

Global Engineering Crystal Modifier Market Growth 2026-2032

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Abstracts

The global Engineering Crystal Modifier market size is predicted to grow from US\$ 962 million in 2025 to US\$ 1515 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

An engineering crystal modifier is a functional additive—typically an organic molecule, polymer, surfactant, or inorganic nucleating agent—used in engineered materials to deliberately control crystal nucleation, growth rate, morphology, orientation, and polymorphic form during solidification or crystallization processes. By modifying crystal size distribution and shape, these additives improve mechanical strength, optical clarity, thermal stability, flow behavior, or dissolution performance in end products such as polymers, specialty chemicals, pharmaceuticals, electronic materials, ceramics, and advanced coatings. The supply chain for engineering crystal modifiers begins with fine chemical and specialty chemical manufacturers producing precursor molecules (amines, acids, surfactants, oligomers, metal salts), followed by additive formulators that tailor crystal modifiers for specific resin systems or crystallization environments; these products are then supplied to material compounders and process industries—including plastics compounding, pharmaceutical formulation, battery materials, pigments, and electronic materials—where they are integrated during melt processing, solution crystallization, or precipitation steps, ultimately reaching OEMs and end users seeking precise control over material microstructure and performance. In 2025, the global engineering crystal modifier market produces about 95,000 tons annually against a global capacity of roughly 120,000 tons, with average prices of USD 8,500–16,000 per ton and gross margins around 37%.

United States market for Engineering Crystal Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Engineering Crystal Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Engineering Crystal Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Engineering Crystal Modifier players cover Avient (USA), Amfine Chemical (USA), Arkema (France), Shin-Etsu Chemical (Japan), Mitsui Chemicals (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Engineering Crystal Modifier Industry Forecast" looks at past sales and reviews total world Engineering Crystal Modifier sales in 2025, providing a comprehensive analysis by region and market sector of projected Engineering Crystal Modifier sales for 2026 through 2032. With Engineering Crystal Modifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Engineering Crystal Modifier industry.

This Insight Report provides a comprehensive analysis of the global Engineering Crystal Modifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Engineering Crystal Modifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engineering Crystal Modifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Engineering Crystal Modifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engineering Crystal Modifier.

This report presents a comprehensive overview, market shares, and growth opportunities of Engineering Crystal Modifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Nucleating Agent
- Crystal Growth Inhibitor
- Polymorph Selector
- Habit Modifier
- Anti-agglomeration Modifier

Segmentation by Thermal Stability:

- Low Temperature Modifier
- High Temperature Modifier

Segmentation by Application:

- Polymer Crystallization
- Pharmaceutical Crystallization
- Electronic & Optical Material
- Battery & Energy Material
- Pigments & Specialty Chemical

This report also splits the market by region:

- Americas
 - United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Avient (USA)

Amfine Chemical (USA)

Arkema (France)

Shin-Etsu Chemical (Japan)

Mitsui Chemicals (Japan)

DuPont (USA)

BASF (Germany)

Clariant (Switzerland)

Evonik (Germany)

Hydrite Chemical (USA)

Gulbrandsen Chemicals (USA)

Sumitomo Chemical (Japan)

Chevron (USA)

Entegris (USA)

Americhem (USA)

Elementis (UK)

SNF Floerger (France)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Engineering Crystal Modifier market?

What factors are driving Engineering Crystal Modifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Engineering Crystal Modifier market opportunities vary by end market size?

How does Engineering Crystal Modifier break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Engineering Crystal Modifier Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Engineering Crystal Modifier by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Engineering Crystal Modifier by Country/Region, 2021, 2025 & 2032

2.2 Engineering Crystal Modifier Segment by Type

- 2.2.1 Nucleating Agent

- 2.2.2 Crystal Growth Inhibitor

- 2.2.3 Polymorph Selector

- 2.2.4 Habit Modifier

- 2.2.5 Anti-agglomeration Modifier

- 2.2.6 Engineering Crystal Modifier Sales by Type

- 2.2.6.1 Global Engineering Crystal Modifier Sales Market Share by Type (2021-2026)

- 2.2.6.2 Global Engineering Crystal Modifier Revenue and Market Share by Type (2021-2026)

- 2.2.6.3 Global Engineering Crystal Modifier Sale Price by Type (2021-2026)

2.3 Engineering Crystal Modifier Segment by Thermal Stability

- 2.3.1 Low Temperature Modifier

- 2.3.2 High Temperature Modifier

- 2.3.3 Engineering Crystal Modifier Sales by Thermal Stability

- 2.3.3.1 Global Engineering Crystal Modifier Sales Market Share by Thermal Stability (2021-2026)

- 2.3.3.2 Global Engineering Crystal Modifier Revenue and Market Share by Thermal

Stability (2021-2026)

2.3.3.3 Global Engineering Crystal Modifier Sale Price by Thermal Stability (2021-2026)

2.4 Engineering Crystal Modifier Segment by Application

2.4.1 Polymer Crystallization

2.4.2 Pharmaceutical Crystallization

2.4.3 Electronic & Optical Material

2.4.4 Battery & Energy Material

2.4.5 Pigments & Specialty Chemical

2.4.6 Engineering Crystal Modifier Sales by Application

2.4.6.1 Global Engineering Crystal Modifier Sale Market Share by Application (2021-2026)

2.4.6.2 Global Engineering Crystal Modifier Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Engineering Crystal Modifier Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Engineering Crystal Modifier Breakdown Data by Company

3.1.1 Global Engineering Crystal Modifier Annual Sales by Company (2021-2026)

3.1.2 Global Engineering Crystal Modifier Sales Market Share by Company (2021-2026)

3.2 Global Engineering Crystal Modifier Annual Revenue by Company (2021-2026)

3.2.1 Global Engineering Crystal Modifier Revenue by Company (2021-2026)

3.2.2 Global Engineering Crystal Modifier Revenue Market Share by Company (2021-2026)

3.3 Global Engineering Crystal Modifier Sale Price by Company

3.4 Key Manufacturers Engineering Crystal Modifier Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Engineering Crystal Modifier Product Location Distribution

3.4.2 Players Engineering Crystal Modifier Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ENGINEERING CRYSTAL MODIFIER BY GEOGRAPHIC REGION

4.1 World Historic Engineering Crystal Modifier Market Size by Geographic Region (2021-2026)

4.1.1 Global Engineering Crystal Modifier Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Engineering Crystal Modifier Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Engineering Crystal Modifier Market Size by Country/Region (2021-2026)

4.2.1 Global Engineering Crystal Modifier Annual Sales by Country/Region (2021-2026)

4.2.2 Global Engineering Crystal Modifier Annual Revenue by Country/Region (2021-2026)

4.3 Americas Engineering Crystal Modifier Sales Growth

4.4 APAC Engineering Crystal Modifier Sales Growth

4.5 Europe Engineering Crystal Modifier Sales Growth

4.6 Middle East & Africa Engineering Crystal Modifier Sales Growth

5 AMERICAS

5.1 Americas Engineering Crystal Modifier Sales by Country

5.1.1 Americas Engineering Crystal Modifier Sales by Country (2021-2026)

5.1.2 Americas Engineering Crystal Modifier Revenue by Country (2021-2026)

5.2 Americas Engineering Crystal Modifier Sales by Type (2021-2026)

5.3 Americas Engineering Crystal Modifier Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Engineering Crystal Modifier Sales by Region

6.1.1 APAC Engineering Crystal Modifier Sales by Region (2021-2026)

6.1.2 APAC Engineering Crystal Modifier Revenue by Region (2021-2026)

6.2 APAC Engineering Crystal Modifier Sales by Type (2021-2026)

6.3 APAC Engineering Crystal Modifier Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Engineering Crystal Modifier by Country
 - 7.1.1 Europe Engineering Crystal Modifier Sales by Country (2021-2026)
 - 7.1.2 Europe Engineering Crystal Modifier Revenue by Country (2021-2026)
- 7.2 Europe Engineering Crystal Modifier Sales by Type (2021-2026)
- 7.3 Europe Engineering Crystal Modifier Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Engineering Crystal Modifier by Country
 - 8.1.1 Middle East & Africa Engineering Crystal Modifier Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Engineering Crystal Modifier Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Engineering Crystal Modifier Sales by Type (2021-2026)
- 8.3 Middle East & Africa Engineering Crystal Modifier Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Engineering Crystal Modifier
- 10.3 Manufacturing Process Analysis of Engineering Crystal Modifier
- 10.4 Industry Chain Structure of Engineering Crystal Modifier

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Engineering Crystal Modifier Distributors
- 11.3 Engineering Crystal Modifier Customer

12 WORLD FORECAST REVIEW FOR ENGINEERING CRYSTAL MODIFIER BY GEOGRAPHIC REGION

- 12.1 Global Engineering Crystal Modifier Market Size Forecast by Region
 - 12.1.1 Global Engineering Crystal Modifier Forecast by Region (2027-2032)
 - 12.1.2 Global Engineering Crystal Modifier Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Engineering Crystal Modifier Forecast by Type (2027-2032)
- 12.7 Global Engineering Crystal Modifier Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Avient (USA)
 - 13.1.1 Avient (USA) Company Information
 - 13.1.2 Avient (USA) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.1.3 Avient (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Avient (USA) Main Business Overview
 - 13.1.5 Avient (USA) Latest Developments
- 13.2 Amfine Chemical (USA)

- 13.2.1 Amfine Chemical (USA) Company Information
- 13.2.2 Amfine Chemical (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- 13.2.3 Amfine Chemical (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Amfine Chemical (USA) Main Business Overview
- 13.2.5 Amfine Chemical (USA) Latest Developments
- 13.3 Arkema (France)
 - 13.3.1 Arkema (France) Company Information
 - 13.3.2 Arkema (France) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.3.3 Arkema (France) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Arkema (France) Main Business Overview
 - 13.3.5 Arkema (France) Latest Developments
- 13.4 Shin-Etsu Chemical (Japan)
 - 13.4.1 Shin-Etsu Chemical (Japan) Company Information
 - 13.4.2 Shin-Etsu Chemical (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.4.3 Shin-Etsu Chemical (Japan) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Shin-Etsu Chemical (Japan) Main Business Overview
 - 13.4.5 Shin-Etsu Chemical (Japan) Latest Developments
- 13.5 Mitsui Chemicals (Japan)
 - 13.5.1 Mitsui Chemicals (Japan) Company Information
 - 13.5.2 Mitsui Chemicals (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.5.3 Mitsui Chemicals (Japan) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mitsui Chemicals (Japan) Main Business Overview
 - 13.5.5 Mitsui Chemicals (Japan) Latest Developments
- 13.6 DuPont (USA)
 - 13.6.1 DuPont (USA) Company Information
 - 13.6.2 DuPont (USA) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.6.3 DuPont (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 DuPont (USA) Main Business Overview
 - 13.6.5 DuPont (USA) Latest Developments

13.7 BASF (Germany)

13.7.1 BASF (Germany) Company Information

13.7.2 BASF (Germany) Engineering Crystal Modifier Product Portfolios and Specifications

13.7.3 BASF (Germany) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 BASF (Germany) Main Business Overview

13.7.5 BASF (Germany) Latest Developments

13.8 Clariant (Switzerland)

13.8.1 Clariant (Switzerland) Company Information

13.8.2 Clariant (Switzerland) Engineering Crystal Modifier Product Portfolios and Specifications

13.8.3 Clariant (Switzerland) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Clariant (Switzerland) Main Business Overview

13.8.5 Clariant (Switzerland) Latest Developments

13.9 Evonik (Germany)

13.9.1 Evonik (Germany) Company Information

13.9.2 Evonik (Germany) Engineering Crystal Modifier Product Portfolios and Specifications

13.9.3 Evonik (Germany) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Evonik (Germany) Main Business Overview

13.9.5 Evonik (Germany) Latest Developments

13.10 Hydrite Chemical (USA)

13.10.1 Hydrite Chemical (USA) Company Information

13.10.2 Hydrite Chemical (USA) Engineering Crystal Modifier Product Portfolios and Specifications

13.10.3 Hydrite Chemical (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hydrite Chemical (USA) Main Business Overview

13.10.5 Hydrite Chemical (USA) Latest Developments

13.11 Gulbrandsen Chemicals (USA)

13.11.1 Gulbrandsen Chemicals (USA) Company Information

13.11.2 Gulbrandsen Chemicals (USA) Engineering Crystal Modifier Product Portfolios and Specifications

13.11.3 Gulbrandsen Chemicals (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gulbrandsen Chemicals (USA) Main Business Overview

- 13.11.5 Gulbrandsen Chemicals (USA) Latest Developments
- 13.12 Sumitomo Chemical (Japan)
 - 13.12.1 Sumitomo Chemical (Japan) Company Information
 - 13.12.2 Sumitomo Chemical (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.12.3 Sumitomo Chemical (Japan) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sumitomo Chemical (Japan) Main Business Overview
 - 13.12.5 Sumitomo Chemical (Japan) Latest Developments
- 13.13 Chevron (USA)
 - 13.13.1 Chevron (USA) Company Information
 - 13.13.2 Chevron (USA) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.13.3 Chevron (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Chevron (USA) Main Business Overview
 - 13.13.5 Chevron (USA) Latest Developments
- 13.14 Entegris (USA)
 - 13.14.1 Entegris (USA) Company Information
 - 13.14.2 Entegris (USA) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.14.3 Entegris (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Entegris (USA) Main Business Overview
 - 13.14.5 Entegris (USA) Latest Developments
- 13.15 Americhem (USA)
 - 13.15.1 Americhem (USA) Company Information
 - 13.15.2 Americhem (USA) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.15.3 Americhem (USA) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Americhem (USA) Main Business Overview
 - 13.15.5 Americhem (USA) Latest Developments
- 13.16 Elementis (UK)
 - 13.16.1 Elementis (UK) Company Information
 - 13.16.2 Elementis (UK) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.16.3 Elementis (UK) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Elementis (UK) Main Business Overview
- 13.16.5 Elementis (UK) Latest Developments
- 13.17 SNF Floerger (France)
 - 13.17.1 SNF Floerger (France) Company Information
 - 13.17.2 SNF Floerger (France) Engineering Crystal Modifier Product Portfolios and Specifications
 - 13.17.3 SNF Floerger (France) Engineering Crystal Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 SNF Floerger (France) Main Business Overview
 - 13.17.5 SNF Floerger (France) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Engineering Crystal Modifier Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Engineering Crystal Modifier Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Nucleating Agent

Table 4. Major Players of Crystal Growth Inhibitor

Table 5. Major Players of Polymorph Selector

Table 6. Major Players of Habit Modifier

Table 7. Major Players of Anti-agglomeration Modifier

Table 8. Global Engineering Crystal Modifier Sales by Type (2021-2026) & (Tons)

Table 9. Global Engineering Crystal Modifier Sales Market Share by Type (2021-2026)

Table 10. Global Engineering Crystal Modifier Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Engineering Crystal Modifier Revenue Market Share by Type (2021-2026)

Table 12. Global Engineering Crystal Modifier Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Low Temperature Modifier

Table 14. Major Players of High Temperature Modifier

Table 15. Global Engineering Crystal Modifier Sales by Thermal Stability (2021-2026) & (Tons)

Table 16. Global Engineering Crystal Modifier Sales Market Share by Thermal Stability (2021-2026)

Table 17. Global Engineering Crystal Modifier Revenue by Thermal Stability (2021-2026) & (\$ million)

Table 18. Global Engineering Crystal Modifier Revenue Market Share by Thermal Stability (2021-2026)

Table 19. Global Engineering Crystal Modifier Sale Price by Thermal Stability (2021-2026) & (US\$/Ton)

Table 20. Global Engineering Crystal Modifier Sale by Application (2021-2026) & (Tons)

Table 21. Global Engineering Crystal Modifier Sale Market Share by Application (2021-2026)

Table 22. Global Engineering Crystal Modifier Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Engineering Crystal Modifier Revenue Market Share by Application

(2021-2026)

Table 24. Global Engineering Crystal Modifier Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Engineering Crystal Modifier Sales by Company (2021-2026) & (Tons)

Table 26. Global Engineering Crystal Modifier Sales Market Share by Company (2021-2026)

Table 27. Global Engineering Crystal Modifier Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Engineering Crystal Modifier Revenue Market Share by Company (2021-2026)

Table 29. Global Engineering Crystal Modifier Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Engineering Crystal Modifier Producing Area Distribution and Sales Area

Table 31. Players Engineering Crystal Modifier Products Offered

Table 32. Engineering Crystal Modifier Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Engineering Crystal Modifier Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Engineering Crystal Modifier Sales Market Share Geographic Region (2021-2026)

Table 37. Global Engineering Crystal Modifier Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Engineering Crystal Modifier Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Engineering Crystal Modifier Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Engineering Crystal Modifier Sales Market Share by Country/Region (2021-2026)

Table 41. Global Engineering Crystal Modifier Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Engineering Crystal Modifier Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Engineering Crystal Modifier Sales by Country (2021-2026) & (Tons)

Table 44. Americas Engineering Crystal Modifier Sales Market Share by Country (2021-2026)

- Table 45. Americas Engineering Crystal Modifier Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Americas Engineering Crystal Modifier Sales by Type (2021-2026) & (Tons)
- Table 47. Americas Engineering Crystal Modifier Sales by Application (2021-2026) & (Tons)
- Table 48. APAC Engineering Crystal Modifier Sales by Region (2021-2026) & (Tons)
- Table 49. APAC Engineering Crystal Modifier Sales Market Share by Region (2021-2026)
- Table 50. APAC Engineering Crystal Modifier Revenue by Region (2021-2026) & (\$ millions)
- Table 51. APAC Engineering Crystal Modifier Sales by Type (2021-2026) & (Tons)
- Table 52. APAC Engineering Crystal Modifier Sales by Application (2021-2026) & (Tons)
- Table 53. Europe Engineering Crystal Modifier Sales by Country (2021-2026) & (Tons)
- Table 54. Europe Engineering Crystal Modifier Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Europe Engineering Crystal Modifier Sales by Type (2021-2026) & (Tons)
- Table 56. Europe Engineering Crystal Modifier Sales by Application (2021-2026) & (Tons)
- Table 57. Middle East & Africa Engineering Crystal Modifier Sales by Country (2021-2026) & (Tons)
- Table 58. Middle East & Africa Engineering Crystal Modifier Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa Engineering Crystal Modifier Sales by Type (2021-2026) & (Tons)
- Table 60. Middle East & Africa Engineering Crystal Modifier Sales by Application (2021-2026) & (Tons)
- Table 61. Key Market Drivers & Growth Opportunities of Engineering Crystal Modifier
- Table 62. Key Market Challenges & Risks of Engineering Crystal Modifier
- Table 63. Key Industry Trends of Engineering Crystal Modifier
- Table 64. Engineering Crystal Modifier Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Engineering Crystal Modifier Distributors List
- Table 67. Engineering Crystal Modifier Customer List
- Table 68. Global Engineering Crystal Modifier Sales Forecast by Region (2027-2032) & (Tons)
- Table 69. Global Engineering Crystal Modifier Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Engineering Crystal Modifier Sales Forecast by Country

(2027-2032) & (Tons)

Table 71. Americas Engineering Crystal Modifier Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Engineering Crystal Modifier Sales Forecast by Region (2027-2032) & (Tons)

Table 73. APAC Engineering Crystal Modifier Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Engineering Crystal Modifier Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Europe Engineering Crystal Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Engineering Crystal Modifier Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Middle East & Africa Engineering Crystal Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Engineering Crystal Modifier Sales Forecast by Type (2027-2032) & (Tons)

Table 79. Global Engineering Crystal Modifier Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Engineering Crystal Modifier Sales Forecast by Application (2027-2032) & (Tons)

Table 81. Global Engineering Crystal Modifier Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Avient (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors

Table 83. Avient (USA) Engineering Crystal Modifier Product Portfolios and Specifications

Table 84. Avient (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Avient (USA) Main Business

Table 86. Avient (USA) Latest Developments

Table 87. Amfine Chemical (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors

Table 88. Amfine Chemical (USA) Engineering Crystal Modifier Product Portfolios and Specifications

Table 89. Amfine Chemical (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Amfine Chemical (USA) Main Business

Table 91. Amfine Chemical (USA) Latest Developments

- Table 92. Arkema (France) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 93. Arkema (France) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 94. Arkema (France) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 95. Arkema (France) Main Business
- Table 96. Arkema (France) Latest Developments
- Table 97. Shin-Etsu Chemical (Japan) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 98. Shin-Etsu Chemical (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 99. Shin-Etsu Chemical (Japan) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 100. Shin-Etsu Chemical (Japan) Main Business
- Table 101. Shin-Etsu Chemical (Japan) Latest Developments
- Table 102. Mitsui Chemicals (Japan) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 103. Mitsui Chemicals (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 104. Mitsui Chemicals (Japan) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 105. Mitsui Chemicals (Japan) Main Business
- Table 106. Mitsui Chemicals (Japan) Latest Developments
- Table 107. DuPont (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 108. DuPont (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 109. DuPont (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 110. DuPont (USA) Main Business
- Table 111. DuPont (USA) Latest Developments
- Table 112. BASF (Germany) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 113. BASF (Germany) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 114. BASF (Germany) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 115. BASF (Germany) Main Business

- Table 116. BASF (Germany) Latest Developments
- Table 117. Clariant (Switzerland) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 118. Clariant (Switzerland) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 119. Clariant (Switzerland) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 120. Clariant (Switzerland) Main Business
- Table 121. Clariant (Switzerland) Latest Developments
- Table 122. Evonik (Germany) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 123. Evonik (Germany) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 124. Evonik (Germany) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 125. Evonik (Germany) Main Business
- Table 126. Evonik (Germany) Latest Developments
- Table 127. Hydrite Chemical (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 128. Hydrite Chemical (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 129. Hydrite Chemical (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 130. Hydrite Chemical (USA) Main Business
- Table 131. Hydrite Chemical (USA) Latest Developments
- Table 132. Gulbrandsen Chemicals (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 133. Gulbrandsen Chemicals (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 134. Gulbrandsen Chemicals (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 135. Gulbrandsen Chemicals (USA) Main Business
- Table 136. Gulbrandsen Chemicals (USA) Latest Developments
- Table 137. Sumitomo Chemical (Japan) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 138. Sumitomo Chemical (Japan) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 139. Sumitomo Chemical (Japan) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 140. Sumitomo Chemical (Japan) Main Business
- Table 141. Sumitomo Chemical (Japan) Latest Developments
- Table 142. Chevron (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 143. Chevron (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 144. Chevron (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 145. Chevron (USA) Main Business
- Table 146. Chevron (USA) Latest Developments
- Table 147. Entegris (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 148. Entegris (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 149. Entegris (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 150. Entegris (USA) Main Business
- Table 151. Entegris (USA) Latest Developments
- Table 152. Americhem (USA) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 153. Americhem (USA) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 154. Americhem (USA) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 155. Americhem (USA) Main Business
- Table 156. Americhem (USA) Latest Developments
- Table 157. Elementis (UK) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 158. Elementis (UK) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 159. Elementis (UK) Engineering Crystal Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 160. Elementis (UK) Main Business
- Table 161. Elementis (UK) Latest Developments
- Table 162. SNF Floerger (France) Basic Information, Engineering Crystal Modifier Manufacturing Base, Sales Area and Its Competitors
- Table 163. SNF Floerger (France) Engineering Crystal Modifier Product Portfolios and Specifications
- Table 164. SNF Floerger (France) Engineering Crystal Modifier Sales (Tons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. SNF Floerger (France) Main Business

Table 166. SNF Floerger (France) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Engineering Crystal Modifier
- Figure 2. Engineering Crystal Modifier Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Engineering Crystal Modifier Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Engineering Crystal Modifier Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Engineering Crystal Modifier Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Engineering Crystal Modifier Sales Market Share by Country/Region (2025)
- Figure 10. Engineering Crystal Modifier Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Nucleating Agent
- Figure 12. Product Picture of Crystal Growth Inhibitor
- Figure 13. Product Picture of Polymorph Selector
- Figure 14. Product Picture of Habit Modifier
- Figure 15. Product Picture of Anti-agglomeration Modifier
- Figure 16. Global Engineering Crystal Modifier Sales Market Share by Type in 2026
- Figure 17. Global Engineering Crystal Modifier Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Low Temperature Modifier
- Figure 19. Product Picture of High Temperature Modifier
- Figure 20. Global Engineering Crystal Modifier Sales Market Share by Thermal Stability in 2026
- Figure 21. Global Engineering Crystal Modifier Revenue Market Share by Thermal Stability (2021-2026)
- Figure 22. Engineering Crystal Modifier Consumed in Polymer Crystallization
- Figure 23. Global Engineering Crystal Modifier Market: Polymer Crystallization (2021-2026) & (Tons)
- Figure 24. Engineering Crystal Modifier Consumed in Pharmaceutical Crystallization
- Figure 25. Global Engineering Crystal Modifier Market: Pharmaceutical Crystallization (2021-2026) & (Tons)
- Figure 26. Engineering Crystal Modifier Consumed in Electronic & Optical Material
- Figure 27. Global Engineering Crystal Modifier Market: Electronic & Optical Material

(2021-2026) & (Tons)

Figure 28. Engineering Crystal Modifier Consumed in Battery & Energy Material

Figure 29. Global Engineering Crystal Modifier Market: Battery & Energy Material
(2021-2026) & (Tons)

Figure 30. Engineering Crystal Modifier Consumed in Pigments & Specialty Chemical

Figure 31. Global Engineering Crystal Modifier Market: Pigments & Specialty Chemical
(2021-2026) & (Tons)

Figure 32. Global Engineering Crystal Modifier Sale Market Share by Application (2025)

Figure 33. Global Engineering Crystal Modifier Revenue Market Share by Application in
2026

Figure 34. Engineering Crystal Modifier Sales by Company in 2026 (Tons)

Figure 35. Global Engineering Crystal Modifier Sales Market Share by Company in
2026

Figure 36. Engineering Crystal Modifier Revenue by Company in 2026 (\$ millions)

Figure 37. Global Engineering Crystal Modifier Revenue Market Share by Company in
2026

Figure 38. Global Engineering Crystal Modifier Sales Market Share by Geographic
Region (2021-2026)

Figure 39. Global Engineering Crystal Modifier Revenue Market Share by Geographic
Region in 2026

Figure 40. Americas Engineering Crystal Modifier Sales 2021-2026 (Tons)

Figure 41. Americas Engineering Crystal Modifier Revenue 2021-2026 (\$ millions)

Figure 42. APAC Engineering Crystal Modifier Sales 2021-2026 (Tons)

Figure 43. APAC Engineering Crystal Modifier Revenue 2021-2026 (\$ millions)

Figure 44. Europe Engineering Crystal Modifier Sales 2021-2026 (Tons)

Figure 45. Europe Engineering Crystal Modifier Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Engineering Crystal Modifier Sales 2021-2026 (Tons)

Figure 47. Middle East & Africa Engineering Crystal Modifier Revenue 2021-2026 (\$
millions)

Figure 48. Americas Engineering Crystal Modifier Sales Market Share by Country in
2026

Figure 49. Americas Engineering Crystal Modifier Revenue Market Share by Country
(2021-2026)

Figure 50. Americas Engineering Crystal Modifier Sales Market Share by Type
(2021-2026)

Figure 51. Americas Engineering Crystal Modifier Sales Market Share by Application
(2021-2026)

Figure 52. United States Engineering Crystal Modifier Revenue Growth 2021-2026 (\$
millions)

Figure 53. Canada Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Engineering Crystal Modifier Sales Market Share by Region in 2026

Figure 57. APAC Engineering Crystal Modifier Revenue Market Share by Region (2021-2026)

Figure 58. APAC Engineering Crystal Modifier Sales Market Share by Type (2021-2026)

Figure 59. APAC Engineering Crystal Modifier Sales Market Share by Application (2021-2026)

Figure 60. China Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Engineering Crystal Modifier Sales Market Share by Country in 2026

Figure 68. Europe Engineering Crystal Modifier Revenue Market Share by Country (2021-2026)

Figure 69. Europe Engineering Crystal Modifier Sales Market Share by Type (2021-2026)

Figure 70. Europe Engineering Crystal Modifier Sales Market Share by Application (2021-2026)

Figure 71. Germany Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Engineering Crystal Modifier Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Engineering Crystal Modifier Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Engineering Crystal Modifier Sales Market Share by

Application (2021-2026)

Figure 79. Egypt Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Engineering Crystal Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Engineering Crystal Modifier in 2026

Figure 85. Manufacturing Process Analysis of Engineering Crystal Modifier

Figure 86. Industry Chain Structure of Engineering Crystal Modifier

Figure 87. Channels of Distribution

Figure 88. Global Engineering Crystal Modifier Sales Market Forecast by Region (2027-2032)

Figure 89. Global Engineering Crystal Modifier Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Engineering Crystal Modifier Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Engineering Crystal Modifier Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Engineering Crystal Modifier Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Engineering Crystal Modifier Revenue Market Share Forecast by Application (2027-2032)

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