

Global Enhanced Oil Recovery Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Enhanced Oil Recovery market size is predicted to grow from US\$ 4009 million in 2025 to US\$ 5240 million in 2031; it is expected to grow at a CAGR of 4.6% from 2025 to 2031.

Enhanced oil recovery (abbreviated EOR), also called tertiary recovery, is the extraction of crude oil from an oil field that cannot be extracted otherwise.

EOR production is considered as a project in itself and requires a large number of equipment and packages. Studies, pilot projects, engineering design, equipment procurement, feedstock planning, drilling and other materials, play important role in EOR projects. Upfront capital costs in EOR projects are significant. Each link is very complicated, so it is difficult to calculate all the income generated by the EOR project. In addition, because some expenditures come from the oilfield developers themselves, this part of revenue is considered as the operating costs of the oilfield developers themselves. It is therefore necessary to explain the scope of the data reported.

The industry's leading producers are Linde Group, Air Liquid and PetroChina Daqing, with revenues of 36.29%, 11.60% and 11.30% respectively in 2019.

LPI (LP Information)' newest research report, the "Enhanced Oil Recovery Industry Forecast" looks at past sales and reviews total world Enhanced Oil Recovery sales in 2024, providing a comprehensive analysis by region and market sector of projected Enhanced Oil Recovery sales for 2025 through 2031. With Enhanced Oil Recovery sales broken down by region, market sector and sub-sector, this report provides a

detailed analysis in US\$ millions of the world Enhanced Oil Recovery industry.

This Insight Report provides a comprehensive analysis of the global Enhanced Oil Recovery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Enhanced Oil Recovery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enhanced Oil Recovery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enhanced Oil Recovery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enhanced Oil Recovery.

This report presents a comprehensive overview, market shares, and growth opportunities of Enhanced Oil Recovery market by product type, application, key players and key regions and countries.

Segmentation by Type:

CO2 Enhanced Oil Recovery

Nitrogen Enhanced Oil Recovery

Polymer Flooding

Surfactant Flooding

Alkaline Flooding

Micellar Flooding

Others

Segmentation by Application:

Onshore

Offshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Linde Group

Air Liquid

PetroChina Daqing

Air Products

SNF Group

Beijing Hengju

BASF

Nalco Champion

Shandong Polymer Bio-chemicals

Stepan

Schlumberger

Kemira

Solvay

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