

# Global Engineered Chains Market Growth 2026-2032

<https://marketpublishers.com/r/GDC3CA111D9CEN.html>

Date: May 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GDC3CA111D9CEN

## Abstracts

The global Engineered Chains market size is predicted to grow from US\$ 2935 million in 2025 to US\$ 4048 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global sales of Engineered Chain reached approximately 300 million meters, with an average market price of about USD 10 per meter, an annual production capacity of roughly 360 million meters, and an industry-average gross margin of approximately 30%.

Engineered Chains (also called engineering class chains or engineered steel chains) are purpose-designed chain products for heavy-duty service and specialized process requirements, typically including engineering-class drive chains, roller conveyor chains, steel bushed chains, welded steel mill and drag chains, and forged rivetless or bar-and-pin chains. They are built from heavy sidebars, pins, bushings, and rollers assembled by welding or force-fit, using high-strength alloy steels with heat treatment, surface hardening, and lubrication strategies tailored to withstand shock loads, abrasion, corrosion, and elevated temperatures. Engineered chains are widely used in heavy-duty conveying, elevating, and power-transmission systems in mining, steel and cement plants, ports and bulk-material terminals, sugar and food processing, waste-handling and other bulk-material operations, with design priorities on high working load, long service life, modular maintenance, and compatibility with customized sprockets and attachments.

On the upstream side, engineered chains rely on high-grade alloy steel bar/plate stock, forgings and castings, precision stamping and machining, along with heat-treatment, surface-hardening (carburizing, induction hardening), anti-corrosion coatings, and industrial lubricants. Mid-stream players are specialized chain and conveyor-system manufacturers that integrate engineered chains with sprockets, tracks,

buckets/scrapers, and structural components into complete conveying or elevating systems. Downstream, consumption is driven by the installed base and operating hours of heavy-duty conveyor and drive systems, concentrated in mining and mineral processing, cement and building materials, steel and metallurgy, ports and bulk terminals, power and waste-to-energy plants, sugar and grain processing, automated warehouses, and automotive/home-appliance assembly lines. In these applications, chains are replaced based on wear versus operating hours and throughput, making them a recurring industrial consumable whose demand closely tracks global cycles in mining, infrastructure, and capital-equipment investment.

United States market for Engineered Chains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Engineered Chains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Engineered Chains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Engineered Chains players cover Renold, Regal Rexnord, iwis, Tsubaki, PEER Chain, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Engineered Chains Industry Forecast" looks at past sales and reviews total world Engineered Chains sales in 2025, providing a comprehensive analysis by region and market sector of projected Engineered Chains sales for 2026 through 2032. With Engineered Chains sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Engineered Chains industry.

This Insight Report provides a comprehensive analysis of the global Engineered Chains landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Engineered Chains portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engineered Chains market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Engineered Chains and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engineered Chains.

This report presents a comprehensive overview, market shares, and growth opportunities of Engineered Chains market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Steel Bushed Chains

Welded Chains

Forged Chains

Roller Conveyor Chains

#### Segmentation by Material:

Alloy Steel

Stainless Steel

Cast Iron

#### Segmentation by Application:

Food & Beverage

Material Handling

Automotive

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Renold

Regal Rexnord

iwis

Tsubaki

PEER Chain

Timken

Webster Industries

PFANDER HGmbH

John King Chains

CAN-AM CHAINS

KOBO

MAXCO Chain

Silcoms

Nitro Chain

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Engineered Chains market?

What factors are driving Engineered Chains market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Engineered Chains market opportunities vary by end market size?

How does Engineered Chains break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Engineered Chains Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Engineered Chains by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Engineered Chains by Country/Region, 2021, 2025 & 2032
- 2.2 Engineered Chains Segment by Type
  - 2.2.1 Steel Bushed Chains
  - 2.2.2 Welded Chains
  - 2.2.3 Forged Chains
  - 2.2.4 Roller Conveyor Chains
  - 2.2.5 Engineered Chains Sales by Type
    - 2.2.5.1 Global Engineered Chains Sales Market Share by Type (2021-2026)
    - 2.2.5.2 Global Engineered Chains Revenue and Market Share by Type (2021-2026)
    - 2.2.5.3 Global Engineered Chains Sale Price by Type (2021-2026)
- 2.3 Engineered Chains Segment by Material
  - 2.3.1 Alloy Steel
  - 2.3.2 Stainless Steel
  - 2.3.3 Cast Iron
  - 2.3.4 Engineered Chains Sales by Material
    - 2.3.4.1 Global Engineered Chains Sales Market Share by Material (2021-2026)
    - 2.3.4.2 Global Engineered Chains Revenue and Market Share by Material (2021-2026)
    - 2.3.4.3 Global Engineered Chains Sale Price by Material (2021-2026)

## 2.4 Engineered Chains Segment by Application

2.4.1 Food & Beverage

2.4.2 Material Handling

2.4.3 Automotive

2.4.4 Others

2.4.5 Engineered Chains Sales by Application

2.4.5.1 Global Engineered Chains Sale Market Share by Application (2021-2026)

2.4.5.2 Global Engineered Chains Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Engineered Chains Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Engineered Chains Breakdown Data by Company

3.1.1 Global Engineered Chains Annual Sales by Company (2021-2026)

3.1.2 Global Engineered Chains Sales Market Share by Company (2021-2026)

### 3.2 Global Engineered Chains Annual Revenue by Company (2021-2026)

3.2.1 Global Engineered Chains Revenue by Company (2021-2026)

3.2.2 Global Engineered Chains Revenue Market Share by Company (2021-2026)

### 3.3 Global Engineered Chains Sale Price by Company

### 3.4 Key Manufacturers Engineered Chains Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Engineered Chains Product Location Distribution

3.4.2 Players Engineered Chains Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR ENGINEERED CHAINS BY GEOGRAPHIC REGION

### 4.1 World Historic Engineered Chains Market Size by Geographic Region (2021-2026)

4.1.1 Global Engineered Chains Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Engineered Chains Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Engineered Chains Market Size by Country/Region (2021-2026)

4.2.1 Global Engineered Chains Annual Sales by Country/Region (2021-2026)

4.2.2 Global Engineered Chains Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Engineered Chains Sales Growth
- 4.4 APAC Engineered Chains Sales Growth
- 4.5 Europe Engineered Chains Sales Growth
- 4.6 Middle East & Africa Engineered Chains Sales Growth

## **5 AMERICAS**

- 5.1 Americas Engineered Chains Sales by Country
  - 5.1.1 Americas Engineered Chains Sales by Country (2021-2026)
  - 5.1.2 Americas Engineered Chains Revenue by Country (2021-2026)
- 5.2 Americas Engineered Chains Sales by Type (2021-2026)
- 5.3 Americas Engineered Chains Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Engineered Chains Sales by Region
  - 6.1.1 APAC Engineered Chains Sales by Region (2021-2026)
  - 6.1.2 APAC Engineered Chains Revenue by Region (2021-2026)
- 6.2 APAC Engineered Chains Sales by Type (2021-2026)
- 6.3 APAC Engineered Chains Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Engineered Chains by Country
  - 7.1.1 Europe Engineered Chains Sales by Country (2021-2026)
  - 7.1.2 Europe Engineered Chains Revenue by Country (2021-2026)
- 7.2 Europe Engineered Chains Sales by Type (2021-2026)
- 7.3 Europe Engineered Chains Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Engineered Chains by Country

8.1.1 Middle East & Africa Engineered Chains Sales by Country (2021-2026)

8.1.2 Middle East & Africa Engineered Chains Revenue by Country (2021-2026)

8.2 Middle East & Africa Engineered Chains Sales by Type (2021-2026)

8.3 Middle East & Africa Engineered Chains Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Engineered Chains

10.3 Manufacturing Process Analysis of Engineered Chains

10.4 Industry Chain Structure of Engineered Chains

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Engineered Chains Distributors

11.3 Engineered Chains Customer

## **12 WORLD FORECAST REVIEW FOR ENGINEERED CHAINS BY GEOGRAPHIC REGION**

- 12.1 Global Engineered Chains Market Size Forecast by Region
  - 12.1.1 Global Engineered Chains Forecast by Region (2027-2032)
  - 12.1.2 Global Engineered Chains Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Engineered Chains Forecast by Type (2027-2032)
- 12.7 Global Engineered Chains Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Renold
  - 13.1.1 Renold Company Information
  - 13.1.2 Renold Engineered Chains Product Portfolios and Specifications
  - 13.1.3 Renold Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Renold Main Business Overview
  - 13.1.5 Renold Latest Developments
- 13.2 Regal Rexnord
  - 13.2.1 Regal Rexnord Company Information
  - 13.2.2 Regal Rexnord Engineered Chains Product Portfolios and Specifications
  - 13.2.3 Regal Rexnord Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Regal Rexnord Main Business Overview
  - 13.2.5 Regal Rexnord Latest Developments
- 13.3 iwis
  - 13.3.1 iwis Company Information
  - 13.3.2 iwis Engineered Chains Product Portfolios and Specifications
  - 13.3.3 iwis Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 iwis Main Business Overview
  - 13.3.5 iwis Latest Developments
- 13.4 Tsubaki
  - 13.4.1 Tsubaki Company Information
  - 13.4.2 Tsubaki Engineered Chains Product Portfolios and Specifications

13.4.3 Tsubaki Engineered Chains Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.4.4 Tsubaki Main Business Overview

13.4.5 Tsubaki Latest Developments

13.5 PEER Chain

13.5.1 PEER Chain Company Information

13.5.2 PEER Chain Engineered Chains Product Portfolios and Specifications

13.5.3 PEER Chain Engineered Chains Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.5.4 PEER Chain Main Business Overview

13.5.5 PEER Chain Latest Developments

13.6 Timken

13.6.1 Timken Company Information

13.6.2 Timken Engineered Chains Product Portfolios and Specifications

13.6.3 Timken Engineered Chains Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.6.4 Timken Main Business Overview

13.6.5 Timken Latest Developments

13.7 Webster Industries

13.7.1 Webster Industries Company Information

13.7.2 Webster Industries Engineered Chains Product Portfolios and Specifications

13.7.3 Webster Industries Engineered Chains Sales, Revenue, Price and Gross  
Margin (2021-2026)

13.7.4 Webster Industries Main Business Overview

13.7.5 Webster Industries Latest Developments

13.8 PFANDER HGmbH

13.8.1 PFANDER HGmbH Company Information

13.8.2 PFANDER HGmbH Engineered Chains Product Portfolios and Specifications

13.8.3 PFANDER HGmbH Engineered Chains Sales, Revenue, Price and Gross  
Margin (2021-2026)

13.8.4 PFANDER HGmbH Main Business Overview

13.8.5 PFANDER HGmbH Latest Developments

13.9 John King Chains

13.9.1 John King Chains Company Information

13.9.2 John King Chains Engineered Chains Product Portfolios and Specifications

13.9.3 John King Chains Engineered Chains Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.9.4 John King Chains Main Business Overview

13.9.5 John King Chains Latest Developments

## 13.10 CAN-AM CHAINS

13.10.1 CAN-AM CHAINS Company Information

13.10.2 CAN-AM CHAINS Engineered Chains Product Portfolios and Specifications

13.10.3 CAN-AM CHAINS Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 CAN-AM CHAINS Main Business Overview

13.10.5 CAN-AM CHAINS Latest Developments

## 13.11 KOBO

13.11.1 KOBO Company Information

13.11.2 KOBO Engineered Chains Product Portfolios and Specifications

13.11.3 KOBO Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 KOBO Main Business Overview

13.11.5 KOBO Latest Developments

## 13.12 MAXCO Chain

13.12.1 MAXCO Chain Company Information

13.12.2 MAXCO Chain Engineered Chains Product Portfolios and Specifications

13.12.3 MAXCO Chain Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 MAXCO Chain Main Business Overview

13.12.5 MAXCO Chain Latest Developments

## 13.13 Silcoms

13.13.1 Silcoms Company Information

13.13.2 Silcoms Engineered Chains Product Portfolios and Specifications

13.13.3 Silcoms Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Silcoms Main Business Overview

13.13.5 Silcoms Latest Developments

## 13.14 Nitro Chain

13.14.1 Nitro Chain Company Information

13.14.2 Nitro Chain Engineered Chains Product Portfolios and Specifications

13.14.3 Nitro Chain Engineered Chains Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nitro Chain Main Business Overview

13.14.5 Nitro Chain Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

- Table 1. Engineered Chains Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Engineered Chains Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Steel Bushed Chains
- Table 4. Major Players of Welded Chains
- Table 5. Major Players of Forged Chains
- Table 6. Major Players of Roller Conveyor Chains
- Table 7. Global Engineered Chains Sales by Type (2021-2026) & (K Meter)
- Table 8. Global Engineered Chains Sales Market Share by Type (2021-2026)
- Table 9. Global Engineered Chains Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Engineered Chains Revenue Market Share by Type (2021-2026)
- Table 11. Global Engineered Chains Sale Price by Type (2021-2026) & (US\$/Meter)
- Table 12. Major Players of Alloy Steel
- Table 13. Major Players of Stainless Steel
- Table 14. Major Players of Cast Iron
- Table 15. Global Engineered Chains Sales by Material (2021-2026) & (K Meter)
- Table 16. Global Engineered Chains Sales Market Share by Material (2021-2026)
- Table 17. Global Engineered Chains Revenue by Material (2021-2026) & (\$ million)
- Table 18. Global Engineered Chains Revenue Market Share by Material (2021-2026)
- Table 19. Global Engineered Chains Sale Price by Material (2021-2026) & (US\$/Meter)
- Table 20. Global Engineered Chains Sale by Application (2021-2026) & (K Meter)
- Table 21. Global Engineered Chains Sale Market Share by Application (2021-2026)
- Table 22. Global Engineered Chains Revenue by Application (2021-2026) & (\$ million)
- Table 23. Global Engineered Chains Revenue Market Share by Application (2021-2026)
- Table 24. Global Engineered Chains Sale Price by Application (2021-2026) & (US\$/Meter)
- Table 25. Global Engineered Chains Sales by Company (2021-2026) & (K Meter)
- Table 26. Global Engineered Chains Sales Market Share by Company (2021-2026)
- Table 27. Global Engineered Chains Revenue by Company (2021-2026) & (\$ millions)
- Table 28. Global Engineered Chains Revenue Market Share by Company (2021-2026)
- Table 29. Global Engineered Chains Sale Price by Company (2021-2026) & (US\$/Meter)
- Table 30. Key Manufacturers Engineered Chains Producing Area Distribution and Sales Area

Table 31. Players Engineered Chains Products Offered

Table 32. Engineered Chains Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Engineered Chains Sales by Geographic Region (2021-2026) & (K Meter)

Table 36. Global Engineered Chains Sales Market Share Geographic Region (2021-2026)

Table 37. Global Engineered Chains Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Engineered Chains Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Engineered Chains Sales by Country/Region (2021-2026) & (K Meter)

Table 40. Global Engineered Chains Sales Market Share by Country/Region (2021-2026)

Table 41. Global Engineered Chains Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Engineered Chains Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Engineered Chains Sales by Country (2021-2026) & (K Meter)

Table 44. Americas Engineered Chains Sales Market Share by Country (2021-2026)

Table 45. Americas Engineered Chains Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Engineered Chains Sales by Type (2021-2026) & (K Meter)

Table 47. Americas Engineered Chains Sales by Application (2021-2026) & (K Meter)

Table 48. APAC Engineered Chains Sales by Region (2021-2026) & (K Meter)

Table 49. APAC Engineered Chains Sales Market Share by Region (2021-2026)

Table 50. APAC Engineered Chains Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Engineered Chains Sales by Type (2021-2026) & (K Meter)

Table 52. APAC Engineered Chains Sales by Application (2021-2026) & (K Meter)

Table 53. Europe Engineered Chains Sales by Country (2021-2026) & (K Meter)

Table 54. Europe Engineered Chains Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Engineered Chains Sales by Type (2021-2026) & (K Meter)

Table 56. Europe Engineered Chains Sales by Application (2021-2026) & (K Meter)

Table 57. Middle East & Africa Engineered Chains Sales by Country (2021-2026) & (K Meter)

Table 58. Middle East & Africa Engineered Chains Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Engineered Chains Sales by Type (2021-2026) & (K

Meter)

Table 60. Middle East & Africa Engineered Chains Sales by Application (2021-2026) & (K Meter)

Table 61. Key Market Drivers & Growth Opportunities of Engineered Chains

Table 62. Key Market Challenges & Risks of Engineered Chains

Table 63. Key Industry Trends of Engineered Chains

Table 64. Engineered Chains Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Engineered Chains Distributors List

Table 67. Engineered Chains Customer List

Table 68. Global Engineered Chains Sales Forecast by Region (2027-2032) & (K Meter)

Table 69. Global Engineered Chains Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Engineered Chains Sales Forecast by Country (2027-2032) & (K Meter)

Table 71. Americas Engineered Chains Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Engineered Chains Sales Forecast by Region (2027-2032) & (K Meter)

Table 73. APAC Engineered Chains Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Engineered Chains Sales Forecast by Country (2027-2032) & (K Meter)

Table 75. Europe Engineered Chains Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Engineered Chains Sales Forecast by Country (2027-2032) & (K Meter)

Table 77. Middle East & Africa Engineered Chains Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Engineered Chains Sales Forecast by Type (2027-2032) & (K Meter)

Table 79. Global Engineered Chains Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Engineered Chains Sales Forecast by Application (2027-2032) & (K Meter)

Table 81. Global Engineered Chains Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Renold Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 83. Renold Engineered Chains Product Portfolios and Specifications

Table 84. Renold Engineered Chains Sales (K Meter), Revenue (\$ Million), Price

(US\$/Meter) and Gross Margin (2021-2026)

Table 85. Renold Main Business

Table 86. Renold Latest Developments

Table 87. Regal Rexnord Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 88. Regal Rexnord Engineered Chains Product Portfolios and Specifications

Table 89. Regal Rexnord Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 90. Regal Rexnord Main Business

Table 91. Regal Rexnord Latest Developments

Table 92. iwis Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 93. iwis Engineered Chains Product Portfolios and Specifications

Table 94. iwis Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 95. iwis Main Business

Table 96. iwis Latest Developments

Table 97. Tsubaki Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 98. Tsubaki Engineered Chains Product Portfolios and Specifications

Table 99. Tsubaki Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 100. Tsubaki Main Business

Table 101. Tsubaki Latest Developments

Table 102. PEER Chain Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 103. PEER Chain Engineered Chains Product Portfolios and Specifications

Table 104. PEER Chain Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 105. PEER Chain Main Business

Table 106. PEER Chain Latest Developments

Table 107. Timken Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 108. Timken Engineered Chains Product Portfolios and Specifications

Table 109. Timken Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 110. Timken Main Business

Table 111. Timken Latest Developments

Table 112. Webster Industries Basic Information, Engineered Chains Manufacturing

Base, Sales Area and Its Competitors

Table 113. Webster Industries Engineered Chains Product Portfolios and Specifications

Table 114. Webster Industries Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 115. Webster Industries Main Business

Table 116. Webster Industries Latest Developments

Table 117. PFANDER HGmbH Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 118. PFANDER HGmbH Engineered Chains Product Portfolios and Specifications

Table 119. PFANDER HGmbH Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 120. PFANDER HGmbH Main Business

Table 121. PFANDER HGmbH Latest Developments

Table 122. John King Chains Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 123. John King Chains Engineered Chains Product Portfolios and Specifications

Table 124. John King Chains Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 125. John King Chains Main Business

Table 126. John King Chains Latest Developments

Table 127. CAN-AM CHAINS Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 128. CAN-AM CHAINS Engineered Chains Product Portfolios and Specifications

Table 129. CAN-AM CHAINS Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 130. CAN-AM CHAINS Main Business

Table 131. CAN-AM CHAINS Latest Developments

Table 132. KOBO Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 133. KOBO Engineered Chains Product Portfolios and Specifications

Table 134. KOBO Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 135. KOBO Main Business

Table 136. KOBO Latest Developments

Table 137. MAXCO Chain Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 138. MAXCO Chain Engineered Chains Product Portfolios and Specifications

Table 139. MAXCO Chain Engineered Chains Sales (K Meter), Revenue (\$ Million),

Price (US\$/Meter) and Gross Margin (2021-2026)

Table 140. MAXCO Chain Main Business

Table 141. MAXCO Chain Latest Developments

Table 142. Silcoms Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 143. Silcoms Engineered Chains Product Portfolios and Specifications

Table 144. Silcoms Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 145. Silcoms Main Business

Table 146. Silcoms Latest Developments

Table 147. Nitro Chain Basic Information, Engineered Chains Manufacturing Base, Sales Area and Its Competitors

Table 148. Nitro Chain Engineered Chains Product Portfolios and Specifications

Table 149. Nitro Chain Engineered Chains Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 150. Nitro Chain Main Business

Table 151. Nitro Chain Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Engineered Chains
- Figure 2. Engineered Chains Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Engineered Chains Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Engineered Chains Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Engineered Chains Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Engineered Chains Sales Market Share by Country/Region (2025)
- Figure 10. Engineered Chains Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Steel Bushed Chains
- Figure 12. Product Picture of Welded Chains
- Figure 13. Product Picture of Forged Chains
- Figure 14. Product Picture of Roller Conveyor Chains
- Figure 15. Global Engineered Chains Sales Market Share by Type in 2026
- Figure 16. Global Engineered Chains Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Alloy Steel
- Figure 18. Product Picture of Stainless Steel
- Figure 19. Product Picture of Cast Iron
- Figure 20. Global Engineered Chains Sales Market Share by Material in 2026
- Figure 21. Global Engineered Chains Revenue Market Share by Material (2021-2026)
- Figure 22. Engineered Chains Consumed in Food & Beverage
- Figure 23. Global Engineered Chains Market: Food & Beverage (2021-2026) & (K Meter)
- Figure 24. Engineered Chains Consumed in Material Handling
- Figure 25. Global Engineered Chains Market: Material Handling (2021-2026) & (K Meter)
- Figure 26. Engineered Chains Consumed in Automotive
- Figure 27. Global Engineered Chains Market: Automotive (2021-2026) & (K Meter)
- Figure 28. Engineered Chains Consumed in Others
- Figure 29. Global Engineered Chains Market: Others (2021-2026) & (K Meter)
- Figure 30. Global Engineered Chains Sale Market Share by Application (2025)
- Figure 31. Global Engineered Chains Revenue Market Share by Application in 2026

- Figure 32. Engineered Chains Sales by Company in 2026 (K Meter)
- Figure 33. Global Engineered Chains Sales Market Share by Company in 2026
- Figure 34. Engineered Chains Revenue by Company in 2026 (\$ millions)
- Figure 35. Global Engineered Chains Revenue Market Share by Company in 2026
- Figure 36. Global Engineered Chains Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Engineered Chains Revenue Market Share by Geographic Region in 2026
- Figure 38. Americas Engineered Chains Sales 2021-2026 (K Meter)
- Figure 39. Americas Engineered Chains Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Engineered Chains Sales 2021-2026 (K Meter)
- Figure 41. APAC Engineered Chains Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Engineered Chains Sales 2021-2026 (K Meter)
- Figure 43. Europe Engineered Chains Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Engineered Chains Sales 2021-2026 (K Meter)
- Figure 45. Middle East & Africa Engineered Chains Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Engineered Chains Sales Market Share by Country in 2026
- Figure 47. Americas Engineered Chains Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Engineered Chains Sales Market Share by Type (2021-2026)
- Figure 49. Americas Engineered Chains Sales Market Share by Application (2021-2026)
- Figure 50. United States Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Engineered Chains Sales Market Share by Region in 2026
- Figure 55. APAC Engineered Chains Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Engineered Chains Sales Market Share by Type (2021-2026)
- Figure 57. APAC Engineered Chains Sales Market Share by Application (2021-2026)
- Figure 58. China Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Engineered Chains Sales Market Share by Country in 2026
- Figure 66. Europe Engineered Chains Revenue Market Share by Country (2021-2026)

- Figure 67. Europe Engineered Chains Sales Market Share by Type (2021-2026)
- Figure 68. Europe Engineered Chains Sales Market Share by Application (2021-2026)
- Figure 69. Germany Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Engineered Chains Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Engineered Chains Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Engineered Chains Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Engineered Chains Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Engineered Chains in 2026
- Figure 83. Manufacturing Process Analysis of Engineered Chains
- Figure 84. Industry Chain Structure of Engineered Chains
- Figure 85. Channels of Distribution
- Figure 86. Global Engineered Chains Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Engineered Chains Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Engineered Chains Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Engineered Chains Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Engineered Chains Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Engineered Chains Revenue Market Share Forecast by Application (2027-2032)

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