

Global Endoscopic Module Market Growth 2026-2032

<https://marketpublishers.com/r/G7B8A4370932EN.html>

Date: May 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G7B8A4370932EN

Abstracts

The global Endoscopic Module market size is predicted to grow from US\$ 1805 million in 2025 to US\$ 2647 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Endoscope modules are modular components within an endoscope system that perform key functions such as imaging, illumination, transmission, and control. They typically include illumination modules, camera modules, optical and light-guiding structures, insertion tubes and bends, cable interfaces, and sealing components. They can be configured as disposable or non-disposable products and are used for visual examinations and assisted procedures within body cavities. They are widely used in gastrointestinal endoscopy, interventional respiratory surgery, urology, gynecology, and minimally invasive surgery. Global endoscope module sales were estimated at approximately 20.5 million units in 2025, with an average unit price of approximately US\$90 and a capacity utilization rate of approximately 78%. Upstream suppliers primarily include CMOS image sensor and end-camera packaging manufacturers, microlens and optical component suppliers, LED and light-guiding material suppliers, medical polymer material and catheter extruder manufacturers, precision injection molding and metal micro-parts processing manufacturers, and cleanroom assembly and sterilization service providers. Downstream suppliers include endoscope manufacturers, medical device brands, hospital procurement agencies, and third-party medical service providers. The industry's gross profit margin is approximately 45%, and the product cost structure is as follows: insertion tubes and bending control structures account for approximately 26%, imaging and optical components for approximately 24%, lighting and light guide systems for approximately 9%, cables and interfaces for approximately 7%, cleanroom assembly and labor for approximately 11%, testing and yield losses for approximately 8%, sterilization and packaging for approximately 6%, R&D and regulatory registration amortization for approximately 5%, and logistics, management and sales expenses for approximately 4%. The demand list mainly includes routine

gastroscopy and colonoscopy examinations and treatments, bronchoscopy and interventional procedures, ureteroscopy and cystoscopy, visualization of minimally invasive surgery, and rapid turnover use in bedside and infection control scenarios. Downstream customers include tertiary hospital digestive endoscopy centers, respiratory departments, urology departments, operating rooms and ICUs, medical groups and specialty chain institutions, as well as brands of head endoscopes and consumables. Business opportunities arise from stricter infection control requirements, increased patient volume and expansion of endoscopy centers, product structure upgrades combining disposable and reusable options, and advancements in endoscope-endoscope CMOS and micro-optical technologies leading to clearer imaging and smaller outer diameters. And the changing consumer demands of patients and healthcare workers for safer, more convenient, and lower maintenance costs.

United States market for Endoscopic Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Endoscopic Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Endoscopic Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Endoscopic Module players cover ams Osram, Omnivision Group, Ofilm, Focuslight Technologies Inc., Gpixel Changchun Microelectronics Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Endoscopic Module Industry Forecast" looks at past sales and reviews total world Endoscopic Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoscopic Module sales for 2026 through 2032. With Endoscopic Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endoscopic Module industry.

This Insight Report provides a comprehensive analysis of the global Endoscopic Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endoscopic Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Endoscopic Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoscopic Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoscopic Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoscopic Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Illumination Module

Camera Module

Other

Segmentation by Endoscope Type:

Disposable Endoscope Module

Non Disposable Endoscope Module

Segmentation by Technology:

WLO Module

WLS Module

WLI Module

Other

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ams Osram

Omnivision Group

Ofilm

Focuslight Technologies Inc.

Gpixel Changchun Microelectronics Inc.

ChengDu Image Design Technology

Shenzhen SENKIN Electronics

Jiangsu Xiheal Medical Technology

Shenzhen Fuchengtong Electronic Technology

Guangzhou WiserScope

Diffraction Optics

Zowietek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoscopic Module market?

What factors are driving Endoscopic Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoscopic Module market opportunities vary by end market size?

How does Endoscopic Module break out by Type, by Application?

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