

Global EPDM Ground Materials Market Growth 2026-2032

<https://marketpublishers.com/r/GAC24B574B05EN.html>

Date: May 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GAC24B574B05EN

Abstracts

The global EPDM Ground Materials market size is predicted to grow from US\$ 1453 million in 2025 to US\$ 1803 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

EPDM ground materials generally refer to colored EPDM rubber granules (typically mixed with polyurethane binders for wet-pour or spray-applied installation) used in running tracks, playground safety surfacing, multi-purpose sports floors, and outdoor pathways—valued for UV/weather resistance, resilient shock absorption, designable colors, and low maintenance; a common system is a two-layer build-up with recycled SBR as the base and colored EPDM as the wear layer. In 2025, the global EPDM ground materials market records annual sales of approximately 550 kilotons, with an average ex-factory price of around USD 2,700 per ton, total production capacity of about 900 kilotons per year, and a material-level gross margin in the range of 20%–28%.

Upstream includes EPDM polymer/compounds plus fillers, pigments and PU-chemistry inputs; midstream covers EPDM granule and binder/pre-mix manufacturing; downstream consists of installation contractors and asset owners in education, municipalities, real estate, and sports facilities.

United States market for EPDM Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EPDM Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EPDM Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EPDM Ground Materials players cover Melos GmbH, GEZOLAN AG, Miroad Rubber Industries, Polin Kimya, Topfloor Sports Infra, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “EPDM Ground Materials Industry Forecast” looks at past sales and reviews total world EPDM Ground Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected EPDM Ground Materials sales for 2026 through 2032. With EPDM Ground Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EPDM Ground Materials industry.

This Insight Report provides a comprehensive analysis of the global EPDM Ground Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EPDM Ground Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EPDM Ground Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EPDM Ground Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EPDM Ground Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of EPDM Ground Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fine (0.5–1.5 mm)

Medium (1–3 mm)

Coarse (3–5 mm)

Segmentation by Process:

for Wet Pouring

for Spray Coating

Segmentation by Source:

Virgin EPDM

Recycled EPDM

Segmentation by Application:

Running Tracks

Playground

Fitness Clubs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Melos GmbH

GEZOLAN AG

Miroad Rubber Industries

Polin Kimya

Topfloor Sports Infra

FieldsMaster

Tinaz Kaucuk

Jiangsu Tianxingjian Sports

Nanjing Feeling Rubber & Plastic

Beijing Tianfangyuan Sports Industry

Unirubber

Key Questions Addressed in this Report

What is the 10-year outlook for the global EPDM Ground Materials market?

What factors are driving EPDM Ground Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EPDM Ground Materials market opportunities vary by end market size?

How does EPDM Ground Materials break out by Type, by Application?

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