

# Global Enteric Polyacrylic Resin Latex Market Growth 2026-2032

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## Abstracts

The global Enteric Polyacrylic Resin Latex market size is predicted to grow from US\$ 59.93 million in 2025 to US\$ 80.42 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Enteric Polyacrylic Resin Latex is a polymeric dispersion frequently utilized as an enteric coating for solid pharmaceutical formulations (tablets, pellets, and capsules). It remains insoluble in the acidic environment of the stomach (low pH) but dissolves rapidly upon entering the neutral to weakly alkaline intestinal fluid (pH > 5.5-7.0), thereby facilitating the targeted release of the drug within specific regions of the intestine.

Enteric polyacrylate resin emulsion serves as a critical excipient within the pharmaceutical industry. Its core upstream raw materials include monomers such as methacrylic acid and ethyl acrylate as well as various emulsifiers and initiators; the cost of these inputs is significantly influenced by fluctuations in crude oil prices. Downstream, the product is supplied directly to pharmaceutical manufacturers, where it is applied in the production of tablets, granules, and capsules via spray-coating processes.

The price of enteric polyacrylate resin emulsion varies depending on the specific grade and manufacturer, with an average market price of approximately US\$5,725 per ton. Sales volume for 2025 is projected to reach approximately 10,700 tons, with the industry maintaining a gross profit margin exceeding 30%.

United States market for Enteric Polyacrylic Resin Latex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Enteric Polyacrylic Resin Latex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Enteric Polyacrylic Resin Latex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Enteric Polyacrylic Resin Latex players cover Evonik, BASF, Sanyo Chemical, Valens Pharmachem, Dhara Lifescience, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Enteric Polyacrylic Resin Latex Industry Forecast' looks at past sales and reviews total world Enteric Polyacrylic Resin Latex sales in 2025, providing a comprehensive analysis by region and market sector of projected Enteric Polyacrylic Resin Latex sales for 2026 through 2032. With Enteric Polyacrylic Resin Latex sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enteric Polyacrylic Resin Latex industry.

This Insight Report provides a comprehensive analysis of the global Enteric Polyacrylic Resin Latex landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enteric Polyacrylic Resin Latex portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enteric Polyacrylic Resin Latex market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enteric Polyacrylic Resin Latex and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enteric Polyacrylic Resin Latex.

This report presents a comprehensive overview, market shares, and growth opportunities of Enteric Polyacrylic Resin Latex market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

30% Solid Content

Other

Segmentation by Viscosity:

3?10 mPa?s (20?C)

2?15 mPa?s (20?C)

Other

Segmentation by Application:

Pills

Tablets

Granules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

BASF

Sanyo Chemical

Valens Pharmachem

Dhara Lifescience

Lianyungang Wantai Pharm Excipients Tech

Feicheng Linyuan Polymer Materials

Jiangxi Alpha Hi-tech Pharmaceutical

Anhui Sunhere Pharmaceutical Excipients

Yuekang Pharmaceutical Group

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Enteric Polyacrylic Resin Latex market?

What factors are driving Enteric Polyacrylic Resin Latex market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Enteric Polyacrylic Resin Latex market opportunities vary by end market size?

How does Enteric Polyacrylic Resin Latex break out by Type, by Application?

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