

Global Enzyme Replacement Therapy Market Growth (Status and Outlook) 2019-2024

<https://marketpublishers.com/r/GA0AEA7C01AEN.html>

Date: February 2019

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: GA0AEA7C01AEN

Abstracts

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Enzyme replacement therapy (ERT) is a medical treatment which replaces an enzyme that is deficient or absent in the body. Usually, this is done by giving the patient an intravenous (IV) infusion of a solution containing the enzyme.

The classification of enzyme replacement therapy includes injectable agents and oral agents, and the revenue proportion of injectable agents in 2017 is about 62.38%, and the proportion is in increasing trend from 2013 to 2017.

North America is the largest consumption place, with a consumption market share nearly 70.77% in 2017. Following North America, Europe is the second largest consumption place with the consumption market share of 21.25%.

Market competition is intense. Sanofi, Shire, BioMarin, AbbVie, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

According to this study, over the next five years the Enzyme Replacement Therapy market will register a 13.4% CAGR in terms of revenue, the global market size will reach US\$ 15800 million by 2024, from US\$ 7400 million in 2019. In particular, this report presents the global revenue market share of key companies in Enzyme Replacement Therapy business, shared in Chapter 3.

This report presents a comprehensive overview, market shares and growth opportunities of Enzyme Replacement Therapy market by product type, application, key companies and key regions.

This study considers the Enzyme Replacement Therapy value generated from the sales

of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019 in Section 2.3; and forecast to 2024 in section 10.7.

Injectable Agents

Oral Agents

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 10.8.

Gaucher Disease

Fabry Disease

MPS Disease

Gastrointestinal Disease

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Sanofi

Shire

BioMarin

AbbVie

Alexion

Allergan

Horizon Pharma

Johnson & Johnson

Actelion

Recordati Rare Diseases

Pfizer

Digestive Care

Leadiant Biosciences

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Enzyme Replacement Therapy market size by key regions/countries, product type and application, history data from 2014 to

2018, and forecast to 2024.

To understand the structure of Enzyme Replacement Therapy market by identifying its various subsegments.

Focuses on the key global Enzyme Replacement Therapy players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Enzyme Replacement Therapy with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Enzyme Replacement Therapy submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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