

Global EO/IR (Electro-Optical & Infra-Red) Systems Market Growth 2026-2032

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Abstracts

The global EO/IR (Electro-Optical & Infra-Red) Systems market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

EO/IR (Electro-Optical/Infra-Red) systems are imaging systems used for military or law enforcement applications which include both visible and infrared sensors. Because they span both visible and infrared wavelengths, EO/IR systems provide total situational awareness both day and night and in low light conditions. Critical features of EO/IR systems are long-range imaging abilities and image stabilization. EO/IR sensors are usually mounted on aircraft or vehicles, used at sea, or are hand-carried, and must be able to identify targets, track moving targets, and assess threats from a distance and in challenging environmental conditions. Common applications of EO/IR systems include airborne homeland security, combat, patrol, surveillance, reconnaissance, and search and rescue programs.

United States market for EO/IR (Electro-Optical & Infra-Red) Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EO/IR (Electro-Optical & Infra-Red) Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EO/IR (Electro-Optical & Infra-Red) Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EO/IR (Electro-Optical & Infra-Red) Systems players cover Lockheed Martin, RTX, Thales Group, Elbit Systems, BAE Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EO/IR (Electro-Optical & Infra-Red) Systems Industry Forecast" looks at past sales and reviews total world EO/IR (Electro-Optical & Infra-Red) Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected EO/IR (Electro-Optical & Infra-Red) Systems sales for 2026 through 2032. With EO/IR (Electro-Optical & Infra-Red) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EO/IR (Electro-Optical & Infra-Red) Systems industry.

This Insight Report provides a comprehensive analysis of the global EO/IR (Electro-Optical & Infra-Red) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EO/IR (Electro-Optical & Infra-Red) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EO/IR (Electro-Optical & Infra-Red) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EO/IR (Electro-Optical & Infra-Red) Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EO/IR (Electro-Optical & Infra-Red) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of EO/IR (Electro-Optical & Infra-Red) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Airborne EO/IR Systems

Land-Based EO/IR Systems

Naval Based EO/IR Systems

Dismounted EO/IR Systems

Segmentation by Application:

Airborne Security

Patrol & Surveillance & Reconnaissance

Search and Rescue Operations & Combat

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin

RTX

Thales Group

Elbit Systems

BAE Systems

L3Harris Technologies

Northrop Grumman

Aselsan AS

Teledyne FLIR

Rheinmetall

Elbit Systems Ltd.

Hensoldt AG

Israel Aerospace Industries

Leonardo DRS

Key Questions Addressed in this Report

What is the 10-year outlook for the global EO/IR (Electro-Optical & Infra-Red) Systems market?

What factors are driving EO/IR (Electro-Optical & Infra-Red) Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EO/IR (Electro-Optical & Infra-Red) Systems market opportunities vary by end market size?

How does EO/IR (Electro-Optical & Infra-Red) Systems break out by Type, by Application?

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