

Global Enzymatically Treated Soy Protein Market Growth 2026-2032

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Abstracts

The global Enzymatically Treated Soy Protein market size is predicted to grow from US\$ 274 million in 2025 to US\$ 332 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

In 2025, global sales of Enzymatically Treated Soy Protein reached approximately 0.4 million tons, with an average market price of about USD 700 per ton, an annual production capacity of roughly 0.6 million tons, and an industry-average gross margin of approximately 18%.

Enzymatically Treated Soy Protein is a high-digestibility plant protein feed ingredient produced mainly from dehulled, defatted soybean meal through enzymatic treatment that partially hydrolyzes proteins and reduces anti-nutritional factors. It is mainly used in piglet, chick, and aquaculture starter feeds where protein digestibility and gut tolerance are especially important. Public product materials show that its core value lies in reducing anti-nutritional factors (ANFs), improving digestibility and palatability, and partially replacing higher-cost proteins such as spray-dried plasma, fishmeal, or whey protein.

From the value-chain perspective, the upstream side mainly includes soybeans/soybean meal, dehulling and oil-extraction processing, protease and other enzyme preparations, heat-treatment and drying equipment, milling and screening equipment, packaging materials, and logistics systems. The downstream is concentrated in piglet feeds, creep feeds, early nursery diets, broiler starter feeds, layer chick feeds, aquaculture starter feeds, pet food, and some young-ruminant diets. In practical market terms, demand is driven less by bulk feed applications and more by premium animal-nutrition segments that require gut health support, low antigenicity,

high digestibility, and better formulation consistency. As a result, sales are closely linked to premium young-animal feeds, high-protein aquafeeds, and substitution away from animal proteins.

United States market for Enzymatically Treated Soy Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Enzymatically Treated Soy Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Enzymatically Treated Soy Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Enzymatically Treated Soy Protein players cover Hamlet Protein, GUANGDONG XIPU, Jiangsu Youlipu, A-B Agri China, Hunan Baiyi Feedstuff, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Enzymatically Treated Soy Protein Industry Forecast" looks at past sales and reviews total world Enzymatically Treated Soy Protein sales in 2025, providing a comprehensive analysis by region and market sector of projected Enzymatically Treated Soy Protein sales for 2026 through 2032. With Enzymatically Treated Soy Protein sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enzymatically Treated Soy Protein industry.

This Insight Report provides a comprehensive analysis of the global Enzymatically Treated Soy Protein landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enzymatically Treated Soy Protein portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enzymatically Treated Soy Protein market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enzymatically Treated Soy Protein and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enzymatically Treated Soy Protein.

This report presents a comprehensive overview, market shares, and growth opportunities of Enzymatically Treated Soy Protein market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ESBM

FSBM

Segmentation by Degree of Protein:

Standard

Advanced

Segmentation by Application:

Poultry Feed

Aquafeed

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamlet Protein

GUANGDONG XIPU

Jiangsu Youlipu

A-B Agri China

Hunan Baiyi Feedstuff

Hunan New Wellful

Key Questions Addressed in this Report

What is the 10-year outlook for the global Enzymatically Treated Soy Protein market?

What factors are driving Enzymatically Treated Soy Protein market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Enzymatically Treated Soy Protein market opportunities vary by end market size?

How does Enzymatically Treated Soy Protein break out by Type, by Application?

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