

Global Enzyme-treated Soybean Meal Market Growth 2026-2032

<https://marketpublishers.com/r/G17184408584EN.html>

Date: May 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: G17184408584EN

Abstracts

The global Enzyme-treated Soybean Meal market size is predicted to grow from US\$ 274 million in 2025 to US\$ 332 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

In 2025, global sales of Enzyme-treated Soybean Meal reached approximately 0.4 million tons, with an average market price of about USD 700 per ton, an annual production capacity of roughly 0.6 million tons, and an industry-average gross margin of approximately 18%.

Enzyme-treated Soybean Meal is a high-digestibility plant protein feed ingredient produced mainly from dehulled, defatted soybean meal through enzymatic treatment that partially hydrolyzes proteins and reduces anti-nutritional factors. It is mainly used in piglet, chick, and aquaculture starter feeds where protein digestibility and gut tolerance are especially important. Public product materials show that its core value lies in reducing anti-nutritional factors (ANFs), improving digestibility and palatability, and partially replacing higher-cost proteins such as spray-dried plasma, fishmeal, or whey protein.

From the value-chain perspective, the upstream side mainly includes soybeans/soybean meal, dehulling and oil-extraction processing, protease and other enzyme preparations, heat-treatment and drying equipment, milling and screening equipment, packaging materials, and logistics systems. The downstream is concentrated in piglet feeds, creep feeds, early nursery diets, broiler starter feeds, layer chick feeds, aquaculture starter feeds, pet food, and some young-ruminant diets. In practical market terms, demand is driven less by bulk feed applications and more by premium animal-nutrition segments that require gut health support, low antigenicity,

high digestibility, and better formulation consistency. As a result, sales are closely linked to premium young-animal feeds, high-protein aquafeeds, and substitution away from animal proteins.

United States market for Enzyme-treated Soybean Meal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Enzyme-treated Soybean Meal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Enzyme-treated Soybean Meal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Enzyme-treated Soybean Meal players cover Hamlet Protein, GUANGDONG XIPU, Jiangsu Youlipu, A-B Agri China, Hunan Baiyi Feedstuff, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Enzyme-treated Soybean Meal Industry Forecast" looks at past sales and reviews total world Enzyme-treated Soybean Meal sales in 2025, providing a comprehensive analysis by region and market sector of projected Enzyme-treated Soybean Meal sales for 2026 through 2032. With Enzyme-treated Soybean Meal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enzyme-treated Soybean Meal industry.

This Insight Report provides a comprehensive analysis of the global Enzyme-treated Soybean Meal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enzyme-treated Soybean Meal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enzyme-treated Soybean Meal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enzyme-treated Soybean Meal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Enzyme-treated Soybean Meal.

This report presents a comprehensive overview, market shares, and growth opportunities of Enzyme-treated Soybean Meal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ESBM

FSBM

Segmentation by Degree of Protein:

Standard

Advanced

Segmentation by Application:

Poultry Feed

Aquafeed

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamlet Protein

GUANGDONG XIPU

Jiangsu Youlipu

A-B Agri China

Hunan Baiyi Feedstuff

Hunan New Wellful

Key Questions Addressed in this Report

What is the 10-year outlook for the global Enzyme-treated Soybean Meal market?

What factors are driving Enzyme-treated Soybean Meal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Enzyme-treated Soybean Meal market opportunities vary by end market size?

How does Enzyme-treated Soybean Meal break out by Type, by Application?

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