

Global Enterprise Email Security Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Enterprise Email Security Software market size is predicted to grow from US\$ 4490 million in 2025 to US\$ 6757 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Enterprise email security software refers to professional security solutions specifically designed to protect an organization's email systems from cyber threats, data breaches, and compliance risks. Deployed at the front end of email gateways or cloud email platforms, this software integrates technologies such as anti-spam, anti-phishing, malicious attachment and link detection, business email fraud identification, data loss prevention (DLP), end-to-end encryption, authentication, and behavioral analysis to perform real-time scanning, filtering, and control of inbound, outbound, and internal email flows.

The enterprise email security software industry has maintained rapid growth in recent years, becoming a core component of enterprise cybersecurity systems. With the continuous increase in phishing attacks, commercial email fraud, ransomware propagation, and account takeover incidents, enterprises' demands for secure management of email content, attachments, links, and authentication are constantly rising. Currently, the industry is evolving from traditional secure email gateways to cloud-native email security, API-integrated protection, and zero-trust email security architectures, deeply integrating with SASE, XDR, identity security, and data loss prevention platforms. The widespread adoption of cloud email platforms such as Microsoft 365 and Google Workspace is also driving enterprises to accelerate the deployment of cloud-based email security solutions to address the security risks brought about by remote work and multi-terminal access. Meanwhile, industries such as finance, government, healthcare, and education are increasingly demanding higher

requirements for data compliance, email retention, and privacy protection, further driving the growth in demand for email encryption, DLP, threat detection, and security auditing. The development of AI technology is accelerating the automation of attacks and the increasing complexity of spoofed emails, while also driving continuous improvements in behavioral analysis, threat intelligence, and automated response capabilities. In the future, the industry will continue to develop towards cloudification, intelligence, integration, and platformization, with enterprise email security software further integrating with identity authentication, browser security, and zero-trust access systems.

LPI (LP Information)' newest research report, the 'Enterprise Email Security Software Industry Forecast' looks at past sales and reviews total world Enterprise Email Security Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Enterprise Email Security Software sales for 2026 through 2032. With Enterprise Email Security Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enterprise Email Security Software industry.

This Insight Report provides a comprehensive analysis of the global Enterprise Email Security Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Enterprise Email Security Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enterprise Email Security Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enterprise Email Security Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enterprise Email Security Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Enterprise Email Security Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premises

Segmentation by Function:

Anti-spam Software

Anti-phishing Software

Others

Segmentation by Application:

Large Enterprises

Small and Medium-Sized Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Broadcom Symantec

Mimecast

Cisco

Proofpoint

Fortinet

Palo Alto Networks

Microsoft

Check Point

Sophos

GFI Software

Barracuda

OpenText Cybersecurity

INKY Technology

AnubisNetworks

Forcepoint

Fortra

F-Secure

Dreamscape Networks

MXGuarddog

IKARUS Security Software

VIPRE

BAE Systems

KnowBe4

Panda Security

Securence

MagicSpam

Cloudflare

Kaspersky

Coremail

Safenext Technology

Softnext

HENNGE One

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Enterprise Email Security Software Market Size (2021-2032)
 - 2.1.2 Enterprise Email Security Software Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Enterprise Email Security Software by Country/Region (2021, 2025 & 2032)
- 2.2 Enterprise Email Security Software Segment by Type
 - 2.2.1 Cloud-based
 - 2.2.2 On-premises
 - 2.2.3 Enterprise Email Security Software Market Size by Type
 - 2.2.3.1 Enterprise Email Security Software Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Enterprise Email Security Software Market Size Market Share by Type (2021-2026)
- 2.3 Enterprise Email Security Software Segment by Function
 - 2.3.1 Anti-spam Software
 - 2.3.2 Anti-phishing Software
 - 2.3.3 Others
 - 2.3.4 Enterprise Email Security Software Market Size by Function
 - 2.3.4.1 Enterprise Email Security Software Market Size CAGR by Function (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Enterprise Email Security Software Market Size Market Share by Function (2021-2026)
- 2.4 Enterprise Email Security Software Segment by Application

- 2.4.1 Large Enterprises
- 2.4.2 Small and Medium-Sized Enterprises
- 2.4.3 Enterprise Email Security Software Market Size by Application
 - 2.4.3.1 Enterprise Email Security Software Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.4.3.2 Global Enterprise Email Security Software Market Size Market Share by Application (2021-2026)

3 ENTERPRISE EMAIL SECURITY SOFTWARE MARKET SIZE BY PLAYER

- 3.1 Enterprise Email Security Software Market Size Market Share by Player
 - 3.1.1 Global Enterprise Email Security Software Revenue by Player (2021-2026)
 - 3.1.2 Global Enterprise Email Security Software Revenue Market Share by Player (2021-2026)
- 3.2 Global Enterprise Email Security Software Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 ENTERPRISE EMAIL SECURITY SOFTWARE BY REGION

- 4.1 Enterprise Email Security Software Market Size by Region (2021-2026)
- 4.2 Global Enterprise Email Security Software Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Enterprise Email Security Software Market Size Growth (2021-2026)
- 4.4 APAC Enterprise Email Security Software Market Size Growth (2021-2026)
- 4.5 Europe Enterprise Email Security Software Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Enterprise Email Security Software Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Enterprise Email Security Software Market Size by Country (2021-2026)
- 5.2 Americas Enterprise Email Security Software Market Size by Type (2021-2026)
- 5.3 Americas Enterprise Email Security Software Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Enterprise Email Security Software Market Size by Region (2021-2026)

6.2 APAC Enterprise Email Security Software Market Size by Type (2021-2026)

6.3 APAC Enterprise Email Security Software Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Enterprise Email Security Software Market Size by Country (2021-2026)

7.2 Europe Enterprise Email Security Software Market Size by Type (2021-2026)

7.3 Europe Enterprise Email Security Software Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Enterprise Email Security Software by Region (2021-2026)

8.2 Middle East & Africa Enterprise Email Security Software Market Size by Type (2021-2026)

8.3 Middle East & Africa Enterprise Email Security Software Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL ENTERPRISE EMAIL SECURITY SOFTWARE MARKET FORECAST

10.1 Global Enterprise Email Security Software Forecast by Region (2027-2032)

10.1.1 Global Enterprise Email Security Software Forecast by Region (2027-2032)

10.1.2 Americas Enterprise Email Security Software Forecast

10.1.3 APAC Enterprise Email Security Software Forecast

10.1.4 Europe Enterprise Email Security Software Forecast

10.1.5 Middle East & Africa Enterprise Email Security Software Forecast

10.2 Americas Enterprise Email Security Software Forecast by Country (2027-2032)

10.2.1 United States Market Enterprise Email Security Software Forecast

10.2.2 Canada Market Enterprise Email Security Software Forecast

10.2.3 Mexico Market Enterprise Email Security Software Forecast

10.2.4 Brazil Market Enterprise Email Security Software Forecast

10.3 APAC Enterprise Email Security Software Forecast by Region (2027-2032)

10.3.1 China Enterprise Email Security Software Market Forecast

10.3.2 Japan Market Enterprise Email Security Software Forecast

10.3.3 Korea Market Enterprise Email Security Software Forecast

10.3.4 Southeast Asia Market Enterprise Email Security Software Forecast

10.3.5 India Market Enterprise Email Security Software Forecast

10.3.6 Australia Market Enterprise Email Security Software Forecast

10.4 Europe Enterprise Email Security Software Forecast by Country (2027-2032)

10.4.1 Germany Market Enterprise Email Security Software Forecast

10.4.2 France Market Enterprise Email Security Software Forecast

10.4.3 UK Market Enterprise Email Security Software Forecast

10.4.4 Italy Market Enterprise Email Security Software Forecast

10.4.5 Russia Market Enterprise Email Security Software Forecast

10.5 Middle East & Africa Enterprise Email Security Software Forecast by Region (2027-2032)

10.5.1 Egypt Market Enterprise Email Security Software Forecast

10.5.2 South Africa Market Enterprise Email Security Software Forecast

10.5.3 Israel Market Enterprise Email Security Software Forecast

- 10.5.4 Turkey Market Enterprise Email Security Software Forecast
- 10.6 Global Enterprise Email Security Software Forecast by Type (2027-2032)
- 10.7 Global Enterprise Email Security Software Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Enterprise Email Security Software Forecast

11 KEY PLAYERS ANALYSIS

11.1 Broadcom Symantec

- 11.1.1 Broadcom Symantec Company Information
- 11.1.2 Broadcom Symantec Enterprise Email Security Software Product Offered
- 11.1.3 Broadcom Symantec Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Broadcom Symantec Main Business Overview
- 11.1.5 Broadcom Symantec Latest Developments

11.2 Mimecast

- 11.2.1 Mimecast Company Information
- 11.2.2 Mimecast Enterprise Email Security Software Product Offered
- 11.2.3 Mimecast Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Mimecast Main Business Overview
- 11.2.5 Mimecast Latest Developments

11.3 Cisco

- 11.3.1 Cisco Company Information
- 11.3.2 Cisco Enterprise Email Security Software Product Offered
- 11.3.3 Cisco Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Cisco Main Business Overview
- 11.3.5 Cisco Latest Developments

11.4 Proofpoint

- 11.4.1 Proofpoint Company Information
- 11.4.2 Proofpoint Enterprise Email Security Software Product Offered
- 11.4.3 Proofpoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Proofpoint Main Business Overview
- 11.4.5 Proofpoint Latest Developments

11.5 Fortinet

- 11.5.1 Fortinet Company Information
- 11.5.2 Fortinet Enterprise Email Security Software Product Offered
- 11.5.3 Fortinet Enterprise Email Security Software Revenue, Gross Margin and Market

Share (2021-2026)

11.5.4 Fortinet Main Business Overview

11.5.5 Fortinet Latest Developments

11.6 Palo Alto Networks

11.6.1 Palo Alto Networks Company Information

11.6.2 Palo Alto Networks Enterprise Email Security Software Product Offered

11.6.3 Palo Alto Networks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Palo Alto Networks Main Business Overview

11.6.5 Palo Alto Networks Latest Developments

11.7 Microsoft

11.7.1 Microsoft Company Information

11.7.2 Microsoft Enterprise Email Security Software Product Offered

11.7.3 Microsoft Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Microsoft Main Business Overview

11.7.5 Microsoft Latest Developments

11.8 Check Point

11.8.1 Check Point Company Information

11.8.2 Check Point Enterprise Email Security Software Product Offered

11.8.3 Check Point Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Check Point Main Business Overview

11.8.5 Check Point Latest Developments

11.9 Sophos

11.9.1 Sophos Company Information

11.9.2 Sophos Enterprise Email Security Software Product Offered

11.9.3 Sophos Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Sophos Main Business Overview

11.9.5 Sophos Latest Developments

11.10 GFI Software

11.10.1 GFI Software Company Information

11.10.2 GFI Software Enterprise Email Security Software Product Offered

11.10.3 GFI Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 GFI Software Main Business Overview

11.10.5 GFI Software Latest Developments

11.11 Barracuda

- 11.11.1 Barracuda Company Information
- 11.11.2 Barracuda Enterprise Email Security Software Product Offered
- 11.11.3 Barracuda Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 Barracuda Main Business Overview
- 11.11.5 Barracuda Latest Developments
- 11.12 OpenText Cyber??security
 - 11.12.1 OpenText Cyber??security Company Information
 - 11.12.2 OpenText Cyber??security Enterprise Email Security Software Product Offered
 - 11.12.3 OpenText Cyber??security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 OpenText Cyber??security Main Business Overview
 - 11.12.5 OpenText Cyber??security Latest Developments
- 11.13 INKY Technology
 - 11.13.1 INKY Technology Company Information
 - 11.13.2 INKY Technology Enterprise Email Security Software Product Offered
 - 11.13.3 INKY Technology Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 INKY Technology Main Business Overview
 - 11.13.5 INKY Technology Latest Developments
- 11.14 AnubisNetworks
 - 11.14.1 AnubisNetworks Company Information
 - 11.14.2 AnubisNetworks Enterprise Email Security Software Product Offered
 - 11.14.3 AnubisNetworks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 AnubisNetworks Main Business Overview
 - 11.14.5 AnubisNetworks Latest Developments
- 11.15 Forcepoint
 - 11.15.1 Forcepoint Company Information
 - 11.15.2 Forcepoint Enterprise Email Security Software Product Offered
 - 11.15.3 Forcepoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Forcepoint Main Business Overview
 - 11.15.5 Forcepoint Latest Developments
- 11.16 Fortra
 - 11.16.1 Fortra Company Information
 - 11.16.2 Fortra Enterprise Email Security Software Product Offered
 - 11.16.3 Fortra Enterprise Email Security Software Revenue, Gross Margin and Market

Share (2021-2026)

11.16.4 Fortra Main Business Overview

11.16.5 Fortra Latest Developments

11.17 F-Secure

11.17.1 F-Secure Company Information

11.17.2 F-Secure Enterprise Email Security Software Product Offered

11.17.3 F-Secure Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.17.4 F-Secure Main Business Overview

11.17.5 F-Secure Latest Developments

11.18 Dreamscape Networks

11.18.1 Dreamscape Networks Company Information

11.18.2 Dreamscape Networks Enterprise Email Security Software Product Offered

11.18.3 Dreamscape Networks Enterprise Email Security Software Revenue, Gross

Margin and Market Share (2021-2026)

11.18.4 Dreamscape Networks Main Business Overview

11.18.5 Dreamscape Networks Latest Developments

11.19 MXGuarddog

11.19.1 MXGuarddog Company Information

11.19.2 MXGuarddog Enterprise Email Security Software Product Offered

11.19.3 MXGuarddog Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.19.4 MXGuarddog Main Business Overview

11.19.5 MXGuarddog Latest Developments

11.20 IKARUS Security Software

11.20.1 IKARUS Security Software Company Information

11.20.2 IKARUS Security Software Enterprise Email Security Software Product Offered

11.20.3 IKARUS Security Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 IKARUS Security Software Main Business Overview

11.20.5 IKARUS Security Software Latest Developments

11.21 VIPRE

11.21.1 VIPRE Company Information

11.21.2 VIPRE Enterprise Email Security Software Product Offered

11.21.3 VIPRE Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.21.4 VIPRE Main Business Overview

11.21.5 VIPRE Latest Developments

11.22 BAE Systems

11.22.1 BAE Systems Company Information

11.22.2 BAE Systems Enterprise Email Security Software Product Offered

11.22.3 BAE Systems Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 BAE Systems Main Business Overview

11.22.5 BAE Systems Latest Developments

11.23 KnowBe4

11.23.1 KnowBe4 Company Information

11.23.2 KnowBe4 Enterprise Email Security Software Product Offered

11.23.3 KnowBe4 Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 KnowBe4 Main Business Overview

11.23.5 KnowBe4 Latest Developments

11.24 Panda Security

11.24.1 Panda Security Company Information

11.24.2 Panda Security Enterprise Email Security Software Product Offered

11.24.3 Panda Security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 Panda Security Main Business Overview

11.24.5 Panda Security Latest Developments

11.25 Securence

11.25.1 Securence Company Information

11.25.2 Securence Enterprise Email Security Software Product Offered

11.25.3 Securence Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Securence Main Business Overview

11.25.5 Securence Latest Developments

11.26 MagicSpam

11.26.1 MagicSpam Company Information

11.26.2 MagicSpam Enterprise Email Security Software Product Offered

11.26.3 MagicSpam Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 MagicSpam Main Business Overview

11.26.5 MagicSpam Latest Developments

11.27 Cloudflare

11.27.1 Cloudflare Company Information

11.27.2 Cloudflare Enterprise Email Security Software Product Offered

11.27.3 Cloudflare Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.27.4 Cloudflare Main Business Overview

11.27.5 Cloudflare Latest Developments

11.28 Kaspersky

11.28.1 Kaspersky Company Information

11.28.2 Kaspersky Enterprise Email Security Software Product Offered

11.28.3 Kaspersky Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.28.4 Kaspersky Main Business Overview

11.28.5 Kaspersky Latest Developments

11.29 Coremail

11.29.1 Coremail Company Information

11.29.2 Coremail Enterprise Email Security Software Product Offered

11.29.3 Coremail Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.29.4 Coremail Main Business Overview

11.29.5 Coremail Latest Developments

11.30 Safenext Technology

11.30.1 Safenext Technology Company Information

11.30.2 Safenext Technology Enterprise Email Security Software Product Offered

11.30.3 Safenext Technology Enterprise Email Security Software Revenue, Gross

Margin and Market Share (2021-2026)

11.30.4 Safenext Technology Main Business Overview

11.30.5 Safenext Technology Latest Developments

11.31 Softnext

11.31.1 Softnext Company Information

11.31.2 Softnext Enterprise Email Security Software Product Offered

11.31.3 Softnext Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026)

11.31.4 Softnext Main Business Overview

11.31.5 Softnext Latest Developments

11.32 HENNGE One

11.32.1 HENNGE One Company Information

11.32.2 HENNGE One Enterprise Email Security Software Product Offered

11.32.3 HENNGE One Enterprise Email Security Software Revenue, Gross Margin

and Market Share (2021-2026)

11.32.4 HENNGE One Main Business Overview

11.32.5 HENNGE One Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Enterprise Email Security Software Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Enterprise Email Security Software Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cloud-based

Table 4. Major Players of On-premises

Table 5. Enterprise Email Security Software Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Enterprise Email Security Software Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Enterprise Email Security Software Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Anti-spam Software

Table 9. Major Players of Anti-phishing Software

Table 10. Major Players of Others

Table 11. Enterprise Email Security Software Market Size CAGR by Function (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Enterprise Email Security Software Market Size by Function (2021-2026) & (\$ millions)

Table 13. Global Enterprise Email Security Software Market Size Market Share by Function (2021-2026)

Table 14. Enterprise Email Security Software Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Enterprise Email Security Software Market Size by Application (2021-2026) & (\$ millions)

Table 16. Global Enterprise Email Security Software Market Size Market Share by Application (2021-2026)

Table 17. Global Enterprise Email Security Software Revenue by Player (2021-2026) & (\$ millions)

Table 18. Global Enterprise Email Security Software Revenue Market Share by Player (2021-2026)

Table 19. Enterprise Email Security Software Key Players Head office and Products Offered

Table 20. Enterprise Email Security Software Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Mergers & Acquisitions, Expansion

Table 23. Global Enterprise Email Security Software Market Size by Region
(2021-2026) & (\$ millions)

Table 24. Global Enterprise Email Security Software Market Size Market Share by
Region (2021-2026)

Table 25. Global Enterprise Email Security Software Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 26. Global Enterprise Email Security Software Revenue Market Share by
Country/Region (2021-2026)

Table 27. Americas Enterprise Email Security Software Market Size by Country
(2021-2026) & (\$ millions)

Table 28. Americas Enterprise Email Security Software Market Size Market Share by
Country (2021-2026)

Table 29. Americas Enterprise Email Security Software Market Size by Type
(2021-2026) & (\$ millions)

Table 30. Americas Enterprise Email Security Software Market Size Market Share by
Type (2021-2026)

Table 31. Americas Enterprise Email Security Software Market Size by Application
(2021-2026) & (\$ millions)

Table 32. Americas Enterprise Email Security Software Market Size Market Share by
Application (2021-2026)

Table 33. APAC Enterprise Email Security Software Market Size by Region (2021-2026)
& (\$ millions)

Table 34. APAC Enterprise Email Security Software Market Size Market Share by
Region (2021-2026)

Table 35. APAC Enterprise Email Security Software Market Size by Type (2021-2026) &
(\$ millions)

Table 36. APAC Enterprise Email Security Software Market Size by Application
(2021-2026) & (\$ millions)

Table 37. Europe Enterprise Email Security Software Market Size by Country
(2021-2026) & (\$ millions)

Table 38. Europe Enterprise Email Security Software Market Size Market Share by
Country (2021-2026)

Table 39. Europe Enterprise Email Security Software Market Size by Type (2021-2026)
& (\$ millions)

Table 40. Europe Enterprise Email Security Software Market Size by Application
(2021-2026) & (\$ millions)

Table 41. Middle East & Africa Enterprise Email Security Software Market Size by

Region (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Enterprise Email Security Software Market Size by Type (2021-2026) & (\$ millions)

Table 43. Middle East & Africa Enterprise Email Security Software Market Size by Application (2021-2026) & (\$ millions)

Table 44. Key Market Drivers & Growth Opportunities of Enterprise Email Security Software

Table 45. Key Market Challenges & Risks of Enterprise Email Security Software

Table 46. Key Industry Trends of Enterprise Email Security Software

Table 47. Global Enterprise Email Security Software Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 48. Global Enterprise Email Security Software Market Size Market Share Forecast by Region (2027-2032)

Table 49. Global Enterprise Email Security Software Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 50. Global Enterprise Email Security Software Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 51. Broadcom Symantec Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 52. Broadcom Symantec Enterprise Email Security Software Product Offered

Table 53. Broadcom Symantec Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. Broadcom Symantec Main Business

Table 55. Broadcom Symantec Latest Developments

Table 56. Mimecast Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 57. Mimecast Enterprise Email Security Software Product Offered

Table 58. Mimecast Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Mimecast Main Business

Table 60. Mimecast Latest Developments

Table 61. Cisco Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 62. Cisco Enterprise Email Security Software Product Offered

Table 63. Cisco Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Cisco Main Business

Table 65. Cisco Latest Developments

Table 66. Proofpoint Details, Company Type, Enterprise Email Security Software Area

Served and Its Competitors

Table 67. Proofpoint Enterprise Email Security Software Product Offered

Table 68. Proofpoint Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Proofpoint Main Business

Table 70. Proofpoint Latest Developments

Table 71. Fortinet Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 72. Fortinet Enterprise Email Security Software Product Offered

Table 73. Fortinet Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Fortinet Main Business

Table 75. Fortinet Latest Developments

Table 76. Palo Alto Networks Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 77. Palo Alto Networks Enterprise Email Security Software Product Offered

Table 78. Palo Alto Networks Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Palo Alto Networks Main Business

Table 80. Palo Alto Networks Latest Developments

Table 81. Microsoft Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 82. Microsoft Enterprise Email Security Software Product Offered

Table 83. Microsoft Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Microsoft Main Business

Table 85. Microsoft Latest Developments

Table 86. Check Point Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 87. Check Point Enterprise Email Security Software Product Offered

Table 88. Check Point Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Check Point Main Business

Table 90. Check Point Latest Developments

Table 91. Sophos Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 92. Sophos Enterprise Email Security Software Product Offered

Table 93. Sophos Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Sophos Main Business

Table 95. Sophos Latest Developments

Table 96. GFI Software Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 97. GFI Software Enterprise Email Security Software Product Offered

Table 98. GFI Software Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. GFI Software Main Business

Table 100. GFI Software Latest Developments

Table 101. Barracuda Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 102. Barracuda Enterprise Email Security Software Product Offered

Table 103. Barracuda Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Barracuda Main Business

Table 105. Barracuda Latest Developments

Table 106. OpenText Cyber??security Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 107. OpenText Cyber??security Enterprise Email Security Software Product Offered

Table 108. OpenText Cyber??security Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. OpenText Cyber??security Main Business

Table 110. OpenText Cyber??security Latest Developments

Table 111. INKY Technology Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 112. INKY Technology Enterprise Email Security Software Product Offered

Table 113. INKY Technology Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. INKY Technology Main Business

Table 115. INKY Technology Latest Developments

Table 116. AnubisNetworks Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 117. AnubisNetworks Enterprise Email Security Software Product Offered

Table 118. AnubisNetworks Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. AnubisNetworks Main Business

Table 120. AnubisNetworks Latest Developments

Table 121. Forcepoint Details, Company Type, Enterprise Email Security Software Area

Served and Its Competitors

Table 122. Forcepoint Enterprise Email Security Software Product Offered

Table 123. Forcepoint Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Forcepoint Main Business

Table 125. Forcepoint Latest Developments

Table 126. Fortra Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 127. Fortra Enterprise Email Security Software Product Offered

Table 128. Fortra Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. Fortra Main Business

Table 130. Fortra Latest Developments

Table 131. F-Secure Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 132. F-Secure Enterprise Email Security Software Product Offered

Table 133. F-Secure Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. F-Secure Main Business

Table 135. F-Secure Latest Developments

Table 136. Dreamscape Networks Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 137. Dreamscape Networks Enterprise Email Security Software Product Offered

Table 138. Dreamscape Networks Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. Dreamscape Networks Main Business

Table 140. Dreamscape Networks Latest Developments

Table 141. MXGuarddog Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 142. MXGuarddog Enterprise Email Security Software Product Offered

Table 143. MXGuarddog Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. MXGuarddog Main Business

Table 145. MXGuarddog Latest Developments

Table 146. IKARUS Security Software Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 147. IKARUS Security Software Enterprise Email Security Software Product Offered

Table 148. IKARUS Security Software Enterprise Email Security Software Revenue (\$

million), Gross Margin and Market Share (2021-2026)

Table 149. IKARUS Security Software Main Business

Table 150. IKARUS Security Software Latest Developments

Table 151. VIPRE Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 152. VIPRE Enterprise Email Security Software Product Offered

Table 153. VIPRE Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. VIPRE Main Business

Table 155. VIPRE Latest Developments

Table 156. BAE Systems Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 157. BAE Systems Enterprise Email Security Software Product Offered

Table 158. BAE Systems Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 159. BAE Systems Main Business

Table 160. BAE Systems Latest Developments

Table 161. KnowBe4 Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 162. KnowBe4 Enterprise Email Security Software Product Offered

Table 163. KnowBe4 Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 164. KnowBe4 Main Business

Table 165. KnowBe4 Latest Developments

Table 166. Panda Security Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 167. Panda Security Enterprise Email Security Software Product Offered

Table 168. Panda Security Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 169. Panda Security Main Business

Table 170. Panda Security Latest Developments

Table 171. Securence Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 172. Securence Enterprise Email Security Software Product Offered

Table 173. Securence Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 174. Securence Main Business

Table 175. Securence Latest Developments

Table 176. MagicSpam Details, Company Type, Enterprise Email Security Software

Area Served and Its Competitors

Table 177. MagicSpam Enterprise Email Security Software Product Offered

Table 178. MagicSpam Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 179. MagicSpam Main Business

Table 180. MagicSpam Latest Developments

Table 181. Cloudflare Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 182. Cloudflare Enterprise Email Security Software Product Offered

Table 183. Cloudflare Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 184. Cloudflare Main Business

Table 185. Cloudflare Latest Developments

Table 186. Kaspersky Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 187. Kaspersky Enterprise Email Security Software Product Offered

Table 188. Kaspersky Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 189. Kaspersky Main Business

Table 190. Kaspersky Latest Developments

Table 191. Coremail Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 192. Coremail Enterprise Email Security Software Product Offered

Table 193. Coremail Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 194. Coremail Main Business

Table 195. Coremail Latest Developments

Table 196. Safenext Technology Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 197. Safenext Technology Enterprise Email Security Software Product Offered

Table 198. Safenext Technology Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 199. Safenext Technology Main Business

Table 200. Safenext Technology Latest Developments

Table 201. Softnext Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 202. Softnext Enterprise Email Security Software Product Offered

Table 203. Softnext Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 204. Softnext Main Business

Table 205. Softnext Latest Developments

Table 206. HENNGE One Details, Company Type, Enterprise Email Security Software Area Served and Its Competitors

Table 207. HENNGE One Enterprise Email Security Software Product Offered

Table 208. HENNGE One Enterprise Email Security Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 209. HENNGE One Main Business

Table 210. HENNGE One Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Enterprise Email Security Software Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Enterprise Email Security Software Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Enterprise Email Security Software Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Enterprise Email Security Software Sales Market Share by Country/Region (2025)

Figure 8. Enterprise Email Security Software Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Enterprise Email Security Software Market Size Market Share by Type in 2025

Figure 10. Global Enterprise Email Security Software Market Size Market Share by Function in 2025

Figure 11. Enterprise Email Security Software in Large Enterprises

Figure 12. Global Enterprise Email Security Software Market: Large Enterprises (2021-2026) & (\$ millions)

Figure 13. Enterprise Email Security Software in Small and Medium-Sized Enterprises

Figure 14. Global Enterprise Email Security Software Market: Small and Medium-Sized Enterprises (2021-2026) & (\$ millions)

Figure 15. Global Enterprise Email Security Software Market Size Market Share by Application in 2025

Figure 16. Global Enterprise Email Security Software Revenue Market Share by Player in 2025

Figure 17. Global Enterprise Email Security Software Market Size Market Share by Region (2021-2026)

Figure 18. Americas Enterprise Email Security Software Market Size 2021-2026 (\$ millions)

Figure 19. APAC Enterprise Email Security Software Market Size 2021-2026 (\$ millions)

Figure 20. Europe Enterprise Email Security Software Market Size 2021-2026 (\$ millions)

Figure 21. Middle East & Africa Enterprise Email Security Software Market Size 2021-2026 (\$ millions)

Figure 22. Americas Enterprise Email Security Software Value Market Share by Country in 2025

Figure 23. United States Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 24. Canada Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 25. Mexico Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 26. Brazil Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 27. APAC Enterprise Email Security Software Market Size Market Share by Region in 2025

Figure 28. APAC Enterprise Email Security Software Market Size Market Share by Type (2021-2026)

Figure 29. APAC Enterprise Email Security Software Market Size Market Share by Application (2021-2026)

Figure 30. China Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 31. Japan Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 32. South Korea Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 33. Southeast Asia Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 34. India Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 35. Australia Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 36. Europe Enterprise Email Security Software Market Size Market Share by Country in 2025

Figure 37. Europe Enterprise Email Security Software Market Size Market Share by Type (2021-2026)

Figure 38. Europe Enterprise Email Security Software Market Size Market Share by Application (2021-2026)

Figure 39. Germany Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 40. France Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 41. UK Enterprise Email Security Software Market Size Growth 2021-2026 (\$

millions)

Figure 42. Italy Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 43. Russia Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Enterprise Email Security Software Market Size Market Share by Region (2021-2026)

Figure 45. Middle East & Africa Enterprise Email Security Software Market Size Market Share by Type (2021-2026)

Figure 46. Middle East & Africa Enterprise Email Security Software Market Size Market Share by Application (2021-2026)

Figure 47. Egypt Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 48. South Africa Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 49. Israel Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 50. Turkey Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 51. GCC Countries Enterprise Email Security Software Market Size Growth 2021-2026 (\$ millions)

Figure 52. Americas Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 53. APAC Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 54. Europe Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 55. Middle East & Africa Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 56. United States Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 57. Canada Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 58. Mexico Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 59. Brazil Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 60. China Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 61. Japan Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 62. Korea Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 63. Southeast Asia Enterprise Email Security Software Market Size 2027-2032

(\$ millions)

Figure 64. India Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 65. Australia Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 66. Germany Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 67. France Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 68. UK Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 69. Italy Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 70. Russia Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 71. Egypt Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 72. South Africa Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 73. Israel Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 74. Turkey Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

Figure 75. Global Enterprise Email Security Software Market Size Market Share Forecast by Type (2027-2032)

Figure 76. Global Enterprise Email Security Software Market Size Market Share Forecast by Application (2027-2032)

Figure 77. GCC Countries Enterprise Email Security Software Market Size 2027-2032 (\$ millions)

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