

Global Engineering Solid Tires Market Growth 2026-2032

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Abstracts

The global Engineering Solid Tires market size is predicted to grow from US\$ 1470 million in 2025 to US\$ 2094 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Engineering Solid Tires production reached approximately 4.30 million units?with an average global market price of around US\$ 350 per unit.

Engineering solid tires refer to non-pneumatic tires used on construction machinery, industrial vehicles and special-purpose working equipment. They are typically made from high-strength rubber compounds, steel rims or integrated composite structures, and do not rely on compressed air for load support. As a result, they offer strong advantages in puncture resistance, blowout prevention, low maintenance and high load-bearing performance. Compared with conventional pneumatic off-the-road tires, engineering solid tires are better suited for low-speed, heavy-duty and harsh operating environments where broken stones, metal scrap, glass, slag or other sharp objects are common. Major product types include skid steer solid tires, aerial work platform solid tires, loader solid tires, port vehicle solid tires, and heavy-duty solid tires for mining, steel mills and scrap yards. Structurally, they can be divided into press-on solid tires, resilient solid tires, aperture or cushion solid tires, and heavy-duty engineering solid tires.

he upstream segment of the engineering solid tire industry mainly consists of natural rubber, synthetic rubber, carbon black, silica, steel rims, steel wire, adhesives, anti-aging agents, vulcanizing agents and other rubber additives. Among these inputs, rubber formulation, wear-resistant materials and rim quality have a direct impact on tire life, load capacity and impact resistance. The midstream segment includes tire design,

rubber mixing, calendering, molding, vulcanization, rim assembly and quality inspection. Key technical capabilities are reflected in compound formulation, tire body structure, heat dissipation, tear resistance and dimensional stability. Downstream applications include forklifts, skid steer loaders, wheel loaders, aerial work platforms, port tractors, airport vehicles, steel mill vehicles, mining support vehicles and scrap recycling equipment. Sales channels cover original equipment manufacturers, tire distributors, equipment rental companies, maintenance and replacement markets, and end industrial customers. Because solid tires are highly application-specific, leading suppliers usually develop different compounds and tread patterns for high-wear, non-marking, heat-resistant, low-vibration, anti-static and heavy-duty applications.

The growth of the engineering solid tire market is mainly driven by three factors. First, the expansion of warehousing, logistics, manufacturing and port automation is increasing the installed base of forklifts, material handling vehicles and port equipment. Second, the development of urban construction, rental equipment, aerial work platforms and compact construction machinery is creating additional demand for maintenance-free tires on skid steer loaders, scissor lifts, boom lifts and related machines. Third, mining, steel mills, scrap yards, waste treatment and recycling industries continue to require puncture-resistant, high-load and long-life tires for harsh operating environments. Although engineering solid tires are generally more expensive than pneumatic tires and have limitations in ride comfort and high-speed performance, they can reduce downtime, extend service life and lower maintenance costs in demanding applications. Future market development is expected to move toward higher-end and more customized products. Non-marking tires, heat-resistant tires, aperture cushion tires, low rolling-resistance tires and solid tires designed for electric industrial vehicles are likely to become key growth areas. Continental's recent expansion of solid tire offerings for telehandler applications also shows that major manufacturers are strengthening their focus on engineering and material handling use cases.

LP Information, Inc. (LPI) ' newest research report, the "Engineering Solid Tires Industry Forecast" looks at past sales and reviews total world Engineering Solid Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Engineering Solid Tires sales for 2026 through 2032. With Engineering Solid Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Engineering Solid Tires industry.

This Insight Report provides a comprehensive analysis of the global Engineering Solid Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Engineering Solid Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engineering Solid Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Engineering Solid Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engineering Solid Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Engineering Solid Tires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General Industrial Solid Tires

Heavy-duty Engineering Solid Tires

Non-marking Solid Tires

Others

Segmentation by Structure:

Press-on Solid Tires

Resilient Solid Tires

Others

Segmentation by Diameter:

Below 10 inch

10–15 inch

16–20 inch

21–25 inch

Above 25 inch

Segmentation by Application:

Skid Steer Solid Tires

Loader Solid Tires

Aerial Work Platform Solid Tires

Port & Industrial Vehicle Solid Tires

Mining & Scrap Yard Solid Tires

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yokohama TWS

CEAT Specialty

Continental AG

Bridgestone Corporation

Michelin

Balkrishna Industries Limited

Global Rubber Industries

MAXAM Tire

Magna Tyres

Nexen Tire

TVS Eurogrip OHT

MRF Tyres

Marangoni Industrial Tyres

Mitas

Setco Solid Tire & Rim Assembly

McLaren Industries

Superior Tire & Rubber Corp.

OTR Wheel Engineering / SOLIDBOSS

Evolution Wheel

Advance Tire Inc.

ZC Rubber

Guizhou Tyre / Advance

Cheng Shin Rubber / CST

Jiangsu Topower Tyre

Yantai WonRay Rubber Tyre

Tianjin Tianlun Rubber

Qingdao Aonuo Tyre / Honour Group

Qingdao Bostone Tyre

Haosheng Tire Factory / Loadsun

Qingdao Au-Shine Tyre

Emerald Tyres

Ace Ventura Tyres & Tracks

Adamas Solid and Resilient Tyres

Addo India Tyres

Key Questions Addressed in this Report

What is the 10-year outlook for the global Engineering Solid Tires market?

What factors are driving Engineering Solid Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Engineering Solid Tires market opportunities vary by end market size?

How does Engineering Solid Tires break out by Type, by Application?

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