

Global Endoscopic Retrieval Device Market Growth 2026-2032

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Abstracts

The global Endoscopic Retrieval Device market size is predicted to grow from US\$ 3049 million in 2025 to US\$ 4599 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Endoscopic Retrieval Device production reached approximately 36.24 M Units. The average price is approximately \$86. Endoscopic Retrieval Device is a specialized instrument used under endoscopic or minimally invasive access (such as gastrointestinal endoscopy, ERCP, urological endoscopy/rigid endoscopy, bronchoscopy, and laparoscopy) to grasp, encapsulate, or remove foreign bodies, stones, tissue specimens, or fragments from the body. Its core objective is to achieve safe, complete, rapid, and controllable removal procedures in a visualized, minimally invasive environment, while minimizing the risk of mucosal damage, residual tissue, and complications.

Gross Profit Margin Levels

The endoscopic retrieval device industry as a whole exhibits the characteristics of 'high-margin disposable consumables + medium-margin channels and centralized procurement pressure.' Retrieval nets, stone retrieval baskets, and retrieval bags are mostly disposable sterile consumables, with relatively controllable material costs (nickel-titanium wire, nylon mesh/PU bags, injection-molded catheters and handles, contrast markers). Value primarily comes from structural design (rotatable, tear-resistant, tipless, guidewire compatible), reliability, and clinical efficiency. Therefore, leading brands typically possess stronger pricing power in hospital channels. Overall, the industry's ex-factory gross profit margin commonly ranges from 55% to 80%. Products with stronger brands and patents/clinical evidence, and those entering high-end interventional and

complex retrieval scenarios (difficult ERCP stone retrieval, complex foreign bodies, complete specimen retrieval), have higher gross profit margins. However, in standardized specifications (some basic stone retrieval baskets/retrieval bags) where centralized procurement or homogeneous competition is stronger, the gross profit margin tends to converge towards the central level. As the value of disposable items and 'fewer complications/faster retrieval/lower rework' becomes quantified, the industry's gross profit margin is expected to remain relatively stable in the long term.

Industry Drivers

The underlying logic for the growth of this sector is the combined effect of three forces: increased endoscopic procedures, deeper minimally invasive interventions, and the combination of disposable and safety compliance. On the one hand, high-frequency scenarios such as the removal of foreign bodies in the digestive tract, specimens after polyp removal, and food impaction clearance have made retrieval nets/grabbers standard consumables in endoscopy centers. On the other hand, the widespread use of ERCP for biliary stones and flexible urological stone removal has upgraded 'stone retrieval baskets/nets' from tools to key consumables that determine surgical efficiency and complication risks (e.g., designs such as no sharp tips, stronger shape retention, rotatability, and guidewire compatibility directly affect success rates and stone retrieval time). Simultaneously, medical institutions' focus on cross-infection risks, cleaning and disinfection compliance, and turnover efficiency has driven a continuous increase in the penetration rate of disposable retrieval consumables. Furthermore, the expansion of outpatient/day surgery centers and the increasing proportion of older patients have led clinicians to prefer more stable, faster, and lower-failure-rate high-end retrieval devices, thus driving a combined growth of 'increased volume + structural upgrades + a moderate increase in ASP.'

LP Information, Inc. (LPI) ' newest research report, the 'Endoscopic Retrieval Device Industry Forecast' looks at past sales and reviews total world Endoscopic Retrieval Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoscopic Retrieval Device sales for 2026 through 2032. With Endoscopic Retrieval Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endoscopic Retrieval Device industry.

This Insight Report provides a comprehensive analysis of the global Endoscopic Retrieval Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Endoscopic Retrieval Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endoscopic Retrieval Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoscopic Retrieval Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoscopic Retrieval Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoscopic Retrieval Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Retrieval Net

Stone Retrieval Basket

Others

Segmentation by Number of Uses:

Disposable Sterile Type

Reusable Sterilization Type

Segmentation by Endoscopic Fitting:

Soft Contact Lens Accessories

Hard Contact Lens Accessories

Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olympus

Boston Scientific

Cook Medical

STERIS

CONMED

Micro-Tech Endoscopy

FUJIFILM

Medi-Globe

ENDO-FLEX

Richard Wolf

Medtronic

Applied Medical

Ethicon

Teleflex

KARL STORZ

B. Braun

Purple Surgical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoscopic Retrieval Device market?

What factors are driving Endoscopic Retrieval Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoscopic Retrieval Device market opportunities vary by end market size?

How does Endoscopic Retrieval Device break out by Type, by Application?

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