

Global EPB Actuator and Caliper Module Market Growth 2026-2032

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Abstracts

The global EPB Actuator and Caliper Module market size is predicted to grow from US\$ 10518 million in 2025 to US\$ 17486 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

An EPB actuator and caliper module is an integrated electronic parking brake system component that replaces traditional mechanical handbrake mechanisms with an electric motor-driven actuator integrated into or attached to the brake caliper. It enables automated parking brake engagement, hill-hold functionality, and integration with vehicle stability and ADAS systems. From a value chain perspective, upstream includes electric motors, gears, reduction mechanisms, brake caliper castings, electronic control units (ECU), and position sensors; midstream focuses on actuator-caliper integration, torque calibration, durability validation, and system-level braking performance testing; downstream demand comes from passenger vehicle OEMs, electric vehicle manufacturers, light commercial vehicle producers, and aftermarket replacement channels. In 2025, the average selling price of EPB actuator and caliper modules is approximately US\$168 per unit, with global sales volume reaching around 64 million units. The industry maintains a gross margin of 18%–28%, supported by regulatory-driven adoption, OEM platform contracts, and increasing electrification content per vehicle.

United States market for EPB Actuator and Caliper Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EPB Actuator and Caliper Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EPB Actuator and Caliper Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EPB Actuator and Caliper Module players cover Bosch, Continental, ZF Friedrichshafen, Aisin, Hyundai Mobis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EPB Actuator and Caliper Module Industry Forecast" looks at past sales and reviews total world EPB Actuator and Caliper Module sales in 2025, providing a comprehensive analysis by region and market sector of projected EPB Actuator and Caliper Module sales for 2026 through 2032. With EPB Actuator and Caliper Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EPB Actuator and Caliper Module industry.

This Insight Report provides a comprehensive analysis of the global EPB Actuator and Caliper Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EPB Actuator and Caliper Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EPB Actuator and Caliper Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EPB Actuator and Caliper Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EPB Actuator and Caliper Module.

This report presents a comprehensive overview, market shares, and growth opportunities of EPB Actuator and Caliper Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cable Puller EPB

Integrated Caliper EPB

Drum-in-Hat EPB

Segmentation by Voltage System:

12V System

48V System

Segmentation by Motor Type:

Brushed DC Motor

Brushless DC Motor (BLDC)

Segmentation by Application:

Passenger Vehicles

Light Commercial Vehicles

Electric Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF Friedrichshafen

Aisin

Hyundai Mobis

Brembo

Hitachi Astemo

Mando

Hella

TRW Automotive

Bethel Automotive Safety Systems

Tuopu Group

Shanghai Baolong Automotive

Asia-Pacific Mechanical & Electronic

Wanxiang Qianchao

Key Questions Addressed in this Report

What is the 10-year outlook for the global EPB Actuator and Caliper Module market?

What factors are driving EPB Actuator and Caliper Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EPB Actuator and Caliper Module market opportunities vary by end market size?

How does EPB Actuator and Caliper Module break out by Type, by Application?

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