

Global EPE Film Extrusion Lines Market Growth 2026-2032

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Abstracts

The global EPE Film Extrusion Lines market size is predicted to grow from US\$ 135 million in 2025 to US\$ 254 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

EPE film extrusion production lines are key equipment for manufacturing photovoltaic encapsulation materials, primarily used to produce multi-layer co-extruded EVA-POE-EVA (EPE) composite encapsulation films. This production line utilizes multi-layer co-extrusion technology to form polymer materials with different properties in a single process, combining casting/blown film formation, cooling and shaping, online thickness control, and automatic winding processes to achieve high uniformity and stability in encapsulation film production. EPE film possesses excellent adhesion, resistance to moisture and heat, and anti-PID properties, making it widely used in the encapsulation of N-type battery modules and double-glass photovoltaic modules. Therefore, this type of extrusion line holds a crucial position in the photovoltaic material equipment chain. The global EPE film extrusion production line market size is projected to be around US\$138 million in 2025, with annual sales of approximately 394 sets and an average unit price of approximately US\$350,000. The segmented market is expected to continue growing at a CAGR of 9.7%, and the gross profit margin of EPE film extrusion production line equipment manufacturers is generally in the range of 15%–30%. The upstream of an EPE film extrusion production line mainly includes high-performance polymer raw materials such as EVA and POE, as well as formulation materials such as flame retardants, crosslinking agents, and light stabilizers. It also includes key equipment components such as high-precision co-extrusion screws, dies, cooling rollers, online thickness control, and automatic winding systems. The performance of the raw materials and the precision of the equipment directly determine the adhesion, moisture and heat resistance, PID resistance, and yield of the encapsulation film. The

downstream mainly consists of photovoltaic module manufacturers. EPE co-extruded encapsulation films are used as the encapsulation layer for N-type and double-glass modules. As modules develop towards higher efficiency and longer lifespan, the requirements for the weather resistance and reliability of encapsulation materials are constantly increasing, driving the growth in demand for EPE films and thus stimulating continuous investment and upgrades in high-end co-extrusion equipment.

United States market for EPE Film Extrusion Lines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EPE Film Extrusion Lines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EPE Film Extrusion Lines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EPE Film Extrusion Lines players cover Gwell, Jwell Machinery, Qingdao Leader Machinery, Guangdong Blesson Precision Machinery, BREYER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EPE Film Extrusion Lines Industry Forecast" looks at past sales and reviews total world EPE Film Extrusion Lines sales in 2025, providing a comprehensive analysis by region and market sector of projected EPE Film Extrusion Lines sales for 2026 through 2032. With EPE Film Extrusion Lines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EPE Film Extrusion Lines industry.

This Insight Report provides a comprehensive analysis of the global EPE Film Extrusion Lines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EPE Film Extrusion Lines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EPE Film Extrusion Lines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EPE Film Extrusion Lines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EPE Film Extrusion Lines.

This report presents a comprehensive overview, market shares, and growth opportunities of EPE Film Extrusion Lines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-screw Extrusion Line

Twin-screw Extrusion Line

Segmentation by Automation Level:

Fully Automatic Extrusion Line

Semi-Automatic Extrusion Line

Segmentation by Co-extruded Structure:

Three-layer Co-extrusion Line

Multi-layer Co-extrusion Line

Segmentation by Application:

N-type Photovoltaic Module

Bifacial Double-glass Module

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gwell

Jwell Machinery

Qingdao Leader Machinery

Guangdong Blesson Precision Machinery

BREYER

Key Questions Addressed in this Report

What is the 10-year outlook for the global EPE Film Extrusion Lines market?

What factors are driving EPE Film Extrusion Lines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EPE Film Extrusion Lines market opportunities vary by end market size?

How does EPE Film Extrusion Lines break out by Type, by Application?

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