

Global Engine Cylinders Market Growth 2026-2032

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Abstracts

The global Engine Cylinders market size is predicted to grow from US\$ 20798 million in 2025 to US\$ 28185 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Engine Cylinder output reached about 170 million units and global capacity of around 200 million units. The average price is about USD 125 per unit, with gross margins near 26%. Engine cylinders are precision-machined components in internal combustion engines that form the chamber where fuel-air mixture combustion occurs, guiding piston movement while withstanding high temperature, pressure, and friction. They are typically made from cast iron, aluminum alloys (often with coatings like Nikasil), or steel liners integrated into engine blocks. The supply chain starts upstream with raw material suppliers (iron ore, aluminum, alloying elements) and metallurgical processing companies, followed by foundries that cast cylinder blocks or liners. Midstream involves specialized machining and surface treatment firms (boring, honing, coating) that achieve tight tolerances and wear resistance. Downstream, tier-1 automotive suppliers and engine manufacturers (such as MAHLE GmbH, Rheinmetall Automotive, and Tenneco) integrate cylinders into engines, which are then supplied to OEMs in automotive, marine, aerospace, and industrial equipment sectors, with aftermarket demand for replacement liners and rebuilt engine components completing the value chain.

United States market for Engine Cylinders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Engine Cylinders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Engine Cylinders is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Engine Cylinders players cover MAHLE (Germany), Rheinmetall (Germany), Nemak (Mexico), Linamar (Canada), Aisin (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Engine Cylinders Industry Forecast" looks at past sales and reviews total world Engine Cylinders sales in 2025, providing a comprehensive analysis by region and market sector of projected Engine Cylinders sales for 2026 through 2032. With Engine Cylinders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Engine Cylinders industry.

This Insight Report provides a comprehensive analysis of the global Engine Cylinders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Engine Cylinders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engine Cylinders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Engine Cylinders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engine Cylinders.

This report presents a comprehensive overview, market shares, and growth opportunities of Engine Cylinders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-Cooled Cylinders

Liquid-Cooled Cylinders

Segmentation by Bore Diameter:

120 mm

Segmentation by Application:

Automotive

Marine

Aerospace

Power Generation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MAHLE (Germany)

Rheinmetall (Germany)

Nemak (Mexico)

Linamar (Canada)

Aisin (Japan)

Toyota (Japan)

Cummins (USA)

Caterpillar (USA)

Deutz (Germany)

Everllence (Germany)

MTU Friedrichshafen (Germany)

Perkins Engines (UK)

Kubota (Japan)

Yanmar (Japan)

Isuzu Motors (Japan)

Weichai Power (China)

Yuchai International (China)

Quanchai Engine (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Engine Cylinders market?

What factors are driving Engine Cylinders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Engine Cylinders market opportunities vary by end market size?

How does Engine Cylinders break out by Type, by Application?

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