

Global Enteral Nutrition Pumps Market Growth 2026-2032

<https://marketpublishers.com/r/G3D2D55360F8EN.html>

Date: January 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: G3D2D55360F8EN

Abstracts

The global Enteral Nutrition Pumps market size is predicted to grow from US\$ 667 million in 2025 to US\$ 1019 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global production of enteral nutrition pumps reached 217,000 units, with an average selling price of around US\$3,142 per unit. Enteral nutrition infusion pumps are medical devices specifically designed for patients who are unable to feed themselves or whose digestive and absorptive functions are impaired. Through the coordinated operation of a mechanical drive system (such as a peristaltic pump or plunger pump) and an intelligent control module, they continuously or intermittently deliver enteral nutrition solutions, water, or medications to the patient's gastrointestinal tract at a controllable flow rate (1-700 ml/hr) and precise dosage (up to 3000 ml per dose). Core functions include multi-mode feeding (continuous, intermittent, gravity feeding), automatic flushing, temperature control (35-40?), multiple safety alarms (anti-air bubble, anti-blockage, anti-reflux), and remote monitoring. These features effectively reduce the risk of complications and improve nutritional support efficiency, finding applications in chronic disease management in hospitals, nursing homes, and home care. The upstream of the industry chain mainly includes raw material and core component suppliers, involving precision machining (pump body, gears), sensors, motors, chips (MCU), batteries, and special medical plastics and silicone tubing. The midstream includes the research, design, and manufacturing of infusion pumps, where manufacturers integrate upstream components and conduct software and hardware development, industrial design, clinical trials, and registration certification. Downstream applications primarily include hospitals at all levels, clinics, outpatient surgery centers, home care service providers, and end patients. Products reach end users through medical device distributors or direct sales. Gross profit margins vary significantly

depending on product technology content, brand positioning, and market position, generally ranging from 30% to 50%.

Globally, North America holds a large market share due to its mature healthcare system and standardized nutritional support. Emerging markets in the Asia-Pacific region are experiencing rapid growth, with China being a key driver of this growth due to its aging population and investment in healthcare infrastructure. Enteral nutrition infusion pumps, as core equipment for clinical nutritional support, are undergoing a transformation from mechanization to intelligentization, and from hospital-only applications to widespread home use. While the global market continues to grow, China is rapidly rising thanks to policy support and local innovation. Future competition will focus on overcoming technological barriers and optimizing costs, with intelligentization, portability, and personalization becoming the dominant trends.

LP Information, Inc. (LPI) ' newest research report, the "Enteral Nutrition Pumps Industry Forecast" looks at past sales and reviews total world Enteral Nutrition Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Enteral Nutrition Pumps sales for 2026 through 2032. With Enteral Nutrition Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enteral Nutrition Pumps industry.

This Insight Report provides a comprehensive analysis of the global Enteral Nutrition Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enteral Nutrition Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enteral Nutrition Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enteral Nutrition Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enteral Nutrition Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Enteral Nutrition Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Peristaltic Type

Pressure Type

Hybrid Type

Segmentation by Application Scenario:

Portable Type

Desktop Type

Segmentation by Functional Characteristic:

Element-based

Non-element-based

Segmentation by Application:

Hospital (Operating Room, ICU, Ward)

Sanatorium

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B. Braun

Fresenius Kabi

Baxter

BD

Medtronic

Roche Diagnostics

Smiths Group

Mindray

ICU Medical

Moog Inc.

Terumo

Insulet

Avanos Medical

Micrel Medical Devices

AKAS Infusions

CODAN Companies

BPL

Shandong Weigao Group Medical Polymer

Shenzhen Hawk Medical Instrument

Ambulanc (Shenzhen) Tech.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Enteral Nutrition Pumps market?

What factors are driving Enteral Nutrition Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Enteral Nutrition Pumps market opportunities vary by end market size?

How does Enteral Nutrition Pumps break out by Type, by Application?

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