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Global Engine Active Noise Cancellation System Microphone Market Growth 2026-2032

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Abstracts

The global Engine Active Noise Cancellation System Microphone market size is predicted to grow from US$ 98 million in 2025 to US$ 152 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, the global production volume of Engine Active Noise Cancellation System Microphones reached approximately 21.8 million units, with an average selling price of approximately US$4.6 per unit, production capacity of approximately 26.9 million units, and a gross margin of approximately 28.0%.

Engine Active Noise Cancellation System Microphone is an in-cabin acoustic sensor specifically or jointly used for automotive engine active noise cancellation (Engine ANC). It captures engine and powertrain noise transmitted into the passenger compartment, as well as residual noise after cancellation, and provides acoustic feedback to the ANC controller. By combining microphone feedback with reference signals such as engine RPM and engine orders, the controller uses digital signal processing algorithms to calculate anti-noise signals, which are reproduced through the vehicle's audio speakers with an opposite phase to the targeted noise. The microphones function as feedback or error sensors, continuously monitoring the acoustic environment and allowing the control algorithm to dynamically optimize cancellation performance. These products typically use MEMS or electret condenser microphone technologies and require high sensitivity consistency, signal-to-noise ratio, frequency-response stability, temperature resistance, and automotive-grade reliability.

The global Engine Active Noise Cancellation System Microphone market is mainly driven by improving vehicle NVH performance, increasing demand for cabin comfort, vehicle lightweighting, and broader adoption of active acoustic technologies.

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Conventional engine noise control relies heavily on insulation, damping materials, and structural optimization, while Engine ANC establishes a closed-loop active noise control system using microphones, control algorithms, and vehicle loudspeakers. This approach is particularly effective for low-frequency engine and powertrain noise that is relatively difficult to address efficiently through passive acoustic materials alone. HARMAN HALOsonic active noise management technologydemonstrates this technological approach using in-cabin microphones, control algorithms, and the vehicle audio system. Future demand is expected to benefit from the expansion of ANC from premium vehicles into broader passenger-vehicle segments, as well as stronger NVH requirements in hybrid vehicles during engine start/stop, speed changes, and engine engagement. Increasing microphone content per vehicle and the integration of microphones across hands-free communication, voice interaction, and ANC functions are also expected to support market growth.

United States market for Engine Active Noise Cancellation System Microphone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Engine Active Noise Cancellation System Microphone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Engine Active Noise Cancellation System Microphone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Engine Active Noise Cancellation System Microphone players cover Harman, Bose, Molex, Hosiden, Valeo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Engine Active Noise Cancellation System Microphone Industry Forecast” looks at past sales and reviews total world Engine Active Noise Cancellation System Microphone sales in 2025, providing a comprehensive analysis by region and market sector of projected Engine Active Noise Cancellation System Microphone sales for 2026 through 2032. With Engine Active Noise Cancellation System Microphone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of

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the world Engine Active Noise Cancellation System Microphone industry.

This Insight Report provides a comprehensive analysis of the global Engine Active Noise Cancellation System Microphone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Engine Active Noise Cancellation System Microphone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Engine Active Noise Cancellation System Microphone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Engine Active Noise Cancellation System Microphone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Engine Active Noise Cancellation System Microphone.

This report presents a comprehensive overview, market shares, and growth opportunities of Engine Active Noise Cancellation System Microphone market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

MEMS Microphone

Electret Condenser Microphone

Segmentation by Sensitivity:

Above -30 dBV/Pa

-40 to -30 dBV/Pa

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Below -40 dBV/Pa

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harman

Bose

Molex

Hosiden

Valeo

paragon AG

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Dongguan Huaze Electronic Technology Co

Hebei First Light

Key Questions Addressed in this Report

What is the 10-year outlook for the global Engine Active Noise Cancellation System Microphone market?

What factors are driving Engine Active Noise Cancellation System Microphone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Engine Active Noise Cancellation System Microphone market opportunities vary by end market size?

How does Engine Active Noise Cancellation System Microphone break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Engine Active Noise Cancellation System Microphone Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Engine Active Noise Cancellation System Microphone by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Engine Active Noise Cancellation System Microphone by Country/Region, 2021, 2025 & 2032
2.2 Engine Active Noise Cancellation System Microphone Segment by Type
  2.2.1 MEMS Microphone
  2.2.2 Electret Condenser Microphone
  2.2.3 Engine Active Noise Cancellation System Microphone Sales by Type
    2.2.3.1 Global Engine Active Noise Cancellation System Microphone Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Engine Active Noise Cancellation System Microphone Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Engine Active Noise Cancellation System Microphone Sale Price by Type (2021-2026)
2.3 Engine Active Noise Cancellation System Microphone Segment by Sensitivity
  2.3.1 Above -30 dBV/Pa
  2.3.2 -40 to -30 dBV/Pa
  2.3.3 Below -40 dBV/Pa
  2.3.4 Engine Active Noise Cancellation System Microphone Sales by Sensitivity
    2.3.4.1 Global Engine Active Noise Cancellation System Microphone Sales Market Share by Sensitivity (2021-2026)

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2.3.4.2 Global Engine Active Noise Cancellation System Microphone Revenue and Market Share by Sensitivity (2021-2026)
2.3.4.3 Global Engine Active Noise Cancellation System Microphone Sale Price by Sensitivity (2021-2026)
2.4 Engine Active Noise Cancellation System Microphone Segment by Application
2.4.1 Passenger Vehicles
2.4.2 Commercial Vehicles
2.4.3 Engine Active Noise Cancellation System Microphone Sales by Application
2.4.3.1 Global Engine Active Noise Cancellation System Microphone Sale Market Share by Application (2021-2026)
2.4.3.2 Global Engine Active Noise Cancellation System Microphone Revenue and Market Share by Application (2021-2026)
2.4.3.3 Global Engine Active Noise Cancellation System Microphone Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Engine Active Noise Cancellation System Microphone Breakdown Data by Company
3.1.1 Global Engine Active Noise Cancellation System Microphone Annual Sales by Company (2021-2026)
3.1.2 Global Engine Active Noise Cancellation System Microphone Sales Market Share by Company (2021-2026)
3.2 Global Engine Active Noise Cancellation System Microphone Annual Revenue by Company (2021-2026)
3.2.1 Global Engine Active Noise Cancellation System Microphone Revenue by Company (2021-2026)
3.2.2 Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Company (2021-2026)
3.3 Global Engine Active Noise Cancellation System Microphone Sale Price by Company
3.4 Key Manufacturers Engine Active Noise Cancellation System Microphone Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Engine Active Noise Cancellation System Microphone Product Location Distribution
3.4.2 Players Engine Active Noise Cancellation System Microphone Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ENGINE ACTIVE NOISE CANCELLATION SYSTEM MICROPHONE BY GEOGRAPHIC REGION

4.1 World Historic Engine Active Noise Cancellation System Microphone Market Size by Geographic Region (2021-2026)
  4.1.1 Global Engine Active Noise Cancellation System Microphone Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Engine Active Noise Cancellation System Microphone Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Engine Active Noise Cancellation System Microphone Market Size by Country/Region (2021-2026)
  4.2.1 Global Engine Active Noise Cancellation System Microphone Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Engine Active Noise Cancellation System Microphone Annual Revenue by Country/Region (2021-2026)
4.3 Americas Engine Active Noise Cancellation System Microphone Sales Growth
4.4 APAC Engine Active Noise Cancellation System Microphone Sales Growth
4.5 Europe Engine Active Noise Cancellation System Microphone Sales Growth
4.6 Middle East & Africa Engine Active Noise Cancellation System Microphone Sales Growth

5 AMERICAS

5.1 Americas Engine Active Noise Cancellation System Microphone Sales by Country
  5.1.1 Americas Engine Active Noise Cancellation System Microphone Sales by Country (2021-2026)
  5.1.2 Americas Engine Active Noise Cancellation System Microphone Revenue by Country (2021-2026)
5.2 Americas Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026)
5.3 Americas Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

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6 APAC

6.1 APAC Engine Active Noise Cancellation System Microphone Sales by Region
6.1.1 APAC Engine Active Noise Cancellation System Microphone Sales by Region (2021-2026)
6.1.2 APAC Engine Active Noise Cancellation System Microphone Revenue by Region (2021-2026)
6.2 APAC Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026)
6.3 APAC Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Engine Active Noise Cancellation System Microphone by Country
7.1.1 Europe Engine Active Noise Cancellation System Microphone Sales by Country (2021-2026)
7.1.2 Europe Engine Active Noise Cancellation System Microphone Revenue by Country (2021-2026)
7.2 Europe Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026)
7.3 Europe Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

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8.1 Middle East & Africa Engine Active Noise Cancellation System Microphone by Country
8.1.1 Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Country (2021-2026)
8.1.2 Middle East & Africa Engine Active Noise Cancellation System Microphone Revenue by Country (2021-2026)
8.2 Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026)
8.3 Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Engine Active Noise Cancellation System Microphone
10.3 Manufacturing Process Analysis of Engine Active Noise Cancellation System Microphone
10.4 Industry Chain Structure of Engine Active Noise Cancellation System Microphone

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Engine Active Noise Cancellation System Microphone Distributors
11.3 Engine Active Noise Cancellation System Microphone Customer

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info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR ENGINE ACTIVE NOISE CANCELLATION SYSTEM MICROPHONE BY GEOGRAPHIC REGION

12.1 Global Engine Active Noise Cancellation System Microphone Market Size Forecast by Region
12.1.1 Global Engine Active Noise Cancellation System Microphone Forecast by Region (2027-2032)
12.1.2 Global Engine Active Noise Cancellation System Microphone Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Engine Active Noise Cancellation System Microphone Forecast by Type (2027-2032)
12.7 Global Engine Active Noise Cancellation System Microphone Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Harman
13.1.1 Harman Company Information
13.1.2 Harman Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.1.3 Harman Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Harman Main Business Overview
13.1.5 Harman Latest Developments
13.2 Bose
13.2.1 Bose Company Information
13.2.2 Bose Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.2.3 Bose Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Bose Main Business Overview
13.2.5 Bose Latest Developments
13.3 Molex
13.3.1 Molex Company Information
13.3.2 Molex Engine Active Noise Cancellation System Microphone Product Portfolios

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and Specifications
13.3.3 Molex Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Molex Main Business Overview
13.3.5 Molex Latest Developments
13.4 Hosiden
13.4.1 Hosiden Company Information
13.4.2 Hosiden Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.4.3 Hosiden Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Hosiden Main Business Overview
13.4.5 Hosiden Latest Developments
13.5 Valeo
13.5.1 Valeo Company Information
13.5.2 Valeo Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.5.3 Valeo Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Valeo Main Business Overview
13.5.5 Valeo Latest Developments
13.6 paragon AG
13.6.1 paragon AG Company Information
13.6.2 paragon AG Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.6.3 paragon AG Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 paragon AG Main Business Overview
13.6.5 paragon AG Latest Developments
13.7 Dongguan Huaze Electronic Technology Co
13.7.1 Dongguan Huaze Electronic Technology Co Company Information
13.7.2 Dongguan Huaze Electronic Technology Co Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.7.3 Dongguan Huaze Electronic Technology Co Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Dongguan Huaze Electronic Technology Co Main Business Overview
13.7.5 Dongguan Huaze Electronic Technology Co Latest Developments
13.8 Hebei First Light
13.8.1 Hebei First Light Company Information

+357 96 030922
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13.8.2 Hebei First Light Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
13.8.3 Hebei First Light Engine Active Noise Cancellation System Microphone Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Hebei First Light Main Business Overview
13.8.5 Hebei First Light Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Engine Active Noise Cancellation System Microphone Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Engine Active Noise Cancellation System Microphone Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of MEMS Microphone
Table 4. Major Players of Electret Condenser Microphone
Table 5. Global Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026) & (K Units)
Table 6. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Type (2021-2026)
Table 7. Global Engine Active Noise Cancellation System Microphone Revenue by Type (2021-2026) & ($ million)
Table 8. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Type (2021-2026)
Table 9. Global Engine Active Noise Cancellation System Microphone Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Above -30 dBV/Pa
Table 11. Major Players of -40 to -30 dBV/Pa
Table 12. Major Players of Below -40 dBV/Pa
Table 13. Global Engine Active Noise Cancellation System Microphone Sales by Sensitivity (2021-2026) & (K Units)
Table 14. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Sensitivity (2021-2026)
Table 15. Global Engine Active Noise Cancellation System Microphone Revenue by Sensitivity (2021-2026) & ($ million)
Table 16. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Sensitivity (2021-2026)
Table 17. Global Engine Active Noise Cancellation System Microphone Sale Price by Sensitivity (2021-2026) & (US$/Unit)
Table 18. Global Engine Active Noise Cancellation System Microphone Sale by Application (2021-2026) & (K Units)
Table 19. Global Engine Active Noise Cancellation System Microphone Sale Market Share by Application (2021-2026)
Table 20. Global Engine Active Noise Cancellation System Microphone Revenue by Application (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 21. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Application (2021-2026)
Table 22. Global Engine Active Noise Cancellation System Microphone Sale Price by Application (2021-2026) & (US$/Unit)
Table 23. Global Engine Active Noise Cancellation System Microphone Sales by Company (2021-2026) & (K Units)
Table 24. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Company (2021-2026)
Table 25. Global Engine Active Noise Cancellation System Microphone Revenue by Company (2021-2026) & ($ millions)
Table 26. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Company (2021-2026)
Table 27. Global Engine Active Noise Cancellation System Microphone Sale Price by Company (2021-2026) & (US$/Unit)
Table 28. Key Manufacturers Engine Active Noise Cancellation System Microphone Producing Area Distribution and Sales Area
Table 29. Players Engine Active Noise Cancellation System Microphone Products Offered
Table 30. Engine Active Noise Cancellation System Microphone Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Engine Active Noise Cancellation System Microphone Sales by Geographic Region (2021-2026) & (K Units)
Table 34. Global Engine Active Noise Cancellation System Microphone Sales Market Share Geographic Region (2021-2026)
Table 35. Global Engine Active Noise Cancellation System Microphone Revenue by Geographic Region (2021-2026) & ($ millions)
Table 36. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Engine Active Noise Cancellation System Microphone Sales by Country/Region (2021-2026) & (K Units)
Table 38. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Country/Region (2021-2026)
Table 39. Global Engine Active Noise Cancellation System Microphone Revenue by Country/Region (2021-2026) & ($ millions)
Table 40. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Engine Active Noise Cancellation System Microphone Sales by

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Country (2021-2026) & (K Units)
Table 42. Americas Engine Active Noise Cancellation System Microphone Sales Market Share by Country (2021-2026)
Table 43. Americas Engine Active Noise Cancellation System Microphone Revenue by Country (2021-2026) & ($ millions)
Table 44. Americas Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026) & (K Units)
Table 45. Americas Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026) & (K Units)
Table 46. APAC Engine Active Noise Cancellation System Microphone Sales by Region (2021-2026) & (K Units)
Table 47. APAC Engine Active Noise Cancellation System Microphone Sales Market Share by Region (2021-2026)
Table 48. APAC Engine Active Noise Cancellation System Microphone Revenue by Region (2021-2026) & ($ millions)
Table 49. APAC Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026) & (K Units)
Table 50. APAC Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026) & (K Units)
Table 51. Europe Engine Active Noise Cancellation System Microphone Sales by Country (2021-2026) & (K Units)
Table 52. Europe Engine Active Noise Cancellation System Microphone Revenue by Country (2021-2026) & ($ millions)
Table 53. Europe Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026) & (K Units)
Table 54. Europe Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026) & (K Units)
Table 55. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Country (2021-2026) & (K Units)
Table 56. Middle East & Africa Engine Active Noise Cancellation System Microphone Revenue Market Share by Country (2021-2026)
Table 57. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Type (2021-2026) & (K Units)
Table 58. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales by Application (2021-2026) & (K Units)
Table 59. Key Market Drivers & Growth Opportunities of Engine Active Noise Cancellation System Microphone
Table 60. Key Market Challenges & Risks of Engine Active Noise Cancellation System Microphone

+357 96 030922
info@marketpublishers.com

Table 61. Key Industry Trends of Engine Active Noise Cancellation System Microphone
Table 62. Engine Active Noise Cancellation System Microphone Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. Engine Active Noise Cancellation System Microphone Distributors List
Table 65. Engine Active Noise Cancellation System Microphone Customer List
Table 66. Global Engine Active Noise Cancellation System Microphone Sales Forecast by Region (2027-2032) & (K Units)
Table 67. Global Engine Active Noise Cancellation System Microphone Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Americas Engine Active Noise Cancellation System Microphone Sales Forecast by Country (2027-2032) & (K Units)
Table 69. Americas Engine Active Noise Cancellation System Microphone Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. APAC Engine Active Noise Cancellation System Microphone Sales Forecast by Region (2027-2032) & (K Units)
Table 71. APAC Engine Active Noise Cancellation System Microphone Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 72. Europe Engine Active Noise Cancellation System Microphone Sales Forecast by Country (2027-2032) & (K Units)
Table 73. Europe Engine Active Noise Cancellation System Microphone Revenue Forecast by Country (2027-2032) & ($ millions)
Table 74. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Middle East & Africa Engine Active Noise Cancellation System Microphone Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Global Engine Active Noise Cancellation System Microphone Sales Forecast by Type (2027-2032) & (K Units)
Table 77. Global Engine Active Noise Cancellation System Microphone Revenue Forecast by Type (2027-2032) & ($ millions)
Table 78. Global Engine Active Noise Cancellation System Microphone Sales Forecast by Application (2027-2032) & (K Units)
Table 79. Global Engine Active Noise Cancellation System Microphone Revenue Forecast by Application (2027-2032) & ($ millions)
Table 80. Harman Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 81. Harman Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 82. Harman Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 83. Harman Main Business
Table 84. Harman Latest Developments
Table 85. Bose Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 86. Bose Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 87. Bose Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 88. Bose Main Business
Table 89. Bose Latest Developments
Table 90. Molex Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 91. Molex Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 92. Molex Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. Molex Main Business
Table 94. Molex Latest Developments
Table 95. Hosiden Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 96. Hosiden Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 97. Hosiden Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. Hosiden Main Business
Table 99. Hosiden Latest Developments
Table 100. Valeo Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 101. Valeo Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 102. Valeo Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. Valeo Main Business
Table 104. Valeo Latest Developments
Table 105. paragon AG Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 106. paragon AG Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 107. paragon AG Engine Active Noise Cancellation System Microphone Sales (K

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Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. paragon AG Main Business
Table 109. paragon AG Latest Developments
Table 110. Dongguan Huaze Electronic Technology Co Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 111. Dongguan Huaze Electronic Technology Co Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 112. Dongguan Huaze Electronic Technology Co Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Dongguan Huaze Electronic Technology Co Main Business
Table 114. Dongguan Huaze Electronic Technology Co Latest Developments
Table 115. Hebei First Light Basic Information, Engine Active Noise Cancellation System Microphone Manufacturing Base, Sales Area and Its Competitors
Table 116. Hebei First Light Engine Active Noise Cancellation System Microphone Product Portfolios and Specifications
Table 117. Hebei First Light Engine Active Noise Cancellation System Microphone Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. Hebei First Light Main Business
Table 119. Hebei First Light Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Engine Active Noise Cancellation System Microphone
Figure 2. Engine Active Noise Cancellation System Microphone Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Engine Active Noise Cancellation System Microphone Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Engine Active Noise Cancellation System Microphone Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Engine Active Noise Cancellation System Microphone Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Engine Active Noise Cancellation System Microphone Sales Market Share by Country/Region (2025)
Figure 10. Engine Active Noise Cancellation System Microphone Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of MEMS Microphone
Figure 12. Product Picture of Electret Condenser Microphone
Figure 13. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Type in 2026
Figure 14. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Above -30 dBV/Pa
Figure 16. Product Picture of -40 to -30 dBV/Pa
Figure 17. Product Picture of Below -40 dBV/Pa
Figure 18. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Sensitivity in 2026
Figure 19. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Sensitivity (2021-2026)
Figure 20. Engine Active Noise Cancellation System Microphone Consumed in Passenger Vehicles
Figure 21. Global Engine Active Noise Cancellation System Microphone Market: Passenger Vehicles (2021-2026) & (K Units)
Figure 22. Engine Active Noise Cancellation System Microphone Consumed in Commercial Vehicles

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Figure 23. Global Engine Active Noise Cancellation System Microphone Market: Commercial Vehicles (2021-2026) & (K Units)
Figure 24. Global Engine Active Noise Cancellation System Microphone Sale Market Share by Application (2025)
Figure 25. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Application in 2025
Figure 26. Engine Active Noise Cancellation System Microphone Sales by Company in 2025 (K Units)
Figure 27. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Company in 2025
Figure 28. Engine Active Noise Cancellation System Microphone Revenue by Company in 2025 ($ millions)
Figure 29. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Company in 2025
Figure 30. Global Engine Active Noise Cancellation System Microphone Sales Market Share by Geographic Region (2021-2026)
Figure 31. Global Engine Active Noise Cancellation System Microphone Revenue Market Share by Geographic Region in 2025
Figure 32. Americas Engine Active Noise Cancellation System Microphone Sales 2021-2026 (K Units)
Figure 33. Americas Engine Active Noise Cancellation System Microphone Revenue 2021-2026 ($ millions)
Figure 34. APAC Engine Active Noise Cancellation System Microphone Sales 2021-2026 (K Units)
Figure 35. APAC Engine Active Noise Cancellation System Microphone Revenue 2021-2026 ($ millions)
Figure 36. Europe Engine Active Noise Cancellation System Microphone Sales 2021-2026 (K Units)
Figure 37. Europe Engine Active Noise Cancellation System Microphone Revenue 2021-2026 ($ millions)
Figure 38. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales 2021-2026 (K Units)
Figure 39. Middle East & Africa Engine Active Noise Cancellation System Microphone Revenue 2021-2026 ($ millions)
Figure 40. Americas Engine Active Noise Cancellation System Microphone Sales Market Share by Country in 2025
Figure 41. Americas Engine Active Noise Cancellation System Microphone Revenue Market Share by Country (2021-2026)
Figure 42. Americas Engine Active Noise Cancellation System Microphone Sales

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Market Share by Type (2021-2026)
Figure 43. Americas Engine Active Noise Cancellation System Microphone Sales Market Share by Application (2021-2026)
Figure 44. United States Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 45. Canada Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 46. Mexico Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 47. Brazil Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 48. APAC Engine Active Noise Cancellation System Microphone Sales Market Share by Region in 2025
Figure 49. APAC Engine Active Noise Cancellation System Microphone Revenue Market Share by Region (2021-2026)
Figure 50. APAC Engine Active Noise Cancellation System Microphone Sales Market Share by Type (2021-2026)
Figure 51. APAC Engine Active Noise Cancellation System Microphone Sales Market Share by Application (2021-2026)
Figure 52. China Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 53. Japan Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 54. South Korea Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 55. Southeast Asia Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 56. India Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 57. Australia Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 58. China Taiwan Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 59. Europe Engine Active Noise Cancellation System Microphone Sales Market Share by Country in 2025
Figure 60. Europe Engine Active Noise Cancellation System Microphone Revenue Market Share by Country (2021-2026)
Figure 61. Europe Engine Active Noise Cancellation System Microphone Sales Market Share by Type (2021-2026)

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Figure 62. Europe Engine Active Noise Cancellation System Microphone Sales Market Share by Application (2021-2026)
Figure 63. Germany Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 64. France Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 65. UK Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 66. Italy Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 67. Russia Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 68. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales Market Share by Country (2021-2026)
Figure 69. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales Market Share by Type (2021-2026)
Figure 70. Middle East & Africa Engine Active Noise Cancellation System Microphone Sales Market Share by Application (2021-2026)
Figure 71. Egypt Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 72. South Africa Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 73. Israel Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 74. Turkey Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 75. GCC Countries Engine Active Noise Cancellation System Microphone Revenue Growth 2021-2026 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Engine Active Noise Cancellation System Microphone in 2026
Figure 77. Manufacturing Process Analysis of Engine Active Noise Cancellation System Microphone
Figure 78. Industry Chain Structure of Engine Active Noise Cancellation System Microphone
Figure 79. Channels of Distribution
Figure 80. Global Engine Active Noise Cancellation System Microphone Sales Market Forecast by Region (2027-2032)
Figure 81. Global Engine Active Noise Cancellation System Microphone Revenue Market Share Forecast by Region (2027-2032)

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Figure 82. Global Engine Active Noise Cancellation System Microphone Sales Market Share Forecast by Type (2027-2032)
Figure 83. Global Engine Active Noise Cancellation System Microphone Revenue Market Share Forecast by Type (2027-2032)
Figure 84. Global Engine Active Noise Cancellation System Microphone Sales Market Share Forecast by Application (2027-2032)
Figure 85. Global Engine Active Noise Cancellation System Microphone Revenue Market Share Forecast by Application (2027-2032)

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