

Global Environmental Monitoring and Analysis Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6D9B604D09FEN.html>

Date: October 2026

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G6D9B604D09FEN

Abstracts

The global Environmental Monitoring and Analysis Services market size is predicted to grow from US\$ 2116 million in 2025 to US\$ 3347 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Environmental monitoring and analysis services refer to professional services that use field sampling, laboratory testing, online monitoring, remote sensing, and data analytics to identify, measure, and evaluate physical, chemical, and biological indicators in air, water, soil, noise, solid waste, pollution sources, and ecosystems. Typical deliverables include testing reports, environmental quality assessments, pollution-source analysis, and regulatory compliance evaluations. These services are widely used in government regulation, industrial emissions management, environmental impact assessment, municipal operations, and pollution control, providing accurate, traceable, and standards-compliant data for environmental decision-making and risk management.

Environmental monitoring and analysis services will increasingly shift from periodic manual sampling toward automated, continuous, and real-time monitoring. Online instruments, IoT sensors, drones, satellite remote sensing, and geographic information systems will be integrated with conventional laboratory analysis, enabling broader coverage, more frequent data updates, and faster identification of pollution events and environmental changes. Environmental data platforms will also combine ground observations, remote-sensing information, and historical statistics to improve data comparability, granularity, accessibility, and interoperability.

Artificial intelligence, big-data analytics, and stronger data-quality management will become major areas of industry development. AI will support anomaly detection,

pollution forecasting, emission-source identification, and environmental risk alerts, moving service offerings beyond basic testing toward integrated analysis and decision support. Regulators and customers will also place greater emphasis on standardized methodologies, data accuracy, quality assurance, traceability, and compliance reporting. Providers with multi-media testing capabilities, digital platforms, extensive laboratory networks, and environmental consulting expertise will be better positioned in areas such as industrial emissions, carbon and methane monitoring, ecosystem protection, and emergency environmental response.

This report presents a comprehensive overview, market shares, and growth opportunities of Environmental Monitoring and Analysis Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air Quality Monitoring

Water Quality Monitoring

Soil Quality Monitoring

Segmentation by Monitoring Method:

On-site Sampling and Monitoring

Laboratory Testing

Continuous Online Monitoring

Segmentation by Application:

Government Environmental Regulation

Industrial Emissions Monitoring

Municipal and Public Infrastructure Monitoring

Construction Project and Industrial Park Monitoring

This report also splits the market by region:

United States

China

Europe

Other regions

Japan

South Korea

Southeast Asia

Rest of world

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

SGS

Bureau Veritas

Eurofins Scientific

Intertek

SOCOTEC

Montrose Environmental Group

Tetra Tech

TRC Companies

Pace Analytical Services

AECOM

Centre Testing International

Pony Testing International Group

GRG Metrology & Test

Zhongke Testing Technology Services

China Energy Conservation and Environmental Protection Group

IDEA Consultants

JAPAN NUS

Environmental Control Center

Chugai Technos

Environmental Measurement Service

FITI Testing & Research Institute

BESH Consulting

Industrial Pollution Institute

Korea Comprehensive Environmental Research Institute

WaterEco

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