

Global Environmental DNA (eDNA) Testing and Sequencing Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GF4CA2770689EN.html>

Date: October 2026

Pages: 166

Price: US\$ 3,660.00 (Single User License)

ID: GF4CA2770689EN

Abstracts

The global Environmental DNA (eDNA) Testing and Sequencing Services market size is predicted to grow from US\$ 526 million in 2025 to US\$ 853 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Environmental DNA (eDNA) Testing and Sequencing Services are professional molecular ecological analysis solutions that extract trace genetic material shed by organisms (including skin cells, mucus, feces, spores and pollen) from environmental matrices such as water, soil, sediment and air, and adopt targeted detection or high-throughput sequencing technologies to identify species composition, population distribution and ecosystem health status without capturing or disturbing target organisms directly. These services generally cover the full workflow of sample collection guidance, DNA extraction and purification, library construction, detection or sequencing, bioinformatic analysis, species annotation and customized report delivery, providing a non-invasive, highly sensitive and efficient approach for ecological monitoring and environmental assessment.

Driven by continuously declining sequencing costs, tightening global biodiversity protection regulations and growing demand for non-invasive ecological monitoring, the eDNA testing and sequencing service industry is expanding rapidly, with notable trends of diversified application scenarios, iterative portable on-site detection technologies and integrated bioinformatic analysis pipelines; it faces abundant opportunities including increasing government funding for ecological conservation, rising ESG compliance demand from industrial enterprises, expansion into emerging fields such as agricultural soil health assessment and biosecurity early warning, and growing demand from citizen science and conservation organizations, while it also confronts challenges such as the

lack of unified global standard protocols for sampling and analysis, sample contamination risks and result variability under different environmental conditions, shortage of professionals with both ecological expertise and bioinformatic analysis capabilities, and relatively high per-sample costs that restrict large-scale adoption among small and medium-sized clients.

LPI (LP Information)' newest research report, the “Environmental DNA (eDNA) Testing and Sequencing Services Industry Forecast” looks at past sales and reviews total world Environmental DNA (eDNA) Testing and Sequencing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Environmental DNA (eDNA) Testing and Sequencing Services sales for 2026 through 2032. With Environmental DNA (eDNA) Testing and Sequencing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Environmental DNA (eDNA) Testing and Sequencing Services industry.

This Insight Report provides a comprehensive analysis of the global Environmental DNA (eDNA) Testing and Sequencing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Environmental DNA (eDNA) Testing and Sequencing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Environmental DNA (eDNA) Testing and Sequencing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Environmental DNA (eDNA) Testing and Sequencing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Environmental DNA (eDNA) Testing and Sequencing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Environmental DNA (eDNA) Testing and Sequencing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Targeted qPCR / ddPCR Testing

Metabarcoding Sequencing

Shotgun Metagenomic Sequencing

Others

Segmentation by Sample Matrix:

Water eDNA Testing

Soil eDNA Testing

Sediment eDNA Testing

Other

Segmentation by Sequencing Depth Per Sample:

Low-Depth Testing: 10,000–100,000 Reads Per Sample

Medium-Depth Testing: 100,000–500,000 Reads Per Sample

High-Depth Testing: >500,000 Reads Per Sample

Segmentation by Application:

Biodiversity & Conservation Monitoring

Aquatic Ecosystem Health Assessment

Invasive Alien Species Detection

Agricultural Soil Ecological Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eurofins Genomics

SGS

NatureMetrics

eDNAtec

Jonah Ventures

SPYGEN

EnviroDNA

Wilderlab

SureScreen Scientifics

Hill Laboratories

Applied Genomics

ID-GENE

Sinsoma

GENIDAQS

Cawthron Institute

SimplexDNA

Biomarker Technologies

Shanghai Biozeron Biotechnology Co., Ltd.

Guangdong Magigene Biotechnology Co., Ltd.

Chugai Technos Corporation

IDEA Consultants, Inc.

KANSO TECHNOS CO., LTD.

Bureau Veritas Laboratories

CD Genomics

AllGenetics

Novogene

SEQme

StarSEQ

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