

# Global Enterprise VSAT System Market Growth (Status and Outlook) 2023-2029

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## Abstracts

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Very Small Aperture Terminal (VSAT) is a satellite communication system developed in the early 1980s. It means 'Very Small Aperture antenna earth station' in Chinese. Usually, it refers to a highly intelligent earth station with antenna Aperture less than 2.4 meters and G/T (antenna gain/antenna temperature) value lower than 19.7Db/K. The demand of enterprise VSAT satellite communication system industry reached about 301,000 sets in 2017, and is expected to reach 507,000 sets in 2023, with an average annual growth rate of 9.09% from 2017 to 2023. At present, the global enterprise VSAT Satellite communication system industry's three giants are Hughes, Bharti Airtel, Gilat Satellite Networks, the three enterprises' enterprise VSAT Satellite communication system production in 2017 about 149,000 sets, accounting for about 49.46% of the global total.

LPI (LP Information)' newest research report, the "Enterprise VSAT System Industry Forecast" looks at past sales and reviews total world Enterprise VSAT System sales in 2022, providing a comprehensive analysis by region and market sector of projected Enterprise VSAT System sales for 2023 through 2029. With Enterprise VSAT System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enterprise VSAT System industry.

This Insight Report provides a comprehensive analysis of the global Enterprise VSAT System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enterprise VSAT System portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Enterprise VSAT System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enterprise VSAT System and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enterprise VSAT System.

The global Enterprise VSAT System market size is projected to grow from US\$ 1472.7 million in 2022 to US\$ 1903.6 million in 2029; it is expected to grow at a CAGR of 3.7% from 2023 to 2029.

Global Enterprise VSAT (Very Small Aperture Terminal) System key players include Hughes, Bharti Airtel, Gilat Satellite Networks, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by Europe, and Asia Pacific (Excluding China), both have a share about 40 percent.

In terms of product, Star Structure is the largest segment, with a share over 50%. And in terms of application, the largest application is Broadcasting and Distribution Services, followed by Two-way Interactive Business, Collect and Monitor Business.

This report presents a comprehensive overview, market shares, and growth opportunities of Enterprise VSAT System market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Hardware

Service

Segmentation by application

Large Enterprises

Small & Medium Enterprises (SMEs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

iDirect

Newtec

Hughes Network Systems

Singtel

Gilat Satellite Networks

Bharti Airtel

GigaSat

ViaSat

Comtech Telecommunications

Global Eagle Entertainment

OmniAccess

Skycasters LLC

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