

Global Endoscopic Stone Extraction Basket Market Growth 2026-2032

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Abstracts

The global Endoscopic Stone Extraction Basket market size is predicted to grow from US\$ 401 million in 2025 to US\$ 529 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2025, global Endoscopic Stone Extraction Basket production reached approximately 6,300 k units with an average global market price of around US\$ 65 per unit, and a gross profit margin of approximately 10%-30%. Endoscopic Stone Extraction Baskets are minimally invasive retrieval devices used in urology and gastroenterology to capture and remove stones or foreign bodies through an endoscope. They typically consist of a flexible catheter and a deployable wire basket made from nitinol or stainless steel, controlled by a handle that opens, closes, and repositions the basket under endoscopic or fluoroscopic guidance. Designs vary by basket shape, wire count, tip configuration, and torque response to optimize stone engagement and reduce mucosal trauma. They are used in ureteroscopy for kidney/ureter stones and in ERCP procedures for bile duct stone extraction, often alongside lithotripsy. Key requirements include reliable deployment, strong capture, kink resistance, radiopacity, and smooth retrieval to minimize injury.

The industrial chain of Endoscopic Stone Extraction Baskets includes upstream materials such as nitinol/stainless wires, PTFE or polymer sheaths, radiopaque markers, adhesives, handle plastics, and sterile packaging. Midstream manufacturing covers wire forming and heat setting, catheter extrusion, assembly, bonding, torque and deployment testing, cleaning, and sterilization validation. Downstream users include hospitals, endoscopy centers, urology departments, and GI units, with distribution through medical device supply channels. Services include clinical training, regulatory documentation, and post-market surveillance.

United States market for Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Endoscopic Stone Extraction Basket players cover BD, Olympus, Coloplast, Epflex, MICRO-TECH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Endoscopic Stone Extraction Basket Industry Forecast” looks at past sales and reviews total world Endoscopic Stone Extraction Basket sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoscopic Stone Extraction Basket sales for 2026 through 2032. With Endoscopic Stone Extraction Basket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endoscopic Stone Extraction Basket industry.

This Insight Report provides a comprehensive analysis of the global Endoscopic Stone Extraction Basket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endoscopic Stone Extraction Basket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endoscopic Stone Extraction Basket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoscopic Stone Extraction Basket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoscopic Stone Extraction Basket.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoscopic Stone Extraction Basket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Disposable Use

Reusable

Segmentation by Material:

Stainless Steel Material

Nickel-Titanium Alloy Material

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Olympus

Coloplast

Epflex

MICRO-TECH

Boston Scientific

Innovex Group

Cook Medical

MicroPort

Urotech GmbH

Lookmed

AdvinHealthcare

Medi-Globe GmbH

Soudon Medical

ENDO-FLEX GmbH

Beyomed

Anrei medical

Zhuo Ruihua

Jiangsu Grit Medical Technology

Jiangsu Vedkang Medical

Zhengjiang Yigao Medical

Hangzhou AGS MedTech

Jiangsu Changmei Medtech

Changzhou Jihong Medical Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoscopic Stone Extraction Basket market?

What factors are driving Endoscopic Stone Extraction Basket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoscopic Stone Extraction Basket market opportunities vary by end market size?

How does Endoscopic Stone Extraction Basket break out by Type, by Application?

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