

Global Enhanced Flight Vision System (EFVS) Market Growth 2026-2032

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Abstracts

The global Enhanced Flight Vision System (EFVS) market size is predicted to grow from US\$ 283 million in 2025 to US\$ 467 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

The Enhanced Flight Vision System (EFVS) is an avionics system that utilizes sensors—such as infrared, millimeter-wave radar, and low-light cameras—to capture external environmental data. It processes this information to display runways, terrain, obstacles, and navigation data in real-time on a Head-Up Display (HUD), thereby enhancing situational awareness and safety during approach and landing in low-visibility conditions like night, fog, haze, and rain.

Upstream suppliers primarily provide infrared detectors, millimeter-wave radars, optical lenses, image processing chips, displays, inertial navigation equipment, and avionics components. Downstream markets encompass operators of commercial aircraft, business jets, military aircraft, and helicopters, as well as airlines, airports, aircraft manufacturers, and maintenance service providers.

The global EFVS market features an average unit price of \$252,000, with annual sales of approximately 1,150 units and a global annual production capacity of roughly 1,450–1,650 units; the industry profit margin stands at 35%.

The future global EFVS market will evolve toward multi-sensor fusion, AI-driven image enhancement, and higher-resolution displays. Driven by stricter aviation safety standards and the growing need for low-visibility operations, EFVS adoption will accelerate across commercial, business, and military aviation sectors. These systems will increasingly integrate with Synthetic Vision Systems (SVS), Flight Management

Systems (FMS), autopilots, and advanced air traffic management platforms to provide all-weather assistance for approach, landing, and taxiing. Meanwhile, the trend toward miniaturization, lightweight design, and modularity will simplify retrofitting, facilitating upgrades for existing aircraft fleets. The refinement of airworthiness certification standards, the airline industry's drive for cost reduction and efficiency, and the development of next-generation aircraft platforms will further promote the widespread adoption of EFVS beyond high-end models to a broader range of aircraft.

LP Information, Inc. (LPI) ' newest research report, the “Enhanced Flight Vision System (EFVS) Industry Forecast” looks at past sales and reviews total world Enhanced Flight Vision System (EFVS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Enhanced Flight Vision System (EFVS) sales for 2026 through 2032. With Enhanced Flight Vision System (EFVS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Enhanced Flight Vision System (EFVS) industry.

This Insight Report provides a comprehensive analysis of the global Enhanced Flight Vision System (EFVS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Enhanced Flight Vision System (EFVS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Enhanced Flight Vision System (EFVS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Enhanced Flight Vision System (EFVS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Enhanced Flight Vision System (EFVS).

This report presents a comprehensive overview, market shares, and growth opportunities of Enhanced Flight Vision System (EFVS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Infrared Enhanced Vision System

Millimeter-Wave Radar Enhanced Vision System

Low-Light Visible-Light Enhanced Vision System

Multispectral Enhanced Vision System

Sensor-Fusion Enhanced Vision System

Segmentation by Infrared Spectral Band:

Short-Wave Infrared EFVS

Mid-Wave Infrared EFVS

Long-Wave Infrared EFVS

Segmentation by Sensor Configuration:

Single-Sensor EFVS

Dual-Sensor EFVS

Multi-Sensor EFVS

Segmentation by Application:

Commercial Aircraft

Business Jets

Military Aircraft

Helicopters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Collins Aerospace

Honeywell Aerospace Technologies

Astronics

Universal Avionics

Elbit Systems

Thales

Leonardo

BAE Systems

AVIC Airborne Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Enhanced Flight Vision System (EFVS) market?

What factors are driving Enhanced Flight Vision System (EFVS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Enhanced Flight Vision System (EFVS) market opportunities vary by end market size?

How does Enhanced Flight Vision System (EFVS) break out by Type, by Application?

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