

Global Engine Rotors Market Growth 2026-2032

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Abstracts

The global Engine Rotors market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 1670 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Engine Rotor output reached about 18 million units and global capacity of around 22 million units. The average price is about USD 70 per unit, with gross margins near 22%. Engine rotors are rotating components within engines (primarily in electric motors and some rotary or turbine systems) that convert electromagnetic or fluid energy into mechanical motion; in automotive and industrial contexts, they are most commonly the rotating part of electric motors used in powertrains, compressors, pumps, and auxiliary systems. The supply chain begins with raw material suppliers providing electrical steel laminations, copper, aluminum, and permanent magnets (e.g., NdFeB), followed by core component manufacturers that produce rotor laminations, shafts, and magnet assemblies; next, precision machining and balancing specialists handle shaft integration, magnet insertion, die-casting (for squirrel-cage rotors), and dynamic balancing; then motor manufacturers and OEMs integrate rotors into complete motor systems (e.g., traction motors in EVs or industrial drives); finally, the downstream includes automotive OEMs, industrial equipment producers, HVAC systems, and energy applications, with aftermarket services covering repair, rebalancing, and replacement.

United States market for Engine Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Engine Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Engine Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Engine Rotors players cover Nidec (Japan), Siemens (Germany), Mitsubishi Electric (Japan), ABB Group (Switzerland), Hitachi (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Engine Rotors Industry Forecast" looks at past sales and reviews total world Engine Rotors sales in 2025, providing a comprehensive analysis by region and market sector of projected Engine Rotors sales for 2026 through 2032. With Engine Rotors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Engine Rotors industry.

This Insight Report provides a comprehensive analysis of the global Engine Rotors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Engine Rotors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engine Rotors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Engine Rotors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engine Rotors.

This report presents a comprehensive overview, market shares, and growth opportunities of Engine Rotors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-Cooled Rotors

Liquid-Cooled Rotors

Oil-Cooled Rotors

Segmentation by Power Rating:

500 kW

Segmentation by Application:

Automotive

HVAC Systems

Industrial Machinery

Power Generation

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nidec (Japan)

Siemens (Germany)

Mitsubishi Electric (Japan)

ABB Group (Switzerland)

Hitachi (Japan)

Emerson Electric (USA)

Bosch (Germany)

ZF Friedrichshafen (Germany)

Denso (Japan)

BorgWarner (USA)

Aisin (Japan)

MAHLE (Germany)

Regal Rexnord (USA)

SEW-Eurodrive (Germany)

Yaskawa Electric (Japan)

ebm-papst (Germany)

Wolong Electric (China)

Inovance Technology (China)

CRRC Corporation (China)

Great Wall Motor (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Engine Rotors market?
What factors are driving Engine Rotors market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Engine Rotors market opportunities vary by end market size?
How does Engine Rotors break out by Type, by Application?

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