

Global Enterprise Flash Array Storage Software Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Enterprise flash array storage software, also known as a solid-state storage disk system, uses only flash media for persistent storage. Flash memory is an alternative to the traditional spinning hard disk drives that were the core technology of older networked storage systems. Flash storage is much faster than traditional disk storage, and it uses less power. It also takes up less physical space, is less prone to mechanical failure and is significantly quieter.

The global Enterprise Flash Array Storage Software market size is projected to grow from US\$ 2116.9 million in 2023 to US\$ 4906.6 million in 2030; it is expected to grow at a CAGR of 12.8% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Enterprise Flash Array Storage Software Industry Forecast" looks at past sales and reviews total world Enterprise Flash Array Storage Software sales in 2023, providing a comprehensive analysis by region and market sector of projected Enterprise Flash Array Storage Software sales for 2024 through 2030. With Enterprise Flash Array Storage Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enterprise Flash Array Storage Software industry.

This Insight Report provides a comprehensive analysis of the global Enterprise Flash Array Storage Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enterprise Flash Array Storage Software portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enterprise Flash Array Storage Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enterprise Flash Array Storage Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enterprise Flash Array Storage Software.

Some of the future market trends of Enterprise Flash Array Storage Software are:

The adoption of Non-Volatile Memory Express (NVMe) and NVMe over Fabrics (NVMe-oF) protocols to enable faster and more efficient data transfer between flash devices and hosts. NVMe is a standard that defines how flash storage devices communicate with the host system via a PCIe bus, while NVMe-oF is an extension that allows NVMe devices to be accessed over a network fabric, such as Ethernet or Fibre Channel.

The emergence of Storage Class Memory (SCM) as a new tier of flash storage that offers lower latency and higher endurance than NAND flash⁴. SCM is a type of non-volatile memory that can retain data even when the power is off, but has faster access speeds than NAND flash. SCM can be used as a caching layer or a persistent storage layer for flash arrays, depending on the workload requirements.

The increasing demand for hybrid cloud and multi-cloud environments that require seamless data mobility and integration across on-premises and cloud-based storage systems³. Enterprise Flash Array Storage Software can provide data portability, encryption, deduplication, compression, and other data services that enable secure and efficient data migration and management across different cloud platforms.

This report presents a comprehensive overview, market shares, and growth opportunities of Enterprise Flash Array Storage Software market by product type, application, key players and key regions and countries.

Segmentation by type

Cloud-Based

On-Premises

Segmentation by application

SMEs

Large Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Pure Storage

HPE

IBM

EMC (Dell)

NetApp

DataDirect Networks

Reduxio

Western Digital

Huawei

Kaminario

Hitachi

Nimbus Data

Violin Memory

E8 Storage

Lenovo

Supermicro

QNAP

iXsystems

VAST Data

Oracle

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