASF Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)

Table Evonik Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Evonik Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
Figure Evonik Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)
Table Air Products Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Air Products Epoxy Curing Agents (Epoxy Hardener) Sales, Revenue, Price and Gross Margin (2017-2019)
Figure Air Products Epoxy Curing Agents (Epoxy Hardener) Market Share (2017-2019)
Table Royce International Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Cardolite Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Gabriel Performance Products Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Mitsubishi Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Incorez Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Hitachi Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Cargill Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Dasen Material Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Rich Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Shangdong DEYUAN Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Yun Teh Industrial Basic Information, Manufacturing Base, Sales Area and Its Competitors

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