

Global EPDM Liquid Cooling Hose for Data Center Market Growth 2026-2032

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Abstracts

The global EPDM Liquid Cooling Hose for Data Center market size is predicted to grow from US\$ 477 million in 2025 to US\$ 808 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

EPDM liquid cooling hose for data centers refers to a specialized flexible hose made primarily from ethylene propylene diene monomer rubber, designed for coolant transportation and flexible connections in data center liquid cooling systems. It is commonly used between cold plates, coolant distribution units, rack manifolds, server racks, and quick connectors. EPDM offers strong resistance to water-glycol coolants, hydrolysis, aging, ozone, and temperature variation, making it suitable for closed-loop liquid cooling circuits. Compared with general industrial hoses, data center EPDM liquid cooling hoses require lower permeability, lower extractables, high cleanliness, good flexibility, kink resistance, long-term sealing reliability, and compatibility with cooling fluids and metal/plastic connectors. They are an important component in direct-to-chip cooling, rack-level liquid cooling, and AI server thermal management systems. In 2025, global EPDM Liquid Cooling Hose for Data Center production reached approximately 2040 km, with an average global market price of around 239 USD/m. The production capacity for EPDM Liquid Cooling Hose for Data Center in 2025 was approximately 3000 km,. The typical gross profit margin for EPDM Liquid Cooling Hose for Data Center between 20% and 40%.

The EPDM liquid cooling hose market for data centers is growing with the rapid deployment of AI servers, high-power GPU clusters, hyperscale cloud data centers, and high-density rack architectures. As rack power density increases, traditional air cooling faces limitations in thermal efficiency and energy consumption, accelerating the adoption of direct-to-chip and cold plate liquid cooling solutions. This trend is driving

demand for EPDM hoses, quick disconnects, manifolds, coolant distribution units, and cold plates. Major demand is concentrated in North America, China, Europe, and Japan, where cloud service providers, server OEMs, and liquid cooling infrastructure suppliers are highly active. Future competition will focus not only on temperature and pressure resistance, but also on low extractables, low leakage, long service life, standardized interfaces, flame retardancy, ease of installation and maintenance, and integrated compatibility with AI server liquid cooling systems.

LP Information, Inc. (LPI) ' newest research report, the "EPDM Liquid Cooling Hose for Data Center Industry Forecast" looks at past sales and reviews total world EPDM Liquid Cooling Hose for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected EPDM Liquid Cooling Hose for Data Center sales for 2026 through 2032. With EPDM Liquid Cooling Hose for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EPDM Liquid Cooling Hose for Data Center industry.

This Insight Report provides a comprehensive analysis of the global EPDM Liquid Cooling Hose for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EPDM Liquid Cooling Hose for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EPDM Liquid Cooling Hose for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EPDM Liquid Cooling Hose for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EPDM Liquid Cooling Hose for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of EPDM Liquid Cooling Hose for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Vulcanized EPDM

Peroxide-Cured EPDM

Others

Segmentation by Structure Type:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

Data Center / AI Servers

High-Performance Computing (HPC)

Automotive

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gates

CEJN

Titan Cooling

Ace Sanitary

Hampton Rubber

Danfoss

Parker

Continental Group

Tudertechnica

Alfagomma

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global EPDM Liquid Cooling Hose for Data Center market?

What factors are driving EPDM Liquid Cooling Hose for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EPDM Liquid Cooling Hose for Data Center market opportunities vary by end market size?

How does EPDM Liquid Cooling Hose for Data Center break out by Type, by Application?

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