

Global Enterprise Very Small Aperture Terminal (VSAT) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Enterprise Very Small Aperture Terminal (VSAT) market size is predicted to grow from US\$ 1774 million in 2025 to US\$ 3340 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

The Enterprise Very Small Aperture Terminal (VSAT) market has been experiencing significant growth due to various factors such as advancements in satellite technology, increasing demand for high-speed internet, and the need for reliable communication in remote locations. VSATs are small satellite dishes that organizations use to establish cost-effective and reliable communication links, particularly in areas where terrestrial infrastructure is lacking or unavailable.

Here are some key trends in the Enterprise VSAT market:

Growth in Remote Work and Telecommuting: With the rise of remote work, more enterprises are requiring reliable VSAT connections to keep their distributed teams connected. This trend has been accelerated by the COVID-19 pandemic.

Expansion of Satellite constellations: The development of new low-earth orbit (LEO) satellite constellations like Starlink, OneWeb, and Telesat is expected to significantly expand global high-speed internet coverage, leading to more competition and potential pricing advantages for VSAT services.

Increased Use of VSAT for IoT and M2M communications: VSAT is becoming a popular choice for connecting IoT devices and managing machine-to-machine communications in remote or challenging environments.

Enhanced Security and Data Privacy: With increasing concerns over cybersecurity, VSAT providers are offering more secure communication solutions, including encryption and dedicated connections, to appeal to enterprise customers.

Integration with Terrestrial Networks: Some VSAT systems are now being designed to integrate with existing terrestrial networks, providing a hybrid solution that offers the best of both worlds – the reliability of satellite communication with the speed and capacity of fiber optic or cellular networks.

Focus on bandwidth optimization and efficiency: As the cost of satellite bandwidth remains a concern for many enterprises, VSAT providers are working on technologies and solutions that optimize bandwidth use, such as adaptive coding and modulation, as well as traffic shaping and prioritization tools.

Growth in Maritime and Aerospace Markets: The demand for VSAT in the maritime and aerospace sectors continues to grow, driven by the need for real-time communication on ships, aircraft, and other mobile platforms."

LPI (LP Information)' newest research report, the "Enterprise Very Small Aperture Terminal (VSAT) Industry Forecast" looks at past sales and reviews total world Enterprise Very Small Aperture Terminal (VSAT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Enterprise Very Small Aperture Terminal (VSAT) sales for 2026 through 2032. With Enterprise Very Small Aperture Terminal (VSAT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enterprise Very Small Aperture Terminal (VSAT) industry.

This Insight Report provides a comprehensive analysis of the global Enterprise Very Small Aperture Terminal (VSAT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Enterprise Very Small Aperture Terminal (VSAT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enterprise Very Small Aperture Terminal (VSAT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enterprise Very Small Aperture Terminal (VSAT) and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enterprise Very Small Aperture Terminal (VSAT).

This report presents a comprehensive overview, market shares, and growth opportunities of Enterprise Very Small Aperture Terminal (VSAT) market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Dedicated Bandwidth VSAT Systems

- Shared Bandwidth VSAT Systems

Segmentation by Application:

- Small and Medium Enterprises (SME?s)

- Large Enterprises

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

 - Brazil

- APAC

 - China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GILAT SATELLITE NETWORKS (Israel)

Comtech Telecommunications Corp. (U.S.)

Cambium Networks, Ltd. (U.S.)

Telefonica S.A. (Spain)

Embratel (Brazil)

Ultra (U.K.)

Hughes Network Systems, LLC (U.S.)

Airtel India (India)

Nelco (India)

ND SatCom GmbH (Germany)

Link Communications Systems. (U.S.)

SageNet (U.S.)

KVH Industries, Inc. (U.S.)

Orion Satellite Systems Pty Ltd (U.S.)

Viasat, Inc. (U.S.)

ST Engineering iDirect, Inc. (U.S.)

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