

# Global EP/AW Additives T351 Market Growth 2026-2032

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## Abstracts

The global EP/AW Additives T351 market size is predicted to grow from US\$ 389 million in 2025 to US\$ 511 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

EP/AW Additives T351 (molybdenum dibutyldithiocarbamate, MoDTC) is a high-performance, ashless, organic molybdenum solid lubricant additive. It is primarily used in greases and oils to significantly improve load-bearing capacity, reduce mechanical wear, and exhibit excellent oxidation resistance and thermal stability. It is often used to replace some or all of the molybdenum disulfide.

The upstream supply mainly relies on molybdenum-based minerals and basic organic chemical raw materials, including molybdenum oxide, sulfur dioxide, and di-n-butylamine. The purity of these raw materials and their synthesis processes directly affect the effective molybdenum content and oil solubility of T351.

Global sales are projected to reach approximately 29,000 tons in 2025, with a market price of \$13,700 per ton. The industry's gross profit margin is between 25% and 35%.

United States market for EP/AW Additives T351 is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EP/AW Additives T351 is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EP/AW Additives T351 is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EP/AW Additives T351 players cover Vanderbilt Chemicals, ADEKA, Yasho Industries, UNP Chemicals, Willing New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “EP/AW Additives T351 Industry Forecast” looks at past sales and reviews total world EP/AW Additives T351 sales in 2025, providing a comprehensive analysis by region and market sector of projected EP/AW Additives T351 sales for 2026 through 2032. With EP/AW Additives T351 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EP/AW Additives T351 industry.

This Insight Report provides a comprehensive analysis of the global EP/AW Additives T351 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EP/AW Additives T351 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EP/AW Additives T351 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EP/AW Additives T351 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EP/AW Additives T351.

This report presents a comprehensive overview, market shares, and growth opportunities of EP/AW Additives T351 market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Liquid

Segmentation by Properties:

Phosphorus-Containing Type

Phosphorus-Free Type

Segmentation by Application:

Internal Combustion Engine Oil

Gear Oil

Lubricating Grease

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vanderbilt Chemicals

ADEKA

Yasho Industries

UNP Chemicals

Willing New Materials

Wuhan Jinghe Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global EP/AW Additives T351 market?

What factors are driving EP/AW Additives T351 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EP/AW Additives T351 market opportunities vary by end market size?

How does EP/AW Additives T351 break out by Type, by Application?

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