

Global EOD Protection Suit Market Growth 2026-2032

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Abstracts

The global EOD Protection Suit market size is predicted to grow from US\$ 77.36 million in 2025 to US\$ 157 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

An EOD Protection Suit is specialized body armor designed to protect bomb disposal personnel from the blast effects of explosive devices. These suits are constructed using layers of high-strength materials such as Kevlar, ballistic nylon, and foam to absorb and mitigate the impact of shrapnel, heat, and pressure waves. EOD Protection Suits typically include a helmet with a face shield, torso protection, and coverings for the limbs, providing comprehensive protection while allowing some degree of mobility and dexterity. They are equipped with features such as built-in communication systems, cooling systems, and quick-release mechanisms for emergency removal. EOD Protection Suits are essential for ensuring the safety of EOD technicians while they handle and neutralize explosive threats. The product has a sales volume of approximately 6,000 units per year, with a price of approximately US\$13.5K per unit.

The upstream of EOD Protection Suits includes suppliers of high-performance protective materials and components such as aramid fibers, ultra-high-molecular-weight polyethylene fibers, blast-resistant composite plates, ballistic fabrics, visors, communication systems, cooling units, and electronic monitoring modules. These materials and components are integrated by specialized protective equipment manufacturers through design, testing, and assembly processes to produce complete EOD Protection Suits that provide protection against blast overpressure, fragmentation, and thermal hazards. Downstream, EOD Protection Suits are primarily procured and used by military explosive ordnance disposal units, police bomb squads, counter-terrorism teams, and public security agencies, as well as specialized security service providers responsible for handling explosive threats and hazardous devices in defense, law enforcement, and critical infrastructure protection environments.

United States market for EOD Protection Suit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EOD Protection Suit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EOD Protection Suit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EOD Protection Suit players cover Med-Eng (Safariland), NP Aerospace, United Shield, Lubawa, Sarkar Tactical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'EOD Protection Suit Industry Forecast' looks at past sales and reviews total world EOD Protection Suit sales in 2025, providing a comprehensive analysis by region and market sector of projected EOD Protection Suit sales for 2026 through 2032. With EOD Protection Suit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EOD Protection Suit industry.

This Insight Report provides a comprehensive analysis of the global EOD Protection Suit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EOD Protection Suit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EOD Protection Suit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EOD Protection Suit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EOD Protection Suit.

This report presents a comprehensive overview, market shares, and growth opportunities of EOD Protection Suit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lightweight EOD Suits

Heavy-Duty EOD Suits

Segmentation by Cooling Technology:

Passive Cooling Suits

Active Cooling Suits

Segmentation by Structural Design:

Full-body

Modular

Segmentation by Application:

Military Organizations

Government Agencies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Med-Eng (Safariland)

NP Aerospace

United Shield

Lubawa

Sarkar Tactical

Forceware (VALLON)

Garanti Kompozit

Holdfast Systems

Garant Protection

Safe Pro Group

Westminster

Hard Shell

SDMS

Key Questions Addressed in this Report

What is the 10-year outlook for the global EOD Protection Suit market?

What factors are driving EOD Protection Suit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EOD Protection Suit market opportunities vary by end market size?

How does EOD Protection Suit break out by Type, by Application?

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